



# GUAM PRESERVATION TRUST

Inangokkon Inadahi Guåhan

A Report to our Citizens

Fiscal Year 2024 (OCT. 1, 2023—SEPT. 30, 2024)



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## Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

## Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



Historic Courthouse Ribbon Cutting



3<sup>rd</sup> Pacific Preservation Summit



Guam Forest System Plan Summit

## GUAM PRESERVATION TRUST

(GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors.

It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

**The Board of Directors** consists of 10 members representing 5 fields of expertise:

- ❖ Archaeology
- ❖ Architecture
- ❖ CHamoru Culture
- ❖ History
- ❖ Community Planning

There are two members in each field (primary and alternate capacities). Board members appointed by the Governor to Guam Historic Preservation Review Board and confirmed by the Guam Legislature, who then are automatically members of the Trust's Board.

## OUR MANDATED PURPOSES ARE:

- **To seek outside grants and donations;**
- **To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;**
- **To award grants for:**
  - I. Historic Property Documentation and Register Nomination
  - II. Public Interpretation and Presentation
  - III. Architectural History
  - IV. Repair, Restoration or Renovation of Historic Buildings and Structures
  - V. Ethnography and Oral History
  - VI. Archival Research
  - VII. Archaeological Research
  - VIII. Miscellaneous

Full descriptions of our grant programs may be found on our website [www.guampreservationtrust.org](http://www.guampreservationtrust.org)

## BOARD OF DIRECTORS

### ARCHITECTURE

Primary: Michael Blas Makio, AIA  
Alternate: Vacant

### ARCHAEOLOGY

Primary: Vacant  
Alternate: Vacant

### CHAMORU CULTURE

Primary: Vacant  
Alternate: Zina S.N. Ruiz

### COMMUNITY PLANNING

Primary: Dave Lotz  
Alternate: Edwin Reyes

### HISTORY

Primary: Eric Forbes, OFM Cap.  
Alternate: Vincent Leon Guerrero

## GUAM PRESERVATION TRUST STAFF

Joseph E. Quinata, *Chief Program Officer*  
Ruby Santos, *Office Manager & Financial Service Coordinator*  
Andrew Tenorio, *Senior Program Officer*  
Larry Borja, *Senior Development Officer*  
Kyle Riordan, *Program Officer*  
Troy Cruz, *Program Officer*

Note: This directory reflects information during FY2024

# COMMUNITY PARTNERSHIPS

In 2024, the Trust partnered with over 30 public and private organizations, and individuals from the community to oversee grants and projects to accomplish proposed outcomes (goals) for the year. All have been successful in their respective deliveries to the community for their benefit and appreciation.

During Fiscal Year 2024 the Guam Preservation Trust approved \$57,068 to 1) Guam's students to participate the National History Day National competition; and 2) to conduct the structural assessment for the Inalåhan Baptist Church.

GPT received a grant from the Dept. of Interior totaling \$250,000 for the repair of the Historic Lujan House.

## GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

**\*\*Project completed & unused balance reverted back to the Trust**

PUBLIC INTERPRETATION & PRESENTATION			
Project Name	Date Approved	Approved Amount	Balance
Teaching with Historic Places	8/13/15	\$14,400	\$ 3,052
Capital Campaign	7/10/17	\$20,000	\$19,734
Board Orientation	3/11/20	\$800	\$800
Five Year Strategic Plan**	2/9/22	\$25,000	\$21,359
The Lanchu Project	5/17/22	\$15,500	\$0
Architecture Book Reprint**	12/14/22	\$8,000	\$314
Archbishop Flores House Cleanup**	2/8/23	\$1,200	\$60
Malesso' Revitalization Plan	4/20/23	\$65,000	\$65,000
Chamorro Assoc. of the Midwest**	4/20/23	\$ 1,000	\$1,000
Marianas History Conference**	8/9/23	\$ 6,000	\$ 5,604
Inalahan Baptist Church Fencing	4/20/23	\$15,000	\$15,000
Inalahan Baptist Church-Structural Assessment	12/13/23	\$26,768	\$26,768
National History Day**	3/13/24	\$30,300	\$42
<b>TOTAL</b>		<b>\$228,968</b>	<b>\$158,733</b>

ARCHAEOLOGICAL RESEARCH			
Project Name	Date Approved	Approved Amount	Balance
Guam Rock Art Study	8/9/19	\$12,000	\$0
Atantano Archaeology Workshop**	7/8/20	\$2,500	\$2,500
FQ Sanchez – Archaeological Monitoring	2/8/23	\$30,000	\$17,736
<b>TOTAL</b>		<b>\$44,500</b>	<b>\$20,236</b>

GRANTS AWARDED TO GPT			
Project Name	Date Approved	Approved Amount	Balance
Take Care Grant-Heritage Communities are Healthy Communities**	1/11/19	\$3,000	\$123
Dept. of Interior Grant – Pacific Preservation Technology **	4/29/19	\$ 94,801	\$200
Dept. of Interior Grant – World Heritage Training Workshop**	9/6/19	\$ 63,217	\$1,826
Dept. of Interior Grant – Atantano Heritage Preserve	6/25/21	\$ 200,000	\$32,698
Guam Museum Grant – I Hinanaota Exhibit**	9/16/21	\$ 33,599	\$9,039
GEDA Grant – Cannon Refurbishing	12/16/21	\$ 25,000	\$25,000
Dept. of Navy Award – Hila'an Survey & Appraisal	9/23/21	\$ 150,000	\$132,649
PL 36-82 FQ Sanchez Elementary Facility	2/25/22	\$3,500,000	\$2,910,247
AG Office – Education/Cooperation/Advocacy Programs	8/17/22	\$200,000	\$162,707
Historic Lujan – Guam Institute Critical Repair Project -	8/5/24	\$250,000	\$250,000
<b>TOTAL</b>		<b>\$4,519,617</b>	<b>\$3,524,489</b>

REPAIR, REHABILITATION, RESTORATION OR RENOVATION OF HISTORIC BUILDINGS & STRUCTURES			
Project Name	Date Approved	Approved Amount	Balance
George Flores House	11/12/20	\$93,936	\$0
Amendment 1	2/9/22	\$18,028	\$0
Amendment 2	8/23/23	\$8,000	\$0
FQ Sanchez School Facility	8/9/23	\$499,298	\$499,298
<b>TOTAL</b>		<b>\$619,262</b>	<b>\$499,298</b>

ARCHITECTURAL RESEARCH			
Project Name	Date Approved	Approved Amount	Balance
FQ Sanchez A&E	12/18/14	\$208,054	\$500
Amendment 1	5/12/21	\$51,913	\$1,789
Amendment 3	7/12/22	\$189,459	\$143,982
<b>TOTAL</b>		<b>\$449,426</b>	<b>\$146,271</b>

*The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.*





# REGIONAL & INTERNATIONAL SUPPORT

The Guam Preservation Trust made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam.

The following partners in the region and the nation providing expertise in preservation: Palau Conservation Society; Micronesia Conservation Trust; Conservation Society of Pohnpei; St. Croix Crucian Heritage and Nature Tourism; Asian Pacific Islanders Americans for Historic Preservation (APIAHIP); National History Day, Inc. (NHD); The National Trust for Historic Preservation Partners Network; University of Pompeu Fabra Barcelona, Spain; and Historic Preservation Education Foundation.



## REVENUE & EXPENDITURE

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. Total revenue for fiscal year ending 2024 is \$2,103,704, an increase of \$638,602 from FY 2023 total of \$1,465,102. In 2024, the Trust received \$1,194,808 from building permit fees, an increase of \$180,431 from the FY 2023 total of \$1,014,377. This increase is attributed solely to the increase in construction activity in FY2024. Construction activity can be as large as hotel development or as small as renovation on a home or existing small structure. Overall expenditures for FY2024 are \$2,106,906, an increase of \$1,434,171 from FY2023 of \$672,735. This is attributed mostly to the increase in capital project expenditures in FY2024 such as the Historic F.Q. Sanchez School project.

### Independent Audit

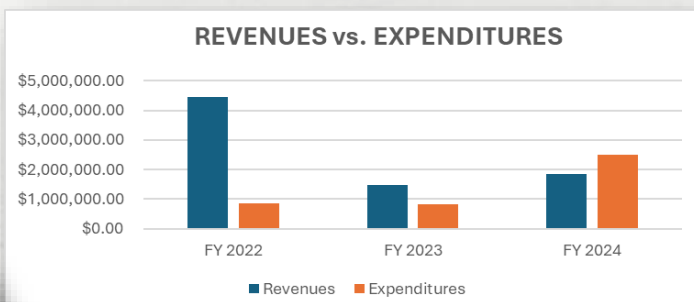
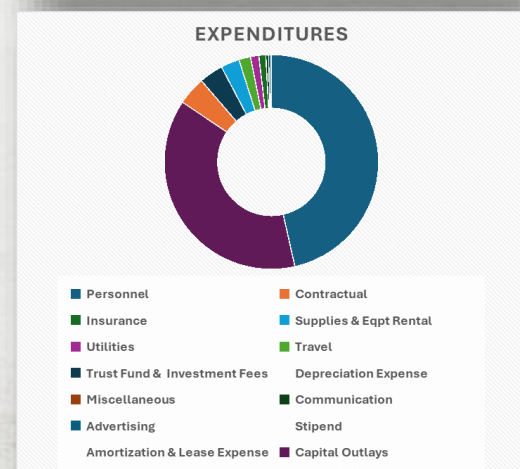
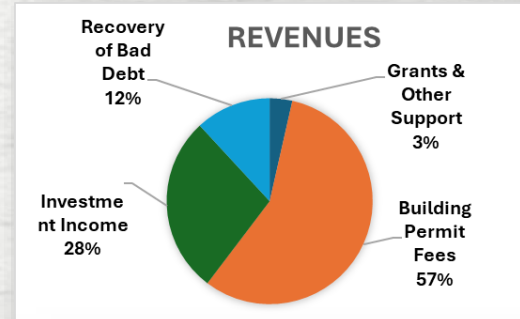
An independent audit of the Guam Preservation Trust was conducted, resulting in a clean opinion. The audit was conducted in accordance with auditing standards applicable to financial audits contained in government Auditing Standards issued by the Comptroller General of the United States (Government Auditing Standards). Complete financial information can be found at [www.guampreservationtrust.org](http://www.guampreservationtrust.org).



Scan QR Code to download our FY2024 Audit Reports or visit: <https://guampreservationtrust.org/fy-2024-audit/>

REVENUES	FY2022	FY2023	FY2024
Building Permit Fees	\$804,838	\$1,014,377	\$1,194,808
Grants / Support Unrestricted	\$3,817,084	\$ 308,114	\$ 74,496
Interest Income	\$184,385	\$ 142,611	\$ 584,741
Recovery of bad debt			\$ 249,659
<b>TOTAL REVENUE</b>	<b>\$4,437,537</b>	<b>\$1,465,102</b>	<b>\$2,103,704</b>

EXPENDITURES	FY2022	FY2023	FY2024
Program Services – Projects/Grants	\$256,483	\$ 81,075	\$1,469,331
Supporting Services	\$590,494	\$ 591,660	\$ 637,575
<b>TOTAL EXPENDITURES</b>	<b>\$846,977</b>	<b>\$672,735</b>	<b>\$2,106,906</b>



# WHERE TO FIND GPT IN 2025

**Historic Revitalization Festival-** The Guam Preservation Trust will seek out an opportunity with the Guam Economic Development Authority to host the first ever Historic Revitalization Festival. This effort will promote the preservation of historic sites and highlight free educational resources and local businesses. The venue of the festival will be the Plaza de España and collaborations will include the Guam Legislature, private businesses, and other nonprofit organizations.

**Malesso' Revitalization Plan-** GPT will kick off the Malesso' Revitalization Plan in collaboration with the Malesso' Mayor's Office and the American Institute of Architects, Guam chapter. The development of this plan will be done through community engagement in Malesso' and will be the third revitalization plan developed for a village in Guam. The plan will feature plans for the preservation of historic sites in the village as well as initiatives that promote community revitalization.

**Our TALES: Transmitting Anecdotes, Legends, Experiences, and Stories-** GPT is seeking funding from the Guam Council on the Arts and Humanities to produce a podcast centered around CHamoru folklore and stories within the greater context of oral traditions. This project will be done in collaboration with the Guam Department of Education's CHamoru Studies and Special Projects Division and serve as a valued resource in classrooms. Additionally, the resource will be available on streaming platforms for easy public access.

**Community Partnership: First Hawaiian Bank Community Cares Event-** In collaboration with volunteers from First Hawaiian Bank, the Guam Preservation Trust was able to perform preservation work on the Historic Lujan House. The work featured the cleaning of the exterior as well as the oiling of the wooden features. GPT will continue to work with organizations and businesses to grow its preservation network for the continued maintenance of historic sites.

**Manenggon: National Historic Landmark –** GPT will coordinate with the Manenggon Foundation and the Yona mayor's office plan to install the National Historic Landmark plaque at the Manenggon Memorial Park.

**Hila'an Conservation Easement –** GPT will complete the land survey at Hila'an LOT 10187 in Dededo, Guam and progress easement purchase negotiations with the current landowner through the appropriation of DoD REPI program funding.

**Historic Preservation Education Foundation's "Partner's-in-Training" –** GPT will apply for funding towards a project that facilitates experiential learning of traditional practices in Guam.

**Community Archaeology Project -** GPT will seek funding from local non-profit Cultural Resource Management firms to implement a community archaeology project in Guam.

**F.Q. Sanchez Rehabilitation-** GPT will complete Phase I of the rehabilitation of the school facility with our partners BME & Sons and RIM Architects brining the facility a step closer to be a functional space for the Municipality of Humåtak.

**Jose P Lujan House Repair-** GPT will commence the repair of the mamposteria walls and wooden typhoon shutters of the historic Jose P Lujan House and make the structure more resilient to the effects of damaging storm winds and typhoons. It will also allow the community meeting room to be functional and available as a community space.

**75th Anniversary of the Signing of the Organic Act of Guam-** GPT will work with local, federal, and non-profit partners to highlight and commemorate this milestone in Guam's history for our community, seventy-five years since its signing on August 1, 1950.

**GPT Summer Internship:** GPT will host a summer internship program for resident of Guam students in the Summer of 2025, teaching them skills of historic preservation and community engagement. Interns will also have the opportunity to create digital content for GPT and assist in various GPT outreach activities.

**Atantãno Heritage Preserve –** GPT...

- will seek to contract a Master Planning Services team to produce conceptual designs, site wide infrastructure planning, and cost estimates that will comprise a significant portion of our comprehensive plan for the development of the Atantãno Heritage Preserve.
- will seek the registration of the archaeological village located within the Atantãno Heritage Preserve on the National and Guam Registry of Historic Places.
- will continue to partner with local agencies and organizations to clear and maintain accessibility at the Atantãno Heritage Preserve (i.e. site clearance, trail maintenance).
- will partner with the University of Guam Center for Island Sustainability to implement an endangered species out-planting project at the Atantãno Heritage Preserve.

## CHALLENGES AHEAD

Public Law 36-107 signed into law on September 12, 2022, reversed GPT's revenue source under Public Law 33-66. While it provides a full restoration of funding, funds are transferred on a quarterly basis and the full effect is expected to be realized towards the latter half of FY 2023 or Early FY 2024 affecting current projects in queue for at least a year.

The constitution of the board of directors continuously has vacancies which may hamper the Trust's ability to obtain quorum to authorize and appropriate preservation funding for various projects. GPT will need the assistance of the government to appoint members to the Guam Historic Preservation Review Board who in turn become members of the Guam Preservation Trust Board

### Guam Preservation Trust

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www.guampreservationtrust.org

Information provided in this Citizen's Report were compiled from the following sources:  
GPT Financial Statements Prepared by Ernst & Young  
Fiscal Year 2024 Audit Prepared by Burger Comer & Associates; Guam Preservation Trust Website

### We want to hear from you!

Do you like this report?  
Would you like to see any other information?

Please let us know by contacting  
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jqpreservation@guam.net



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