



# GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 \* Tel: 671-472-9439/40 \* Fax: 671-477-2047

THE GUAM PRESERVATION TRUST  
REGULAR BOARD OF DIRECTORS VIRTUAL MEETING  
WEDNESDAY, MAY 8, 2024; 3:00 P.M.

## A G E N D A

- 1.0. CALL TO ORDER / ROLL CALL
- Action 2.0. APPROVAL OF MINUTES (March 13, 2024, Meeting)
- 3.0. OLD BUSINESS
  - Info 3.1. GPT & SHPO Collaboration – Ad Hoc Committee Report
  - Action 3.2. National History Day - Request
- 4.0. NEW BUSINESS
  - Info 4.1. FY 2025 Administrative/Operations Budget
  - Action 4.2. Freedom of Information Act (FOIA) Administrative Policy
  - Action 4.3. Atantano – RFP – Solicitation for Conceptual Plan
  - Action 4.4. Inalahan Baptist Church – Land Surveying Services
  - Action 4.5. APIAHiP Forum Sponsorship – Sept. 12-15, 2024, Seattle, WA
- 5.0. COMMITTEE REPORTS
  - Info 5.1. Budget & Finance Report  
Refer to Report
    - 5.1.a. YTD Balance
  - Info 5.2. Architecture Committee Report  
Refer to Report
  - Action 5.3. Archaeology Committee Report  
Refer to Report
    - 5.3.a. DNA Study: Decoding Ancient Lifeways and Latte Period  
Family Trees on Guam – Dr. Rosalind Hunter Anderson
  - Info 5.4. Planning Committee Report  
Refer to Report
    - 5.4.a. Hila'an Conservation Easement
  - Action 5.5. CHamoru Culture Committee Report  
Refer to Report
    - 5.5.a. Haga'yan Acho' | Blood and Stone – Antonio Azios
  - Info 5.6. History Committee Report  
Refer to Report
- 6.0. OPEN DISCUSSION/ANNOUNCEMENTS
  - ONRA Summit – May 30-31, 2024
- 7.0. ADJOURNMENT

**ITEM 2.0**  
**APPROVAL OF MINUTES**  
**(March 13, 2024 Meeting)**



**REGULAR BOARD OF DIRECTORS VIRTUAL MEETING  
WEDNESDAY, MARCH 13, 2024; 3:00 P.M.**

**M I N U T E S**

**Present:** Michael Makio, Architecture – Principal  
Vince Leon Guerrero, History – Alternate  
Dave Lotz, Planning – Principal  
Pale’ Eric Forbes, History – Principal  
Zina Ruiz, CHamoru Culture – Principal

**Also Present:** Joe Quinata, GPT Chief Program Officer  
Atty. Vanessa Williams, Legal Counsel  
Ruby Santos, Office Mgr. & Financial  
Service Coordinator  
Andrew Tenorio, Sr. Program Officer  
Lawrence Borja, Sr. Development Officer  
Kyle Riordan, Program Officer  
Troy Cruz, Administrative Assistant

**1.0. CALL TO ORDER / ROLL CALL**

Chairman Makio called the meeting to order at 3:08 p.m. and conducted roll call.

**2.0. APPROVAL OF MINUTES (December 13, 2023, Meeting)**

Chairman Makio opened the floor for discussion on the minutes of the December 13, 2023, Board of Directors meeting.

**Motion** Zina Ruiz motioned to approve the minutes as read. Eric Forbes seconded the motion. With no further discussion, the Board unanimously approved the minutes as read.

**3.0. ELECTION OF OFFICERS**

**3.1. Board Vice-Chair; 3.2. Board Treasurer; 3.3. Board Secretary**

Chairman Makio opened the floor for nominations for Board Vice-Chair, Treasurer, and Secretary.

Pale Eric nominated Vince Leon Guerrero for Vice-Chair, Edwin Reyes for Treasurer, and Zina Ruiz for Secretary.

**Motion** With no further nominations or discussion, Chairman Makio closed nominations. The Board voted unanimously approving Vince Leon Guerrero as Vice-Chair, Zina Ruiz as Board Secretary, and Edwin Reyes as Board Treasurer.

**4.0. EXECUTIVE SESSION**

The Board recessed the general board meeting and entered Executive Session at 3:15. The Board adjourned Executive Session and reconvened the general board meeting at 3:22 p.m.

**5.0. OLD BUSINESS**

**5.1. Felixberto Flores House Acquisition Report  
Clearing debris & Securing Property - \$5,400.00**

Chairman Makio reported GPT had been communicating with the respective entities regarding GPT’s offer and intent to purchase the Archbishop Felixberto Flores house. GPT has completed the purchase of the house, and the Board was provided with a copy of the deed.

Joe Quinata reported staff obtained three (3) quotes clear the debris and reinstall the fence at the Archbishop Flores House.

**Motion** Dave Lotz motioned and Pale’ Eric Forbes seconded the motion to approve \$5,400.00, for the clearing and removal of debris and to re-install the fencing at the Archbishop Flores House. Chairman Makio opened the floor for discussion.

Joe Quinata advised there is no one occupying the premise. The maintenance of the property will be provided by the current landscaping service for the Lujan and Rosario Houses. With no further discussion, the Board unanimously approved the motion.

## **5.2. GPT & SHPO Collaboration – Ad Hoc Committee Report**

Chairman Makio reported during the December 13<sup>th</sup> board meeting, Edwin Reyes expressed interest in the collaboration between the State Historic Preservation Office (SHPO) and GPT. As a result, an ad hoc committee was established to study ways GPT can support the SHPO office.

During the initial meeting, the committee discussed establishing three different categories GPT can support SHPO based on a timeline.

Category 1 – Ways of support that can be accomplished within a two (2) to three (3) month period. Recommendations included:

- a. Revision to the existing preservation laws to reflect general developers and commercial entities that are undertaking work would be responsible for archaeological planning costs.
- b. Ability for the SHPO to enforce the requirement to provide archaeological services and implement fines for non-compliance.

Category 2 – Ways of support that can be accomplished that may take up to a year.

Category 3 – Ways to support that can be accomplished over a one-year period.

The committee also discussed:

- 1) Re-visiting the entire preservation law to include feedback from the community and preservation stakeholders.
- 2) The inclusion of the Attorney General's office in the process to ensure no objection to the revised preservation law and its outcome.
- 3) Reviving the archaeological grant program for single family detached homes with a demonstrated need.

Joe Quinata reported staff prepared a summary demonstrating the milestones to be reviewed at the next ad hoc committee meeting for clarification and presentation to the Legislature.

Chairman Makio requested to circulate the revised draft of the law for Board information and stressed placing a priority for input from the community and preservation stakeholders.

Chairman Makio opened the floor for discussion.

Dave Lotz expressed his concerns about the lack of Historic Review Board meetings.

Chairman Makio reported SHPO Patrick Lujan advised he anticipates scheduling a meeting in April.

## **6.0. NEW BUSINESS**

### **6.1. 2023 Year End Report**

The Board reviewed the 2023 Year End Report

Chairman Makio noted the 2023 projects tie closely with the Five-Year Strategic Plan.

### **6.2. New Grant Submissions**

#### **6.2.a. DNA Study: Decoding Ancient Lifeways and Latte Period Family Trees on Guam – Dr. Rosalind Hunter Anderson**

Joe Quinata reported Dr. Rosalind Hunter Anderson submitted a grant request of \$27,150.00.

Chairman Makio referred the grant to committee for review and recommendation.

Action

#### **6.2.b. Guam History Day – RFT MARC**

Joe Quinata reported UOG Micronesian Area Research Center (MARC) submitted a request for \$30,300.00 to help support travel costs for ten (10) students, four (4) teachers, and one (1) coordinator to compete and attend the national competition.

## **GUAM PRESERVATION TRUST**

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Vince Leon Guerrero refrained from discussion due to his involvement with the project. The Board discussed the grant being time sensitive and the dormant years affected by COVID.

GPT was the founding organization for the Guam History and National History Day.

**Motion** With no further discussion, Dave Lotz motioned to approve \$30,300.00 for the Guam History Day project. Pale' Eric seconded the motion.  
With no further discussion, the Board approved the motion by majority.  
Vince Leon Guerrero recused himself from voting.

**6.2.c. Haga' yan Acho' | Blood and Stone - Antonio Azios**

**Action** Joe Quinata reported Antonio Azios submitted a grant request for \$100,000.00.  
Chairman Makio referred the grant to the committee for review and recommendation.

**6.2.d. Restoration of the Inalahan Baptist Church - Inalahan Mayor's Office**

Chairman Makio discussed the approach of the request as a grant instead of a board initiative given the verbiage in PL 37-45 to enter into a Memorandum of Agreement between the Inalahan Mayor and GPT.

Joe Quinata noted whether a grant agreement or as a Board initiative, the Board will have to approve every step taken towards the completion of the project.

The Board discussed how the project is in a unique category given it is directed by public law. The immediate need is to prepare the Historic Structures Report (HSR) and stabilization plan.

Chairman Makio cautioned the Board to consider funding availability for projects that have been listed in queue (i.e., George Flores House, Benny San Nicolas House, and the Rosario House).

**Motion** Dave Lotz motioned to approve the application and direct the CPO to draft a Memorandum of Agreement (MOA) with the Inalahan Mayor subject to Public Law 37-45 and as a Board initiative. Vince Leon Guerrero seconded the motion.  
Chairman Makio opened the floor for discussion.  
Vince Leon Guerrero asked to clarify if the project is a stabilization or a renovation project.  
Joe Quinata noted the level of treatment will be determined upon completion of the preliminary work.  
Dave Lotz reminded that GPT had already discussed and approved fencing the property.  
Joe Quinata responded, with the recent transfer of the property, he will communicate with the Inalahan Mayor before proceeding with any work on the property.  
With no further discussion, the Board unanimously approved the motion.

**6.3. Third Historic Preservation Summit- ONRA: Oral Narration Recalled & Appreciated; May 30-31, 2024; \$41,800.**

Joe Quinata reported the summit will be funded by the settlement with the Attorney General's office and the Memorandum of Understanding to fund educational programs in heritage preservation relative to cultural preservation.

The Board opened the floor for discussion.

GPT will be inviting organizations and individuals to attend and request abstracts from interested presenters.

The Board discussed the budget and the venue.

**Motion** Zina Ruiz motioned to approve the \$41,800.00 for the Third Historic Preservation Summit.  
Dave Lotz seconded the motion.  
There being no further discussion, the Board unanimously approved the motion.

## GUAM PRESERVATION TRUST

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**Motion**

**6.4. Restoration of the Archbishop Flores House – Architectural & Engineering Design**  
Chairman Makio recommended to move quickly in soliciting architectural and engineering design services for the Archbishop Flores House to make sure it is shovel-ready once funds are available.

Vince Leon Guerrero motioned to direct staff to proceed in the solicitation of Architectural and Engineering services for the Archbishop Flores house. Dave Lotz seconded the motion.

Chairman Makio opened the floor for discussion.

The Board discussed how the integrity of the building is not improving with each passing day and recommended moving quickly.

With no further discussion, the Board unanimously approved the motion.

**7.0. COMMITTEE REPORTS****7.1. Budget & Finance Report**

**Refer to Report.**

**7.1.a. YTD Balance**

Joe Quinata reported the current fund balance is \$5,980,257.52. The total obligated fund for Board approved grants and projects is \$5,558,028.66. The total fund available for grants and projects in queue is \$422,228.86.

GPT received \$170,000 from the first quarter collection of permit fees.

Chairman Makio noted given the construction costs in today's market, he recommended to insert \$2,000,000.00 for the Inalahan Baptist church in the list of projects in queue.

**7.1.b. Employee Incentives**

No discussion.

**7.2. Architecture Committee Report**

**Refer to Report.**

Joe Quinata presented the Architecture Committee report.

**FQ Sanchez Elementary School Facility**

The groundbreaking ceremony took place on March 4th.

Pale' Eric Forbes represented GPT and gave the closing remarks.

**7.3. Archaeology Committee Report**

**Refer to Report.**

Joe Quinata presented the Archaeology Committee report.

**Rock Art Study**

The project is on-going with a targeted completion of June 2024.

**Archaeology Training for High School Students**

The project is on hold until further notice.

**The Lanchu Project/I Lanchu: Masasague I Lina'la Gi Halom Tano'**

The applicant has completed the project and is with UOG Press for publishing.

**7.4. Planning Committee Report**

**Refer to Report.**

Joe Quinata presented the Planning Committee report.

**Atantano Master Plan**

Kleinfelder archaeological firm has completed the cultural resources inventory. The plant resource inventory is in its final draft. With both the cultural and plant inventories available, staff will need the board's directive to solicit services for a conceptual plan.

**Action**

The next board meeting agenda will include the directive to solicit for the conceptual plan.

**GUAM PRESERVATION TRUST**

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**Hila'an Land Survey**

Micronesia Appraisal has completed the land appraisal. GPT can expect to complete final negotiations next month. Dave Lotz requested Joe Quinata to coordinate a site visit, to include board, staff, and the property owner to have further discussion on site, preferably on Saturday, April 6<sup>th</sup>.

**Motion**

Dave Lotz motioned to approve the survey proposal (\$124,499.00) from Duenas & Camacho provided that the conservation area to be surveyed is approved by the board before the survey work is done, and for Joe Quinata to provide the draft of any negotiated agreement prior to signature. Zina Ruiz seconded the motion. There being no further discussion, the Board unanimously approved the motion.

**Malesso Revitalization Plan**

Malesso Mayor Ernest Chargualaf will be coordinating a village meeting to discuss the revitalization plan.

**7.5. CHamoru Culture Committee Report**

**Refer to Report.**

Joe Quinata presented the CHamoru Culture Committee report.

**Teaching with Historic Places**

The program is ongoing.

**7.6. History Committee Report**

**Refer to Report.**

No report.

**8.0. OPEN DISCUSSION/ANNOUNCEMENTS**

**Action**

-Chairman Makio recommended developing a board policy on handling Freedom of Information Act (FOIA) requests and asked to include as an agenda item at the next board meeting.

-Chairman Makio expressed his thanks to the Board and staff for all their work in cultural advocacy in observance of Mes CHamoru.

**9.0. ADJOURNMENT**

**Motion**

With no further agenda items, Vince Leon Guerrero motioned to adjourn the meeting. Zina Ruiz seconded the motion.

With no further discussion or objection, the Board unanimously approved the motion.

Chairman Makio adjourned the meeting 4:45 p.m.

Transcribed by: 

Date: 5/8/2024

Approved by: 

Date: 5/8/2024

**GUAM PRESERVATION TRUST**

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## **ITEM 3.2.**

### **NATIONAL HISTORY DAY - Request**





Richard Flores Taitano  
 Micronesian Area Research Center  
 M • A • R • C



Unibetsidat Guahan • University of Guam  
 T: 671-735-2150/1 F: 671-734-7403 Webpage: <http://www.uog.edu/marc.html>

12 April 2024

Mr. Michael Makio, Board Chair  
 Guam Preservation Trust  
 P. O. Box 3036  
 Hagatna, Guam 96932

Subj: Grant Award Amendment

Hafa Adai Mr. Makio,

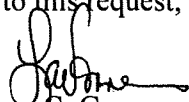
Thank you for awarding the UOG MARC a \$30,300.00 grant to support our students, teachers, and coordinators' travelling to College Park, Maryland to participate in the 2024 National History Day contest.

As per the grant stipulations, the funds were to cover the cost for ten students, four teacher chaperones, and a coordinator. Unfortunately, United Airlines recently sent us a revised quote that is \$500/pax more than the quote they provided for budgeting purposes, meaning that the amount allotted by Guam Preservation Trust will not cover the travel cost for the full contingent. The lowest fare United Airlines provided is \$2500/pax. Calculated against the grant funds, the grant would now only cover the costs for 12pax.

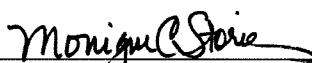
In order to try to bring the entire delegation (10 students, 4 teachers, and 1 coordinator) as planned, MARC respectfully requests an increase in the award amount by \$8,500, for a total grant award of \$38,800. This request reflects an additional \$7,500 to address the increase in group airfare rates and \$1,000 to cover shuttle rentals to and from the airport to the venue.

It is our hope the Guam Preservation Trust considers this setback and agrees to this amendment. Your urgent attention and resolution to this request is kindly requested so that our Guam delegation can begin registration for the National contest which officially begins today, April 10, 2024, and completing travel plans for the June competition.

If there are any questions pertaining to this request, please feel free to call me. Thank you.

  
 LaVonne C. Guerrero-Meno

Concur       Do NOT Concur

  
 Monique C. Storie, Dean, University Libraries

Cc: Joe Quinata, Chief Program Officer  
 Troy Cruz, Program Officer

**Item 4.4.**

**INALAHAN BAPTIST CHURCH**

**Land Surveying Services**



Website: [www.dcg Guam.com](http://www.dcg Guam.com)  
Email: [dca@dcguam.com](mailto:dca@dcguam.com)

April 25, 2024

Mr. Joe Quinata, Chief Program Officer  
Guam Preservation Trust  
P.O. Box 3036  
Hagatna, Guam 96932  
Email: [jqpreservation@guam.net](mailto:jqpreservation@guam.net)  
Mobile Phone: (671) 472-9439/40

Subject: Land Surveying Services Scope of Work and Fee  
Historical Inalahan Baptist Church, Lot 106, Block 12, Inalahan, Guam

Hafa Adai,

Duenas, Camacho & Associates, Inc. is pleased to submit our fee for surveying services, per your request.


Scope of Work:

1. Perform a retracement survey of Lot 106, Block 12 and replace any missing corners with a number 4 rebar with a plastic cap marked PLS 87.
2. Perform topographic/as-built survey of terrain, buildings, structures and surface utilities to include inverts. (Note we do not do subsurface surveying.)
3. Deliverables: Certified Topographic/As-built Survey Map hardcopy 22"x 34", PDF and AutoCAD.

Survey Fee: \$8,920.00

Please contact me at 671-477-7991 or via email at [cehill@dcguam.com](mailto:cehill@dcguam.com), if you have any questions.

Sincerely,

  
**Christopher E. Hill, PLS**  
Chief of Survey

Agreed/Accepted:

\_\_\_\_\_ Date: \_\_\_\_\_

**ITEM 4.5.**

**APIAHiP FORUM SPONSORSHIP**

**Sept. 12-15, 2024**

**Seattle, WA**



103 12<sup>th</sup> Avenue, #518  
Seattle, WA 98122  
[info@apiahip.org](mailto:info@apiahip.org)  
(206) 414-9161

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April 24, 2024

Michael Blas Makio, Chair of the Board of Directors  
Guam Preservation Trust  
P.O. Box 3036 Hagatna, Guam 96932

Hâfa Adai Michael,

Thank you for taking time out of your week to meet with Zeta and me during APIAHiP's time on Guam and for allowing us to learn from Joe Quinata, the staff, and community partners of the Guam Preservation Trust. The island and its village communities are so lucky to have Joe at the helm of the historic preservation and heritage conservation efforts as the Chief Program Officer and you as his confidant on the Board of Directors, carrying a consistent vision and continued leader for the betterment of the past two decades.

As a small token of APIAHiP's appreciation, please receive this letter as a record of a \$1,000 honorarium to the Guam Preservation Trust for Joe and the team so readily sharing their time, resources, and most importantly, their fostered relationships - as we learned very clearly last week, preservation "takes a village."

Building on over a decade of collaboration between APIAHiP and the Guam Preservation Trust, I am delighted to extend a personal invitation for your participation and sponsorship at this year's National Asian and Pacific Islander American Historic Preservation Forum, to be held in Seattle, Washington from September 12-15, 2024. [<https://apiahip.org/forum-2024>]

This year and moving forward, APIAHiP has been more intentional about providing meaningful opportunities and space for Pacific Islander heritage and preservation discourse, not only in our daily work but also during our biannual nation convening. This intentionality paved the way for us to seek mentorship from Joe and GPT on the island in the first place. During the whirlwind tour, we believe now more than ever that Joe and his team could easily lead a session on the innovations and strategies that GPT has deployed not only since its inception in 1991, but recently in a post-pandemic and more-inclusive ethic in the field of preservation. We would greatly appreciate the board's support of staff coordinating a session ranging from the National Historic Landmark nomination process of Manenggon Concentration Camp to the cultural resource study and designation of the entire island as a National Heritage Area, to the once-in-a-generation landback acquisitions and multi-million restoration and conservation projects that Joe seems to be able to pick up and lead every few years.

Secondly, we would like to request a sponsorship once again from the Guam Preservation Trust in the amount of \$10,000 towards the aforementioned panel session and/or closing reception as you have provided at nearly every past forum. This sponsorship will enable us to feature CHamoru heritage prominently, including local CHamoru catering, and facilitate discussions on preservation challenges and opportunities unique to the Pacific Islander community.

With approval from you and your board, we are ready to tailor a sponsorship package that aligns with your goals and further discusses the logistics of the panel session. It would be a pleasure to discuss this opportunity further at your convenience. Please feel free to contact me directly at (206) 414-9161 or [huy@apiahip.org](mailto:huy@apiahip.org).

Thank you once again for your leadership and continued support between the Guam Preservation Trust and APIAHiP!

Sincerely,

Huy Pham  
Executive Director  
APIAHiP: Asian & Pacific Islander Americans in Historic Preservation  
[huy@apiahip.org](mailto:huy@apiahip.org) | (206) 414-9161  
cc: Joe Quinata, Guam Preservation Trust Chief Program Officer  
bcc: Zeta Atoigue, APIAHiP Program Coordinator; Cameron Wong, APIAHiP Development Specialist

**ITEM 5.1.a.**  
**BUDGET & FINANCE REPORT**  
**YTD BALANCE**

**GUAM PRESERVATION TRUST ACCOUNTING SUMMARY For Period Ending April 30, 2024**

|                                       | PROJ #   | BOARD APPROVED       | YTD EXPENSE          | BALANCE             |
|---------------------------------------|----------|----------------------|----------------------|---------------------|
| <b>ADMIN &amp; OPERATIONS</b>         |          | \$ 914,946.27        | \$ 327,175.49        | \$ 587,770.78       |
| <b>BOARD FUNDED INITIATIVES</b>       |          |                      |                      |                     |
| Capital Campaign                      | BP17-10  | \$ 20,000.00         | \$ 266.25            | \$ 19,733.75        |
| Teaching with Historic Places         | BP15-16  | \$ 14,400.00         | \$ 11,347.50         | \$ 3,052.50         |
| Archbishop Flores Hse Purchase        |          | \$ 250,000.00        | \$ 250,000.00        | \$ -                |
| Board Orientation                     | BP20-11  | \$ 800.00            |                      | \$ 800.00           |
| Archaeology Workshop-Atantano         | BP20-07b | \$ 2,500.00          |                      | \$ 2,500.00         |
| defunded balance 2500.00 12/13/23     |          | \$ (2,500.00)        |                      | \$ (2,500.00)       |
| Strategic Plan                        | BP22-02  | \$ 25,000.00         | \$ 3,640.82          | \$ 21,359.18        |
| defunded balance 21,359.18 12/13/23   |          | \$ (21,359.18)       |                      | \$ (21,359.18)      |
| APT Conference 2022                   | BP23-02  | \$ 3,038.42          | \$ 3,038.42          | \$ -                |
| Architecture Book for Guam - Reprint  | BP23-03  | \$ 8,000.00          | \$ 7,686.00          | \$ 314.00           |
| defunded balance \$314.00 12/13/23    |          | \$ (314.00)          |                      | \$ (314.00)         |
| CHamoru Language Competition          | BP23-04  | \$ 5,000.00          | \$ 5,000.00          | \$ -                |
| Archbishop Flores - Cleanup           | BP23-05  | \$ 1,200.00          | \$ 1,140.00          | \$ 60.00            |
| defunded balance \$60.00 12/13/23     |          | \$ (60.00)           |                      | \$ (60.00)          |
| Marianas History Conference           | BP23-06  | \$ 5,000.00          | \$ 5,000.00          | \$ -                |
| Malesso Revitalization Plan           | BP23-07  | \$ 65,000.00         | \$ -                 | \$ 65,000.00        |
| The Assoc of Chamorros in the Midwest | BP23-08  | \$ 1,000.00          |                      | \$ 1,000.00         |
| defunded balance \$1000.00 12/13/23   |          | \$ (1,000.00)        |                      | \$ (1,000.00)       |
| Marianas History Conference - Travel  | BP23-09  | \$ 6,000.00          | \$ 395.99            | \$ 5,604.01         |
| defunded balance \$5604.01 12/13/23   |          | \$ (5,604.01)        |                      | \$ (5,604.01)       |
| APT Conference 2023                   | BP23-10  | \$ 4,393.31          | \$ 4,393.31          | \$ -                |
| NTHP Conference 2023                  | BP24-01  | \$ 4,105.83          | \$ 4,105.83          | \$ -                |
| Archbishop Flores Cleanup             | BP24-03  | \$ 5,400.00          | \$ 5,400.00          | \$ -                |
| <b>SUB-TOTAL</b>                      |          | <b>\$ 390,000.37</b> | <b>\$ 301,414.12</b> | <b>\$ 88,586.25</b> |

| <b>ETHNOGRAPHY &amp; ORAL HISTORY</b> |           |                     |                     |             |
|---------------------------------------|-----------|---------------------|---------------------|-------------|
| The Lanchu Project                    | GPTG22-01 | \$ 15,500.00        | \$ 15,500.00        | \$ -        |
| <b>SUB-TOTAL</b>                      |           | <b>\$ 15,500.00</b> | <b>\$ 15,500.00</b> | <b>\$ -</b> |

| <b>REPAIR, REHABILITATION, RESTORATION AND RENOVATION</b> |         |                       |                     |                        |
|---|---------|-----------------------|---------------------|------------------------|
| George Flores A&E   | HS21-01 | \$93,935.70           | \$ 84,542.13        | \$ 9,393.57            |
| Addendum - HSR  |         | \$18,027.65           | \$ -                | \$ 18,027.65           |
| Amendment - Floor Elevation                               |         | \$8,000.00            | \$ -                | \$ 8,000.00            |
| FQ Sanchez PL36-82 funding                                | HS23-04 | \$3,500,000.00        | \$ -                | \$ 3,500,000.00        |
| Board motion 8/9/2023                                     |         | \$499,297.95          | \$ -                | \$ 499,297.95          |
| Baptist Church - Fencing                                  | HS23-01 | \$15,000.00           | \$ -                | \$ 15,000.00           |
| Baptist Church - Structural Assessment                    | HS23-03 | \$26,788.00           | \$ -                | \$ 26,788.00           |
| <b>SUB-TOTAL</b>  |         | <b>\$4,161,049.30</b> | <b>\$ 84,542.13</b> | <b>\$ 4,076,507.17</b> |

| <b>ARCHAEOLOGY RESEARCH</b>          |           |                     |                     |                     |
|--------------------------------------|-----------|---------------------|---------------------|---------------------|
| Guam Rock Art Study                  | GPTG19-03 | \$ 12,000.00        | \$ 9,600.00         | \$ 2,400.00         |
| FQ Sanchez Archaeological Monitoring | HS23-02   | \$ 30,000.00        | \$ 9,172.42         | \$ 20,827.58        |
| <b>SUB-TOTAL</b>                     |           | <b>\$ 42,000.00</b> | <b>\$ 18,772.42</b> | <b>\$ 23,227.58</b> |

| <b>PUBLIC INTERPRETATION AND PRESENTATION</b>          |           |                     |                     |                     |
|--|-----------|---------------------|---------------------|---------------------|
| Learning Chamoru Preserving Values                     | GPTG19-04 | \$ 9,950.00         | \$ 9,950.00         |                     |
| Modern Guam Rises from<br>Destruction of War 1945-1970 | GPTG21-01 | \$ 37,962.00        | \$ 37,962.00        | \$ -                |
| National History Day                                   | GPTG24-01 | \$ 30,300.00        | \$ -                | \$ 30,300.00        |
| <b>SUB-TOTAL</b>                                       |           | <b>\$ 78,212.00</b> | <b>\$ 47,912.00</b> | <b>\$ 30,300.00</b> |

| <b>ARCHIVAL RESEARCH</b> |  |      |      |      |
|--------------------------|--|------|------|------|
| <b>SUB-TOTAL</b>         |  | \$ - | \$ - | \$ - |

| <b>ARCHITECTURAL RESEARCH</b>     |           |                      |                      |                      |
|-----------------------------------|-----------|----------------------|----------------------|----------------------|
| FQ Sanchez A & E                  | HS15-01   | \$ 208,054.00        | \$ 207,554.00        | \$ 500.00            |
| Amendment 1                       |           | \$ 35,608.00         | \$ 35,608.00         | \$ -                 |
| Amendment - Update for permitting |           | \$ 51,913.00         | \$ 50,123.69         | \$ 1,789.31          |
| Amendment 2                       |           | \$ 189,450.00        | \$ -                 | \$ 189,450.00        |
| Guam Courthouse Restoration       | GPTG19-06 | \$ 50,000.00         | \$ 50,000.00         | \$ -                 |
| <b>SUB-TOTAL</b>                  |           | <b>\$ 535,025.00</b> | <b>\$ 343,285.69</b> | <b>\$ 191,739.31</b> |

| <b>HISTORIC PROPERTY DOCUMENTATION &amp; REGISTER NOMINATION</b> |  |      |      |      |
|--|--|------|------|------|
| <b>SUBTOTAL</b>  |  | \$ - | \$ - | \$ - |

| <b>GRANTS AWARDED TO GPT</b>          |         |               |               |              |
|---------------------------------------|---------|---------------|---------------|--------------|
| Latte in the Marianas (Ayuda Found)   | BP19-02 | \$ 1,700.00   | \$ 1,700.00   | \$ -         |
| Take Care Heritage/Health Comm        | BP19-04 | \$ 3,000.00   | \$ 2,877.16   | \$ 122.84    |
| Pacific Pres Technology - DOI         | BP19-10 | \$ 94,801.00  | \$ 94,451.00  | \$ 350.00    |
| AIA                                   |         | \$ 3,000.00   | \$ 3,000.00   | \$ -         |
| World Heritage Workshop - DOI         | BP19-14 | \$63,217.00   | \$ 61,390.67  | \$ 1,826.33  |
| Humanities Guahan-Kumision            | BP21-01 | \$ 7,400.75   | \$ 7,884.00   | \$ (483.25)  |
| Esoriata - Hinanao-ta Exhibit         |         |               |               |              |
| Atantano Heritage Preserve - DOI      | BP21-05 | \$ 200,000.00 | \$ 167,301.62 | \$ 32,698.38 |
| Plant Inventory \$49,999              |         |               |               |              |
| Cultural Resource Inventory \$115,766 |         |               |               |              |
| I Hinanao-ta Exhibit (GU Museum)      | BP21-06 | \$ 33,599.25  | \$ 25,043.25  | \$8,556      |



| <b>GRANTS AWARDED TO GPT (continued)</b>                       |         |                        |                        |                        |
|--|---------|------------------------|------------------------|------------------------|
| GEDA - Refurbishment of 8 Cannons                              | BP22-01 | \$ 25,000.00           | \$ -                   | \$ 25,000.00           |
| Dept. of Navy - Hila'an Survey/Appraisal                       | BP22-03 | \$ 150,000.00          | \$ 16,642.99           | \$ 133,357.01          |
| Micronesian Appraisal \$15,500.00                              |         |                        |                        |                        |
| DCA - Survey \$124,499.00                                      |         |                        |                        |                        |
| Attorney General - Education/<br>Cooperation/Advocacy Programs | BP23-01 | \$ 200,000.00          | \$ 11,960.98           | \$ 188,039.02          |
| ONRA \$41,800.00   |         |                        |                        |                        |
| <b>SUB-TOTAL</b>   |         | <b>\$ 781,718.00</b>   | <b>\$ 392,251.67</b>   | <b>\$ 389,466.33</b>   |
|  |         |                        |                        |                        |
| <b>TOTAL OBLIGATED FUNDS</b>                                   |         | <b>\$ 6,918,450.94</b> | <b>\$ 1,530,853.52</b> | <b>\$ 5,387,597.42</b> |

| <b>CURRENT FUND BALANCES</b>              |  |                        |                      |
|---|--|------------------------|----------------------|
| <i>Bank of Guam Checking</i>              |  | \$ 537,175.96          | <b>4/30/2024</b>     |
| <i>Bank of Guam Trust</i>                 |  | \$ 23,036.96           | <b>4/30/2024</b>     |
| <i>Merrill Lynch</i>                      |  | \$ 1,900,667.12        | <b>4/30/2024</b>     |
| <i>RBC Capital Markets LLC</i>            |  | \$ 1,864,145.45        | <b>4/30/2024</b>     |
| <i>Charles Schwab</i>                     |  | \$ 1,887,574.47        | <b>4/30/2024</b>     |
| <b>SUB-TOTAL</b>                          |  | <b>\$ 6,212,599.96</b> |                      |
| <b>RESERVED FOR GRANTS &amp; PROJECTS</b> |  |                        | <b>\$ 825,002.54</b> |

| <b>PROJECTS IN QUEUE</b>                |                        |
|---|------------------------|
| <i>Lujan House Repairs</i>              | \$ 50,000.00           |
| <i>San Nicolas House - Construction</i> | \$ 920,000.00          |
| <i>Rosario House - Construction</i>     | \$ 1,265,000.00        |
| <i>George Flores House - Rehab</i>      | \$ 1,172,036.25        |
| <i>Agana Basilica Bell Tower</i>        | \$ 150,000.00          |
| <i>Archbishop Flores - A&amp;E</i>      | \$ 150,000.00          |
| <i>Inalahan Baptist Church</i>          | \$ 2,000,000.00        |
| <b>TOTAL</b>                            | <b>\$ 5,707,036.25</b> |



## **COMMITTEE REPORTS**

### **5.2. Architecture Committee Report**

### **5.3. Archaeology Committee Report**

- 5.3.a. DNA Study: Decoding Ancient Lifeways and Latte Period Family Trees on Guam –  
Dr. Rosalind Hunter-Anderson**

### **5.4. Planning Committee Report**

### **5.5. CHamoru Culture Committee Report**

- 5.5.a. Haga'yan Acho' | Blood and Stone – Antonio Azios**

### **5.6. History Committee Report**

# GUAM PRESERVATION TRUST

## Projects & Program Summary

For Period Ending: APRIL 30, 2024

### ARCHITECTURE COMMITTEE

| PROJECT NAME  | APPLICANT            | DATE APPROVED/<br>COMPLETION                        | AMOUNT APPROPRIATED                         | MILESTONES  |
|---|----------------------|---|---|---|
| George Flores House, Inarajan A/E Design Phase (AT) | GPT Board Initiative | 10/14/2020/<br>Completion Date:<br>10/14/2021       | \$93,935.70<br><br>\$18,027.65              | <ul style="list-style-type: none"> <li>• Board approved A/E Design Fee Proposal from Provido Tan Jones Architects.</li> <li>• Board motion 2/9/2022 to approve addendum to contract for HSR fee of \$18,027.65</li> <li>• Addendum routed for signatures</li> <li>• 100% Submittal received- for review</li> <li>• Change order to raise flooring to meet minimum about street level.</li> <li>• Plans are currently being reviewed by building permitting agencies.</li> <li>• 90% completion payment released 1/24.</li> <li>• Awaiting finalization of HSR and drawings to close out. Meeting scheduled for April 3 with PTJA.</li> <li>• Final HSR and plans received. Under review.</li> </ul> |
| FQ Sanchez A&E (JQ/AT)                              | GPT Board Initiative | 12/18/14<br>Amend 1<br>6/4/15<br>Amend 2<br>5/12/21 | \$208,054.00<br>\$35,608.00<br><br>\$51,913 | <ul style="list-style-type: none"> <li>• Contract awarded 12/18/14</li> <li>• Amendment 6/4/15</li> <li>• Balance \$500 remaining</li> <li>• Amendment to include FF&amp;E, update plans, cost estimates, and license stamp.</li> <li>• Recent Legislative action and approved by Governor Lou Leon Guerrero 172-36 into law on March 11, 2022,</li> </ul>  |

|   |                      |          |              |   |
|---|----------------------|----------|--------------|---|
|   |                      | 6/22/22  | \$189,450.00 | <p>approving \$3.5 million for construction</p> <ul style="list-style-type: none"> <li>• June 22, 2022, Board approved RIM Architects proposal for Construction Administration and amendment to current contract.</li> </ul>  |
|   |                      | 4/3/23   | \$ 30,000.00 | <ul style="list-style-type: none"> <li>• Archaeology monitoring awarded to Kleinfelder.</li> <li>• Bid process completed with BME &amp; Sons, Inc the sole bidder.</li> <li>• Negotiation and Board approval stage ongoing.</li> <li>• Construction Contract signed- BME to get permits to begin performance period.</li> <li>• Meeting with Mayor and MPC held Jan 11. Village meeting to be held Jan 31.</li> <li>• Groundbreaking ceremony tentatively scheduled for March 4<sup>th</sup>.</li> <li>• Groundbreaking done on March 4. Working with contractor to finalize building permit review with GEPA and GPA.</li> </ul> |
| Stabilization of the Inaláhan Baptist Church (TC) | GPT Board Initiative | 4/20/23  | \$15,000.00  | <ul style="list-style-type: none"> <li>• Board approved for fencing around structure</li> <li>• RFP process completed with Dueñas, Camacho &amp; Associates the sole submission</li> </ul>  |
|   |                      | 12/13/23 | \$26,768.00  | <ul style="list-style-type: none"> <li>• Board approved DCA's proposal for S/A on 12/13/23</li> <li>• Board authorized CPO to draft MOA with IMO on 3/13/24</li> <li>• DCA Contract Agreement with Legal</li> </ul>   |

|  |  |  |  |   |
|--|--|--|--|---|
|  |  |  |  | <ul style="list-style-type: none"><li>• DCA Additional scope for As-built/topo survey and retracement land survey before for board review.</li><li>• Fencing: obtaining quotes.</li></ul> |
|--|--|--|--|---|

**ANTHROPOLOGY/ARCHAEOLOGY COMMITTEE**

| PROJECT NAME                   | APPLICANT                          | DATE APPROVED/C<br>OMPLETION                          | AMOUNT APPROPRIATED | MILESTONES  |
|--------------------------------|------------------------------------|---|---------------------|---|
| Guam Rock Art Study Grant (AT) | Drs. Andrea Jalandoni & Boyd Dixon | 8/9/19<br><br>Expected Completion Date:<br>12/31/2023 | \$12,000            | <ul style="list-style-type: none"> <li>• Contract signed. Fieldwork to begin February 2020. Report 1 due March.</li> <li>• Report #2 received. Request for project extension due to COVID-19.</li> <li>• Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding.</li> <li>• Project to be extended to July 2022 with field work to be completed by year end 2021.</li> <li>• Project funds returned to GPT by grantee to be held until grantee is able to submit a revised plan and is free to travel to Guam to conduct study.</li> <li>• Report #1 received; team to present findings at Preservation Summit in May.</li> <li>• GRAS applying for ARPA permits from USFWS/Ritidian Unit for next phase of project.</li> </ul> |

|  |                                |                          |                   |  |
|--|--------------------------------|--------------------------|-------------------|--|
|  |                                |                          |                   | <ul style="list-style-type: none"> <li>• Project no-cost extended to August 2023. Field work proposed to start in beginning of 2023.</li> <li>• Fieldwork on AAFB/GNWR fieldwork began in February and is ongoing. NBG permit review ongoing for work on NavMag. Project timeline now expecting completion by December 30, 2023. Next report due June 30 with draft and final to be completed afterwards.</li> <li>• Report 6 received. Typhoon Mawar restricted access to Litekyan. Team hopes to resume in July. NBG access complicated. Phase II survey continuing at GNWR in August, post field processing rock ongoing.</li> <li>• Anticipates finishing fieldwork in August to be reported in September, draft in October, and final in December 2023.</li> <li>• Request for extension to June 2024 approved as Typhoon Mawar affected project and permitting by base officials.</li> <li>• Awaiting Report No. 9 (Draft Summary) due April 30, 2024,</li> <li>• Project Ongoing</li> </ul> |
|  | <b>NTHP Grant/GPT Matching</b> | <b>7/08/2020<br/>TBD</b> | <b>\$5,000.00</b> | <ul style="list-style-type: none"> <li>• Project on hold until further notice.</li> </ul>  |



## **PLANNING COMMITTEE**

| PROJECT NAME                                   | APPLICANT                         | DATE APPROVED/<br>COMPLETION  | AMOUNT APPROPRIATED  | MILESTONES   |
|--|-----------------------------------|---|--|--|
| Atantãno Master Plan (JQ/KR)                   | GPT Board Initiative/ DOI Grant   | <p>June 26, 2021</p> <p>UOG Contract for Plant Inventory 10/22/2022</p> <p>Kleinfelder Contract for Cultural Resources Inventory 4/3/2023</p> | <p>\$200,000.00</p> <p>(\$49,999.30)</p> <p>(\$115,766.00)</p> | <ul style="list-style-type: none"> <li>• The Nature Conservancy has agreed to lead/facilitate the planning process to develop the masterplan.</li> <li>• Draft Master Plan ongoing</li> <li>• Plant Inventory ongoing</li> <li>• Cultural Resources Inventory ongoing.</li> <li>• Final Draft of Cultural Resources Inventory submitted for review.</li> <li>• Plant Inventory Report Draft received. Final ongoing. Awaiting Payment 1 of 2 invoice.</li> <li>• Project no-cost extension given to UOG for April 19.</li> <li>• Plant Inventory completed. CIS Invoice received and payment processed.</li> </ul> |
| Hila'an Proposed Conservation Easement (JQ/KR) | GPT Board Initiative/REPI Program | September 23, 2021 (Agreement Signed)   | \$150,000.00 (REPI)  | <ul style="list-style-type: none"> <li>• Polaris LTD (Hila'an Property Owner) has agreed to carve out about 100 acres of property for cultural and natural resources preservation and conservation programs.</li> <li>• JRM, through the REPI program will provide the funding to initiate and help sustain the programs (agreement approved and signed by the Department of Defense and GPT).</li> <li>• \$150,000 received September 27, 2022, from DOD for appraisal and land survey.</li> <li>• RFP for Property Appraisal and Land Survey advertised.</li> </ul>  |

|                                     |                             |                       |                 |   |
|-------------------------------------|-----------------------------|-----------------------|-----------------|---|
|                                     |                             |                       |                 | <ul style="list-style-type: none"> <li>• Micronesia Appraisal was awarded the contract for \$15,500.00. Appraisal completed June 2, 2023.</li> <li>• Duenas, Camacho, and Associates (DCA) submitted proposal and is being reviewed for approval by board.</li> <li>• Board approved DCA Land Survey proposal with conditions.</li> <li>• The conservation easement acquisition meeting was held on April 16, 2024, with the property owner. Total proposed square meters and land survey ongoing (part of final acquisition final process).</li> </ul> |
| <b>Malesso' Revitalization Plan</b> | <b>GPT Board Initiative</b> | <b>April 20, 2023</b> | <b>\$65,000</b> | <ul style="list-style-type: none"> <li>• MOU signed</li> <li>• Meeting with Mayor August 21 to brief on project</li> <li>• Project Ongoing</li> </ul>   |

## CHAMORU CULTURE/HISTORY COMMITTEES

| PROJECT NAME                    | APPLICANT        | DATE APPROVED/<br>COMPLETION | AMOUNT APPROPRIATED | MILESTONES   |
|---------------------------------|------------------|------------------------------|---------------------|--|
| Teaching w/Historic Places (LB) | Board Initiative | 8/13/2015                    | \$14,400.00         | <ul style="list-style-type: none"> <li>• A total of over 250 students participated in this program. Program is still ongoing – <a href="http://www.pacificpreservation.org/historymethods">www.pacificpreservation.org/historymethods</a></li> <li>• 100 students from MULES visited Litekyan Jan 20. Final Report Submitted 2/23/23</li> <li>• 90 students and teachers from MULES are scheduled to visit Litekyan on April 21<sup>st</sup>.</li> <li>• MULES group visited as scheduled. Final Report submitted.</li> <li>• Request by R. Mendiola from PC Lujan for assistance for a trip in November. Staff working with instructor.</li> <li>• PC Elementary School completed field trip November 20, 2023. Final report pending.</li> <li>• St. John’s School sixty (60) students-Historic WWII Heritage Sites (Central/Southern) tour request approved for April 5.</li> <li>• St. John’s completed tour. Awaiting report.</li> <li>• CL Taitano request received and approved for trip on May 3. Payment released. Awaiting final report.</li> </ul> |