



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 * Tel: 671-472-9439/40 * Fax: 671-477-2047

**GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, FEBRUARY 10, 2021
3:00 P.M., GPT CONFERENCE ROOM**

A G E N D A

- | | |
|---------------|---|
| | 1.0. CALL TO ORDER / ROLL CALL |
| Action | 2.0 ELECTION OF BOARD OFFICERS |
| | 2.1. Board Secretary - Ratification |
| Action | 3.0. APPROVAL OF MINUTES (January 13, 2021 Meeting) |
| | 4.0 OLD BUSINESS |
| Action | 4.1. Planning Committee |
| | -Hila'an Proposed Conservation Easement Project |
| Info | 4.2. Board Orientation |
| | 5.0 NEW BUSINESS |
| Action | 5.1. Archaeology Research Grant Application - Eddie C. Pelkey |
| | 6.0. COMMITTEE REPORTS |
| | 6.1. Budget & Finance Report |
| Info | Refer to Report |
| Info | 6.1.a. YTD Balance |
| | 6.1.b. Citizen Centric Report |
| | 6.2. Architecture Committee Report |
| Info | Refer to Report |
| | 6.3. Grants Committee Report |
| Info | Refer to Report |
| | 6.4. Archaeology Committee Report |
| Info | Refer to Report |
| | 7.0. OPEN DISCUSSION/ANNOUNCEMENTS |
| | - 500 Year Commemoration of the Circumnavigation of Ferdinand Magellan |
| Action | 8.0. ADJOURNMENT |



GUAM PRESERVATION TRUST

INANGOKKON INADAHÍ GU'AHAN

P.O. Box 3036 • Agaña, Guam 96932
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

**GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, JANUARY 13, 2021
3:00 P.M., GPT CONFERENCE ROOM**

MINUTES

PRESENT BY VIRTUAL ATTENDANCE:

Michael Makio, Architecture - P	Edwin Reyes, Planning - A
Rebecca Duenas, CHamoru Culture - P	Vince Leon Guerrero, History - A
Nicole Calvo, CHamoru Culture - A	

ALSO PRESENT BY VIRTUAL ATTENDANCE:

Joe Quinata, Chief Program Officer - GPT	Ruby Santos, ASC - GPT Staff
Attorney Vanessa Williams, Legal Counsel	Andrew Tenorio, PO - GPT Staff
Tihu Lujan, Representing the Office of Senator Telena Nelson	Lawrence Borja, DO - GPT Staff

1.0. CALL TO ORDER / ROLL CALL

The meeting was called to order by Chairman Michael Makio at 3:20 p.m. and roll call was conducted.

2.0 ELECTION OF BOARD OFFICERS

2.1. Vice-Chair; 2.2. Treasurer; 2.3. Secretary

Chairman Makio opened the floor for nominations of Board Officers and noted the election of Board Chair is conducted at the Historic Review Board level. By law, the Chair of the Historic Review Board serves automatically as the Chair of the GPT Board of Directors.

Motion

Rebecca Duenas nominated Vince Leon Guerrero as Vice Chair.
Vince Leon Guerrero accepted the nomination.
Nicole Calvo nominated Edwin Reyes as Treasurer.
Edwin Reyes declined the nomination and nominated Nicole Calvo as Treasurer.
Nicole Calvo accepted the nomination.
Nicole Calvo nominated Dave Lotz as Board Secretary.
Dave Lotz was not in attendance to accept or decline.

Chairman Makio closed the floor for nominations.

Edwin Reyes seconded the slated nominations.
With no further discussion, the nominations of Vince Leon Guerrero for Vice Chair, Nicole Calvo as Treasurer and Dave Lotz as Secretary were unanimously approved.
Dave Lotz's acceptance or declining as Secretary will be addressed and ratified at the next Board meeting.

2.0. APPROVAL OF MINUTES (November 11, 2020 Meeting)

Motion

Chairman Makio opened the floor for discussion on the minutes of November 11, 2020.
Rebecca Duenas motioned to approve the minutes as read.
The motion was seconded by Edwin Reyes.
With no discussion the motion was unanimously approved.

3.0. OLD BUSINESS

3.1. Correspondence to the U.S. Army Corps of Engineers; Safety Zone extending over the Pacific Ocean adjacent to Mason Live-Fire Training Range Complex

Joe Quinata reported the draft letter was circulated and finalized after the Board's review. The letter was to "reaffirm that DOD provide access for the public to conduct traditional cultural practices which include local fishing practices as a priority in scheduling military activities" and stressed that "training ranges and accompanied safety danger zones be used outside the seasons of when local traditional practitioners conduct their activities."

The Board will be updated upon receipt of a response from the Army Corp of Engineers.

3.2. Programmatic Agreement for MITT

Chairman Makio reported GPT has been working with the Acting SHPO providing the background of the changes of the Programmatic Agreement for the MITT.

The Programmatic Agreement for the MITT was signed by the Acting SHPO in December 2020.

Joe Quinata reported prior to the signing GPT addressed a letter to the Acting SHPO Carlotta Leon Guerrero expressing GPT's concerns and provided a matrix identifying issues discussed over time and issues still needing to be resolved.

Action

The Board asked for staff to obtain a copy of the signed PA to confirm that issues presented by GPT were included in the final agreement.

The Board discussed the following:

- GPT's signing as a concurring party is subject to conditions presented in the letter;
- Efforts in public outreach and engaging with cultural representatives would have resulted in a more comprehensive agreement;
- Prepare for the upcoming PA to include legal counsel review and a Section 106 Specialist;
- For Joe Quinata to utilize his recent appointment as the Chair of the NTHP Advisory Council to rally the support of the National Trust of GPT's position in advocating for historic properties and assist in review of the PA.

3.3. Planning Committee Report

Joe Quinata reported the virtual Planning Committee was attended by Dave Lotz, Edwin Reyes and Joe Quinata. The committee discussed 1) pursuing registering the archaeological sites at Atantano on the historic register; 2) meeting with the new owners of Hila'an to develop a partnership to preserve the archaeological elements of the property and scheduling a hike to the site; and 3) registering the Mepo and Almogosa latte sites as historic landmarks.

The Board discussed the status of the master plan for the Atantano.

Joe Quinata reported the Atantano master plan draft was prepared and will work on finalizing the plan for the Board's review.

3.4. Board Orientation

Joe Quinata presented the proposed schedule to conduct a virtual Board Orientation.

A face -to-face orientation may be considered depending on the lifting of COR1 and the pleasure of the Board.

The Board discussed condensing the orientation to two hours within two days commencing at 3:00 p.m.

Action

Joe Quinata will poll the Board to accommodate for more convenient dates and times.

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUÅHAN

4.0 NEW BUSINESS

4.1. "Accountability and Transparency in Citizen-Centric Reporting" Award

Joe Quinata reported GPT was presented with an "Accountability and Transparency in Citizen Centric Reporting" Award.

The Board congratulated the staff for the recognition.

4.2. 5th Annual Marianas History Conference

Joe Quinata reported GPT is a member of the planning committee for the Marianas History Conference. The conference is slated for February 19-26, 2021.

A letter requesting GPT's sponsorship of \$5000.00 to e-publish all the conference papers or \$1,750.00 for a promotional video of the opening ceremony and \$1,200 to extend the conference video for two (2) additional days.

The Board expressed overall support of the conference.

Motion

With no further discussion, Nicole Calvo motioned to approve \$6,200.00 for the Marianas History Conference as follows: \$5000.00 for the e-publishing and \$1,200.00 for the extension of the two (2) full days of video coverage. The motion was seconded by Edwin Reyes.

With no further discussion, the motion was unanimously approved.

5.0. COMMITTEE REPORTS

5.1. Budget & Finance Report

Refer to Report

5.1.a. YTD Balance

Joe Quinata reported the current fund balance is \$1,699,519.31. At total of \$1,213,463.77 is obligated for ongoing grants and projects. The remaining balance of \$486,055.54 is restricted for grants and projects in queue.

Joe Quinata was informed by Asia Pacific of a change made with their previous investment bank. Raymond James. Asia Pacific has now transferred investment funds to RBC Capital (Royal Bank of Canada), rated as one of the top 10 banks in the world. The transfer of funds will not be at any cost to GPT.

6.1.b. FY 2020 Audit

Joe Quinata reported the audit is near completion. No material weaknesses were noted and the Board can anticipate another clean audit report.

6.2. Architecture Committee Report

Refer to Report

George Flores House

Joe Quinata reported the A&E agreement for the George Flores House in Inarajan has been signed. The completion of the Historic Structures Report will determine the approach of construction.

Benny San Nicolas House

Joe Quinata reported the A&E for San Nicolas House has been completed.

6.3. Grants Committee Report

Refer to Report

Joe Quinata reported on grants and projects.

Ekungok I Estoriata Project

Joe Quinata reported GPT received grant awards from Humanities Guahan and GEDA to fund 10 additional sites, virtual fieldtrips, and producing 10 minute video performances for the 20 sites of the Ekungok I Estoriata project.

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUÅHAN

Guam Rock Art Study

Joe Quinata reported due to the COVID restrictions, the applicant has requested an extension of completion to July 2022.

Cliff Condo Renovation

Joe Quinata reported the Cliff Condo is currently under renovation and photos will be provided to the Board.

6.4. Archaeology Committee Report

Refer to Report

Latte in the Marianas: Art Icon Archaeology in the Mariana Islands

Joe Quinata reported the project is scheduled for completion in July.

7.0. OPEN DISCUSSION/ANNOUNCEMENTS

No announcements.

Rebecca Duenas encouraged Board and staff to "Stay Positive and Test Negative."


8.0. ADJOURNMENT

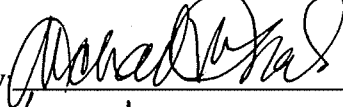
Motion

There being no further agenda items, Rebecca Duenas motioned to adjourn the meeting. The motion was seconded by Edwin Reyes.

With no objection, the motion unanimously carried.

The meeting adjourned at 5:11.p.m.

Transcribed by: 
Date: 2/10/2021

Approved by: 
Date: 2/11/2021

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUÅHAN



GUAM PRESERVATION TRUST

INANGORRON INADAH GUAHAN

P.O. Box 3036 • Agaña, Guam 96932
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

Mr. David B. Olson

November 27, 2020

CECW-CO-R

Headquarters, Operations and Regulatory Community of Practice,
U.S. Army Corps of Engineers
441 G Street NW
Washington, DC 20314-1000

VIA EMAIL: david.b.olson@usace.army.mil

SUBJ: COE-2020-0015

Dear Mr. Olson,

I write to you on behalf of the Guam Preservation Trust (GPT), a non-profit, public corporation operating in the island of Guam whose mission is to preserve and protect Guam's cultural heritage, on the above subject to provide comment on the proposed rule of setting up a danger zone at the U.S. Marine Corps Base, Camp Blaz, Mason Live-Fire Training Range Complex, on the North Coast of Guam. GPT maintains a strong position to advocate for the preservation of the Chamoru Culture and elements of its cultural heritage. This includes supporting an approach that recognizes the connection between nature and culture, its resources both on land and in the waters surrounding Guam and the Northern Mariana Islands.

As GPT understands, the Marine Corps is requesting the establishment of a danger zone extending over the Pacific Ocean adjacent to the Mason Live-Fire Training Range Complex. We further understand that the establishment of the danger zone would intermittently restrict commercial, public, and private vessels from entering or lingering in the restricted safety zone to ensure public safety during small arms training activities and that the proposed danger zone is necessary to minimize potential conflicts between local populace activities and ongoing military training in the subject area.

Upon review of the proposed rule on your website <https://beta.regulations.gov/document/COE-2020-0015-0001>, GPT has noticed that while the rule cites reference to the 2015 environmental impact statement, it was further noted in the assessment that there will be no impact on the human environment. The public was notified that *"Due to the administrative nature of this action and because there is no intended change in the use of the area, the Corps expects that this regulation, if adopted, will not have a significant impact on the quality of the human environment and, therefore, preparation of an environmental impact statement will not be*

required. An environmental assessment will be prepared after the public notice period is closed and all comments have been received and considered."

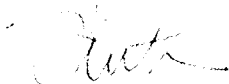
GPT differs with this statement and firmly believes that there will be a significant impact on the quality of the human environment. As there were no review of traditional cultural practices that occur on or near the proposed areas where the danger zone is to be established and while it was noted that an environmental assessment will be prepared AFTER the public notice period, GPT must strongly advise objection to the proposed rule. Many local fishermen, hunters, seafarers, and medicinal plant collectors will be affected by this proposed rule without any mitigation provided.

Furthermore, in review of the 2020 MITT SEIS and several EIS documents regarding activities in the area, we understand that no cultural resources will be directly impacted, however, the potential to adversely affect these sites still remain. GPT stresses the need for DOD to commit to the protection of cultural resources within the MITT boundary by implementing buffer zones. This will be necessary to ensure the protection of cultural sites particularly on land. DOD will need to conduct frequent monitoring of these sites and make the condition assessments available to the public. We look forward to having these ideas added into mitigation measures.

Access to properties both on land, by the shore, and in the territorial waters of Guam by the community is crucial to continue traditional cultural practices. It is in this regard that we reaffirm that DOD provide access for the public to conduct traditional cultural practices which include local fishing practices as a priority in scheduling military activities. We look to formal statements from DOD that military trainings will be scheduled during off-season fishing cycles in order to allow local fishermen to continue their traditional fishing practices without hindrance.

In conclusion, we restate that any proposed rule regarding the establishment and operation of the training ranges and its accompanied safety danger zones be used outside the seasons of when local traditional practitioners conduct their activities. As a preservation organization, we can assist in providing your office contact information of these traditional groups as to make contact with them and to assist in establishing a range use plan that meets the needs of the local and U.S. Marine communities. Throughout the discussion of the U.S. Marine Relocation to Guam, the idea of a "One Guam" approach was a pillar in all the negotiations and we look forward to the U.S. Marines and your office's resolve to adhere to that spirit.

Sincerely,



JOE QUINATA

Chief Program Officer

GUAM PRESERVATION TRUST

INANGOKKON INADAH! GUAHAN



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUAHAN

P.O. Box 3036 • Agaña, Guam 96932
Tel: (671) 472-9439/40 • Fax: (671) 477-2300

December 14, 2020

The Honorable Carlotta Leon Guerrero
Acting State Historic Preservation Officer
490 Chalan Palasyo
Añana Heights, GU 96910

ROAD AT CENTRAL FILE
DEC 15 '20 PM 1:45

Jessica Cruz

Dear Ms. Leon Guerrero,

Thank you for giving the Guam Preservation Trust the opportunity to comment on the Programmatic Agreement (PA) regarding Military Training and Testing on, and within the surrounding waters of the Island of Guam. We were able to access the public draft on your website at historicguam.net.

GPT understands that the Department of the Navy (DON) in consultation with your office are working to develop and design this programmatic agreement on the training areas that will be managed by Joint Region Marianas to expressly minimize any impact to eligible historic properties within the training and testing operational footprint and we commend your efforts to do so. In light of this, however, we seek your assistance to clarify, resolve and strengthen three (3) areas in the proposed programmatic agreement, namely the use of the Anti-Deficiency Act clauses which were omitted in this PA, agency-area specific mitigations from the 2009 MIRC PA that we were unable to identify under this new PA, and finally stating explicitly the number of years that will be covered as the duration period of the agreement.

First, the previous 2009 MIRC PA and originally drafted 2020 MITT PAs included language regarding the Anti-Deficiency Act while the most current draft PA does not. This provision is not required in any Section 106 agreements, however GPT believes that adding such a provision requires Joint Region Marianas to be reminded of its fiscal responsibilities in enacting their proposed stipulations and mitigation plans and provides for additional consultation should they be unable to implement any of the proposed stipulations. Should it not be included in the final PA, a written explanation from JRM should be provided to your office and released to the public.

Second, the 2009 MIRC PA and originally drafted 2020 MITT PA had agency-area specific stipulations while the most current PA draft does not. GPT is concerned that these agency-area specific stipulations had several mitigation features against construction and ground disturbing activities and provided safeguards such as surveying and inventory of cultural resources. GPT will be reassured if this activity is carried over in the new PA and seek your assistance to receive clarification from JRM that this indeed will occur. Should this not be the understanding the public should be notified behind the reasoning of its omission.

The Honorable Carlotta Leon Guerrero

December 14, 2020

Page 2 of 2

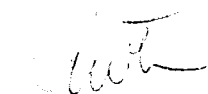
Furthermore, under section XVII. DURATION, there is no specified sunset provision or clause that would effectuate an end to this PA. The 2009 MIRC PA had a duration of 10 years. GPT is concerned that without this language, this PA will be used indefinitely and can be used for other DOD programs unknown to us today, as how the 2009 MIRC PA was used for the MITT program. Thus, we highly recommend that an expiration date be applied to this PA as well to allow for us have a definite time to once again have consultation outside of the proposed annual meetings identified in the PA. The public also deserves an explanation as to why the language in Section XVII was crafted in this way as opposed to its original draft and mirror of the 2009 MIRC PA.

Finally, we stress the importance that you review all public comments received to your office and use its information to better the document to ensure that the public's interest is taken seriously and to assure us that our participation is meaningful in the Section 106 process. We also advocate that all parties to this programmatic agreement are in accordance where applicable to all federal statutes (such as 18 Chapter 11 USC), regulations, rules, and agency policies relative to their role in consultation and signing agreement documents.

As part of our advocacy to protect Guam's historic sites and heritage, we hope that our comments will help your office determine the final outcome of the agreement. We take serious our role as a consulting party in the NHPA Section 106 process and look forward to your leadership in finalizing the agreement document that will provide the necessary protections to lessen any adverse impact towards historic properties.

Upon receiving clarification on our three concerns from you or JRM, GPT will then make a determination if we should sign as a concurring party to this PA. Should you have any questions, please feel free to contact me at 472-9439 or by e-mail at jjpreservation@guam.net.

Sincerely,



JOE QUINATA

Chief Program Officer

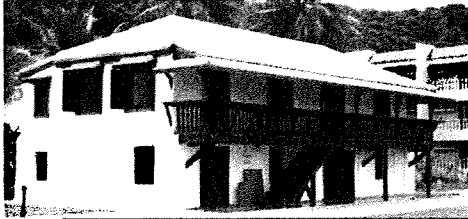
C The Honorable Lourdes Leon Guerrero, Governor of Guam
Rear Admiral John Menoni, Commander, Joint Region Marianas
The Honorable Therese Terlaje, Senator and Chairperson, Committee on Health, Tourism,
Historic Preservation, Land, and Justice, 35th Guam Legislature

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 • Tel: 671-472-9439/40 • Fax: 671-477-2047 • guampreservationtrust.org

GUAM PRESERVATION TRUST



GUAM PRESERVATION TRUST BOARD OF DIRECTORS 2021 ORIENTATION

Board of Directors

Architecture

Primary: Michael Blas Makio, AIA
Alternate: Vacant

Archaeology

Primary: David Atienza, Ph.D
Alternate: Vacant

Chamorro Culture

Primary: Rebecca Duenas
Alternate: Nicole Calvo

Community Planning

Primary: Dave Lotz
Alternate: Edwin Reyes

History

Primary: Eric Forbes, OFM Cap
Alternate: Vincent Leon Guerrero

Staff

Joseph E. Quinata
Chief Program Officer

Ruby Santos
*Administrative Service
Coordinator*

Andrew Tenorio
Special Projects Coordinator

Larry Borja
Development Officer

DATE/TIME	ACTIVITY	PRESENTER(S)
MONDAY 2/01 4:00pm – 5:00pm	Getting Started <ul style="list-style-type: none"> ❖ Chairman's Remarks ❖ Orientation Packet ❖ Board Self-Assessment 	Michael Makio GPT Staff
WEDNESDAY 2/03 4:00pm – 5:00pm	GPT Administration <ul style="list-style-type: none"> ❖ GPT History ❖ GPT Vision & Mission ❖ GPT Articles of Incorporation and By Laws ❖ GPT Policies ❖ GPT Grant Program & Projects. GPT Board Roles and Responsibilities	GPT Staff
FRIDAY 2/05 4:00pm – 5:00pm	Legal Counsel Investment Portfolio FY2020 - GPT Audit	Vanessa Williams Frank Salas Dave Beaver John Ulloa Ernst & Young
MONDAY 2/08 4:00pm – 5:00pm	GPT Board 2021 Organizational Goal(s)	GPT Staff



GUAM CHAPTER

*Advancing Government
Accountability*

**Association of Government
Accountants**

P.O. Box 1124
Hagåtña, Guam 96932
<http://aga.guam.net>

Pilar Pangelinan

President
pangelipe638@yahoo.com

Maripaz N. Perez, CGFM

President-Elect
mnperez@gpagwa.com

Fierce Catoc, CPA

Treasurer
fcatoe@deloitte.com

Llewelyn Terlaje, CGFM,

CGAP, CFE
Treasurer-Elect
lterlaje@gmail.com

Pamela Aguigui, CM

Secretary
paguigui@gpagwa.com

Debbie Ngata

Immediate Past President
debnata@gmail.com

**Yukari Hechanova, CGFM,
CPA**

*National Council of Chapters
Representative*
yukahechanova@gmail.com

November 30, 2020

Mr. Joe Quinata
Chief Program Officer
Guam Preservation Trust
P.O. Box 3036
Hagåtña, GU 96932

Hafa Adai Mr. Quinata,

The Association of Government Accountants (AGA), Guam Chapter was pleased to review your Citizen-Centric Reports posted on your website for fiscal years 2010 through 2019. We are presenting your entity with the **“Accountability and Transparency in Citizen-Centric Reporting”** award.

The Citizen-Centric Report initiative, adopted through Public Law 30-127, assists in advancing accountability and transparency in our government. This report provides information about the entity’s goals, performance measures, audited financial information, challenges and outlook of your operations, and most importantly, how taxpayer dollars are spent in a manner that is easily understandable and accessible to our citizens.

We are inviting you to attend this award presentation at our monthly membership meeting on Wednesday, December 23, 2020, at noon through Zoom. Please confirm your attendance by contacting us at doreente@triton.uog.edu.

Congratulations on this well-deserved achievement!

Sincerely,

Doreen Crisostomo, Ph.D., CGFM
Accountability Director

Pilar Pangelinan
President





Accountability and Transparency in
Citizen-Centric Reporting Award

presented to the

**GUAM PRESERVATION
TRUST**

for fiscal years 2018 - 2019

December 23, 2020



5th Marianas History Conference

One Archipelago, Many Stories: Navigating 500 Years of Cross-Cultural Contact

Joe Quinata
Program Officer, Guam Preservation Trust
157 Padre Palomo Street, Padre Palomo
Hagatna, Guam 96932

Guam, December 9, 2020

Håfa adai Joe,

As you know as your capacity as a Steering Committee member, from February 19th to the 26th, the Micronesian Area Research Center of the University of Guam, along with the Northern Mariana Islands Council for the Humanities, and the Humanities Guahan and the Guam Preservation Trust will host the 5th Marianas History Conference (MHC) -One Archipelago, Many Stories: Navigating 500 Years of Cross-Cultural Contact.


In continuation of our previous talks in preparation of the History Conference, we would like to share with you the items in the existing budget, that we believe could be the most preferable or suited for GPT to take care of.

As you know, we intend to e-publish all the 2021 MHC papers. This could be an item the GPT maybe willing to support. The cost to produce this product is \$5,000 you may choose to fund the whole expense or simply a portion. Either decision would be appreciated. Of course, we remain open to explore with you other alternatives! We consider these aspects are essential to achieve a great conference, and thus this partnership with the Trust is particularly meaningful.

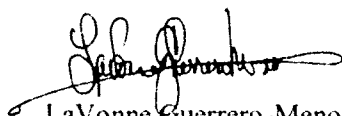
Moreover, other considerations, Global Learning Engagement has provided a quotation for a promotional video that is intended to portray the performance that will be the opening ceremony for the whole conference. the cost for this is \$1,750 and \$1,200 to extend the conference for 2-full days.

Please let us know if you would like us to further discuss these ideas with you. Looking forward to your favorable response.

Sen dangkulo na si Yu'os ma'åse' for considering this invitation to partner with us. Please contact us at mhc@triton.uog.edu with questions as needed. We look forward to your response.



Carlos Madrid, Ph.D.
5th MHC Co-Chair



LaVonne Guerrero-Meno
5th MHC Co-Chair

Steering Committee

Carlos Madrid • Kimberlee Kihleng • Leo Pangelinan • Rita Pangelinan Nauta • Lawrence Camacho
Monique Storie • LaVonne Guerrero-Meno • Joe Quinata • Frankie Eliptico • Michael Clement

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending: December 31, 2020

ADMIN & OPERATIONS	BOARD APPROVED	YTD EXPENSE	BALANCE
	\$ 611,455.62	\$ 134,515.05	\$ 476,940.57
BOARD FUNDED INITIATIVES			
Talaifak Bridge Signage	\$ 13,000.00	\$ 4,761.00	\$ 8,239.00
Capital Campaign	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Architectural Book for Guam	\$ 49,500.00	\$ 49,500.00	\$ -
Printing	\$ 6,973.00	\$ 6,973.00	\$ -
Launch	\$ 700.00	\$ 375.28	\$ 324.72
Teaching with Historic Places	\$ 14,400.00	\$ 6,302.50	\$ 8,097.50
Latte Quarrying Project	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
Humatak Revitalization Plan	\$ 50,000.00	\$ 50,000.00	\$ -
Printing	\$ 3,100.00	\$ 3,100.00	\$ -
Archbishop Flores Hse Purchase	\$ 250,000.00	\$ -	\$ 250,000.00
Fencing & Cleanup	\$ 10,000.00	\$ 6,493.30	\$ 3,506.70
Latte in the Marianas	\$ 5,428.00	\$ -	\$ 5,428.00
Preservation of People & Culture	\$ 10,000.00	\$ -	\$ 10,000.00
Ekungok I Estoriata GPT Matching fund			
World Heritage Training	\$ 500.00	\$ 189.60	\$ 310.40
Section 106 Essentials Training	\$ 7,000.00	\$ -	\$ 7,000.00
Board Orientation	\$ 800.00		\$ 800.00
Cliff Condominium Renovation	\$ 9,000.00		\$ 9,000.00
Archaeology Workshop-Atantano	\$ 2,500.00		\$ 2,500.00
SUBTOTAL	\$ 459,101.00	\$ 130,552.78	\$ 328,548.22

ETHNOGRAPHY & ORAL HISTORY			
SUBTOTAL	\$ -	\$ -	\$ -

REPAIR, REHABILITATION, RESTORATION AND RENOVATION			
Guam Legislature	\$ 2,759,277.75	\$ 2,758,678.37	\$ 24,700.00
CO1 (GPT 24,100.62; Leg 44758.28)	\$ 24,100.62		
CO2, CO3, CO4 No Cost to GPT			

Repair, Rehab, Restore (Continued)			
4 Inalahan Homes-Const Mgt	\$ 128,960.00	\$ 96,824.00	\$ -
Adjust to delete Meno House	\$ (32,136.00)		
Antonia Chargualaf House	\$ 393,350.00	\$ 393,350.00	\$ -
Rosario House - A&E	\$ 96,488.47	\$ 50,574.12	\$ 45,914.35
Amendment - Archaeo Monitoring	\$ 2,200.00	\$ 1,872.00	\$ 328.00
Amendment 10/14/20 motion	\$ 38,137.50	\$ 38,137.50	\$ -
San Nicolas House - A&E	\$ 83,217.21	\$ 83,217.21	\$ -
George Flores A&E	\$93,935.70	\$ -	\$ 93,935.70
SUBTOTAL	\$ 3,587,531.25	\$ 3,422,653.20	\$ 164,878.05

ARCHAEOLOGY RESEARCH			
Guam Rock Art Study	\$ 12,000.00	\$ 9,600.00	\$ 2,400.00
Spanish Shipwrecks in Guam	\$ 16,098.16	\$ 6,438.46	\$ 9,659.70
SUBTOTAL	\$ 28,098.16	\$ 16,038.46	\$ 12,059.70

PUBLIC INTERPRETATION AND PRESENTATION			
Learning Chamoru Preserving Values	\$ 9,950.00	\$ 7,960.00	\$ 1,990.00
Kantan Hereru-A Blacksmith's Film	\$ 7,660.00	\$ 6,128.00	\$ 1,532.00
Modern Guam Rises from Destruction of War 1945-1970	\$ 37,692.00	\$ 16,096.16	\$ 21,595.84
SUBTOTAL	\$ 55,302.00	\$ 30,184.16	\$ 25,117.84

ARCHIVAL RESEARCH			
SUBTOTAL	\$ -	\$ -	\$ -

ARCHITECTURAL RESEARCH			
FQ Sanchez A & E	\$ 208,054.00	\$ 207,554.00	\$ 500.00
Amendment 1	\$ 35,608.00	\$ 35,608.00	\$ -
Guam Courthouse Restoration	\$ 50,000.00	\$ -	\$ 50,000.00
SUBTOTAL	\$ 293,662.00	\$ 243,162.00	\$ 50,500.00

HISTORIC PROPERTY DOCUMENTATION & REGISTER NOMINATION			
SUBTOTAL	\$ -	\$ -	\$ -

GRANTS AWARDED TO GPT*			
*Take Care Heritage/Health Comm	\$ 3,000.00	\$ 1,977.16	\$ 1,022.84
*Org of American Historians	\$ 9,940.00	\$ 1,024.00	\$ 8,916.00
*Pacific Pres Technology - DOI	\$ 94,801.00	\$ 1,500.00	\$ 93,301.00
*Richard & Julia Moe Grant Ekungok I Estoriata	\$ 10,000.00	\$ 7,474.55	\$ 2,525.45
*World Heritage Workshop - DOI	\$63,217.00	\$ 38,026.65	\$ 25,190.35
*NTHP Archaeology Workshop	\$ 2,500.00	\$ -	\$ 2,500.00
Humanities Guahan-Ekungok Estoriata	\$ 10,000.00	\$ -	\$ 10,000.00
Humanities Guahan-Kumision Esoriata - Hinanao-ta Exhibit	\$ 7,400.75	\$ 2,000.00	\$ 5,400.75
GEDA - Ekungok I Estoriata	\$ 6,563.00	\$ -	\$ 6,563.00
Sub-Total	\$ 207,421.75	\$ 52,002.36	\$ 155,419.39

TOTAL OBLIGATED FUNDS	\$ 5,242,571.78	\$ 4,029,108.01	\$ 1,213,463.77
CURRENT FUND BALANCES			\$ 1,699,519.31
<i>Bank of Guam Checking</i>	\$ 138,934.02	12/31/2020	
<i>Bank of Guam Trust</i>	\$ 28,784.19	11/30/2020	*
<i>Merrill Lynch</i>	\$ 661,809.88	11/30/2020	*
<i>Raymond James</i>	\$ 363,196.58	11/30/2020	*
<i>Fidelity Investments</i>	\$ 506,794.41	12/31/2020	
<i>TD Ameritrade</i>	\$ 0.23	11/30/2020	*
TOTAL	\$ 1,699,519.31		
<i>*December statements not received as of this report.</i>			
Fund Less Obligated Funds			
Restricted for Grants & Projects			\$ 486,055.54

PROJECTS IN QUEUE	
<i>FQ Sanchez Rehabilitation</i>	\$ 2,200,000.00
<i>George Flores House - Rehab</i>	<i>To Be Determined</i>
<i>Agana Basilica Bell Tower</i>	\$ 150,000.00
<i>San Nicolas House - Construction</i>	\$ 920,000.00
<i>Rosario House - Construction</i>	\$ 1,265,000.00
<i>Archbishop Flores - A&E</i>	\$ 95,000.00
<i>Lujan House Repairs</i>	\$ 50,000.00
TOTAL	\$ 4,680,000.00

GPT FY21 ADMINISTRATION & OPERATIONS EXPENDITURE REPORT AS OF DECEMBER 31, 2020							
PERSONNEL	APPROP	OCT	NOV	DEC	YTD EXP	BALANCE	
CPO	\$ 85,404.51	6569.58	6569.58	9854.37	\$ 22,993.53	\$ 62,410.98	
ASC	\$ 68,207.56	5246.76	5246.76	7870.14	\$ 18,363.66	\$ 49,843.90	
Program Officer AT	\$ 51,100.82	3930.84	3930.84	5896.26	\$ 13,757.94	\$ 37,342.88	
Program Officer CL	\$ 47,250.00	0.00	0.00	0.00	\$ -	\$ 47,250.00	
Development Officer	\$ 49,612.54	3816.34	3816.34	5724.51	\$ 13,357.19	\$ 36,255.35	
Performance Bonus	\$ 15,000.00					\$ 15,000.00	
FICA	\$ 23,070.52	1496.61	1496.61	2244.91	\$ 5,238.13	\$ 17,832.39	
Insurance	\$ 70,000.00	4764.00	4764.00	5186.00	\$ 14,714.00	\$ 55,286.00	
Wkms Comp	\$ 750.00	551.98			\$ 551.98	\$ 198.02	
Retirement	\$ 9,047.27	827.92	827.92	1241.88	\$ 2,897.72	\$ 6,149.55	
Utility/Comm/Insur	\$ 50,000.00	7302.77	7049.71	7046.48	\$ 21,398.96	\$ 28,601.04	
TRAVEL	\$ 7,000.00					\$ 7,000.00	
EQUIPMENT	\$ 4,000.00		238.83		\$ 238.83	\$ 3,761.17	
SUPPLIES	\$ 1,800.00		140.91	51.63	\$ 192.54	\$ 1,607.46	
CONTRACTUAL							
Accounting	\$ 29,000.00		3999.98	1368.42	\$ 5,368.40	\$ 23,631.60	
Audit	\$ 25,000.00			9260.00	\$ 9,260.00	\$ 15,740.00	
Legal	\$ 7,000.00					\$ 7,000.00	
Tech Maintenance	\$ 1,000.00	424.13	150.00	150.00	\$ 724.13	\$ 275.87	
Landscaping	\$ 5,000.00	475.06	725.06	475.06	\$ 1,675.18	\$ 3,324.82	
Atantano Prop Plan	\$ 30,000.00					\$ 30,000.00	
VEHICLE EXPENSES	\$ 6,500.00	2413.81			\$ 2,413.81	\$ 4,086.19	
STIPEND	\$ 7,000.00	300.00	300.00		\$ 600.00	\$ 6,400.00	
ADVERTISEMENT	\$ 3,100.00	138.00	138.00	138.00	\$ 414.00	\$ 2,686.00	
POSTAGE	\$ 300.00	136.00		69.05	\$ 205.05	\$ 94.95	
DUES/SUBSCRPTN	\$ 1,350.00					\$ 1,350.00	
MISCELLANEOUS	\$ 13,962.40	150.00			\$ 150.00	\$ 13,812.40	
SUB-TOTAL		\$ 38,543.80	\$ 39,394.54	\$ 56,576.71	\$ 134,515.05		
TOTAL	\$ 611,455.62	\$ 572,911.82	\$ 533,517.28	\$ 476,970.57		\$ 476,940.57	

GUAM PRESERVATION TRUST

Projects & Program Summary

For Period Ending: December 31, 2020

Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Rosario House, Hagatna - A&E Design (AT)	GPT Board Initiative	01/31/2018	\$96,488.47	<ul style="list-style-type: none"> • Board Approval 1/31/18 • Contract Awarded to Provido Tan Jones Architects (2/20/18) • Soils testing at Rosario house done end of June. • Contract extended to include archaeological monitoring of Rosario house • Board on 1/17/2020 had concerns of the Rosario House design relative to the Hagatna water table and requested a redesign
		10/14/2020	\$38,137.50	<ul style="list-style-type: none"> • Board approved additional scope of work and fee proposal for Rosario House. • Amendment to contract is currently being reviewed by Legal Counsel. • Board approved proposal • Project ongoing.
George Flores House, Inarajan A/E Design Phase	GPT Board Initiative	10/14/2020	\$93,935.70	<ul style="list-style-type: none"> • Board approved A/E Design Fee Proposal from Provido Tan Jones Architects. • Contract Agreement signed and project ongoing. • Project orientation and clarification of preservation treatment meeting by ZOOM conducted in December with design team.
FQ Sanchez A&E	GPT Board	12/18/14	208,054.00	<ul style="list-style-type: none"> • Contract awarded 12/18/14

(JQ)	Initiative	6/4/15	35,608.00	<ul style="list-style-type: none"> • Amendment 6/4/15 • Balance \$500 remaining
Guam Historic Courthouse Restoration Planning Project Grant (AT)	Judiciary of Guam	9/6/19	\$50,000	<ul style="list-style-type: none"> • NOA provided and awaiting orientation meeting to discuss contract. • Orientation/Implementation meeting scheduled 12/17 with courthouse key stakeholders. Report 1 to be received in March 2020. • Report #2 received. Request for extension from December 2020 to December 2021 due to COVID 19. No cost extension approved after receipt of new milestone timeline. • Received Report #3. Project to get back on track January 2021 as Courthouse had to address COVID19 issues and the reopening of court first. • Project ongoing

Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
I Hinanao-Ta Exhibition (Kumision Estoria-ta)	Guahan Humanities CARES Act Grant	10/30/2020	\$7,400.75	<ul style="list-style-type: none"> • Project ongoing
Ekungok I Estoria-ta Project (AT)	GPT Board Initiative	2/22/19	\$10,000 GPT match \$10,000 NTHP Partners Network/Moe Family grant = \$20,000	<ul style="list-style-type: none"> • Orientation meeting with CHamoru studies completed. • Draft MOU with GDOE and CSSPD created • Flyers and website information created • Professional Development Phase of Project ongoing and to be completed by end of September. Musical accompaniment phase to begin. • Project Launch postponed to

				<p>October/November 2020 to allow GDOE teachers to open schools first and adjust to the new school year.</p> <ul style="list-style-type: none"> • Musical component completed. Orientation awaiting in October or November. Applying for a grant with Humanities Guahan and GEDA for additional funds to continue project. • Quotations for printing of 500pcs. Lesson Plans have been received. Final copy for print under final editing. • Project ongoing
Ekungok I Estoria-ta Project II (Additional 10 Sites)	GEDA CARES Act Grant Guahan Humanities CARES Act	10/30/2020	\$6,563.00 \$10,000.00	<ul style="list-style-type: none"> • Project website and flyer created. • Orientation meeting with Chamoru teachers done via ZOOM at their December meeting. Sign up in progress and list to be completed in January, 2021. • Project ongoing.
Modern Guam Rises from the Destruction of War: 1945-70 (Phase II) Grant	Guampedia	10/14/2020	\$37,692.00	<ul style="list-style-type: none"> • Grant agreement signed. • Project ongoing.
Kantan Herero- A Blacksmith's Song Film Grant (AT)	Sean Lizama	9/6/19	\$7660	<ul style="list-style-type: none"> • Contract signed and post production in progress • Report 1 received. Project on schedule; completion set for spring 2020. • Report 2 received. Request for no cost extension to September 2020. • Report 3 received in June. • Request for extension received September 2020. Requested to complete by December 15, 2020 due to limited activities to be done during PCOR1 reinstated in August. • Project ongoing

Learning Chamoru- Discovering Guam's History Grant (AT)	Dr. Gerhard Schwab	8/9/19	\$9,950	<ul style="list-style-type: none"> • Contract signed and awaiting report 1 due Nov 30. • Report 1 received. Project on schedule • Report 2 Received. Project on schedule. • Report 3 Received. Project on schedule for completion in August • Report #4 received. Couple of items on the trail on their website. Project extended to April 2021. • Report #5 received December 2020. Project on track. • Project ongoing
Guam History Day	UOG-MARC	7/8/20	\$7000	<ul style="list-style-type: none"> • Project reprogrammed \$7000 to be used only for 1st place winners of the 2020 GHD Competition. • Awaiting project final report and closeout affidavit. • Received final report and affidavit. • Project closed.

Archaeological Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Archaeology Technician Training (JQ)	GPT Board Initiative	2/2019	\$2,500.00	<ul style="list-style-type: none"> • UOG-PIP approved course application, which include course schedule (March 4-22) and program description (Jan. 2019) • Class begins March 4, 2019, 5:30-8:00pm at the Lujan House • Training postponed until further notice
Latte Book by Kelly Marsh and Jolie Liston (JQ)	GPT Board Initiative	7/31/18	\$5,428.00	<ul style="list-style-type: none"> • Feb 4 – submittal of section 1 (cultural snapshot) text/images to graphic designer • Feb 22 – Section 1 draft final graphic/layout complete • Pre-publication exhibition and

				<p>presentation were conducted on Guam, Saipan, Tinian, and Rota. Exhibit will be set-up at the Guam Museum.</p> <ul style="list-style-type: none"> • Copy editing on final review. • Next phase is printing/publication.
Guam Rock Art Study Grant (AT)	Drs. Andrea Jalandoni & Boyd Dixon	8/9/19	\$12,000	<ul style="list-style-type: none"> • Awaiting contract signature by grantee to begin project. • Contract signed. Fieldwork to begin February 2020. Report 1 due March. • Report #2 received. Request for project extension due to COVID-19. • Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding. • Project to be extended to July 2022 with field work to be completed by year end 2021. • Project ongoing
Archaeology Training for High School Students (JQ)	NTHP Grant/GPT Matching	7/08/2020	\$5,000.00	<ul style="list-style-type: none"> • Project on hold until further notice.
Spanish Shipwrecks in Guam Grant (JQ)	William Jeffery and David Atienza	7/08/2020	\$16,098.16	<ul style="list-style-type: none"> • Project ongoing • Report #1 due Jan 2021

Miscellaneous

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATE	MILESTONES
Teaching w/Historic Places	Board Initiative		\$14,400.00	<ul style="list-style-type: none"> • A total of over 250 students participated in this program.

(LB)				<p>Program is still ongoing – https://historymethods.weebly.com/</p>
<p>Takhelo' na Tiningo' gi Fino yan Kotturan CHamoru Grant (AT)</p>	<p>Chamorro Studies/Department of Education/Rufina Mendiola</p>	<p>3/9/18</p>	<p>\$55,606</p>	<ul style="list-style-type: none"> • Project ongoing. Awaiting quarterly reports. Next report due January 2019. • Project reports received. Awaiting 4th report and possible no-cost extension request. • Project extended as printing procurement delay. • Report 4 received 7/31. Possible request for use of remaining funds for reprint. • Project approved at August board meeting to spend remaining funds for reprint. CHamoru studies to go out for reprint after October 1. • First set of books received and report 7 received. Second set of books expected to be completed in April 2020. • Due to COVID-19, books were not able to be procured. GDOE now has PO and will have project completed in November 2020. • Received Interim Final Report. Vendor has provided the second reprinted books. Awaiting also Exhibit D to close out project. • 2nd set of books received and final report with affidavit received. • Project closed.
<p>Archaeological Studies at San Dionisio (GHPI site 66-02-1024) and Palacio (GHPI Site 66-02-1116), Humatak, Guam (JQ)</p>	<p>GPT Coordination w/ Universitat Pompeu Fabra; University of Hawaii; Umatac</p>	<p>May, 2017</p>	<p>-0-</p>	<ul style="list-style-type: none"> • Research Design for Archaeological Studies at Humatak sites of San Dionisio Ruins and Humatak Palacio submitted and approved by SHPO. • 2017 report submitted to SHPO. • 2018 report submitted to SHPO. • Presentation to the Umatac community – July 10, 2019 6pm.

	Mayor's Office			<ul style="list-style-type: none"> • 2019 report completed www.pacificpreservation.org/humat_ak • Due to COVID 19, project to resume upon further notice.
Cliff Condominium Renovation	GPT Board Initiative	7/08/2020	\$9,000.00 + GRT	<ul style="list-style-type: none"> • Project awarded to PMV Designer's Builders. • Project ongoing and expected to be completed by December 15, 2020