



# GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 \* Tel: 671-472-9439/40 \* Fax: 671-477-2047

## THE GUAM PRESERVATION TRUST REGULAR BOARD OF DIRECTORS VIRTUAL MEETING WEDNESDAY, DECEMBER 14, 2022; 3:00 P.M.

### A G E N D A

- |        |        |   |
|--------|--------|---|
| Action | 1.0.   | CALL TO ORDER / ROLL CALL                           |
| Action | 2.0.   | APPROVAL OF MINUTES (October 12, 2022)              |
|        | 3.0.   | EXECUTIVE SESSION                                   |
|        | 4.0.   | OLD BUSINESS  |
| Info   | 4.1.   | Five Year Strategic Plan 2023-2027                  |
|        | 5.0.   | NEW BUSINESS  |
| Action | 5.1.   | Architecture Book for Guam - Reprint                |
| Info   | 5.2.   | Citizen Centric Report                              |
| Action | 5.3.   | GPT Three Year Organizational Growth Plan 2023-2025 |
| Action | 5.4.   | GPT Policy Review                                   |
| Action | 5.5.   | Proposed GPT Historic Preservation Loan Fund Policy |
| Action | 5.6.   | UOG Chamorro Language Competition                   |
|        | 6.0.   | COMMITTEE REPORTS                                   |
|        | 6.1.   | Budget & Finance Report                             |
|        |        | Refer to Report                                     |
| Info   | 6.1.a. | YTD Balance   |
| Action | 6.1.b. | Completed Grants/Projects - Defunding Balances      |
| Info   | 6.1.c. | FY22 Audit  |
|        | 6.2.   | Architecture Committee Report                       |
| Info   |        | Refer to Report                                     |
|        | 6.3.   | Archaeology Committee Report                        |
| Info   |        | Refer to Report                                     |
|        | 6.4.   | Planning Committee Report                           |
| Info   |        | Refer to Report                                     |
|        | 6.5.   | Chamoru Culture Committee Report                    |
| Info   |        | Refer to Report                                     |
|        | 6.6.   | History Committee Report                            |
| Info   |        | Refer to Report                                     |
|        | 7.0.   | OPEN DISCUSSION/ANNOUNCEMENTS                       |
|        | 8.0.   | ADJOURNMENT   |

**ITEM 2.0.**

**APPROVAL OF MINUTES**



**GUAM PRESERVATION TRUST**  
**INANGOKKON INADAHI GUA'HAN**

1

P.O. Box 3036 • Agaña, Guam 96932  
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

**THE GUAM PRESERVATION TRUST**  
**REGULAR BOARD OF DIRECTORS VIRTUAL MEETING**  
**WEDNESDAY, OCTOBER 12, 2022; 3:00 P.M.**

**M I N U T E S**

**PRESENT:**      **Michael Makio, Architecture – Principal**      **David Atienza, Archaeology - Principal**  
                 **Dave Lotz, Planning – Principal**                      **Zina Ruiz, CHamoru Culture – Principal**

**ALSO PRESENT:** **Joe Quinata, GPT CPO**                      **Ruby Santos, GPT Staff – ASC**  
                 **Patrick Lujan, DPR – SHPO**                      **Andrew Tenorio, GPT Staff – PO**  
                 **Attorney Vanessa Williams, Legal Counsel**      **Lawrence Borja, GPT Staff - DO**

**1.0      CALL TO ORDER / ROLL CALL**

Chairman Makio called the meeting to order at 3:00 p.m. and conducted roll call.

**2.0.      APPROVAL OF MINUTES (August 10, 2022)**

Chairman Makio opened the floor for discussion on the Minutes of August 10, 2022.

**Motion**      There being no changes, Zina Ruiz motioned to approve the minutes as read.

Dave Lotz seconded the motion. With no further discussion, the minutes were unanimously approved.

**3.0      OLD BUSINESS**

**3.1.      Public Law 36-107 Restoring GPT Funding from the Building Permit Fees**

Joe Quinata reported Governor Lou Leon Guerrero signed the FY2023 Budget Bill into Public Law 36-107. Passage of PL36-107 restores the total collection of building permit fees to GPT.

**3.2.      Hila'an Project**

Joe Quinata reported on the funding from the Dept. of Defense of \$150,000 for the appraisal and boundary survey to carve out the cultural resources of one hundred acres at Hila'an. This is the first phase of an anticipated three (3) year project that includes acquiring the property and establishing the planning and protection of historical and natural resources.

Dave Lotz extended an invitation to the Board to attend a hike to Hila'an on October 30<sup>th</sup>.

**3.3.      Five Year Strategic Plan 2023-2027**

Joe Quinata reported the staff have finalized the Five-Year Strategic plan and submitted it for print.

**4.0      NEW BUSINESS**

**4.1.      Association for Preservation Technology Conference**

Chairman Makio presented an overview of the past APT conferences.

This year's conference will include presentations on maintaining shoreline stabilization and the sea rise in historic communities.

In the past GPT has approved up to two (2) Board members to attend the conference.

The Administration & Operations budget includes the budget for staff travel therefore will not require a Board motion.

**Motion** With no further discussion, Zina Ruiz motioned to allocate funds for travel and per diem for up to two (2) Board members to attend the APT conference. David Atienza seconded the motion.

Chairman Makio opened the floor for Board discussion.

Chairman Makio reported the 2022 APT conference is in Detroit, Michigan.

There being no further discussion, the Board unanimously approved the motion.

Chairman Makio announced Dietrix Duhaylonsod has decided to return to Hawaii to pursue other opportunities.

## **5.0. COMMITTEE REPORTS**

### **5.1. Budget & Finance Committee**

Refer to Report

#### **5.1.a. YTD Balance**

Joe Quinata reported the current fund balance is \$5,176,117.73. A total of \$4,605,561.88 is obligated for approved grants and projects. The balance of \$570,555.85 is reserved for grants and projects in queue.

**Action** The Committee will review completed projects and report to the Board for action to defund unused balances.

The Board discussed prioritizing funding for the restoration of the Rosario House and the Lujan House repairs.

#### **5.1.b. Board Investment Session**

Joe Quinata reported staff will schedule a Board Investment Session upon return of Board Treasurer Edwin Reyes who is currently off-island.

Chairman Makio had requested to meet with the investment advisors as part of the Board's fiduciary responsibility of GPT funds. The sessions will provide a rudimentary understanding of GPT's investments, monitoring, and investment profile.

Joe Quinata noted the session will be one segment as part of the Board Orientation.

**Action** Chairman Makio asked the CPO to provide information of the total earned since the start of the investments.

### **5.2. Architecture Committee Report**

Refer to Report

#### **5.2.a. F.Q. Sanchez School Project**

Joe Quinata announced the Bid Opening is on October 28, 2022. A bidder requested for a time extension and given approval.

GPT and the construction manager RIM Architects held a meeting with the Humatak Community to explain the process of construction and to ask for the community's support and assistance to police the site during construction.

GPT will hold monthly meetings to update the Humatak Mayor and the community of the progress.

#### **Guam Historic Courthouse**

Joe Quinata reported the Architecture & Engineering plans are complete.

Renovation on the interior is ongoing. GPT staff were able to photograph the courthouse prior to the renovation.

**Action** Chairman Makio asked staff to obtain information on who was the contractor hired to do the renovations on the Courthouse.

#### **Baptist Church, Inalahan**

Joe Quinata reported once GPT receives authorization from the registered owner of the site,

## **GUAM PRESERVATION TRUST**

**INANGOKKON INADAHI GUA'HAN**

GPT can proceed to prepare an in-house Historic Structures Report and anticipate completion by December 2022.

GPT will need to solicit the services of a structural engineer.

#### **Archbishop Flores**

Joe Quinata reported GPT should be expecting a decision on the proposed purchase of the house in the next few months.

#### **5.3. Archaeology Committee Report**

Refer to Report

Joe Quinata reported GPT is collaborating with the University of Guam (UOG) to offer courses in preservation coinciding with the archaeology and anthropology program.

#### **5.4. Planning Committee Report**

Refer to Report

The Board reviewed the Atantano calendar.

Joe Quinata reported the project is in the data compilation phase of the property's cultural and natural resources. Upon completion of the data compilation, GPT will solicit services thru an RFP to prepare the Master Plan.

The Master Plan will be the Board's guide to develop the Atantano Heritage Preserve.

GPT and UOG have entered into a grant agreement to conduct the plant inventory.

GPT received no responses to the RFP to conduct the cultural resource inventory.

#### **5.5. CHamoru Culture Committee Report & 5.6. History Committee Report**

Refer to Report

Joe Quinata reported the Museum has postponed the Hinanao-ta Exhibit to February 2023 to coincide with CHamoru Heritage events.

#### **Learning CHamorro**

Joe Quinata reported the grant is complete pending the submission of the final report.

Most grants are in final completion and awaiting the final reports and deliverables.

#### **6.0. OPEN DISCUSSION/ANNOUNCEMENTS**

- Zina Ruiz announced she will be attending the TAGA commemoration event in Tinian.
- Joe Quinata reported he will be attending the NTHP Trustee meeting in Washington, D.C. from October 18-23, 2022.
- Chairman Makio announced a GIHA meeting will be on October 14, 2022.

#### **7.0. ADJOURNMENT**

#### **Motion**

There being no further agenda items, Zina Ruiz motioned to adjourn the meeting.

Dave Lotz seconded the motion.

With no objections or discussion, the Board unanimously approved the motion.

The meeting adjourned at 3:56 p.m.

Transcribed by:



Date:

12/14/2022

Approved by:



Date:

12/15/2022

## **GUAM PRESERVATION TRUST**

INANGOKKON INADAHI GUA'HAN

**GUAM**  
**INANGOKKON**  
**PRESERVATION**  
**INADAHI GUÅHAN**  
**TRUST**

**ITEM 3.0**

**EXECUTIVE  
SESSION**

**ITEM 4.1.**  
**FIVE YEAR STRATEGIC PLAN**  
**2023-2027**

The background image shows a sunset over a landscape. In the foreground, there is a large, rusted cannon mounted on a wooden stand. To the left, there is a stone structure with a conical roof. In the background, there are rolling hills and a bright sun setting behind a ridge, creating a lens flare effect. The sky is a mix of orange and purple.

# GUAM INANGOKKON PRESERVATION INADAHI GUÅHAN TRUST

Strategic Plan  
2023-2027

**To View Digital Copy Online Click Below**

[https://guampreservationtrust.org/wp-content/uploads/Guam%20Preservation%20Trust%20Strategic%20Plan%202023-2027%20Final%20\(Optimized\).pdf](https://guampreservationtrust.org/wp-content/uploads/Guam%20Preservation%20Trust%20Strategic%20Plan%202023-2027%20Final%20(Optimized).pdf)

**ITEM 5.1.**  
**ARCHITECTURE BOOK**  
**FOR GUAM**  
**REPRINT**

## QUOTATIONS FOR PURCHASES BETWEEN \$500 & \$10,000.00

PLEASE OBTAIN NO LESS THAN THREE (3) QUOTES FOR PURCHASES/SERVICES BETWEEN \$500 AND \$10,000.00 (Refer to GPT Procurement Procedures). Purchases above this amount must be procured by bid procedures.

### DESCRIPTION OF ITEM/SERVICE FOR PROCUREMENT:

Architecture Book of Guam Reprint (200pcs Color w/dustsleeves)

DATE OF QUOTE	COMPANY	CONTACT PERSON/& NO.	ADDRESS	QUOTATION
10/18/22	Copy Express	Cecille Fulinara GRAPHIC ARTS & PRINTING DIVISION 649-2679 ext. 121	PO Box 10138 Tamuning, GU 96931	\$7,686.00
10/27/22	American Printing	Betty Wu asi/120690 Tel: 671 646 7873/4 Fax: 671 649 0712	256 Chalan San Antonio Tamuning, GU 96913	\$7,800.00
10/27/22	Graphics Center/Island Color & Copy	Robert Dela Cruz P # 671-648-2679 Cell # 671-864-2915 Fax # 671-472-3074	167 Serenu Avenue Tamuning, Guam 96913	\$9,000.00


QUOTES OBTAINED BY: Andrew Tenorio

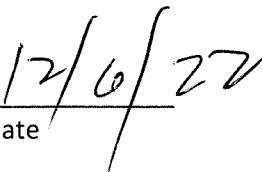
COMMENTS BY CHIEF PROGRAM OFFICER:

☒ Approve for purchase by lowest quotation

☐ Approve for purchase with following notation: \_\_\_\_\_

☐ Disapproved for purchase from the above quotations.

  
\_\_\_\_\_  
Chief Program Officer

  
\_\_\_\_\_  
Date

**ITEM 5.2.**

**CITIZEN CENTRIC REPORT**



# GUAM PRESERVATION TRUST

Inangokkon Inadahi Guåhan

A Report to our Citizens

Fiscal Year 2022 (OCT. 1, 2021—SEPT. 30, 2022)

## Table of Contents

Page 2: Progress in FY2022

Page 3: Financial Data

Page 4: Future Outlook

## Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

## Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



## GUAM PRESERVATION TRUST

(GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors.

It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

The Board of Directors consists of 10 members representing 5 fields of expertise:

- ❖ Archaeology
- ❖ Architecture
- ❖ CHamoru Culture
- ❖ History
- ❖ Community Planning

There are two members in each field (primary and alternate capacities). Board members appointed by the Governor to Guam Historic Preservation Review Board and confirmed by the Guam Legislature, who then are automatically members of the Trust's Board.

## OUR MANDATED PURPOSES ARE:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

- I. Historic Property Documentation and Register Nomination
- II. Public Interpretation and Presentation
- III. Architectural History
- IV. Repair, Restoration or Renovation of Historic Buildings and Structures
- V. Ethnography and Oral History
- VI. Archival Research
- VII. Archaeological Research
- VIII. Miscellaneous

Full descriptions of our grant programs may be found on our website [www.guampreservationtrust.org](http://www.guampreservationtrust.org)

## BOARD OF DIRECTORS

### ARCHITECTURE

Primary: Michael Blas Makio, AIA

Alternate: Vacant

### ARCHAEOLOGY

Primary: David Atienza, Ph.D.

Alternate: Vacant

### CHAMORU CULTURE

Primary: Vacant

Alternate: Zina S.N. Ruiz

### COMMUNITY PLANNING

Primary: Dave Lotz

Alternate: Edwin Reyes

### HISTORY

Primary: Eric Forbes, OFM Cap.

Alternate: Vincent Leon Guerrero

## GUAM PRESERVATION TRUST STAFF

Joseph E. Quinata, *Chief Program Officer*

Ruby Santos, *Administrative Service Coordinator*

Andrew Tenorio, *Program Officer*

Dietrix Jon Ulukoa Duhaylonsod, *Program Officer*

Larry Borja, *Development Officer*

# COMMUNITY PARTNERSHIPS

In 2022, the Trust partnered with over 30 public and private organizations, and individuals from the community to oversee grants and projects to accomplish proposed outcomes (goals) for the year. All of have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2022 the Guam Preservation Trust Board of Directors approved funding \$245,950 for Architectural Research for the FQ Sanchez Elementary Facility and various Public Interpretation Programs.

GPT received local and federal grants totaling \$178,000 for refurbishing of cannons at various historic parks, for the Pacific Preservation Technology Summit, and to conduct the Survey and Appraisal for the Hila'an Conservation Easement Project.

GPT in collaboration with the University of Guam, offered a course in certifying Archaeology Fieldwork Technicians and a Cultural Resource Management course promoting community stewardship of historic properties.

## GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

\*Ongoing projects on schedule \*\*Unused balance at Sept. 30, 2022 to be reverted back to the Trust

Public Interpretation & Presentation			
Project Name	Date Approved	Approved Amount	Balance
Teaching with Historic Places*	08/13/15	\$ 14,400	\$8,097
Capital Campaign—GPT*	7/10/17	\$ 20,000	\$19,734
Latte in the Marianas & Art Icon**	10/15/18	\$5,428	\$13
Learning CHamoru - Discovering Guam's History*	8/9/19	\$9,950	\$1,990
Section 106 Training*	1/17/20	\$7,000	\$7,000
Board Orientation*	3/11/20	\$800	\$800
Modern Guam Rises Above Destruction 1945-1970*	11/10/20	\$37,962	\$3,866
Five Year Strategic Plan*	2/9/22	\$25,000	\$23,219
Internship Program**	3/9/22	\$16,000	\$12,000
The Lanchu Project*	5/17/22	\$15,500	\$3,100
<b>TOTAL</b>		<b>\$152,040</b>	<b>\$79,819</b>

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings & Structures			
Project Name	Date Approved	Approved Amount	Balance
Guam Congress/Legislature*	05/18/15	\$2,783,379	\$ 25,000
Rosario San Nicolas Houses Amendment	1/13/18 10/14/20	\$179,706 \$38,138	\$0 \$0
Archbishop Flores House Fencing**	4/13/18	\$10,000	\$2,507
George Flores House*	11/12/20	\$93,936	\$93,936
Cliff Unit Renovation** Amendment	7/8/20 3/10/21	\$9,000 \$4,840	\$0 \$1,000
<b>TOTAL</b>		<b>\$3,118,999</b>	<b>\$122,443</b>

Architectural Research			
Project Name	Date Approved	Approved Amount	Balance
FQ Sanchez A&E*	12/18/14	\$208,054	\$500
Guam Historic Courthouse Restoration	9/6/19	\$50,000	\$0
FQ Sanchez A&E Amendment 1*	5/12/21	\$51,913	\$1,789
FQ Sanchez A&E Amendment 2*	7/12/22	\$189,450	\$189,450
<b>TOTAL</b>		<b>\$499,417</b>	<b>\$191,739</b>

Archaeological Research			
Project Name	Date Approved	Approved Amount	Balance
Guam Rock Art Study*	8/9/19	\$12,000	\$12,000
Archaeological Field School Training *	7/8/20	\$2,500	\$2,500
Archaeological Technician Certificate **	5/12/21	\$2,500	\$681
<b>TOTAL</b>		<b>\$17,000</b>	<b>\$15,181</b>

Grants Awarded to GPT			
Project Name	Date Approved	Approved Amount	Balance
Ayuda Foundation	10/15/18	\$1,700	\$0
Take Care Grant—Heritage Communities are Healthy Communities*	1/11/19	\$3,000	\$973
Dept. of Interior Pacific Preservation Technology*	4/29/19	\$94,801	\$500
Dept. of Interior—World Heritage Training & Workshop Opportunities*	9/6/19	\$63,217	\$21,188
GEDA - Ekungok I Estoriata**	10/30/20	\$6,563	\$418
Dept. of Interior - Atantano Heritage Preserve*	6/5/21	\$200,000	\$198,950
Guam Museum—I Hinanaota Exhibit *	9/16/21	\$33,599	\$19,114
GEDA Cannon Refurbishing *	12/16/21	\$25,000	\$25,000
AIA Pacific Preservation Technology	5/2/22	\$3,000	\$0
Dept. of the Navy— Hila'an Survey & Appraisal *	9/23/22	\$150,000	\$150,000
<b>TOTAL</b>		<b>\$580,880</b>	<b>\$416,143</b>

*The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.*

# REGIONAL & INTERNATIONAL SUPPORT

The Guam Preservation Trust made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam.

The following are partners in the region and the nation providing their expertise in preservation:

National Preservation Institute (NPI); Asian and Pacific Islanders Americans for Historical Preservation (APIAHIP); National Trust for Historic Preservation (NTHP); National Park Service (NPS); Association of Preservation Technology International (APT); The Nature Conservancy (TNC); University of Pompeu Fabra, Barcelona, Spain; Museum of National Anthropology, Spain; Friends of the Marianas Trench; Palau Conservation Society; Micronesian Conservation Trust; Conservation Society of Pohnpei; St. Croix Curcian Heritage and Nature Tourism; CNMI Public School System.

The US Dept. of Interior (DOI/TAP) and the Dept. of the Navy have provided funding for preservation programs.



## REVENUE & EXPENDITURE

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. Two major Public Law initiatives were enacted to provide much needed funding to ensure that saving places that matter to the people of Guam will continue to tell the full story of Guam's history and people.

Public Law 36-82 signed into law on March 11, 2022 to fund \$3.5 million to rehabilitate the FQ Sanchez School in Humatak, Guam; and Public Law 36-107 signed into law on September 12, 2022 to repeal and reenact §76602 of Article 6, Chapter 76, Title 21 of the Guam Code Annotated relative to restoring 100% funding of building permit fees to the Guam Preservation Trust.

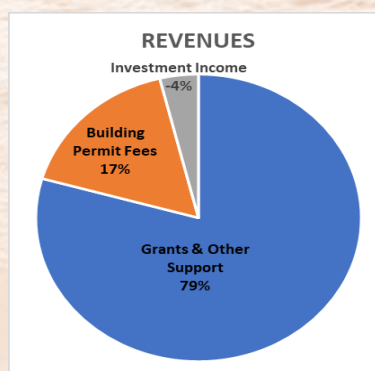
### Independent Audit

Independent audits of the Guam Preservation Trust were conducted, resulting in a clean opinion.

The audit was conducted in accordance with auditing standards applicable to financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States (Government Auditing Standards).

Complete financial information can be found at [www.guampreservationtrust.org](http://www.guampreservationtrust.org).

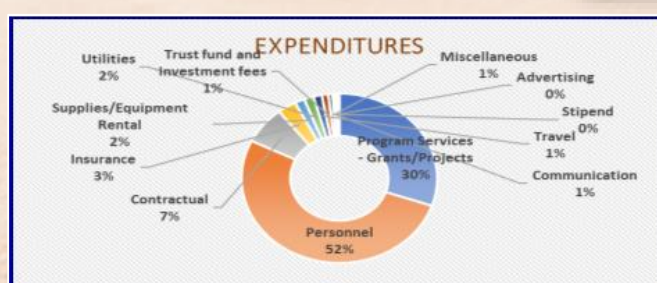
REVENUES	FY2020	FY2021	FY2022
Building Permit Fees	\$505,005	\$559,523	\$804,838
Grants / Support – unrestricted	\$59,409	\$26,791	\$3,817,084
Interest Income	\$141,585	\$141,922	-\$184,385
<b>TOTAL REVENUE</b>	<b>\$705,999</b>	<b>\$ 728,236</b>	<b>\$4,437,537</b>



Scan the QR Code to view our FY22 Audit



EXPENDITURES	FY2020	FY2021	FY2022
Program Services-Projects/Grants	\$195,649	\$243,397	\$256,483
Supporting Services	\$546,297	\$489,310	\$590,494
<b>TOTAL EXPENDITURES</b>	<b>\$741,946</b>	<b>\$732,707</b>	<b>\$846,977</b>



# WHERE TO FIND GPT IN 2023

**F.Q. Sanchez Rehabilitation-** With funding secured, GPT will work with our preservation partners to rehabilitate the historic school which was listed as one the 11 Most Endangered Historic Places in the nation by the National Trust for Historic Preservation. We look forward to return this structure to be used as authorized in Public Law 32-011 and by the Humåtak Village Revitalization Plan.



**GPT Masterplan 2023-2027-** From stakeholder input gathered in FY 2022, GPT was able to complete the discover and dream phases of the Appreciative Inquiry process and design several community based objectives which we invite the community to help us deliver during the next 5 years. Visit [www.pacificpreservation.org/2023](http://www.pacificpreservation.org/2023) for more information.



**World Heritage Planning Workshop-** With funding from the U.S. Department of Interior Office of Insular Affairs, GPT will continue the progress of working with regional historic preservation officers from the US Insular areas to develop strategies and find opportunities in adding world heritage sites.

**The Lanchu Project; I Lanchu: Masasague' I Lina'la' Gi Halom Tano'** – Adahi I Manaotao-ta Mo'na (AIMM)- This project will have over 10 lanchu (ranch) stories published in print and online which will include lanchu experiences in Guam and the Northern Mariana Islands.

**Atantano Master Plan** – GPT anticipates the results of a Plant Inventory and Cultural Resources survey to be completed and used to develop the final Atantano Master Plan which will list compatible uses at GPT's southwestern property. Visit [www.atantano.org](http://www.atantano.org) for more information.



## CHALLENGES AHEAD

Public Law 36-107 signed into law on September 12, 2022, reversed GPT's revenue source under Public Law 33-66. While it provides a full restoration of funding, funds are transferred on a quarterly basis and the full effect is expected to be realized towards the latter half of FY 2023 affecting current projects in queue for at least a year.

GPT also faces challenges of securing construction contractors for preservation projects due to limited availability in labor and inflationary costs in materials. With an annual projected budget of \$1 billion each year between FY2023-2025 for construction contracts, most of the existing construction companies have committed their labor force for the military buildup leaving a minimal number qualified construction companies available for private, non-military, and preservation projects.

### Guam Preservation Trust

Historic Lujan House / Guam Institute  
167 Padre Palomo Street, Hagåtña, Guam 96910  
Mailing Address: P.O. Box 3036, Hagåtña, Guam 96932  
Tel: 671-472-9439/40 | Fax: 671-477-2047  
[www.guampreservationtrust.org](http://www.guampreservationtrust.org)

Information provided in this Citizen's Report were compiled from the following sources:  
GPT Financial Statements Prepared by Deloitte;  
Fiscal Year 2022 Audit Prepared by Ernst & Young; Guam Preservation Trust Website

### We want to hear from you!

Do you like this report?  
Would you like to see any other information?

Please let us know by contacting  
Joe Quinata at  
472-9439/40 or email  
[jqpreservation@guam.net](mailto:jqpreservation@guam.net)



Published  
November 14,  
2022

**ITEM 5.3.**

**GPT THREE YEAR**

**ORGANIZATIONAL GROWTH**

**PLAN**

**2023-2025**



**GUAM  
INANGOKKON  
PRESERVATION  
INADAHI GUÅHAN  
TRUST**

**Three-Year  
Organizational  
Growth Plan  
2023 – 2025**

**YEAR I Proposal  
Revised**

December 13, 2022

## TABLE OF CONTENTS

I.	Executive Summary	2
II.	Growth Plan Goals	5
III.	Growth Plan Framework	5
	1. GPT Strengths	6-7
	2. GPT Growth Strategies Year 1	8
IV.	Analysis of Viability	12

## I. EXECUTIVE SUMMARY

The Guam Preservation Trust *Three-Year Growth Plan (2023-2025)* is a roadmap that defines the strategies that the Trust will follow to reach well-established growth targets especially as we embark on new projects and programs and the *Guam Preservation Trust Five-Year Strategic Plan (2023-2027)*.

The Guam Preservation Trust has been in operations for over thirty years and has grown in demand to carry out its mandates through grants and initiatives guided by board policies and strategic objectives brought forth by the preservation community. The next three years are critical years as the growth in the demand for heritage programs and projects become apparent and to avoid taking unnecessary risks, a prudent business approach will be to develop a detailed plan to achieve this growth.

The Growth Plan will include aspects such as

1. The main characteristic of the plan and measures adapted to the growing needs of the Trust's operations;
2. An analysis of the viability of the steps or procedures that will be carried out; and
3. The framework under which the plan will be developed.

## Guam Preservation Trust Management

The Trust is a 501(c) 3 Non-profit Corporation comprised of ten board members representing five disciplines (Archaeology, Architecture, Chamorro Culture, Community Planning, and History). Each discipline is represented by a primary and an alternate Board Member. Board Members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.



The Trust is currently staffed by Joseph Quinata, Chief Program Officer; Ruby Santos, Administrative Services Coordinator; Andrew Tenorio, Program Officer, and Lawrence Borja, Development Officer. The Trust personnel are non-government employees and are governed by the Trust's personnel handbook. Legal and accounting services are contracted by the Trust.

## The Trust's Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

## The Trust's Mission

The Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

## Current Highlights

The year 2022 gave the preservation community many blessings from two major government initiatives that allocated \$3.5 million for the rehabilitation of the F.Q. Sanchez School in Humåtak, and the full restoration of the building permit fees to the Guam Preservation Trust that will project an estimated \$500,000.00 toward saving places that matter to the people of Guam and empowerment programs for our community. Another fusion of \$200,000 from the Attorney General's Office from the Marbo Cave Settlement toward preservation and conservation work on Trust properties.

## Guam Preservation Trust Five-Year Strategic Plan

(<https://www.pacificpreservation.org/2023>)

The Guam Preservation Trust and about one hundred community stakeholders present the five-year GPT Historic Preservation Strategic Plan (2023-2027) as a statement of our community's bold step towards taking action to preserve and protect our heritage for all to benefit. The plan's framework is goal-oriented and therefore provides strategies that if coordinated well, will bring together Guam's citizens and the preservation community to identify where our diverse goals complement historic preservation and how we can all work together to ultimately preserve Guam's heritage.

## Capacity Building, Education, and Outreach

The Guam Preservation Trust continues to provide for education and outreach such as the Pacific Preservation Summit that brought together about 150 local and regional preservation stakeholders to share and inspire with best practices and new findings. The annual Guam History Day ([www.guamhistoryday.weebly.com](http://www.guamhistoryday.weebly.com)) competition for middle and high school students that was conducted virtually in place of the traditional face-to-face event. Ekungok Estoriå-ta ([www.pacificpreservation.org/eie](http://www.pacificpreservation.org/eie)) professional development workshop for CHamoru teachers resumed face-to-face to complete the workshop objectives and the overall project goals. Series II manuscripts for ten additional historic sites were completed. Marianas History Conference was held virtually with sponsorship assistance from the Guam Preservation Trust. I Hinanao-ta 500 Años – Our Journey, 500 Years scripts were completed with an exhibition held at the Historic Lujan House and soon to held at the Guam Museum. Archaeology Fieldwork Technician Certificate Course was conducted with 25 participants completing the certificate program and being given the opportunity to work with Cultural Resource Management firms on island. Cultural Resource Management Course provided much needed capacity building for our community.

## Restoration, Rehabilitation, and Reconstruction of Historic Structures

The Architectural and Engineering Design Plans for the George Flores House in Inalåhan and the Rosario House in Hagåtña are completed which will bring a total of four (4) historic structures that will be shovel-ready for the construction phase.

## II. GROWTH PLAN GOALS

1. To provide resources to support current demand for heritage programs and projects;
2. To develop an enterprise policy to support Trust subsidiaries;
3. To strengthen current partnerships and seek new public-private partnerships;

## III. THE GROWTH PLAN FRAMEWORK

The Guam Preservation Trust Growth Plan Framework is structured by

1. The strengths of the Trust;
2. Growth strategies that sustain the measurable, actionable, and achievable solutions or objectives that produce results;
3. GPT's Five-Year Strategic Plan;

# GPT'S STRENGTHS

The growth of GPT is attributed by three important strengths that GPT currently possess:

## Strength 1: Financial Sustainability

For period ending October 31, 2022, the Guam Preservation Trust total equity (assets) is \$15.8 million with liability of \$92,032.58 (see attached GPT Balance Sheet for Period Ending 10/31/2022). The full restoration of GPT's revenue source (Building Permit Fees) is an indicator of increased annual revenues of about \$500,000.00 and an added financial strength to GPT's portfolio.

The total projection of about \$3.9million is anticipated for the three-year period:

### Projected Revenues (Annually)

Fiscal Year 2023	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	TOTAL
Building Permits*	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 1,000,000.00
Interest on Investments**	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 235,000.00
Grants	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 40,000.00
TOTAL	\$ 318,750.00	\$ 318,750.00	\$ 318,750.00	\$ 318,750.00	\$ 1,275,000.00

\* BUILDING PERMIT: Formula: FY2018, 2019 & 2020 permit fees collection (\$3m)/3 = Estimated Average Building Permit for 2023 (\$1m) .

\*\* INTEREST ON INVESTMENT: Formula: Total Investment (\$4.7M) x 5% = Estimated Interest in Investment (\$235,000)

(Source: GPT FY23 Budget)

## Strength 2: Committed Partnerships

In 2022, the Trust partnered with over 30 public and private organizations, and individuals from the community to oversee grants and projects to accomplish our proposed outcomes (Goals) for the year. All have been successful in their respective delivery to the community for their benefit and appreciation.

The Trust made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam. The following are preservation partners in the region, the nation, and international:

Friends of the Mariana Trench, Palau Conservation Society, Micronesia Conservation Trust, Conservation Society of Pohnpei, St. Croix Crucian Heritage and Nature Tourism, Asian & Pacific Islanders American for Historic Preservation (APIAHiP); National History Day, Inc. (NHD); The National Trust for Historic Preservation (NTHP); National Park Service; Association for Preservation Technology International (APT); U.S. Department of Interior (OIA/TAP); National Preservation Partners Network; University of Pompeu Fabra Barcelona, Spain.

*(Source: GPT FY22 Audit)*

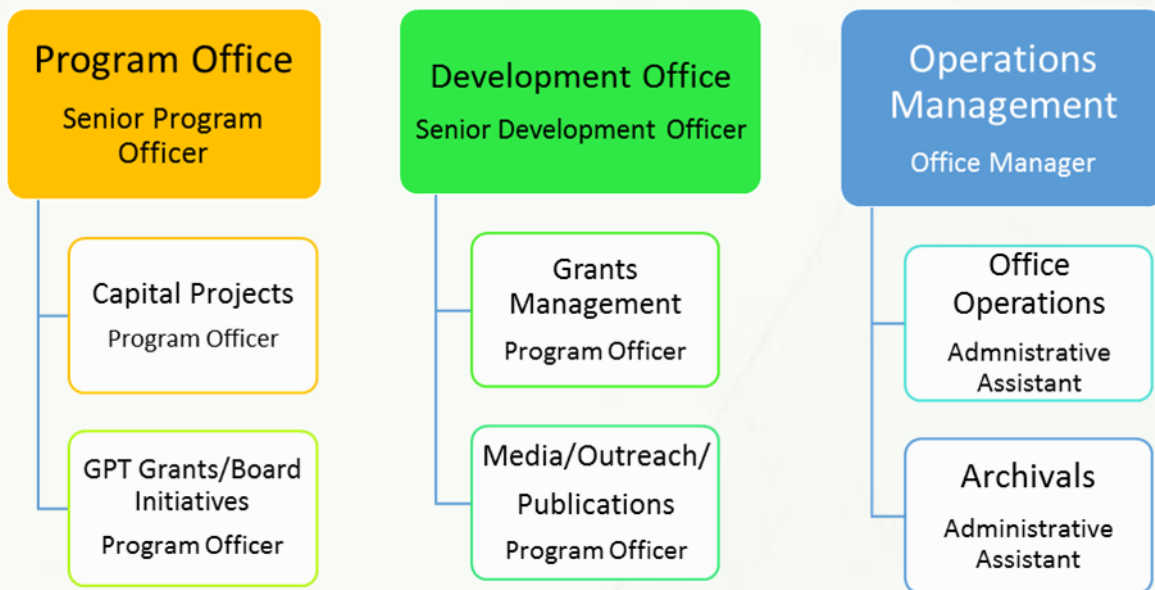
## Strength 3: Trust Board and Management Capacity

The Guam Preservation Trust board of directors represents a large cross section of the preservation community in the disciplines of architecture, archaeology/anthropology, Guam history, planning, and CHamoru culture and as decisions are made at the board level, these decisions are based on information gathered and presented by GPT staff skilled in research, analysis, and development. Staff combined years of preservation experience is 50 years with skilled expertise in business administration, economic and finance, marketing, and office management.

# GPT'S GROWTH STRATEGIES

## Strategy 1: Support Resources

The re-organization of personnel with a horizontal expansion and a gradual increase in personnel to oversee new programs and projects, an increase in outreach and education, and overall operations expansion. This strategy further emphasizes the long-term need for succession planning as new generation of personnel will eventually succeed into positions of hierarchy.



## Year 1 (2023)

### Personnel

1. Salary adjustments of \$5,000.00 for senior positions (Chief Program Officer, Senior Program Officer, Senior Development Officer, Office Manager)
2. Starting salary for Program Officers at \$50,000.00 annual salary
3. Starting salary for Administrative Assistant at \$40,000.00
4. Immediate hiring of two (2) Program Officers and one (1) Administrative Assistant.

### Office Space

1. Acquire a three-year lease agreement for 1,000 square feet of office space for personnel and record/archival storage (\$25,000.00 inclusive utilities, annually)
2. Furniture for personnel and storage (\$1,000.00)

### Organizational Streamline (programmatic policies)

1. Review and streamline programmatic policies to reflect recommendations from stakeholders and other professionals (legal and accounting, audit and record management, partners and professionals, etc.)

## IV. ANALYSIS AND VIABILITY

### 1. Financial Analysis

#### Projected Revenues (Annually)

Fiscal Year 2023	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	TOTAL
Building Permits*	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 1,000,000.00
Interest on Investments**	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 235,000.00
Grants	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 40,000.00
<b>TOTAL</b>	<b>\$ 318,750.00</b>	<b>\$ 318,750.00</b>	<b>\$ 318,750.00</b>	<b>\$ 318,750.00</b>	<b>\$ 1,275,000.00</b>

#### Personnel Budget

Personnel Budget		Change from Previous Year	% Change
Baseline 2023	\$346,042	*	*
Proposed 2023	\$538,090	\$192,048	55%
Proposed 2024	\$769,690	\$231,600	43%
Proposed 2025	\$788,635	\$18,945	2%
Overall Increase from Baseline		\$442,593	128%

#### GPT Full Time Employees (FTE)

GPT Budgeted FTE		Change from Previous Year	% Change
Baseline 2023	6 FTE	*	*
Proposed 2023	7FTE	( + 1)	17%
Proposed 2024	11FTE	( + 4)	57%
Proposed 2025	11 FTE	No change	No change
Overall Increase from Baseline		5FTE	83%

The proposed estimated increase in personnel for Year 1 is \$192,048.00 or 55% from the baseline budget of \$346,042.00. This proposed figure represents salary adjustment for senior positions and the creation and hiring of one (1) Administrative Assistant. The proposed estimated increase for Year 2 is \$232,600.00 or 45%. This represents the increase of three (3) Full Time Employees (FTE) . By Year 2024 the Trust will have a total of eleven (11) full time employees. The viability of this strategy is reflected in the projected revenues for FY2023 and annually thereafter.

## 2. Guam Preservation Trust Performance Indicators

The Guam Preservation Trust subscribes to objectively measure its performance with key financial indicators that will help policy decisions based on its financial standing. These financial ratios will provide guidance for policy and organizational growth.

The financial ratios below will serve as the Trust's baseline data for policy/operational decision-making tool (internal) and Trust Performance Portfolio (external) for public and partners consumption.

### Fundraising Performance Ratio

The fundraising performance ratio measures the Trust's fundraising activities (grants and donations). Simply put, it measures how much fundraising revenue is being generated over all revenues (such as government revenue).

<b>Fundraising Performance Ratio</b> <i>(Total Fundraising/ Total Revenue)</i>	
FY 2018	37.04%
FY 2019	42.05%
FY 2020	28.79%
FY 2021	38.34%
FY 2022	4.76%

FY 2022 revenues reflect the F.Q. Sanchez Project contribution from Government of Guam (\$3.5million).

### Government Reliance Ratio

The government reliance ratio measures Trust's reliance on governmental funding. This ratio is important, particularly when overall levels of government funding are declining. The higher this ratio is, the less likely that the Trust will be able to continue to support its programs in the event that funding goes away.

<b>Government Reliance Ratio</b> <i>(Total Gov Funding/Total Revenue)</i>	
FY2018	81.83%
FY 2019	94.80%
FY 2020	64.91%
FY 2021	71.50%
FY 2022	103.80%

FY 2022 revenues reflect the F.Q. Sanchez Project contribution from Government of Guam (\$3.5million).

## Program Expense Ratio

The program expense ratio measures the percentage of expenses that Trust is spending on its core mission. This financial ratio is key for Trust portfolio for donors or public information. The ideal recommended percentage is 65% or higher.

<b>Program Expense Ratio</b> ( <i>Program Expense/Total Expense = Program Expense Ratio</i> )	
FY2018	75%
FY 2019	101%
FY 2020	38%
FY 2021	80%
FY 2022	51%

Program activities during FY2020 were impacted by the COVID Pandemic and therefore the ratio dropped from 101% in 2019 to 38% in 2020/ FY2022 program activities dropped to 51% due to community funding availability through COVID's American Rescue Plan (ARP).

## Net Margin Ratio

This ratio measures the Trust's ability to operate at a surplus. In simple terms, it's what is left at the end of the day to reinvest into the Trust's mission. Nonprofits should not be expected to not make a profit. They should, however, be expected to be good stewards of the profit that is generated.

<b>GPT Net Margin Ratio</b> ( <i>Total Expense/Total Revenues= Net Margin Ratio</i> )	
FY 2018	109.56%
FY 2019	83.07%
FY 2020	54.93%
FY 2021	69.84%
FY 2022	19.58%

FY 2022 reflect large revenues (F.Q. Sanchez's \$3.5million) and therefore was not spent on any project for the year. Once F.Q. Sanchez project is awarded, you will see that ration increase.

YEAR 1 (2023)	GROSS	FWH .0765 of gross	SIRA up to 3% of gross	Medical/Dental Coverage	TOTAL COST PER EMPLOYEE
POSITION					
Chief Program Officer	\$ 94,674.73	\$ 7,242.62	\$ 2,840.24	\$ 26,916.00	\$ 131,673.59
Office Manager	\$ 76,618.19	\$ 5,861.29	\$ 2,298.55	\$ 7,968.00	\$ 92,746.03
Senior Program Officer	\$ 58,655.86	\$ 4,487.17	\$ 1,759.68	\$ 26,916.00	\$ 91,818.71
Program Officer	\$ 50,000.00	\$ 3,825.00	eligible after 1 yr	eligible after 3 months	\$ 53,825.00
Program Officer	\$ 50,000.00	\$ 3,825.00	eligible after 1 yr	eligible after 3 months	\$ 53,825.00
Senior Development Officer	\$ 57,093.17	\$ 4,367.63	\$ 1,712.80	\$ 7,968.00	\$ 71,141.60
Administrative Assistant	\$ 40,000.00	\$ 3,060.00	eligible after 1 yr	eligible after 3 months	\$ 43,060.00
<b>TOTAL</b>	<b>\$ 427,041.95</b>	<b>\$ 32,668.71</b>	<b>\$ 8,611.27</b>	<b>\$ 69,768.00</b>	<b>\$ 538,089.93</b>

YEAR 2 (2024)	GROSS	FWH .0765 of gross	SIRA up to 3% of gross	Medical/Dental Coverage 11% Increase	TOTAL COST PER EMPLOYEE
POSITION					
Chief Program Officer	\$ 95,674.73	\$ 7,319.12	\$ 2,870.24	\$ 29,876.76	\$ 135,740.85
Office Manager	\$ 77,618.19	\$ 5,937.79	\$ 2,328.55	\$ 8,844.48	\$ 94,729.01
Senior Program Officer	\$ 59,655.86	\$ 4,563.67	\$ 1,789.68	\$ 29,876.76	\$ 95,885.97
Program Officer	\$ 50,000.00	\$ 3,825.00	\$ 1,500.00		\$ 55,325.00
Program Officer	\$ 50,000.00	\$ 3,825.00	\$ 1,500.00		\$ 55,325.00
Program Officer	\$ 50,000.00	\$ 3,825.00	eligible after 1 yr	eligible after 3 months	\$ 53,825.00
Program Officer	\$ 50,000.00	\$ 3,825.00	eligible after 1 yr	eligible after 3 months	\$ 53,825.00
Senior Development Officer	\$ 58,093.17	\$ 4,444.13	\$ 1,742.80	\$ 8,844.48	\$ 73,124.58
Administrative Assistant	\$ 40,000.00	\$ 3,060.00	\$ 1,200.00		\$ 44,260.00
Subsidiary Manager	\$ 55,000.00	\$ 4,207.50	eligible after 1 yr	eligible after 3 months	\$ 59,207.50
Assistant Subsidiary Manager	\$ 45,000.00	\$ 3,442.50	eligible after 1 yr	eligible after 3 months	\$ 48,442.50
<b>TOTAL</b>	<b>\$ 631,041.95</b>	<b>\$ 48,274.71</b>	<b>\$ 12,931.27</b>	<b>\$ 77,442.48</b>	<b>\$ 769,690.41</b>

YEAR 3 (2025)	GROSS	FWH .0765 of gross	SIRA up to 3% of gross	Medical/Dental Coverage 11% Increase	TOTAL COST PER EMPLOYEE
POSITION					
Chief Program Officer	\$ 96,674.73	\$ 7,395.62	\$ 2,900.24	\$ 33,163.20	\$ 140,133.79
Office Manager	\$ 78,618.19	\$ 6,014.29	\$ 2,358.55	\$ 9,817.37	\$ 96,808.40
Senior Program Officer	\$ 60,655.86	\$ 4,640.17	\$ 1,819.68	\$ 33,163.20	\$ 100,278.91
Program Officer	\$ 50,000.00	\$ 3,825.00	\$ 1,500.00		\$ 55,325.00
Program Officer	\$ 50,000.00	\$ 3,825.00	\$ 1,500.00		\$ 55,325.00
Program Officer	\$ 50,000.00	\$ 3,825.00	\$ 1,500.00		\$ 55,325.00
Program Officer	\$ 50,000.00	\$ 3,825.00	\$ 1,500.00		\$ 55,325.00
Senior Development Officer	\$ 59,093.17	\$ 4,520.63	\$ 1,772.80	\$ 9,817.37	\$ 75,203.97
Administrative Assistant	\$ 40,000.00	\$ 3,060.00	\$ 1,200.00		\$ 44,260.00
Subsidiary Manager	\$ 55,000.00	\$ 4,207.50	\$ 1,650.00		\$ 60,857.50
Assistant Subsidiary Manager	\$ 45,000.00	\$ 3,442.50	\$ 1,350.00		\$ 49,792.50
<b>TOTAL</b>	<b>\$ 635,041.95</b>	<b>\$ 48,580.71</b>	<b>\$ 19,051.27</b>	<b>\$ 85,961.14</b>	<b>\$ 788,635.07</b>

**ITEM 5.6.**

**UOG CHamoru Language  
Competition**



COLLEGE OF LIBERAL ARTS & SOCIAL SCIENCES  
*Inachá'igen Fino' CHamoru Committee*

I Fino' CHamoru: Gi Minenhalom Taotao Tãno' gi Inabiban Hinemlo' yan Grãsia  
The CHamoru Language: Through the wisdom of the Indigenous People in Praising Healing and Grace

Guam Preservation Trust  
167 Padre Palomo Street  
Hagåtña, Guam 96932

*Håfa Adai, Mr. Joe Quinata!*

The committee for the ***Inachá'igen Fino' CHamoru*** or CHamoru Language Competition (CLC) would like to request your support to sponsor our event on March 13<sup>th</sup>-14<sup>th</sup>, 2023. For over a decade, the CLC has been sponsored by generous supporters, businesses, and the community.

To make our event successful and memorable, we humbly ask for monetary support. It is our goal to ensure the CHamoru Language, and Culture, and most importantly student participation is celebrated. This year, schools from the Guam Department of Education, the CNMI Public School System, the Archdiocesan Educational School System, and other non-denominational private schools in Guam and the CNMI are competing in various categories: drawing, storytelling, oratory, poetry recitation, essay writing, proficiency, and individual singing. We anticipate that many students from all grade levels will benefit from this event.

Your contributions will help offset the costs associated with the CLC, i.e., Awards, Trophies, Medals, Certificates, Prizes, Venue, and other costs. We are seeking donations of five thousand dollars (\$5,000.00), although any amount would be appreciated.

As a sponsor you will be included and mentioned in UOG's CHamoru Language Competition's webpage, communications, advertisements and throughout the program. Your time and consideration are appreciated. If you would like to be a sponsor, we kindly request your response no later than December 30, 2022.

Should you have any questions feel free to contact the coordinators Siñot Joseph Franquez [(671) 482-1227 [jfranquez@triton.uog.edu](mailto:jfranquez@triton.uog.edu)] and Siñora Rosa S. Palomo [(671) 727-5522 [palomor@triton.uog.edu](mailto:palomor@triton.uog.edu)]

*Un sen dangkolo na Si Yu'os ma'ãse' yan Biba Silebrasion CHamoru!*

Siñot Joseph Franquez  
CLC Committee Chair

**ITEM 6.1.a.**  
**YTD BALANCE**

**GUAM PRESERVATION TRUST ACCOUNTING SUMMARY For Period Ending November 30, 2022**

ADMIN & OPERATIONS		BOARD APPROVED	YTD EXPENSE	BALANCE
		\$ 740,995.59	\$ 124,829.97	\$ 616,165.62

BOARD FUNDED INITIATIVES	PROJ #			
Talaifak Bridge Signage	BP13-07	\$ 10,000.00	\$ 1,761.00	\$ 8,239.00
Capital Campaign	BP17-10	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Architectural Book for Guam-Launch		\$ 700.00	\$ 375.28	\$ 324.72
Teaching with Historic Places	BP15-16	\$ 14,400.00	\$ 6,302.50	\$ 8,097.50
Latte Quarrying Project	BP16-02	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
Archbishop Flores Hse Purchase		\$ 250,000.00	\$ -	\$ 250,000.00
Fencing & Cleanup	BP19-05	\$ 10,000.00	\$ 7,493.30	\$ 2,506.70
Latte in the Marianas	BP19-02	\$ 5,428.00	\$ 5,415.12	\$ 12.88
World Heritage Training	BP19-14	\$ 500.00	\$ 313.30	\$ 186.70
Section 106 Essentials Training	BP20-10	\$ 7,000.00	\$ -	\$ 7,000.00
Board Orientation	BP20-11	\$ 800.00		\$ 800.00
Cliff Condominium Renovation	BP20-12	\$ 9,000.00	\$ 12,840.00	\$ 1,000.00
Amendment 3/10/2021		\$ 4,840.00		
Archaeology Workshop-Atantano	BP20-07b	\$ 2,500.00		\$ 2,500.00
Archaeology Technician Certification	BP21-04	\$ 2,500.00	\$ 4,003.91	\$ 496.09
Registration Fees			\$ (2,000.00)	
Strategic Plan	BP22-02	\$ 25,000.00	\$ 3,734.70	\$ 21,265.30
Internship Program	BP22-04	\$ 16,000.00	\$ 4,000.00	\$ 12,000.00
Atantano - Plant Inventory	BP22-05	\$ 49,999.30	\$ -	\$ 49,999.30
APT Conference	BP23-02	\$ 3,038.42	\$ 3,038.42	\$ -
<b>SUBTOTAL</b>		<b>\$ 437,905.72</b>	<b>\$ 50,135.63</b>	<b>\$ 387,770.09</b>

ETHNOGRAPHY & ORAL HISTORY				
The Lanchu Project	GPTG22-01	\$ 15,500.00	\$ 12,400.00	\$ 3,100.00
<b>SUBTOTAL</b>		<b>\$ 15,500.00</b>	<b>\$ 12,400.00</b>	<b>\$ 3,100.00</b>

REPAIR, REHABILITATION, RESTORATION AND RENOVATION				
Guam Legislature	HS15-03	\$ 2,759,277.75	\$ 2,758,678.37	\$ 24,700.00
CO1 (GPT 24,100.62; Leg 44758.28)		\$ 24,100.62		
Rosario House - A&E	HS18-01	\$ 96,488.47	\$ 96,488.47	\$ -
Amendment - Archaeo Monitoring		\$ 2,200.00	\$ 1,872.00	\$ 328.00
Amendment 10/14/20 motion		\$ 38,137.50	\$ 38,137.50	\$ -
George Flores A&E	HS21-01	\$93,935.70	\$ -	\$ 93,935.70
Addendum - HSR		\$18,027.65		\$ 18,027.65
FQ Sanchez PL36-82		\$3,500,000.00	\$ -	\$ 3,500,000.00
<b>SUBTOTAL</b>		<b>\$ 6,532,167.69</b>	<b>\$ 2,895,176.34</b>	<b>\$ 3,636,991.35</b>

<b>ARCHAEOLOGY RESEARCH</b>				
Guam Rock Art Study	GPTG19-03	\$ 12,000.00	\$ 9,600.00	\$ 2,400.00
<b>SUBTOTAL</b>		<b>\$ 12,000.00</b>	<b>\$ 9,600.00</b>	<b>\$ 2,400.00</b>

<b>PUBLIC INTERPRETATION AND PRESENTATION</b>				
Learning Chamoru Preserving Values	GPTG19-04	\$ 9,950.00	\$ 9,950.00	\$ -
Modern Guam Rises from Destruction of War 1945-1970	GPTG21-01	\$ 37,962.00	\$ 34,096.16	\$ 3,865.84
<b>SUBTOTAL</b>		<b>\$ 47,912.00</b>	<b>\$ 44,046.16</b>	<b>\$ 3,865.84</b>

<b>ARCHIVAL RESEARCH</b>				
<b>SUBTOTAL</b>		\$ -	\$ -	\$ -

<b>ARCHITECTURAL RESEARCH</b>				
FQ Sanchez A & E	HS15-01	\$ 208,054.00	\$ 207,554.00	\$ 500.00
Amendment 1		\$ 35,608.00	\$ 35,608.00	\$ -
Amendment - Update for permitting		\$ 51,913.00	\$ 50,123.69	\$ 1,789.31
Amendment 2		\$ 189,450.00	\$ -	\$ 189,450.00
Guam Courthouse Restoration	GPTG19-06	\$ 50,000.00	\$ 50,000.00	\$ -
<b>SUBTOTAL</b>		<b>\$ 535,025.00</b>	<b>\$ 343,285.69</b>	<b>\$ 191,739.31</b>

<b>HISTORIC PROPERTY DOCUMENTATION &amp; REGISTER NOMINATION</b>				
<b>SUBTOTAL</b>		\$ -	\$ -	\$ -

<b>GRANTS AWARDED TO GPT*</b>				
Latte in the Marianas (Ayuda Found)	BP19-02	\$ 1,700.00	\$ 1,700.00	\$ -
Take Care Heritage/Health Comm	BP19-04	\$ 3,000.00	\$ 2,027.16	\$ 972.84
Manenggon Nomination(OAH)	BP19-13	\$ 9,940.00	\$ 1,024.00	\$ 8,916.00
Pacific Pres Technology - DOI	BP19-10	\$ 94,801.00	\$ 94,451.00	\$ 350.00
AIA		\$ 3,000.00	\$ 3,000.00	\$ -
World Heritage Workshop - DOI	BP19-14	\$63,217.00	\$ 42,029.25	\$ 21,187.75
Humanities Guahan-Ekungkok Estoriata	BP20-09	\$ 10,000.00	\$ 9,964.34	\$ 35.66
Humanities Guahan-Kumision	BP21-01	\$ 7,400.75	\$ 7,884.00	\$ (483.25)
Esoriata - Hinanao-ta Exhibit				
GEDA - Ekungkok I Estoriata	BP21-02	\$ 6,563.00	\$ 6,145.00	\$ 418.00
Atantano Heritage Preserve - DOI	BP21-05	\$ 200,000.00	\$ 1,536.35	\$ 198,463.65
I Hinanao-ta Exhibit (GU Museum)	BP21-06	\$ 33,599.00	\$ 16,985.00	\$ 16,614.00
GEDA - Refurbishment of 8 Cannons	BP22-01	\$ 25,000.00	\$ -	\$ 25,000.00
Dept. of Navy - Hila'an Survey/Appraisal	BP22-03	\$ 150,000.00	\$ -	\$ 150,000.00

<b>GRANTS AWARDED TO GPT (Cont'd)</b>				
Attorney General - Education/	BP23-01	\$ 200,000.00	\$ -	\$ 200,000.00
Cooperation/Advocacy Programs				
<b>Sub-Total</b>		<b>\$ 808,220.75</b>	<b>\$ 186,746.10</b>	<b>\$ 621,474.65</b>

<b>TOTAL OBLIGATED FUNDS</b>		<b>\$ 9,129,726.75</b>	<b>\$ 3,666,219.89</b>	<b>\$ 5,463,506.86</b>
------------------------------	--	------------------------	------------------------	------------------------

<b>CURRENT FUND BALANCES</b>				<b>\$ 5,502,778.66</b>
<i>Bank of Guam Checking</i>		\$ 202,405.01	as of 11/30/22	
<i>Bank of Guam Trust</i>		\$ 27,460.96	as of 11/30/22	
<i>Merrill Lynch</i>		\$ 1,952,825.52	as of 11/30/22	
<i>RBC Capital Markets LLC</i>		\$ 1,740,735.13	as of 11/30/22	
<i>Raymond James</i>	**	\$ 1,579,352.04	as of 11/30/22	
<i>**Pending reconciliation</i>				
<b>SUB-TOTAL</b>		<b>\$ 5,502,778.66</b>		
<b>RESERVED FOR GRANTS &amp; PROJECTS</b>				<b>\$ 39,271.80</b>

<b>PROJECTS IN QUEUE</b>		
<i>Lujan House Repairs</i>		\$ 50,000.00
<i>San Nicolas House - Construction</i>		\$ 920,000.00
<i>Rosario House - Construction</i>		\$ 1,265,000.00
<i>George Flores House - Rehab</i>		\$ 1,172,036.25
<i>Agana Basilica Bell Tower</i>		\$ 150,000.00
<i>Archbishop Flores - A&amp;E</i>		\$ 150,000.00
<b>TOTAL</b>		<b>\$ 3,707,036.25</b>

GPT FY23 ADMINISTRATION & OPERATIONS EXPENDITURE REPORT AS OF NOVEMBER 30, 2022					
PERSONNEL	APPROP	OCT	NOV	YTD EXP	BALANCE
CPO	\$ 89,674.78	\$ 6,898.06	\$ 10,347.09	\$ 17,245.15	\$ 72,429.63
ASC	\$ 71,618.30	\$ 5,509.10	\$ 8,263.67	\$ 13,772.77	\$ 57,845.53
Program Officer	\$ 53,655.94	\$ 4,127.38	\$ 6,191.07	\$ 10,318.45	\$ 43,337.49
Program Officer	\$ 52,000.00	\$ 2,000.00	\$ -	\$ 2,000.00	\$ 50,000.00
Program Officer	\$ 45,000.00	\$ -	\$ -	\$ -	\$ 45,000.00
Development Officer	\$ 52,093.08	\$ 4,007.16	\$ 6,010.74	\$ 10,017.90	\$ 42,075.18
Performance Incentives	\$ 33,202.11	\$ -		\$ -	\$ 33,202.11
FICA	\$ 27,849.22	\$ 1,724.44	\$ 2,357.16	\$ 4,081.60	\$ 23,767.62
Insurance	\$ 75,000.00	\$ 5,814.00	\$ 5,814.00	\$ 11,628.00	\$ 63,372.00
Wkms Comp	\$ 500.00	\$ 742.85	\$ -	\$ 742.85	\$ (242.85)
Retirement	\$ 9,571.27	\$ 864.00	\$ 1,296.00	\$ 2,160.00	\$ 7,411.27
Utility/Comm/Insur	\$ 50,000.00	\$ 8,243.80	\$ 7,151.90	\$ 15,395.70	\$ 34,604.30
TRAVEL	\$ 15,000.00	\$ 5,550.90	\$ 384.00	\$ 5,934.90	\$ 9,065.10
EQUIPMENT	\$ 6,500.00	\$ 282.27		\$ 282.27	\$ 6,217.73
SUPPLIES	\$ 1,800.00	\$ 237.75	\$ 393.09	\$ 630.84	\$ 1,169.16
CONTRACTUAL					
Accounting	\$ 29,000.00	\$ 368.42		\$ 368.42	\$ 28,631.58
Audit	\$ 25,000.00	\$ -	\$ 24,800.00	\$ 24,800.00	\$ 200.00
Legal	\$ 7,000.00	\$ -		\$ -	\$ 7,000.00
Tech Maintenance	\$ 1,000.00	\$ 150.00	\$ 150.00	\$ 300.00	\$ 700.00
Landscaping	\$ 5,000.00	\$ 480.80	\$ 730.80	\$ 1,211.60	\$ 3,788.40
Atantano Prop Plan	\$ 30,000.00	\$ -		\$ -	\$ 30,000.00
Preservation Interns	\$ 10,000.00	\$ -		\$ -	\$ 10,000.00
Architect	\$ 25,000.00	\$ -		\$ -	\$ 25,000.00
VEHICLE EXPENSES	\$ 6,500.00	\$ 2,299.32		\$ 2,299.32	\$ 4,200.68
STIPEND	\$ 7,000.00	\$ 200.00		\$ 200.00	\$ 6,800.00
ADVERTISEMENT	\$ 4,076.00	\$ 168.00	\$ 784.00	\$ 952.00	\$ 3,124.00
POSTAGE	\$ 386.00	\$ 238.20		\$ 238.20	\$ 147.80
DUES/SUBSCRPTN	\$ 1,350.00	\$ 250.00		\$ 250.00	\$ 1,100.00
MISCELLANEOUS	\$ 6,218.89	\$ -		\$ -	\$ 6,218.89
SUB-TOTAL		\$ 50,156.45	\$ 74,673.52	\$ 124,829.97	
TOTAL	\$ 740,995.59	\$ 690,839.14	\$ 616,165.62		\$ 616,165.62

**ITEM 6.1.b.**

**COMPLETED**

**GRANTS/PROJECTS**

**DEFUNDING BALANCES**

# GUAM PRESERVATION TRUST

## Request to Defund

The following list of completed projects have fund balances that require the board's motion to defund. This is an accounting requirement to realize the true overall balance of finances of the Trust.

<b>COMPLETED PROJECT/GRANT BALANCES TO DEFUND</b>			<b>BALANCE TO</b>
<b>PROJECT</b>	<b>APPROVED</b>	<b>EXPENDED</b>	<b>DEFUND</b>
Talaifak Bridge Signage	\$ 10,000.00	\$ 1,761.00	\$ 8,239.00
Architectural Book for Guam Launch	\$ 700.00	\$ 375.28	\$ 324.72
Latte Quarrying Project	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
Archbishop Flores Fencing & Cleanup	\$ 10,000.00	\$ 7,493.30	\$ 2,506.70
Latte In the Marianas	\$ 5,428.00	\$ 5,415.12	\$ 12.88
World Heritage Training	\$ 500.00	\$ 313.30	\$ 186.70
Section 106 Essentials Training	\$ 7,000.00	\$ -	\$ 7,000.00
Cliff Condo Renovation	\$ 13,840.00	\$ 12,840.00	\$ 1,000.00
Archaeology Technical Certification	\$ 2,500.00	\$ 2,003.91	\$ 496.09
Internship Program	\$ 16,000.00	\$ 4,000.00	\$ 12,000.00
Guam Legislature	\$ 2,783,378.37	\$ 2,758,678.37	\$ 24,700.00
Rosario House Archaeology Monitoring	\$ 2,200.00	\$ 1,872.00	\$ 328.00
Manenggon Nomination	\$ 9,940.00	\$ 1,024.00	\$ 8,916.00
Humanities Guahan-Ekungkok Estoria-ta	\$ 10,000.00	\$ 9,964.34	\$ 35.66
GEDA Ekungkok Estoriata	\$ 6,563.00	\$ 6,145.00	\$ 418.00
<b>TOTAL</b>			<b>\$ 69,771.90</b>

**ITEM 6.1.c.**  
**FY22 AUDIT**

**GUAM  
INANGOKKON  
PRESERVATION  
INADAHÍ GUÁHAN  
TRUST**

# Financial Audit Fiscal Year 2022

**To View Digital Copy  
Online Click Below**

<https://guampreservationtrust.org/fy-2022-audit/>

*Financial Statements and  
Supplementary Information*

**Guam Preservation Trust**  
(A Component Unit of the Government of Guam)

*Year ended September 30, 2022  
with Report of Independent Auditors*



*The Auditor's Communication With Those Charged  
With Governance*

**Guam Preservation Trust**

*Year ended September 30, 2022*



*Management Letter*

**Guam Preservation Trust**

*For the year ended September 30, 2022*



**Item 6.2.**

**Architecture Committee Report**

**Item 6.3.**

**Archaeology Committee Report**

**Item 6.4.**

**Planning Committee Report**

**Item 6.5.**

**CHamoru Culture Committee Report**

**Item 6.6.**

**History Committee Report**

# GUAM PRESERVATION TRUST

## Projects & Program Summary

For Period Ending: November 30, 2022

### ARCHITECTURE COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
George Flores House, Inarajan A/E Design Phase (JQ)	GPT Board Initiative	10/14/2020/ Completion Date: 10/14/2021	\$93,935.70          \$18,027.65	<ul style="list-style-type: none"><li>• Board approved A/E Design Fee Proposal from Provido Tan Jones Architects.</li><li>• Contract Agreement signed and project ongoing.</li><li>• Project orientation and clarification of preservation treatment meeting by ZOOM conducted in December with design team.</li><li>• Basis of Design (HSR) and 90% A/E Design Submitted.</li><li>• Board motion 2/9/2022 to approve addendum to contract for HSR fee of \$18,027.65</li><li>• Addendum routed for signatures</li><li>• 100% Submittal received- for review</li></ul>
FQ Sanchez A&E (JQ)	GPT Board Initiative	12/18/14 Amend 1 6/4/15 Amend 2 5/12/21	\$208,054.00 \$35,608.00  \$51,913	<ul style="list-style-type: none"><li>• Contract awarded 12/18/14</li><li>• Amendment 6/4/15</li><li>• Balance \$500 remaining</li><li>• Amendment to include FF&amp;E, update plans, cost estimates, and license stamp.</li><li>• Update Plans, FF&amp;E, and cost estimates completed.</li><li>• Legislature introduced Bill No. 172-36 to fund construction of F. Q. Sanchez School Facility (\$3.5Million)</li><li>• Testimony submitted.</li></ul>

		6/22/22	\$189,450.00	<ul style="list-style-type: none"> <li>• Recent Legislative action approved \$3.5 Million</li> <li>• Pending Executive Order</li> <li>• Governor Lou Leon Guerrero signed bill 172-36 into law on March 11, 2022, approving \$3.5 million for construction</li> <li>• June 22, 2022, Board approved proposal for Construction Administration and amendment to current contract.</li> <li>• Construction Agreement signed.</li> <li>• Construction Bidding process to start August 15, 2022</li> <li>• Bid Opening extended to October 14 (No response)</li> <li>• Second Bid Advertisement was on November 18, 2022. Pre-bid conference is scheduled for December 14, 2022.</li> <li>• Bid Opening scheduled for 10am January 11, 2023.</li> </ul>
--	--	---------	--------------	--

# GUAM PRESERVATION TRUST

## ANTHROPOLOGY/ARCHAEOLOGY COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/C OMPLETION	AMOUNT APPROPRIATED	MILESTONES
Latte Book by Kelly Marsh and Jolie Liston (JQ)	GPT Board Initiative	7/31/18 Completion Date: 7/31/2021	\$5,428.00	<ul style="list-style-type: none"> <li>Feb 4 – submittal of section 1 (cultural snapshot) text/images to graphic designer</li> <li>Feb 22 – Section 1 draft final graphic/layout complete</li> <li>Pre-publication exhibition and presentation were conducted on Guam, Saipan, Tinian, and Rota. Exhibit will be set-up at the Guam Museum.</li> <li>Copy editing on final review.</li> <li>Printing completed and Book Launch scheduled for February 12, 2022 at Micronesian Mall Center Stage.</li> <li>Book launch held in Saipan April 23, 2022.</li> <li>Project completed</li> </ul>
Archaeological Studies at San Dionisio (GHPI site 66-02-1024) and Palacio (GHPI Site 66-02-1116), Humatak, Guam (JQ)	GPT Coordinati on w/ Universitat Pompeu Fabra; University of Hawaii; Umatac Mayor's Office	May 2017/ Ongoing study	-0-	<ul style="list-style-type: none"> <li>Research Design for Archaeological Studies at Humatak sites of San Dionisio Ruins and Humatak Palacio submitted and approved by SHPO.</li> <li>2017 report submitted to SHPO.</li> <li>2018 report submitted to SHPO.</li> </ul>

				<ul style="list-style-type: none"> <li>• Presentation to the Umatac community – July 10, 2019 6pm.</li> <li>• 2019 report completed <a href="http://www.pacificpreservation.org/humatak">www.pacificpreservation.org/humatak</a></li> <li>• Material analysis currently being conducted.</li> <li>• Final Report currently being finalized for submission to SHPO and GPT.</li> </ul>
Guam Rock Art Study Grant (AT)	Drs. Andrea Jalandoni & Boyd Dixon	8/9/19  Completion Date: 7/31/2022	\$12,000	<ul style="list-style-type: none"> <li>• Awaiting contract signature by grantee to begin project.</li> <li>• Contract signed. Fieldwork to begin February 2020. Report 1 due March.</li> <li>• Report #2 received. Request for project extension due to COVID-19.</li> <li>• Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding.</li> <li>• Project to be extended to July 2022 with field work to be completed by year end 2021.</li> <li>• Project funds returned to GPT by grantee to be held until grantee is able to submit a revised plan</li> </ul>

				<p>and is free to travel to Guam to conduct study.</p> <ul style="list-style-type: none"> <li>• Project ongoing with 0% Completed.</li> <li>• Applicant requested issuance of funds with the lifting of pandemic restrictions, grant is scheduled to be reactivated April 2022</li> <li>• Applicant has returned to Guam and reissued of funds.</li> <li>• Project is reactivated.</li> <li>• Report #1 received; team to present findings at Preservation Summit in May.</li> <li>• GRAS applying for ARPA permits from USFWS/Ritidian Unit for next phase of project.</li> <li>• Project no-cost extended to August 2023. Field work proposed to start in beginning of 2023.</li> <li>• Awaiting Interim report due December 30, 2022</li> <li>• Project Ongoing</li> </ul>
<b>Archaeology Training for High School Students (JQ)</b>	<b>NTHP Grant/GPT Matching</b>	<b>7/08/2020 TBD</b>	<b>\$5,000.00</b>	<ul style="list-style-type: none"> <li>• Project on hold until further notice.</li> </ul>

# GUAM PRESERVATION TRUST

## PLANNING COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
Atantano Master Plan (DD)12/6/2022	GPT Board Initiative/ DOI Grant	June 26, 2021	\$200,000.00	<ul style="list-style-type: none"><li>• The Nature Conservancy has agreed to lead/facilitate the planning process to develop the masterplan.</li><li>• Workshop 1 was held November 30, 2021, to introduce the planning methodology and develop the vision statement.</li><li>• Workshop 2 is scheduled for December 9, 2021, to develop the mission, goals, and strategic objectives for the masterplan.</li><li>• The final draft is expected to be completed in March 2022.</li><li>• Biological Survey given to Else Demeulenaere and her crew</li><li>• No archaeological companies have submitted a proposal for the Archaeological Survey</li><li>• One archaeological company has submitted a proposal for the Cultural Impact Assessment but was denied because they wanted Ulukoa Duhaylonsod to help with the ethnographic interviews.</li><li>• Ulukoa Duhaylonsod has since recommended former students of his UOG</li></ul>

		6/22/2022	\$49,999.30	<p>Community-Based Cultural Heritage Management Course to do the ethnographic research and will refrain from doing the work due to conflict of interest.</p> <ul style="list-style-type: none"> <li>As a result of village-outreach for the Atantano Master Plan, a partnership was forged between GPT and the Piti Mayor's Office to bring back the Atantano Santa Cruz nobena and celebration.</li> <li>Board approved UOG's proposal to conduct the plant inventory .</li> <li>Contract Agreement under review for signature at UOG.</li> <li>Met with DOI OIA to update progress.</li> </ul>
<b>Hila'an Proposed Conservation Easement</b>	<b>GPT Board Initiative/REPI Program</b>	<b>September 23, 2021 (Agreement Signed)</b>		<ul style="list-style-type: none"> <li>Polaris LTD (Hila'an Property Owner) has agreed to carve out about 100 acres of property for cultural and natural resources preservation and conservation programs.</li> <li>JRM, through the REPI program will provide the funding to initiate and sustain the programs (agreement approved and signed by the Department of Defense and GPT).</li> <li>Governor's office is being solicited to support the program.</li> <li>\$150,000 received September 27 from DOD.</li> <li>Project Ongoing</li> </ul>

**GUAM PRESERVATION TRUST**  
**CHAMORU CULTURE/HISTORY COMMITTEES**

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
I Hinanao-Ta Exhibition (Kumision Estoria-ta)	Guahan Humanities CARES Act Grant  MOA with Guam Museum for the Museum Exhibition	10/30/2020  Completion Date: 6/30/2021  09/16/2021 (Guam Museum Funds)	\$7,400.75  \$33,599.25	<ul style="list-style-type: none"> <li>• Temporary display at the Lujan House on Jul 30.</li> <li>• Guam Museum Exhibition is scheduled for December 2021.</li> <li>• Delay of exhibit due to pandemic restrictions.</li> <li>• Exhibit now tentatively scheduled for October/November 2022</li> <li>• Exhibit moved to March 2023 per Guam Museum.</li> </ul>
Modern Guam Rises from the Destruction of War: 1945-70 (Phase II) Grant	Guampedia	10/14/20  Completion Date: 10/14/2021	\$37,692.00	<ul style="list-style-type: none"> <li>• Grant agreement signed.</li> <li>• Report #2 received and project is commencing with reopening of business on Guam.</li> <li>• No cost extension granted until March 2022. Report #3 due in September.</li> <li>• Report #3 and #4 received. Awaiting Final report.</li> </ul>
Learning CHamoru- Discovering Guam's History Grant (AT)	Dr. Gerhard Schwab	8/9/19  Completion Date: 4/15/2021	\$9,950	<ul style="list-style-type: none"> <li>• Contract signed and awaiting report 1 due Nov 30.</li> <li>• Report 1 received. Project on schedule</li> <li>• Report 2 Received. Project on schedule.</li> <li>• Report 3 Received. Project on schedule for completion in August</li> <li>• Report #4 received. Couple of items on the trail on their website. Project extended to April 2021.</li> </ul>

				<ul style="list-style-type: none"> <li>• Report #5 received December 2020. Project on track.</li> <li>• Final report to be received in April 2021. Remaining work are mostly video production.</li> <li>• Interim report received 7/31. Project is extended until December 2021 as grantee still needs to film 3 more sites along the heritage trail. 2 sites complete and links given to GPT.</li> <li>• No cost extension granted until Dec 2021</li> <li>• Project Report #9 received. Last 2 videos completed. A request for a no-cost extension to finalize the last elements of the project (posting, editorials, data entry, drills to the website) to June 2022.</li> <li>• Project is complete per grantee. Closeout in progress.</li> <li>• Project completed and closed.</li> </ul>
<b>Teaching w/Historic Places (LB)</b>	<b>Board Initiative</b>	<b>8/13/2015</b>	<b>\$14,400.00</b>	<ul style="list-style-type: none"> <li>• A total of over 250 students participated in this program. Program is still ongoing – <a href="https://historymethods.weebly.com/">https://historymethods.weebly.com/</a></li> <li>• As face-to-face is limited, only 10% of project is complete and will resume once restrictions are removed.</li> </ul>