



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 * Tel: 671-472-9439/40 * Fax: 671-477-2047

THE GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS VIRTUAL MEETING
THURSDAY, JULY 6, 2023; 3:00 P.M.

A G E N D A

- | | | |
|--------|--------|--------------------------------------------------------------------------------------|
| Action | 1.0. | CALL TO ORDER / ROLL CALL |
| Action | 2.0. | APPROVAL OF MINUTES (April 20, 2023 Meeting) |
| Info | 3.0. | EXECUTIVE SESSION
- Interview Session Results |
| Action | 4.0. | OLD BUSINESS |
| | 4.1. | GPT Growth Plan |
| | 4.1.a. | Program Officer Position |
| | 4.1.b. | Administrative Assistant Position |
| | 4.1.c. | Office Space |
| Action | 4.2. | CNMI SHPO Request for Assistance – Rota Kombento |
| Action | 4.3. | Inalåhan Baptist Church Historic Structures Report –
Duenas, Camacho & Associates |
| | 5.0. | NEW BUSINESS |
| Action | 5.1. | 2024 Administration & Operations Budget |
| | 6.0. | COMMITTEE REPORTS |
| | 6.1. | Budget & Finance Report
Refer to Report |
| Info | 6.1.a. | YTD Balance |
| Info | 6.2. | Architecture Committee Report
Refer to Report |
| Info | 6.3. | Archaeology Committee Report
Refer to Report |
| Info | 6.4. | Planning Committee Report
Refer to Report |
| Action | 6.4.a. | Hila'an – Land Survey for Conservation Easement |
| Info | 6.5. | CHamoru Culture Committee Report
Refer to Report |
| Info | 6.6. | History Committee Report
Refer to Report |
| | 7.0. | OPEN DISCUSSION/ANNOUNCEMENTS |
| | 8.0. | ADJOURNMENT |

ITEM 2.0.

APPROVAL OF MINUTES

April 20, 2023 Meeting



THE GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS VIRTUAL MEETING
THURSDAY, APRIL 20, 2023; 4:00 P.M.
M I N U T E S

Present: Michael Makio, Architecture – Principal
Vincent Leon Guerrero, History – Alternate
Dave Lotz, Planning – Principal

David Atienza, Archaeology – Principal
Zina Ruiz, CHamoru Culture – Principal

Also Present:

Joe Quinata, GPT – Chief Program Officer
Attorney Vanessa Williams, Legal Counsel
Ruby Santos, Officer Manager & Financial
Service Coordinator

Andrew Tenorio, Senior Program Officer
Lawrence Borja, Senior Development Officer

1.0 CALL TO ORDER / ROLL CALL

Chairman Makio called the meeting to order at 4:00 p.m. and conducted roll call.

2.0 APPROVAL OF MINUTES

Chairman Makio opened the floor for discussion on the minutes of March 9, 2023.

Motion

With no corrections or changes, Dave Lotz motioned to approve the minutes as read. Zina Ruiz seconded the motion. With no further discussion, the Board unanimously approved the minutes.

3.0 OLD BUSINESS

3.1. GPT Three-Year Organizational Growth Plan 2023-2025

Chairman Makio noted during the March 9th Board Meeting the Board approved the Three-Organizational Growth Plan but referred the personnel summary section back to committee. The committee reviewed the summary and found it was consistent with the committee's recommendations.

Motion

With no further discussion, Dave Lotz motioned to approve the personnel summary as presented in the Three-Year Organizational Growth Plan. Zina Ruiz seconded the motion. With no further discussion, the Board unanimously approved the motion.

3.2. Malesso Village Revitalization Plan

Joe Quinata reported AIA Marianas submitted a scope of work and fee proposal of \$65,000 to prepare the Malesso Village Revitalization Plan.

The total cost of the project is \$130,000, which AIA will cover the remaining 50%.

Proceeds of the fee will support scholarships and study materials and mentoring programs for the AIA Marianas Emerging Professionals (EP) Group.

The Board discussed the revitalization plan inclusion of historic sites, lighting, signage, vernacular architecture, Cocos Island, community outreach, and integrating the local, military input beyond the tourism stakeholders.

Motion

With no further discussion, Zina Ruiz motioned to approve the AIA Marianas proposal of \$65,000 for the Malesso revitalization plan and to improve the outcome by the inclusion of local and other island residents beyond the tourism stakeholders into the program; and to include a study

of the long-term impact and treatment of the historic resources that result from the revitalization plan. Vince Leon Guerrero seconded the motion.

Chairman Makio opened discussion on the motion.

Joe Quinata clarified the Revitalization Plan includes Cocos Island.

With no further discussion, the Board unanimously approved the motion.

3.3. Baptist Church, Inalahan – Fencing

Joe Quinata reported staff is obtaining quotes to provide safety fencing at the Baptist Church in Inalahan. Staff requested the Board’s approval of \$15,000.00 to immediately procure fencing to avoid further delays upon transfer of the property to GPT.

The Board discussed dimensions and gauge and height of fencing, property lines, and archaeological concerns.

Chairman Makio will provide staff with recommended specification for marine grade fencing.

Motion

With no further discussion, Vince Leon Guerrero motioned to approve \$15,000.00 for fencing at the Baptist Church, Inalahan. David Atienza seconded the motion.

With no further discussion the Board unanimously approved the motion.

4.0 NEW BUSINESS

4.1. CNMI SHPO Request for Assistance – Rota Kombento

Joe Quinata reported GPT received a letter from the CNMI SHPO Rita Chong-Dela Cruz requesting assistance in the restoration of the Rota Kombento.

The CNMI SHPO received a grant from the National Park Service through the Emergency Supplemental Historic Preservation Fund for the initial stages of rehabilitation of the Rota Kombento. The CNMI SHPO requested GPT’s guidance in the sequence of tasks from conducting the Historic Structures Report (HSR), the Architectural and Engineering plans then into the construction phase at no-cost to GPT. The HSR will determine the level of treatment to restore the structure.

Although there is no cost to GPT, the Board needed to know the staff time needed to dedicate to the project, and the scope of the collaboration.

Action

Chairman Makio directed Joe Quinata to continue discussions with the CNMI SHPO to provide further definition and then bring back perhaps an MOU that will describe the nature of GPT’s help, extent, duration, and other criteria.

Dave Lotz requested to include the Planning Committee in the communications moving forward.

4.2. World Heritage in the Pacific SHPO Workshop – May 3-5, 2023

Joe Quinata reported the GPT in collaboration with the Guam SHPO’s office has scheduled the World Heritage in the Pacific SHPO workshop for May 3 – 5, 2023, and held at the Guam SHPO’s office. SHPO’s from CNMI, Marshall Islands, and American Samoa will be participating in this year’s workshop.

4.3. Association of Chamorros in the Midwest – A World A’Fair – Dayton, Ohio, May 5-7,2023

Joe Quinata reported GPT received a letter from the Chamorro Association of the Midwest requesting a \$1000.00 sponsorship to present Guam Seafaring Tradition at the “A World A’Fair” event in Dayton, Ohio. The theme for the Fair is “transportation.”

GPT’s sponsorship will assist in defraying the cost of Mr. Mario Borja from the Chelu Organization in San Diego, CA, to travel to Ohio to present at the fair and initiate the tradition of canoe making.

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The Board discussed the following:

- The credentials of the Chamorro Association of the Midwest (licensing, active website, and participation in the promotion of CHamoru culture)
- The sponsorship request received so close to the event
- Lack of supporting documents and information on the Fair
- Reducing the sponsorship amount to \$500.00
- Consider scheduling the canoe making workshop after the Fair dates
- Setting a precedence and open the flood gates for sponsorship requests from both local and off-island individuals and organizations.
- Conditions to the sponsorship in providing photos, a final report to include expense report, airline ticket receipt and boarding passes
- Credentials of Mario Borja in canoe building and CHamoru advocacy

The Board asked to review the website for the Fair and the Association to review the background information to defend the decision to provide support.

The Board reviewed the website of the Fair and Facebook page for the Chamorro Association of the Midwest.

Motion

With no further discussion, Dave Lotz motioned to approve \$1000.00 for the Chamorro Association of the Midwest sponsorship, subject that GPT clearly gets recognition in some appropriate form at the event, and GPT receives a comprehensive report. Zina Ruiz seconded the motion. The Board approved the motion by the majority. David Atienza and Vince Leon Guerrero abstained.

The Board recommended sponsorship requests include more information and meet certain criteria prior to the Board's decision to approve.

5.0 COMMITTEE REPORTS

5.1. Budget & Finance Committee Report

Joe Quinata reported a current balance of \$5,819,696.40. The total amount obligated for approved grants and projects is \$5,309,235,47. The total amount for projects in queue is \$3,707,036.25. GPT will be receiving \$200,000.00 from the collection of building permit fees for the last quarter.

5.2. Architecture Committee Report

Refer to Report

FQ Sanchez Elementary Facility

Joe Quinata reported GPT publicized and scheduled the bid opening for the FQ Sanchez Elementary Facility, for May 2, 2023. Two contractors have picked up the bid packet.

George Flores House

Joe Quinata reported the Architecture Committee held a meeting with Liza Provideo from the A&E firm, Provideo Tan Jones, to address the flood zone issue. Liza Provideo was able to adjust the plan to raise the house above the street level. Liza Provideo informed the committee that the plans are currently under review by the respective agencies.

5.3. Archaeology Committee Report

Refer to Report

Guam Rock Art Study

Joe Quinata reported staff has approved a no-cost extension requested by the applicant. The next report is due June 2023.

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5.4. Planning Committee Report

Refer to Report

5.4.a. Hila'an Appraisal

Joe Quinata reported staff received three quotes to conduct the appraisal. Staff reviewed all the quotes and recommended the approval of \$15,500.00 for Micronesian Appraisal Associates to prepare the appraisal. Representatives from the Dept. of Defense assisted in developing the scope of work. GPT received REPI Funds from the Dept. of the Navy to conduct the appraisal and land survey.

Motion Vince Leon Guerrero motioned to approve \$15,500.00 for Micronesian Appraisal Associates, Inc. to conduct appraisal services at the Hila'an property (Lot 10187, Dededo). David Atienza seconded the motion. There being no further discussion, the Board unanimously approved the motion.

Joe Quinata reported GPT advertised soliciting services to conduct the land survey. The deadline to submit proposals is April 28, 2023.

5.5. CHamoru Culture Committee Report

Refer to Report

Joe Quinata reported all grants are completed.

5.6. History Committee Report

Refer to Report

Joe Quinata reported all grants are completed.

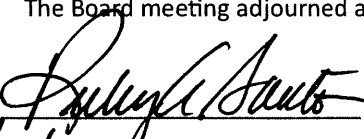
6.0 OPEN DISCUSSION / ANNOUNCEMENTS


-Dave Lotz reported a group has been conducting a latte site survey at Hila'an. Dave Lotz will keep the Board updated.

Action -Joe Quinata reported he will be off-island and requested to schedule the May Board of Directors meeting to the third week of May. Staff will poll the Board members to confirm attendance.

7.0 ADJOURNMENT

There being no further business, Chairman Makio entertained a motion to adjourn. **Motion** Vince Leon Guerrero motioned to adjourn the meeting. David Atienza seconded the motion. There being no discussion, the Board unanimously approved the motion. The Board meeting adjourned at 5:55 p.m.

Transcribed by: 
Date: 7/11/2023

Approved by: 
Date: 7/13/2023

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ITEM 4.1.c.
Office Space



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUAHAN

P.O. Box 3036, Hagåtña, Guam 96932 • Tel: 671-472-9439/40 • Fax: 671-477-2047 • guampreservationtrust.org

REQUEST FOR QUOTATION

TO: Richard Salas

FROM: Joe Quinata, Chief Program Officer

SCOPE OF WORK/QUOTATION:

Description	Price Quotation
• 1,500 square feet of office space	
TOTAL PRICE QUOTATION	

Please send quotation to:

Via email:

cc:

Or

Via Postal:

Joe Quinata

PO Box 3036

Hagåtña, Guam 96932

Ruby Santos

From: Joe Quinata <jqpreservation@guam.net>
Sent: Wednesday, July 5, 2023 2:23 PM
To: rsreservation@guam.net
Subject: FW: Request for Quotation

From: Richard Salas <rsalas1788@gmail.com>
Sent: Friday, June 30, 2023 12:10 AM
To: Joe Quinata <jqpreservation@guam.net>
Subject: Re: Request for Quotation

Hafa Adai Sir Joe,

Items indicated in the requested quote.

I have 1,500 sqft of office space with two restrooms, ample parking space and inclusive of water for \$2,250 per month rent.

or 1,500 sqft of Office Space at \$1.50 per sqft inclusive of water.

Thank you for the opportunity to submit a quote to Guam Preservation Trust.

v/r

Richard Salas

On Mon, Jun 26, 2023 at 11:04 AM Joe Quinata < > wrote:

Hafa Adai Richard,

Please find the attached Request for Quotation for 1,500sf of office space. Email or call me if you have any questions.

Si Yu'os Ma'ase,



July 10, 2023

GUAM PRESERVATION TRUST

P.O. Box 3036
Hagatña, Guam 96932

Attention: **Mr. Joseph E. Quinata**
Chief Program Officer

Subject: **Structural Assessment for the Inalahan Baptist Church – FEE PROPOSAL**

Hafa Adai Mr. Quinata:

Dueñas Camacho and Associates, Inc. (DCA) is pleased to submit our proposed fee for the Structural Assessment for the Inalahan Baptist Church. We propose a lump sum amount of ***Twenty-Six Thousand Seven Hundred Sixty-Eight and no/100 Dollars (\$ 26,768.00)***.

A breakdown of the Task Orders with the associated hours and rates is attached for your review. The Work Tasks were based on the proposed Scope of Work attached to our original proposal dated May 03, 2023.

There are a few key items that we have eliminated based on the condition of the structure. We do not see a need for a soil investigation at this point nor a need to investigate the building's foundation. Further, the structural analysis will be limited to the options for bracing the existing front wall. It does not include a complete analysis of a new building considered for a replacement and/or rebuilding.

I will be available to meet should you have any questions and concerns regarding this proposal.

Sincerely,

Thomas P. Camacho, SE
*Chief Structural Engineer/
Executive VP*

Attachments



May 03, 2023

DRAFT SCOPE OF SERVICES

Inalahan Baptist Church

Inalahan, Guam

I. General Statement of Work

This Statement of Work describes the Engineer's proposed scope of services for the structural engineering assessment of Inalahan Baptist Church located in Inalahan, Guam. This structural assessment is intended to provide the Guam Preservation Trust with engineering data to assist in establishing procedures to repair and rehabilitate the remaining structure to achieve substantial conformance with the structural requirements of the 2018 Edition of the International Building Code and the National Historic Preservation Act of 1966. This scope is consistent with Guam Preservation Trust's current mission toward stabilizing, rehabilitating, and/or restoring historic structures on Guam.

II. Project Location and Description

The Inalahan Baptist Church is located in Inalahan, Guam. The church building appears to be constructed with the Mamposteria Walls and the roof framing system assumed to be of Wood or Timber construction. The distinctive front wall of the Baptist Church appears to be the only remaining vertical structural element standing with the side and rear walls collapsed and scattered on the church site. The condition of the Front Church wall is severely damaged and is tilting towards the main village road. The stability of the front wall is questionable at this time.

III. Project Approach

TASK 1: Initial Meetings and Inspections

- a. Meet with Trust members and Historic Preservation Staff to discuss the concerns with the structure and to understand their intent for the engineering services required.
- b. Conduct a joint preliminary site inspection to further discuss the concerns and intent for the projects. The inspection will provide familiarity with the current site conditions.
- c. Prepare a defined final scope of work to be presented to the Trust for review and approval.

TASK 2: Detailed Field Inspections & As-Built

- a. Conduct detailed and thorough inspections of the project site for the purpose of documenting the structural deficiencies and obtaining accurate as-built documents to be utilized for the engineering analysis and evaluation.
- b. Prepare detailed structural as-built plans of the building structure complete with plans, elevations, sections, and detailed dimensions.

TASK 3: Invasive and Non-Invasive Testing

- a. Obtain concrete core samples from selected portions of the building structure if determined to be both practicable and necessary. The concrete core samples will be compression tested and the strength and material results used in the structural analysis of the building.
- b. Perform non-invasive scan readings of the concrete structure for the purpose of identifying the presence of reinforcement in the remaining concrete wall and slabs. The scans will identify locations and depths of reinforcement but may not necessarily identify accurate bar sizes. This data will be utilized in the structural analysis of the building.
- c. Expose existing reinforcement in walls if determined to be practical and necessary to verify bar sizes. The reinforcement information will be utilized in the structural analysis of the building.
- d. Foundations will also be exposed for examination in at least two areas along the perimeter of the building.
- e. Soil Samples will be taken, tested, and analyzed to determine soil characteristic of the site.

TASK 4: Interviews & Research

- a. Interview staff members regarding the construction methods of the historic structures for purposes of becoming familiar with the materials utilized at the time the structures were built.
- b. Obtain historic documentation on the construction methods for the historic structures and repair, restoration, and retrofit guidelines for historic structures.

TASK 5: Structural Analysis

- a. Prepare several framing options for bracing the existing front wall of the church; one option is to consider replacing and rebuilding the front wall along with the entire church. Perform a structural linear elastic analysis of the structure utilizing three-dimensional computer analysis software if the latter option of replacement

and rebuilding is being considered. The structure will be analyzed for service, typhoon wind, and earthquake loading conditions.

TASK 6: Structural Report

- a. Prepare a report on the analysis and evaluation findings. The report will address structural deficiencies, structural performance, and recommendations for repair, restoration, and/or structural retrofit.
- b. Prepare a cost estimate of the repair, restoration, and retrofit schemes presented in the report.
- c. Provide concepts for mitigation of future work in the report. Mitigation will depend on the findings of the analysis, evaluation and the report recommendations. Mitigation methods may include the following:
 - Low pressure epoxy grout injection.
 - Use of fiber reinforced mesh (Poly-Plast) to strengthen shear and bearing capacity of the walls.
 - Internal steel framing.
 - Use of Polymer modified high strength non-shrink grouts for repairs.
 - Internal reinforced concrete framing, walls, and foundations.
 - Other methods will be researched.
- d. Provide a brief narrative of project approach to accomplish engineering analysis within a mutually agreed upon and reasonable schedule for the project.

IV.SCHEDULE OF SUBMITTALS

<u>TASK DESCRIPTION</u>	<u>TASK PERIOD</u>
<u>Task 1 – Initial Meetings & Inspections</u>	1 week
<u>Task 2 – Detailed Field Inspections & As-Builts</u>	1.5 weeks*
<u>Task 3 – Invasive & Non-Invasive Testing (Optional)</u>	1.5 weeks*
<u>Task 4 – Interviews & Research</u>	2 weeks*
<u>Task 5 – Structural Analysis</u>	3 weeks*
<u>Task 6 – Structural Report</u>	2 weeks*
Analysis Schedule*	11 weeks

* After Guam Preservation Trust (GPT) review and receipt of GPT review comments. GPT review & comment period is not included in the design schedule and assumed to be of 1 to 2 weeks duration.

V. Schedule of Payments

The Engineer shall be paid in increments based on effort in accordance with a payment schedule acceptable to both the Engineer and Guam Preservation Trust (GPT). The Engineer shall submit a draft Payment Schedule to GPT for approval during contract negotiations. The approved Payment Schedule will be incorporated into the Contract Documents.

Deliverables:

30% Submittal – The deliverables for this submittal will include the preliminary results of Tasks 1, 2, 3, and 4. This includes but is not limited to the following:

- a) Preliminary Field Inspection Data and As-built Drawings.
- b) Preliminary Invasive and Non-Invasive Testing Results.
- c) Preliminary results and findings from interviews and research.

60% Submittal - The deliverables for this submittal will include the completion results of Tasks 1, 2, 3, and 4 and the preliminary results of Tasks 5 and 6. This includes but is not limited to the following:

- a) Final Field Inspection Data and As-built Drawings.
- b) Final Invasive and Non-Invasive Testing Results.
- c) Preliminary Structural Analysis
- d) Preliminary Structural Report

Pre-Final (90%) Submittal - The deliverables for this submittal will include the completion results of Tasks 1 through 6. This includes but is not limited to the following:

- a) Pre-Final Structural Report inclusive of Structural Analysis, Field Inspection Findings, As-Built Drawings, and Invasive and Non-Invasive Testing results and Recommendations

Final (100%) Submittal - The deliverables for this submittal will include the completion results of Tasks 1 through 6. This includes but is not limited to the following:

- a) Final Structural Report inclusive of Structural Analysis, Field Inspection Findings, As-Built Drawings, and Invasive and Non-Invasive Testing results and Recommendations

VI. Responsibilities of the Guam Preservation Trust (GPT)

- A. Furnish structural inspection and assessment reports on the Inalahan Baptist Church Building if available.
- B. As-built drawings of building if available.
- C. Proposed repair drawings of building if available.
- D. Timely reviews of submittals

VII. Report and Other Document Format Requirements

Report, plans, and estimate documents shall be prepared in conformance with Guam Preservation Trust (GPT) standards as follows:

- A. The Structural Assessment Report shall be prepared in conformance with the standard format furnished by GPT.
- B. Plans shall be drawn using an approved CADD program.
- C. Plan size shall be 24" high x 36" wide.
- D. All plans shall be legible when reduced to one-half size (50% reduction)
- E. The minimum size of alpha-numeric text on the reduced plans shall be 3/32"
- F. Drawings shall be submitted in hard copy form and electronic work file (AutoCAD Version 14).
- G. Pre-final and final cost estimate shall be in a format approved by GPT.

VIII. Policy Guide and Reference Materials

- A. International Building Code (2018 Edition)
- B. National Historic Preservation Act of 1966, P.L. 89-665 (80 Stat. 915; U.S.C. 470), as amended.

ITEM 6.1.

BUDGET & FINANCE REPORT

ITEM 6.1.a.

YTD Balance

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY For Period Ending May 31, 2023

ADMIN & OPERATIONS		BOARD APPROVED	YTD EXPENSE	BALANCE
		\$ 812,007.34	\$ 363,046.68	\$ 448,960.66
BOARD FUNDED INITIATIVES		PROJ #		
Capital Campaign	BP17-10	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Teaching with Historic Places	BP15-16	\$ 14,400.00	\$ 8,192.50	\$ 6,207.50
Archbishop Flores Hse Purchase		\$ 250,000.00	\$ -	\$ 250,000.00
Board Orientation	BP20-11	\$ 800.00		\$ 800.00
Archaeology Workshop-Atantano	BP20-07b	\$ 2,500.00		\$ 2,500.00
Strategic Plan	BP22-02	\$ 25,000.00	\$ 3,734.70	\$ 21,265.30
APT Conference	BP23-02	\$ 3,038.42	\$ 3,038.42	\$ -
Architecture Book for Guam - Reprint	BP23-03	\$ 8,000.00	\$ 7,686.00	\$ 314.00
CHamoru Language Competition	BP23-04	\$ 5,000.00	\$ 5,000.00	\$ -
Archbishop Flores - Cleanup	BP23-05	\$ 1,200.00	\$ 1,140.00	\$ 60.00
Marianas History Conference	BP23-06	\$ 5,000.00	\$ -	\$ 5,000.00
Malessso Revitalization Plan	BP23-07	\$ 65,000.00	\$ -	\$ 65,000.00
The Assoc of Chamorros in the Midwest	BP23-08	\$ 1,000.00		\$ 1,000.00
SUBTOTAL		\$ 400,938.42	\$ 29,057.87	\$ 371,880.55

ETHNOGRAPHY & ORAL HISTORY				
The Lanchu Project	GPTG22-01	\$ 15,500.00	\$ 12,400.00	\$ 3,100.00
SUBTOTAL		\$ 15,500.00	\$ 12,400.00	\$ 3,100.00

REPAIR, REHABILITATION, RESTORATION AND RENOVATION				
George Flores A&E	HS21-01	\$93,935.70	\$ 53,361.00	\$ 40,574.70
Addendum - HSR		\$18,027.65		\$ 18,027.65
FQ Sanchez PL36-82		\$3,500,000.00	\$ -	\$ 3,500,000.00
Baptist Church - Fencing	HS23-01	\$15,000.00	\$ -	\$ 15,000.00
SUBTOTAL		\$3,626,963.35	\$ 53,361.00	\$ 3,573,602.35

ARCHAEOLOGY RESEARCH				
Guam Rock Art Study	GPTG19-03	\$ 12,000.00	\$ 9,600.00	\$ 2,400.00
FQ Sanchez Archaeological Monitoring	HS23-02	\$ 30,000.00	\$ -	\$ 30,000.00
SUBTOTAL		\$ 42,000.00	\$ 9,600.00	\$ 32,400.00

PUBLIC INTERPRETATION AND PRESENTATION				
Learning Chamoru Preserving Values	GPTG19-04	\$ 9,950.00	\$ 9,950.00	\$ -
Modern Guam Rises from Destruction of War 1945-1970	GPTG21-01	\$ 37,962.00	\$ 34,096.16	\$ 3,865.84
SUBTOTAL		\$ 47,912.00	\$ 44,046.16	\$ 3,865.84

ARCHIVAL RESEARCH				
SUBTOTAL		\$ -	\$ -	\$ -

ARCHITECTURAL RESEARCH				
FQ Sanchez A & E	HS15-01	\$ 208,054.00	\$ 207,554.00	\$ 500.00
Amendment 1		\$ 35,608.00	\$ 35,608.00	\$ -
Amendment - Update for permitting		\$ 51,913.00	\$ 50,123.69	\$ 1,789.31
Amendment 2		\$ 189,450.00	\$ -	\$ 189,450.00
Guam Courthouse Restoration	GPTG19-06	\$ 50,000.00	\$ 50,000.00	\$ -
SUBTOTAL		\$ 535,025.00	\$ 343,285.69	\$ 191,739.31

HISTORIC PROPERTY DOCUMENTATION & REGISTER NOMINATION				
SUBTOTAL		\$ -	\$ -	\$ -

GRANTS AWARDED TO GPT*				
Latte in the Marianas (Ayuda Found)	BP19-02	\$ 1,700.00	\$ 1,700.00	\$ -
Take Care Heritage/Health Comm	BP19-04	\$ 3,000.00	\$ 2,027.16	\$ 972.84
Pacific Pres Technology - DOI	BP19-10	\$ 94,801.00	\$ 94,451.00	\$ 350.00
AIA		\$ 3,000.00	\$ 3,000.00	\$ -
World Heritage Workshop - DOI	BP19-14	\$63,217.00	\$ 61,390.67	\$ 1,826.33
Humanities Guahan-Kumision	BP21-01	\$ 7,400.75	\$ 7,884.00	\$ (483.25)
Esoriata - Hinanao-ta Exhibit				
Atantano Heritage Preserve - DOI	BP21-05	\$ 200,000.00	\$ 8,966.35	\$ 191,033.65
Plant Inventory \$49,999				
Cultural Resource Inventory \$115,766				
I Hinanao-ta Exhibit (GU Museum)	BP21-06	\$ 33,599.00	\$ 16,985.00	\$ 16,614.00
GEDA - Refurbishment of 8 Cannons	BP22-01	\$ 25,000.00	\$ -	\$ 25,000.00
Dept. of Navy - Hila'an Survey/Appraisal	BP22-03	\$ 150,000.00	\$ 10,020.00	\$ 139,980.00
Micronesia Appraisal \$15,500.00				
Attorney General - Education/ Cooperation/Advocacy Programs	BP23-01	\$ 200,000.00	\$ -	\$ 200,000.00
Sub-Total		\$ 781,717.75	\$ 206,424.18	\$ 575,293.57

TOTAL OBLIGATED FUNDS		\$ 6,262,063.86	\$ 1,061,221.58	\$ 5,200,842.28
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CURRENT FUND BALANCES			
<i>Bank of Guam Checking</i>		\$ 209,977.73	as of 5/31/23
<i>Bank of Guam Trust</i>		\$ 27,497.18	as of 4/30/23
<i>Merrill Lynch</i>		\$ 2,083,500.75	as of 5/31/23
<i>RBC Capital Markets LLC</i>		\$ 1,845,137.19	as of 5/31/23
<i>Raymond James transferred to SEI</i>		\$ -	as of 5/31/23
<i>SEI Investments</i>		\$ 1,675,804.78	as of 5/31/23
SUB-TOTAL		\$ 5,841,917.63	
RESERVED FOR GRANTS & PROJECTS			\$ 641,075.35

*statement not received as of this report

PROJECTS IN QUEUE		
<i>Lujan House Repairs</i>		\$ 50,000.00
<i>Rosario House - Construction</i>		\$ 1,265,000.00
<i>George Flores House - Rehab</i>		\$ 1,172,036.25
<i>Agana Basilica Bell Tower</i>		\$ 150,000.00
<i>Archbishop Flores - A&E</i>		\$ 150,000.00
<i>Inalahan Baptist Church</i>		TBD
TOTAL		\$ 3,707,036.25

GPT FY23 ADMINISTRATION & OPERATIONS EXPENDITURE REPORT AS OF MAY 31, 2023

PERSONNEL	APPROP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	YTD EXP	BALANCE
*CPO	\$ 94,678.58	\$ 6,898.06	\$ 10,347.09	\$ 6,898.06	\$ 6,898.06	\$ 6,898.06	\$ 7,090.51	\$ 7,282.96	\$ 10,924.44	\$ 63,237.24	\$ 31,441.34
*Office Mgr/Financial Svc	\$ 76,624.30	\$ 5,509.10	\$ 8,263.67	\$ 5,509.10	\$ 5,509.10	\$ 5,509.10	\$ 5,701.64	\$ 5,894.18	\$ 8,841.27	\$ 50,737.16	\$ 25,887.14
*Sr. Program Officer	\$ 58,656.86	\$ 4,127.38	\$ 6,191.07	\$ 4,127.38	\$ 4,127.38	\$ 4,127.38	\$ 4,319.72	\$ 4,512.06	\$ 6,768.09	\$ 38,300.46	\$ 20,356.40
*Program Officer	\$ 45,000.00	\$ 2,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000.00	\$ 43,000.00
Program Officer	\$ 45,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 45,000.00
*Sr. Development Officer	\$ 57,094.11	\$ 4,007.16	\$ 6,010.74	\$ 4,007.16	\$ 4,007.16	\$ 4,007.16	\$ 4,199.51	\$ 4,391.86	\$ 6,587.79	\$ 37,218.54	\$ 19,875.57
*Admin Assistant	\$ 30,000.00										\$ 30,000.00
Performance Incentives	\$ 33,202.11	\$ -	\$ -	\$ 10,270.85	\$ -	\$ -				\$ 10,270.85	\$ 22,931.26
FICA	\$ 27,849.22	\$ 1,724.44	\$ 2,357.16	\$ 2,357.16	\$ 1,571.44	\$ 1,571.44	\$ 1,630.32	\$ 1,689.21	\$ 2,533.96	\$ 15,435.13	\$ 12,414.09
Insurance	\$ 75,000.00	\$ 5,814.00	\$ 5,814.00	\$ 5,814.00	\$ 6,082.00	\$ 6,082.00	\$ 6,082.00	\$ 6,082.00	\$ 6,082.00	\$ 47,852.00	\$ 27,148.00
Wkms Comp	\$ 500.00	\$ 742.85	\$ -	\$ -	\$ -	\$ -				\$ 742.85	\$ (242.85)
Retirement	\$ 9,571.27	\$ 864.00	\$ 1,296.00	\$ 864.00	\$ 864.00	\$ 864.00	\$ 864.00	\$ 704.36	\$ 696.00	\$ 7,016.36	\$ 2,554.91
Utility/Comm/Insur	\$ 50,000.00	\$ 8,243.80	\$ 7,151.90	\$ 7,286.47	\$ 7,157.30	\$ 1,346.72	\$ 1,396.71	\$ 1,484.04	\$ 1,422.88	\$ 35,489.82	\$ 14,510.18
TRAVEL	\$ 15,000.00	\$ 5,550.90	\$ 384.00	\$ 5,361.53	\$ (4,234.76)	\$ -	\$ 1,275.00			\$ 8,336.67	\$ 6,663.33
EQUIPMENT	\$ 6,500.00	\$ 282.27		\$ 589.16	\$ 291.53	\$ 283.28	\$ 276.15	\$ 296.94	\$ 274.95	\$ 2,294.28	\$ 4,205.72
SUPPLIES	\$ 1,800.00	\$ 237.75	\$ 393.09	\$ 558.25	\$ 122.41	\$ 694.03		\$ 128.88		\$ 2,134.41	\$ (334.41)
CONTRACTUAL											
Accounting	\$ 29,000.00	\$ 368.42	\$ -	\$ -	\$ -	\$ -				\$ 368.42	\$ 28,631.58
Audit	\$ 25,000.00	\$ -	\$ 24,800.00	\$ -	\$ -	\$ -				\$ 24,800.00	\$ 200.00
Legal	\$ 7,000.00	\$ -								\$ -	\$ 7,000.00
Tech Maintenance	\$ 1,000.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 195.00	\$ 150.00	\$ 150.00	\$ 1,245.00	\$ (245.00)
Landscaping	\$ 5,000.00	\$ 480.80	\$ 730.80	\$ 730.80	\$ 730.80	\$ 730.80	\$ 730.80	\$ 730.80	\$ 230.80	\$ 5,096.40	\$ (96.40)
Atantano Prop Plan	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -	\$ -				\$ -	\$ 30,000.00
Preservation Interns	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -	\$ -				\$ -	\$ 10,000.00
Architect	\$ 25,000.00	\$ -	\$ -	\$ -	\$ -	\$ -				\$ -	\$ 25,000.00
VEHICLE EXPENSES	\$ 6,500.00	\$ 2,299.32	\$ -	\$ -	\$ 163.28	\$ 1,833.29	\$ 62.87			\$ 4,358.76	\$ 2,141.24
STIPEND	\$ 7,000.00	\$ 200.00	\$ -	\$ 250.00	\$ 300.00	\$ 300.00	\$ 250.00	\$ 250.00		\$ 1,550.00	\$ 5,450.00
ADVERTISEMENT	\$ 4,076.00	\$ 168.00	\$ 784.00	\$ 224.00	\$ 336.00	\$ 880.00	\$ 144.00	\$ 992.00		\$ 3,528.00	\$ 548.00
POSTAGE	\$ 386.00	\$ 238.20	\$ -	\$ -	\$ 36.00	\$ 25.20				\$ 299.40	\$ 86.60
DUES/SUBSCRPTN	\$ 1,350.00	\$ 250.00	\$ -	\$ -	\$ -	\$ 100.00	\$ 275.09			\$ 625.09	\$ 724.91
*Office Lease	\$ 27,000.00										\$ 27,000.00
*Office Furniture	\$ 1,000.00										\$ 1,000.00
MISCELLANEOUS	\$ 6,218.89	\$ -	\$ -	\$ -	\$ -	\$ 109.84				\$ 109.84	\$ 6,109.05
SUB-TOTAL		\$ 50,156.45	\$ 74,673.52	\$ 54,997.92	\$ 34,111.70	\$ 35,512.30	\$ 34,493.32	\$ 34,589.29	\$ 44,512.18	\$ 363,046.68	
TOTAL	\$ 812,007.34	\$ 761,850.89	\$ 687,177.37	\$ 632,179.45	\$ 598,067.75	\$ 562,555.45	\$ 528,062.13	\$ 493,472.84	\$ 448,960.66		\$ 448,960.66

*Adjusted by Board approval of Three Year Organizational Growth Plan 3/9/23

ITEM 6.2.

Architecture Committee Report

ITEM 6.3.

Archaeology Committee Report

ITEM 6.4.

Planning Committee Report

ITEM 6.5

CHamoru Culture Committee Report

ITEM 6.6.

History Committee Report

Projects & Program Summary
For Period Ending: June 30, 2023
ARCHITECTURE COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
George Flores House, Inarajan A/E Design Phase (JQ)	GPT Board Initiative	10/14/2020/ Completion Date: 10/14/2021	\$93,935.70 \$18,027.65	<ul style="list-style-type: none"> • Board approved A/E Design Fee Proposal from Provido Tan Jones Architects. • Board motion 2/9/2022 to approve addendum to contract for HSR fee of \$18,027.65 • Addendum routed for signatures • 100% Submittal received- for review • Change order to raise flooring to meet minimum about street level. • Plans are currently being reviewed by building permitting agencies.
FQ Sanchez A&E (JQ)	GPT Board Initiative	12/18/14 Amend 1 6/4/15 Amend 2 5/12/21 6/22/22 4/3/23	\$208,054.00 \$35,608.00 \$51,913 \$189,450.00 \$ 30,000.00	<ul style="list-style-type: none"> • Contract awarded 12/18/14 • Amendment 6/4/15 • Balance \$500 remaining • Amendment to include FF&E, update plans, cost estimates, and license stamp. • Recent Legislative action and approved by Governor Lou Leon Guerrero 172-36 into law on March 11, 2022, approving \$3.5 million for construction • June 22, 2022, Board approved RIM Architects proposal for Construction Administration and amendment to current contract. • Archaeology monitoring awarded to Klienfelder.

ANTHROPOLOGY/ARCHAEOLOGY COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/COMPLETION	AMOUNT APPROPRIATED	MILESTONES
Guam Rock Art Study Grant (AT)	Drs. Andrea Jalandoni & Boyd Dixon	8/9/19 Completion Date: 7/31/2022	\$12,000	<ul style="list-style-type: none"> • Contract signed. Fieldwork to begin February 2020. Report 1 due March. • Report #2 received. Request for project extension due to COVID-19. • Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding. • Project to be extended to July 2022 with field work to be completed by year end 2021. • Project funds returned to GPT by grantee to be held until grantee is able to submit a revised plan and is free to travel to Guam to conduct study. • Report #1 received; team to present findings at Preservation Summit in May. • GRAS applying for ARPA permits from USFWS/Ritidian Unit for next phase of project.

				<ul style="list-style-type: none"> • Project no-cost extended to August 2023. Field work proposed to start in beginning of 2023. • Fieldwork on AAFB/GNWR fieldwork began in February and is ongoing. NBG permit review ongoing for work on NavMag. Project timeline now expecting completion by December 30, 2023. Next report due June 30 with draft and final to be completed afterwards. • Project Ongoing
Archaeology Training for High School Students (JQ)	NTHP Grant/GPT Matching	7/08/2020 TBD	\$5,000.00	<ul style="list-style-type: none"> • Project on hold until further notice.
The Lanchu Project/I Lanchu: Masasague I Lina'la Gi Halom Tano'	AIMM	3/9/2022	\$15,500	<ul style="list-style-type: none"> • Project reports 1 & 2 received. Project timeline and tasks on schedule. • Project as of March 30, 2023 is near completion. 12 interviews and transcriptions completed. Organization is in communication with UOG Press for publishing. • Project on schedule.

PLANNING COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
Atantåno Master Plan (JQ)7/3/2023	GPT Board Initiative/ DOI Grant	June 26, 2021 UOG Contract for Plant Inventory 10/22/2022 Kleinfelder Contract for Cultural Resources Inventory 4/3/2023	\$200,000.00 (\$49,999.30) (\$115,766.00)	<ul style="list-style-type: none"> • The Nature Conservancy has agreed to lead/facilitate the planning process to develop the masterplan. • Draft Master Plan ongoing • Plant Inventory ongoing • Cultural Resources Inventory ongoing.
Hila'an Proposed Conservation Easement (JQ)	GPT Board Initiative/REPI Program	September 23, 2021 (Agreement Signed)	\$150,000.00 (REPI)	<ul style="list-style-type: none"> • Polaris LTD (Hila'an Property Owner) has agreed to carve out about 100 acres of property for cultural and natural resources preservation and conservation programs. • JRM, through the REPI program will provide the funding to initiate and help sustain the programs (agreement approved and signed by the Department of Defense and GPT). • \$150,000 received September 27, 2022, from DOD for appraisal and land survey. • RFP for Property Appraisal and Land Survey advertised. • Micronesian Appraisal was awarded the contract for \$15,500.00. Appraisal completed June 2, 2023. • Duenas, Camacho, and Associates submitted proposal and is being reviewed for approval by board.



July 5, 2023

Mr. Joe Quinata, Chief Program Officer
Guam Preservation Trust
P.O. Box 3036
Hagatna, Guam 96932
Email: jqpreservation@guam.net
Mobile Phone: (671) 472-9439/40

Subject: Land Surveying Services Scope of Work and Fee
Parceling survey of a portion of Lot 10187, Dededo, Guam

Hafa Adai,

Duenas, Camacho & Associates, Inc. is pleased to submit our fee for surveying services, per your request.

Scope of Work:

1. Perform a boundary retracement survey of the subject lot to establish the limits of the survey.
2. Perform a topographic/as-built of the conservation easements.
3. Parcel Conservation Easements within Lot 10187.
4. Set rebars/iron pins with surveyor ID on the lot corners.
5. Prepare a Parceling Survey Map to be approved by Department of Land Management (DLM)
6. Record the approved survey map at DLM.

Survey Fee: \$124,499.00

1. The topographic survey will take approximately 3 months of fieldwork and an additional month to complete the mapping.

Please contact me at 671-477-7991 or via email at cehill@dcaguam.com, if you have any questions.

Sincerely,



Christopher E. Hill, PLS

Chief of Survey

Agreed/Accepted:

_____ Date: _____

CHAMORU CULTURE/HISTORY COMMITTEES

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
I Hinanao-Ta Exhibition (Kumision Estoria-ta)	Guahan Humanities CARES Act Grant	10/30/2020 Completion Date: 6/30/2021	\$7,400.75	<ul style="list-style-type: none"> • Temporary display at the Lujan House on Jul 30. • Guam Museum Exhibition is scheduled for December 2021. • Delay of exhibit due to pandemic restrictions. • Exhibit now tentatively scheduled for October/November 2022 • Exhibit moved to March 2023 per Guam Museum. • Exhibit Opening was held Feb 23rd at Guam Museum
	MOA with Guam Museum for the Museum Exhibition	09/16/2021 (Guam Museum Funds)	\$33,599.25	
Modern Guam Rises from the Destruction of War: 1945-70 (Phase II) Grant	Guampedia	10/14/20 Completion Date: 10/14/2021	\$37,692.00	<ul style="list-style-type: none"> • Grant agreement signed. • Report #2 received. Project is commencing with reopening of business on Guam. • No cost extension granted until March 2022. Report #3 due in September. • Report #3 and #4 received. Awaiting Final report.
Teaching w/Historic Places (LB)	Board Initiative	8/13/2015	\$14,400.00	<ul style="list-style-type: none"> • A total of over 250 students participated in this program. Program is still ongoing – www.pacificpreservation.org/historymethods • 100 students from MULES visited Litekyan Jan 20. Final Report Submitted 2/23/23 • 90 students and teachers from MULES are scheduled to visit Litekyan on April 21st. • MULES group visited as scheduled. Final Report submitted.