



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 * Tel: 671-472-9439/40 * Fax: 671-477-2047

**GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, MARCH 10, 2021
3:00 P.M., GPT CONFERENCE ROOM**

A G E N D A

- | | |
|---------------|---|
| | 1.0. CALL TO ORDER / ROLL CALL |
| Action | 2.0. APPROVAL OF MINUTES (February 10, 2021 Meeting) |
| | 3.0. OLD BUSINESS |
| Info | 3.1. Board Orientation |
| | 4.0. COMMITTEE REPORTS |
| Info | 4.1. Budget & Finance Report
Refer to Report
YTD Balance |
| Info | 4.2. Architecture Committee Report
Refer to Report |
| | 4.3. Grants Committee Report
Refer to Report |
| Info | 4.4. Archaeology Committee Report
Refer to Report |
| | 5.0. OPEN DISCUSSION/ANNOUNCEMENTS |
| Action | 6.0. ADJOURNMENT |



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUAHAN

P.O. Box 3036 • Agana, Guam 96932
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

**GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, FEBRUARY 10, 2021
3:00 P.M.**

Present by Virtual Attendance:

**Michael Makio, Architecture – P
Vincent Leon Guerrero, History – A
Nicole Calvo, CHamoru Culture – A
Dave Lotz, Planning – P**

**David Atienza, Archaeology – P
Edwin Reyes, Planning – A
Pale' Eric Forbes, History - P**

Also by Present by Virtual Attendance:

**Joe Quinata, GPT CPO
Vanessa Williams, Legal Counsel
Ruby Santos, GPT Staff - ASC**

**Andrew Tenorio, GPT Staff - PO
Lawrence Borja, GPT Staff – DO**

M I N U T E S

1.0 CALL TO ORDER/ROLL CALL

The meeting was called to order by Vice Chairman Vincent Leon Guerrero at 3:12 p.m., and roll call was conducted.

2.0 ELECTION OF OFFICERS

2.1. Board Secretary – Ratification

With no objection, Vice Chair Vincent Leon Guerrero recognized and transferred the Chair to Chairman Michael Makio to preside over the meeting.

Joe Quinata reported Dave Lotz agreed and accepted the nomination as Board Secretary.

Nicole Calvo motioned to ratify the motion of the slate of GPT Board Officers made during the previous Board meeting, confirming the nominations with Dave Lotz as Board Secretary. The motion was seconded by David Atienza.

There being no further discussion the motion was unanimously approved.

3.0 APPROVAL OF MINUTES (January 13, 2021 Meeting)

Chairman Makio opened the floor for discussion on the minutes of January 13, 2021.

Nicole Calvo motioned to approve the minutes of January 13, 2021 as read.

The motion was seconded by Edwin Reyes.

With no further discussion the minutes were unanimously approved.

4.0 OLD BUSINESS

4.1. Planning Committee

Committee Chair Dave Lotz reported the committee met to discuss the Hila'an Proposed Conservation Easement Project to save cultural resources on Hila'an property.

The committee discussed the Multi-Year Encroachment Protection Agreement with the Dept. of the Navy. The Agreement will allow GPT to purchase the conservation easement with REPI funds.

Motion Dave Lotz motioned to allow the Chief Program Officer to enter into an agreement with the Department of the Navy to initiate the process to acquire the funding for the Hila'an Easement Project. The motion was seconded by Nicole Calvo.

Chairman Makio opened the floor for discussion.

Joe Quinata reported a hike along the waterfront to Hila'an is scheduled for Saturday, February 13th. Interested Board members are to meet at Tanguisson Beach at 8:00 a.m. The property is privately owned by Polaris Guam LLC and contains several archaeological sites.

Subsequent Board motions will follow upon completion of proper archaeological and land surveys, environment assessments, and land appraisal.

The island will benefit in the effort of cultural, geographic, and agricultural preservation.

The Board continued to discuss the following: 1) REPI funded programs on island managing the fence lines between military and civilian properties; 2) public access to the property; 3) no conflicting overlay of the firing range; and 4) if acquired, GPT will own and manage the property to protect the artifacts and natural resources of the land.

A press release will be issued once the transactions is finalized.

With no further discussion, the motion was unanimously approved.

4.2. GPT Board Orientation

Joe Quinata reported an email was circulated to the Board requesting convenient dates and times to schedule the Board Orientation. Feedback is still pending from all Board members. Board members will be advised once a date is confirmed.

5.0 NEW BUSINESS

5.1. Archaeology Research Grant Application – Eddie C. Pelkey

Joe Quinata reported property owner Eddie Pelkey is in the process of building his home. In the effort to obtain clearances, the SHPO office has required the homeowner to have an archaeological survey conducted on the property. The survey would incur additional costs to the homeowner which is not an allowable cost for bank home loans. In the past, GPT has assisted homeowners fund archaeological surveys.

Staff recommended to refer the application to the Grants Committee for review and recommendation to the full Board.

Dave Lotz inquired on the cost of the survey and suggested to hold a meeting with the SHPO to discuss the scope of work required on the property.

Chairman Makio referred the application to the Grants Committee and recommendation at the next Board meeting.

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6.0 COMMITTEE REPORTS

6.1. Budget & Finance Committee

Refer to Report

6.1.a. YTD Balance

Joe Quinata reported the current fund balance is \$1,803,435.38. The total obligated fund for approved grants and projects is \$1,154,979.83 with a remaining balance of \$648,455.55 restricted for grants and projects in queue.

An additional \$98,000.00 was received by GPT from the collection of permit fees for the first Quarter of FY2021.

6.1.b. Citizen Centric Report

Joe Quinata reported the Citizen Centric Report has been completed as mandated by the Office of Public Accountability (OPA).

The report provides the community with a brief overview of the finances and programs for fiscal year 2020.

The report is sent to the OPA, the Speaker of the Guam Legislature, and posted on the GPT website.

6.2. Architecture Committee

Refer to Report

Joe Quinata reported the Architectural & Engineering (A&E) plans for the George Flores House is ongoing.

The A&E for the Rosario & San Nicolas Houses are completed and will enter the phase of construction upon availability of funds.

6.3. Grants Committee

Refer to Report

Joe Quinata reported due to the pandemic new grant applications are very minimal in comparison to previous years.

A few on-going grants are experiencing delays due to the pandemic restrictions.

Board will be kept informed of grants near completion.

Ekungok I Estoria-ta

Joe Quinata reported the project has received the additional funding.

Field trips have commenced for teachers to become familiar with the respective historic sites. The project involves narratives in Chamorro and the production of songs and cultural dances for each site.

Public Broadcasting Service (PBS) has partnered with GPT to produce a ten (10) minute video of each site as a tool to teach and as a virtual fieldtrip.

A panel will present the project at the upcoming Marianas History Conference and will also be presented at the National Trust for Historic Preservation conference in Washington, D.C.

6.4. Archaeology Committee

Refer to Report

Joe Quinata reported programs are on hold due to the pandemic restrictions.

Although an instructor has been identified to conduct the archaeological technician training it will not be scheduled until the pandemic restrictions are lifted.

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUÅHAN

The Board suggested looking into conducting archaeological field school program at Hila'an.

7.0 OPEN DISCUSSION/ANNOUNCEMENTS

500 Year Commemoration of the Circumnavigation of Ferdinand Magellan

Joe Quinata reported due to the pandemic scheduled events have either been cancelled or virtual presentations will be conducted.

The annual Cultural Heritage event in Umatac has been cancelled.

GPT will be working with the Guam Museum on the exhibition for display upon the re-opening of the museum.

To highlight the event leading up to the arrival of the Elcano ship, PDN will publish the stories prepared by the four (4) young scholars.

Under orders from the Spanish government, the crew will not be allowed to disembark from the ship during their visit to Guam.

David Atienza announced the ship is scheduled to be on Guam from March 1st – 6th.

The ship will be escorted by the military upon arrival and docked inside the wharf on base. The only extent of engaging public interaction is by a group of proas sailing to meet the ship as it approaches the island.

On March 2nd documents will be presented and donated to MARC by officials from Spain who will have arrived on Guam prior to the ship's arrival.

Marianas History Conference

Joe Quinata reported the conference currently has 65 presenters with over 300 scholars registered to attend the nine (9) day virtual conference.

There is no conference fee.

Board members were encouraged to register to attend.

8.0 ADJOURNMENT

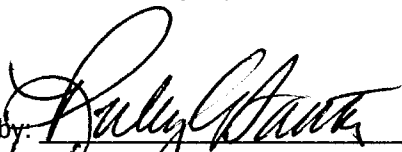
There being no further discussion, Dave Lotz motioned to adjourn the meeting.

The motion was seconded by Pale' Eric Forbes.

With no objection, the motion as unanimously approved.

The meeting adjourned at 4:04 p.m.

Transcribed by:



Date:

3/10/2020

Approved by:



Date:

3/10/21

ITEM 4.1.

PLANNING COMMITTEE

HILA'AN PROPOSED

CONSERVATION EASEMENT

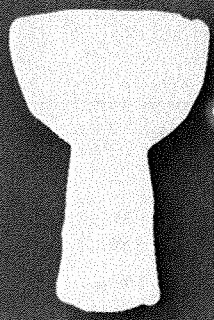
PROJECT

Hela'an

Proposed Conservation
Easement Project



GUAM
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INADAH GUAHAN
TRUST



Hila'an

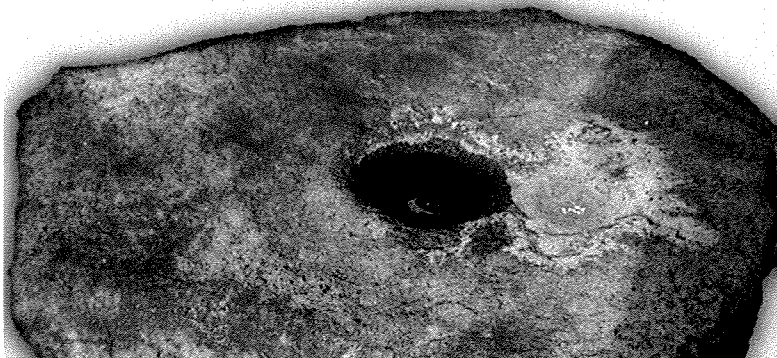
Proposed Conservation
Easement Project

Introduction

In keeping with the mission of the Guam Preservation Trust to preserve and protect Guam's historic sites and perspective for the benefit of the people of Guam, the opportunity to save significant historic properties in Hila'an is proposed by the Hila'an landowner (Polaris Guam LLC) with partnership and assistance from the Department of Defense's (DOD) Readiness Environmental Protection Integration (REPI) program.

Significance

Archaeological sites in Hila'an are listed in the Guam Register of Historic Places and determined to be eligible for listing in the National Register of Historic Places. The site is located within the northwestern portion of the property and consists of an extensive latte settlement containing approximately 18 latte sets located on the coastal flats between the reef and the base of the high cliff line. Rock shelters and caves are also located within the Hila'an Historical Site. The site is registered in the Guam Historic Properties Inventory as the Hila'an Complex, Site No. 66-08-0005.



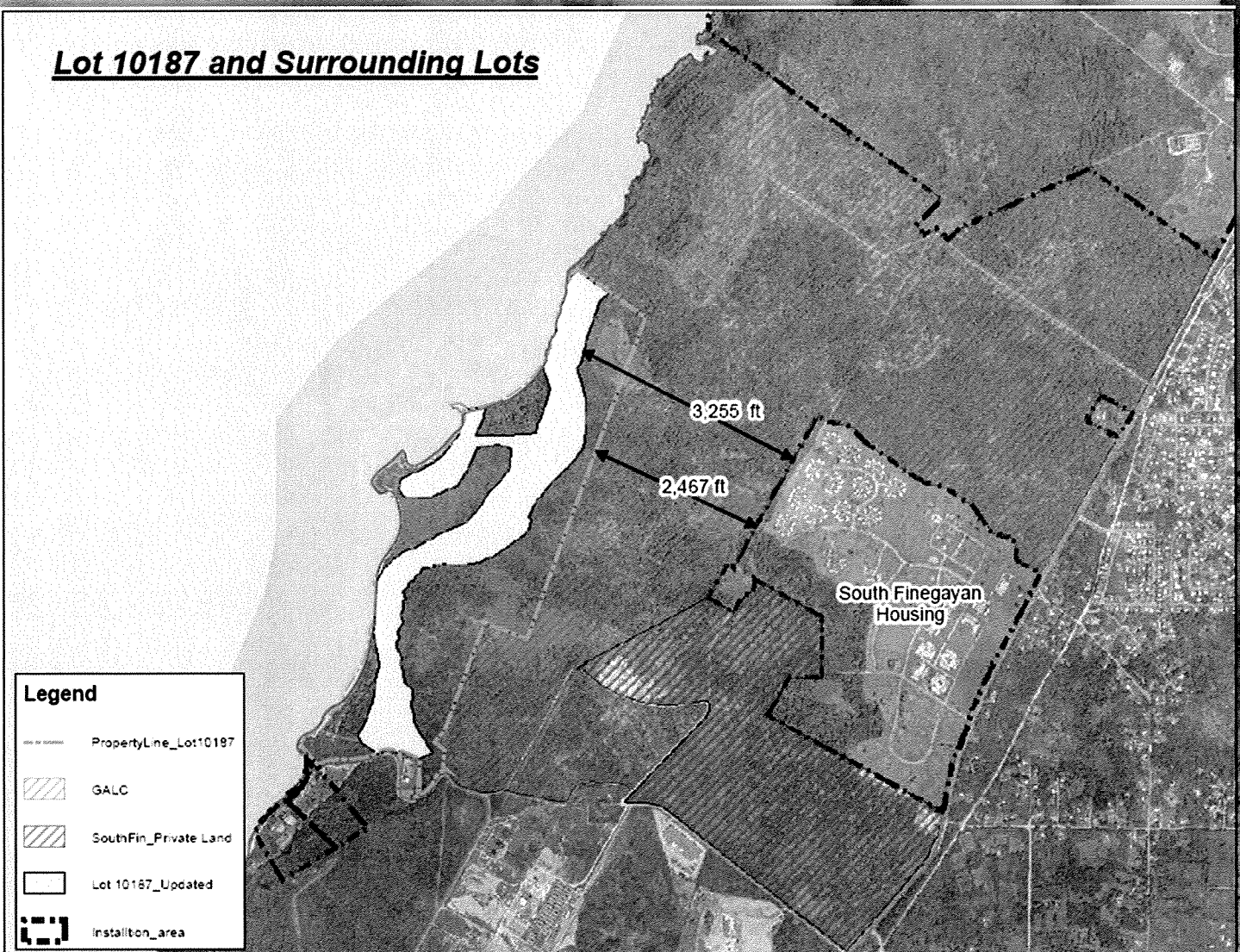
Proposed Conservation Easement

Approximately 100 acres is proposed for the conservation easement that includes the latte settlement, caves and area along the foot of the cliff line, and possibly Lost Pond (refer to map overlay below). The conservation easement will be delineated through land survey to be conducted. In addition, Environmental Phase I assessment will be conducted to ensure contamination-free sites prior to any land transaction. Property appraisal will be conducted for valuation. Guam Preservation Trust will contract services for land survey, environmental phase I, and appraisal with funding through a cooperative agreement between GPT and EPA/DON (approximately \$150,000.00).

Note: Environmental Phase I is proposed to be borne by GPT.

Guam Preservation Trust will purchase the conservation easement with funding from the DON estimated to be no less than \$1,000,000 with actual funding availability based on the difference in value, if any, of Navy's restrictive use easement and GPT conservation easement. The conservation easement agreement will allow for compatible ecotourism activities and access/security/utility infrastructure that align with GPT's historic preservation mission and REPI's habitat conservation purposes. The agreement will also anticipate issuing a restrictive use easement to the NAVFAC Marianas to protect REPI interests and to comply with the Navy's program rules.

Lot 10187 and Surrounding Lots



Readiness Environmental Protection Integration Program (REPI)

The Department of Defense (DoD)'s REPI Program is a key tool for combating encroachment that can limit or restrict military training, testing, and operations. The REPI Program protects these military missions by helping remove or avoid land-use conflicts near installations and addressing regulatory restrictions that inhibit military activities. The REPI Program is administered by the Office of the Secretary of Defense (OSD).

A key component of the REPI Program is the use of buffer partnerships among the Military Services, private conservation groups, and state and local governments, authorized by Congress at 10 U.S.C. § 2684a. These win-win partnerships share the cost of acquisition of easements or other interests in land from willing sellers to preserve compatible land uses and natural habitats near installations and ranges that helps sustain critical, at-risk military mission capabilities. For more information on REPI buffer partnerships, review the primer here.

REPI also supports large landscape partnerships that advance cross-boundary solutions and link military readiness, conservation, and communities with federal and state partners through a common, collaborative framework. Such partnerships include the Southeastern Regional Partnership for Planning and Sustainability (SERPPAS) and the Western Regional Partnership (WRP), and REPI also participates in the Sentinel Landscapes Partnership among DoD and the Departments of Agriculture and the Interior.

Proposed Timeline

- | | |
|--|----------|
| ● INITIATE AGREEMENTS | 2 Months |
| <i>Cooperative & REPI Agreements</i> | |
| ● LAND SURVEY | 3 months |
| ● ENVIRONMENT PHASE 1 | 2 months |
| ● APPRAISAL | 1 month |
| ● REPI PROGRAM | 2 months |
| ● FINAL EASEMENT
TRANSACTION | 2 months |

Guam Preservation Trust

Historic Lujan House / Guam Institute
167 Padre Palomo Street, Hagåtña, Guam 96910
Mailing Address: P.O. Box 3036, Hagåtña, Guam 96932
Tel: 671-472-9439/40 | Fax: 671-477-2047
www.guampreservationtrust.org
jgpreservation@guam.net



ITEM 5.1.

ARCHAEOLOGY RESEARCH

GRANT APPLICATION –

EDDIE C. PELKEY



GUAM
INANGOKKON
PRESERVATION
INADAH! GUAHAN
TRUST

GUAM PRESERVATION TRUST

P.O. Box 3036, HAGATÑA, GUAM 96932
TEL: 671-472-9439/40 FAX: 671-477-2047

Grant Application

Submission Date: 03 FEB 2021

Project Title: Clearing & Grading

Lot 3-2, Tract 1535, Mangilao Guam

Applicant's Name: Eddie C. Pelkey

Applicant's Address: 160 Chalan Tun Pedro Deda
Mangilao, GU 96923

Telephone: (W) 671-366-6576 (Cell) 671-888-0370 (Home) 671-929-2581

Email: eddiepelkey@gmail.com

Duration of Project: _____ **to:** _____

Amount of Request: _____

Project Location: LOT 3-2, TRACT 1535, Mangilao, Guam.

Check One

- New Proposal
 Old Proposal with Changes Date of Previous Submission: _____
 Old Proposal without Changes Date of Previous Submission: _____

Type of Application (Check One)

- New Grant Continuing Grant Supplemental Grant

I have made such steps as are necessary to verify the information given in this application package and, to the best of my knowledge and belief, all information is true, correct and accurate:

Applicant's Signature: _____

**No funds will be disbursed when the GPT is funding a partial amount for any grant proposal until the applicant has demonstrated with letter of commitment or by other acceptable means, that adequate support, financial or other, has been guaranteed for the project's completion.*

GUAM PRESERVATION TRUST

P.O. Box 3036, HAGATÑA, GUAM 96932 • TEL: 671-472-9439/40 FAX: 671-477-2047

GRANT PROPOSAL GUIDELINES

- ✘ Application must fall within the categories specified by the Guam Preservation Trust (GPT) Programs and the FOCUS projects of the Fiscal Year. See "Circular 2020-A"
- ✘ Proposed activities should take place entirely or substantially within the Territory of Guam.
- ✘ Applicants should concentrate their grant proposals on topics related specifically to Guam.
- ✘ Grant Applications should be completed in full, regardless of the scope or the amount budgeted.
- ✘ Proposed projects must demonstrate a clear commitment to authenticity and preservation.
- ✘ Grant projects must be balanced and non-partisan.
- ✘ GPT requires a cost-share by each grantee either in cash or in-kind contributions for the grant proposal.

WHO MAY APPLY

1. Applicants may be individuals, community organizations or societies, community galleries or museums, religious or faith based organizations, humanities councils, registered nonprofit organizations, ethnic clubs, festival sponsors/organizers, or educational institutions.
2. Individual Applicants must be U.S. citizens and residents of Guam. Individual applications who do not meet the above criteria may affiliate themselves recognized Guam-based organizations for Sponsorships.
3. Government entities may apply. However, such grant applications are governed by Public Laws 20-151, 21-07 and 27-89, which prevent the use of GPT funds for operational expenses.

BUDGET GUIDELINES

1. Budgets must be submitted on separate sheets of paper. The heading: "(Name of the Grant Project) Budget" must be at the top of the page.
2. Budget should include all applicable costs, such as project staff, supplies, equipment and miscellaneous.
3. Budgets should be divided into sections by category (such as staff, supplies, etc.) and then itemized and sub-totaled within each category and subcategory.
4. A glossary of technical terms should be provided as an attachment to the proposed budget (if applicable).
5. In-kind contributions should be included.

PROHIBITED COSTS

1. Purchase of equipment.
2. Rental of office/storage space, except for approved museum collections.
3. Salaries of full-time positions or positions considered by GPT to be full-time and not related to specifically to the project.
4. Mileage

ALLOWABLE COSTS

1. Fees for personnel involved in the grant project.
2. Cost for materials and supplies related to the development and implementation of the project.
3. Costs for the contractual services (such as renting equipment or professional assistance) to be provided as part of the grant project.
4. Acquisitions, collection, care and conservation costs.
5. Modest costs associated with training community members to perform continuing work in documenting, preserving and enhancing historic places and perspectives.
6. Direct costs of mounting exhibitions, displays or presentations that promote the preservation of and education of historic places.

The costs described above do not comprise of a definitive list. Other costs may be allowed at the discretion of the GPT Board.

1. Requests for general operating support or assistance with annual funding needs, except as an allowable portion of requests to support specific projects.
2. Requests in conflict with the spirit of Public Laws 21-151, 21-07 and 27-89.



*For further information,
please contact the Guam Preservation Trust*

Tel: 671-472-9439/40

Fax: 671-477-2047

Email: jqpreservation@guam.net

Website:

www.guampreservationtrust.org

GRANT APPLICATION CHECKLIST

Criterion 1: Introduction and Project Overview/Summary (10 points)

This criterion provides an overview of the proposed project

- ☒ Applicant name; project title; duration of the project
- ☒ Explain the project goals, objectives (not activities) and expected outcomes; project location;
- ☒ Give a brief description of the publication or product, as a result of the proposed project, to be submitted to the Guam Preservation Trust.
- ☒ Briefly explain the significance and anticipated benefits of the proposed project.

Criterion 2: Need for Assistance (25 points)

- ☒ Identify the GPT Program and FOCUS project that this application is submitted under and explain how your proposed project will further the GPT current Five Year Strategic Plan.
- ☒ If the applicant is an organization, please provide a brief statement of the organization's mission and a concise summary of its long range goals.

Criterion 3: Project Approach (20 points)

- ☒ Describe how and when this project was originally conceived and by whom (Community Involvement).

Criterion 4: Organizational Capacity (25 points)

- ☒ Identify who is involved in designing and implementing the proposed project, who are the technical experts (i.e. administrative, cultural consultants, archaeologists, anthropologists, linguists, etc.) identified for the proposed project.
- ☒ If the proposed project includes other funding, identify all sources and amounts.
- ☒ Identify and justify the hiring of employees of the proposed project.

Criterion 5: Project Impact and Evaluation (20 points)

- ☒ Identify and explain the evaluation and monitoring process of the impact indicator of the proposed grant.

Additional Documents

- ☒ Provide a detailed line-item budget and justification.
- ☒ Attach supporting documents as necessary (i.e. justifications, resumes, MOUs, pertinent literature as necessary, etc.)



P.C. \$ 30.00 - PAID 11.04.20
 P. \$ 153.00
 \$ 183.00
 W.F.



BUILDING INSPECTION & PERMITS SECTION
APPLICATION AND PERMIT FOR CLEARING AND GRADING

PERMIT NUMBER 620000072

LOCATION			ENG. SOLID REPORT		Est. Quantity	Permit Fee	Fee Received
District	Block	Lot	Tract	Date Filed	Excav. Cu. YD.	\$	\$
Mangilao		3-2	1535				
					Fill Cu. YD.	\$	By: Date:

Located at Lot No. 3-2, Tract 1535, Municipality of Mangilao

Lot Area: 4,047 Sq. Ft. 1 Meters 1 Acres Overall Dimensions: _____

Description of Soil: _____ Fill Material: Top Soil

Existing Ground: _____

Estimated Starting Date: _____ 20 _____ Estimated Completion Date _____ 20 _____


Remarks: clearing permit

Owner: Eddie C. Pelkey Address: P.O. Box 20142, Barrigada, GU, 96921 Phone: (671) 888-0370

Engineer: _____ Address: _____ Phone: _____

Contractor: Serrano Const. Address: P.O. Box 9467, Dededo, GU, 96912 Phone: (671) 888-8840

License Number: 5990

Date of Application: 04 NOV 2020 Applicant: Eddie C. Pelkey 

Application Revised By: _____ Date: _____ 20 _____

TO THE APPLICANT: Permission is hereby given to the above work according to the conditions hereon and according to the approved plans and specification pertaining thereto, subject to compliance with Chapter 70 of the U.B.C. No burning allowed on site unless a burning permit has been issued by the Fire Department.

REMARKS: Not valid without the approval of the Department of Public Works

Issued By: _____

APPROVAL BY OTHER AGENCIES (Route as indicated)

AGENCY	DATE	SIGNATURE	COMMENTS
<input checked="" type="checkbox"/> Land Management, Zone <u>CD</u>			
<input checked="" type="checkbox"/> Parks and Recreation <u>CD</u>			
<input checked="" type="checkbox"/> Guam Power Authority <u>CD</u>			
<input checked="" type="checkbox"/> G.E.P.A. <u>CD</u>			
<input checked="" type="checkbox"/> Dept. of Agriculture <u>CD</u>			
<input checked="" type="checkbox"/> GGN Survey Division <u>CD</u>			
<input checked="" type="checkbox"/> Contractor's License Board			
<input checked="" type="checkbox"/> Dept. of Public Works - D/A			

The undersigned and Serrano Construction hereby agree to the following:

Type of Work: Land Clearing
Location of Work: Lot 3-2, Tract 1535, Mangilao, Guam
Size of Lot: 4,047 square meters (~ one acre)
Date/Time of Work: To be determined

The contractor, Serrano Construction, shall provide land clearing and minimal surface grading of said lot in the amount of \$500.00 U.S. dollars.

The undersigned property owner attests that he is the land owner of said lot, and he shall obtain a clearing permit from the Department of Public Works and other pertinent GivGuam agencies (where applicable) prior to work commencing.

Signed and agreed by:

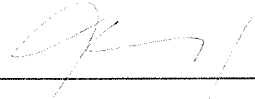


Noli Serrano

Serrano Construction

Nov. 3, 2020

Date



Property Owner

03 NOV 2020

Date

ITEM 6.1.a
YTD BALANCE

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending: January 31, 2021

ADMIN & OPERATIONS	BOARD APPROVED	YTD EXPENSE	BALANCE
	\$ 611,455.62	\$ 185,238.14	\$ 426,217.48
BOARD FUNDED INITIATIVES			
Talaifak Bridge Signage	\$ 13,000.00	\$ 4,761.00	\$ 8,239.00
Capital Campaign	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Architectural Book for Guam	\$ 49,500.00	\$ 49,500.00	\$ -
Printing	\$ 6,973.00	\$ 6,973.00	\$ -
Launch	\$ 700.00	\$ 375.28	\$ 324.72
Teaching with Historic Places	\$ 14,400.00	\$ 6,302.50	\$ 8,097.50
Latte Quarrying Project	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
Humatak Revitalization Plan	\$ 50,000.00	\$ 50,000.00	\$ -
Printing	\$ 3,100.00	\$ 3,100.00	\$ -
Archbishop Flores Hse Purchase	\$ 250,000.00	\$ -	\$ 250,000.00
Fencing & Cleanup	\$ 10,000.00	\$ 6,493.30	\$ 3,506.70
Latte in the Marianas	\$ 5,428.00	\$ -	\$ 5,428.00
Preservation of People & Culture Ekungok I Estoriata GPT Matching fund	\$ 10,000.00	\$ -	\$ 10,000.00
World Heritage Training	\$ 500.00	\$ 189.60	\$ 310.40
Section 106 Essentials Training	\$ 7,000.00	\$ -	\$ 7,000.00
Board Orientation	\$ 800.00		\$ 800.00
Cliff Condominium Renovation	\$ 9,000.00		\$ 9,000.00
Archaeology Workshop-Atantano	\$ 2,500.00		\$ 2,500.00
SUBTOTAL	\$ 459,101.00	\$ 130,552.78	\$ 328,548.22

ETHNOGRAPHY & ORAL HISTORY			
SUBTOTAL	\$ -	\$ -	\$ -

REPAIR, REHABILITATION, RESTORATION AND RENOVATION			
Guam Legislature	\$ 2,759,277.75	\$ 2,758,678.37	\$ 24,700.00
CO1 (GPT 24,100.62; Leg 44758.28)	\$ 24,100.62		
CO2, CO3, CO4 No Cost to GPT			

Repair, Rehab, Restore (Continued)			
4 Inalahan Homes-Const Mgt	\$ 128,960.00	\$ 96,824.00	\$ -
Adjust to delete Meno House	\$ (32,136.00)		
Antonia Chargualaf House	\$ 393,350.00	\$ 393,350.00	\$ -
Rosario House - A&E	\$ 96,488.47	\$ 50,574.12	\$ 45,914.35
Amendment - Archaeo Monitoring	\$ 2,200.00	\$ 1,872.00	\$ 328.00
Amendment 10/14/20 motion	\$ 38,137.50	\$ 38,137.50	\$ -
San Nicolas House - A&E	\$ 83,217.21	\$ 83,217.21	\$ -
George Flores A&E	\$93,935.70	\$ -	\$ 93,935.70
SUBTOTAL	\$ 3,587,531.25	\$ 3,422,653.20	\$ 164,878.05

ARCHAEOLOGY RESEARCH			
Guam Rock Art Study	\$ 12,000.00	\$ 9,600.00	\$ 2,400.00
Spanish Shipwrecks in Guam	\$ 16,096.16	\$ 11,267.31	\$ 4,828.85
SUBTOTAL	\$ 28,096.16	\$ 20,867.31	\$ 7,228.85

PUBLIC INTERPRETATION AND PRESENTATION			
Learning Chamoru Preserving Values	\$ 9,950.00	\$ 7,960.00	\$ 1,990.00
Kantan Hereru-A Blacksmith's Film	\$ 7,660.00	\$ 6,128.00	\$ 1,532.00
Modern Guam Rises from Destruction of War 1945-1970	\$ 37,962.00	\$ 16,096.16	\$ 21,865.84
SUBTOTAL	\$ 55,572.00	\$ 30,184.16	\$ 25,387.84

ARCHIVAL RESEARCH			
SUBTOTAL	\$ -	\$ -	\$ -

ARCHITECTURAL RESEARCH			
FQ Sanchez A & E	\$ 208,054.00	\$ 207,554.00	\$ 500.00
Amendment 1	\$ 35,608.00	\$ 35,608.00	\$ -
Guam Courthouse Restoration	\$ 50,000.00	\$ -	\$ 50,000.00
SUBTOTAL	\$ 293,662.00	\$ 243,162.00	\$ 50,500.00

HISTORIC PROPERTY DOCUMENTATION & REGISTER NOMINATION			
SUBTOTAL	\$ -	\$ -	\$ -

GRANTS AWARDED TO GPT*			
*Take Care Heritage/Health Comm	\$ 3,000.00	\$ 2,027.16	\$ 972.84
*Org of American Historians	\$ 9,940.00	\$ 1,024.00	\$ 8,916.00
*Pacific Pres Technology - DOI	\$ 94,801.00	\$ 4,650.00	\$ 90,151.00
*Richard & Julia Moe Grant Ekungok I Estoriata	\$ 10,000.00	\$ 7,474.55	\$ 2,525.45
*World Heritage Workshop - DOI	\$63,217.00	\$ 38,026.65	\$ 25,190.35
*NTHP Archaeology Workshop	\$ 2,500.00	\$ -	\$ 2,500.00
Humanities Guahan-Ekungok Estoriata	\$ 10,000.00	\$ -	\$ 10,000.00
Humanities Guahan-Kumision	\$ 7,400.75	\$ 2,000.00	\$ 5,400.75
Esoriata - Hinanao-ta Exhibit			
GEDA - Ekungok I Estoriata	\$ 6,563.00	\$ -	\$ 6,563.00
Sub-Total	\$ 207,421.75	\$ 55,202.36	\$ 152,219.39

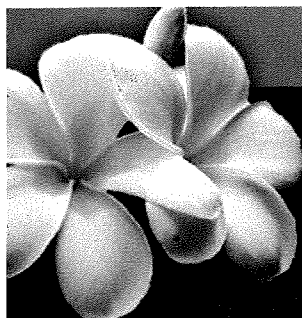
TOTAL OBLIGATED FUNDS	\$ 5,242,839.78	\$ 4,087,859.95	\$ 1,154,979.83
CURRENT FUND BALANCES			\$ 1,803,435.38
<i>Bank of Guam Checking</i>	\$ 199,007.33	1/31/2021	
<i>*Bank of Guam Trust</i>	\$ 28,784.45	12/31/2020	
<i>*Merrill Lynch</i>	\$ 698,287.30	12/31/2020	
<i>*RBC Capital Markets LLC</i>	\$ 370,561.66	12/31/2020	
<i>*Fidelity Investments</i>	\$ 506,794.41	12/31/2020	
<i>*TD Ameritrade</i>	\$ 0.23	12/31/2020	
TOTAL	\$ 1,803,435.38		
<i>*January statements not received as of this report.</i>			
Fund Less Obligated Funds			
Restricted for Grants & Projects			\$ 648,455.55

PROJECTS IN QUEUE	
<i>FQ Sanchez Rehabilitation</i>	\$ 2,200,000.00
<i>George Flores House - Rehab</i>	<i>To Be Determined</i>
<i>Agana Basilica Bell Tower</i>	\$ 150,000.00
<i>San Nicolas House - Construction</i>	\$ 920,000.00
<i>Rosario House - Construction</i>	\$ 1,265,000.00
<i>Archbishop Flores - A&E</i>	\$ 95,000.00
<i>Lujan House Repairs</i>	\$ 50,000.00
TOTAL	\$ 4,680,000.00

GPT FY21 ADMINISTRATION & OPERATIONS EXPENDITURE REPORT AS OF JANUARY 31, 2021								
PERSONNEL	APPROP	OCT	NOV	DEC	JAN	YTD EXP	BALANCE	
CPO	\$ 85,404.51	6569.58	6569.58	9854.37	6569.58	\$ 29,563.11	\$ 55,841.40	
ASC	\$ 68,207.56	5246.76	5246.76	7870.14	5246.76	\$ 23,610.42	\$ 44,597.14	
Program Officer AT	\$ 51,100.82	3930.84	3930.84	5896.26	3930.84	\$ 17,688.78	\$ 33,412.04	
Program Officer CL	\$ 47,250.00	0.00	0.00	0.00	0.00	\$ -	\$ 47,250.00	
Development Officer	\$ 49,612.54	3816.34	3816.34	5724.51	3816.34	\$ 17,173.53	\$ 32,439.01	
Performance Bonus	\$ 15,000.00						\$ 15,000.00	
FICA	\$ 23,070.52	1496.61	1496.61	2244.91	1496.61	\$ 6,734.74	\$ 16,335.78	
Insurance	\$ 70,000.00	4764.00	4764.00	5186.00	5186.00	\$ 19,900.00	\$ 50,100.00	
Wkms Comp	\$ 750.00	551.98				\$ 551.98	\$ 198.02	
Retirement	\$ 9,047.27	827.92	827.92	1241.88	827.92	\$ 3,725.64	\$ 5,321.63	
Utility/Comm/Insur	\$ 50,000.00	7302.77	7049.71	7046.48	7042.03	\$ 28,440.99	\$ 21,559.01	
TRAVEL	\$ 7,000.00						\$ 7,000.00	
EQUIPMENT	\$ 4,000.00		238.83			\$ 238.83	\$ 3,761.17	
SUPPLIES	\$ 1,800.00		140.91	51.63	85.53	\$ 278.07	\$ 1,521.93	
CONTRACTUAL								
Accounting	\$ 29,000.00		3999.98	1368.42	1368.42	\$ 6,736.82	\$ 22,263.18	
Audit	\$ 25,000.00			9260.00	13890.00	\$ 23,150.00	\$ 1,850.00	
Legal	\$ 7,000.00						\$ 7,000.00	
Tech Maintenance	\$ 1,000.00	424.13	150.00	150.00	150.00	\$ 874.13	\$ 125.87	
Landscaping	\$ 5,000.00	475.06	725.06	475.06	725.06	\$ 2,400.24	\$ 2,599.76	
Atantano Prop Plan	\$ 30,000.00						\$ 30,000.00	
VEHICLE EXPENSES	\$ 6,500.00	2413.81				\$ 2,413.81	\$ 4,086.19	
STIPEND	\$ 7,000.00	300.00	300.00		250.00	\$ 850.00	\$ 6,150.00	
ADVERTISEMENT	\$ 3,100.00	138.00	138.00	138.00	138.00	\$ 552.00	\$ 2,548.00	
POSTAGE	\$ 300.00	136.00		69.05		\$ 205.05	\$ 94.95	
DUES/SUBSCRPTN	\$ 1,350.00						\$ 1,350.00	
MISCELLANEOUS	\$ 13,962.40	150.00				\$ 150.00	\$ 13,812.40	
SUB-TOTAL		\$ 38,543.80	\$ 39,394.54	\$ 56,576.71	\$ 50,723.09	\$ 185,238.14		
TOTAL	\$ 611,455.62	\$ 572,911.82	\$ 533,517.28	\$ 476,940.57	\$ 426,217.48		\$ 426,217.48	

ITEM 6.1.b

Citizen Centric Report



GUAM PRESERVATION TRUST

Inangokkon Inadahi Guahan

A Report to our Citizens Fiscal Year 2020

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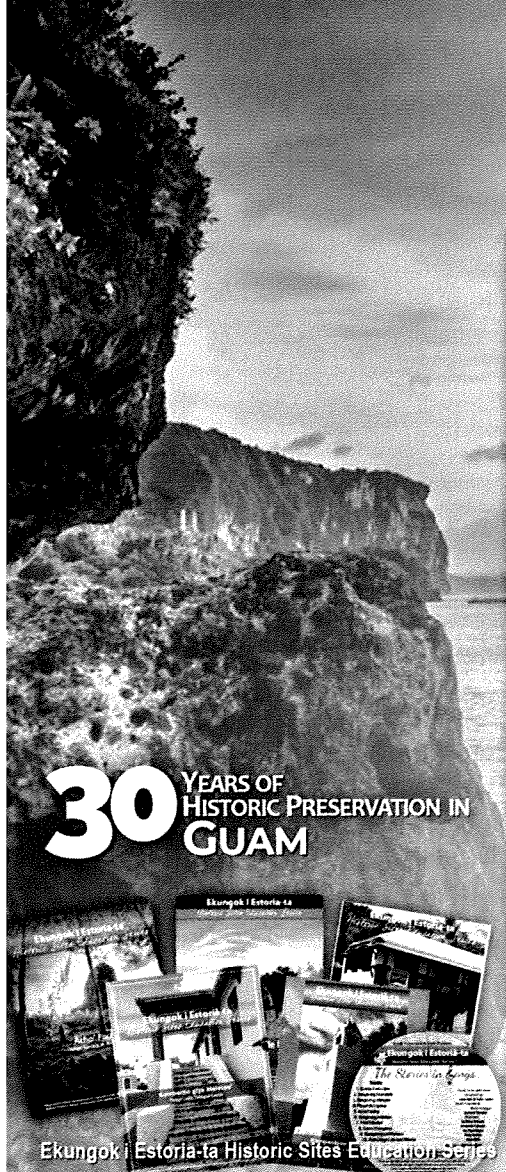
- Page 2: Progress in FY2020
- Page 3: Financial Data
- Page 4: Future Outlook

Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



GUAM PRESERVATION TRUST

(GPT) was created as a nonprofit public corporation in 1990 by Public Law 20- 151, and is governed by a Board of Directors.

It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

The Board of Directors consists of 10 members representing 5 fields of expertise:

- ❖ Archaeology
- ❖ Architecture
- ❖ CHamoru Culture
- ❖ History
- ❖ Community Planning

There are two members in each field (primary and alternate capacities). Board members appointed by the Governor to Guam Historic Preservation Review Board and confirmed by the Guam Legislature, who then are automatically members of the Trust's Board.

OUR MANDATED PURPOSES ARE:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:
 - I. Historic Property Documentation and Register Nomination
 - II. Public Interpretation and Presentation
 - III. Architectural History
 - IV. Repair, Restoration or Renovation of Historic Buildings and Structures
 - V. Ethnography and Oral History
 - VI. Archival Research
 - VII. Archaeological Research
 - VIII. Miscellaneous

Full descriptions of our grant programs may be found on our website www.guampreservationtrust.org

BOARD OF DIRECTORS

ARCHITECTURE

Primary: Michael Blas Makio, AIA
Alternate: Vacant

ARCHAEOLOGY

Primary: David Atenza, Ph.D.
Alternate: Vacant

CHAMORU CULTURE

Primary: Rebecca Duenas
Alternate: Nicole Calvo

COMMUNITY PLANNING

Primary: Dave Lotz
Alternate: Edwin Reyes

HISTORY

Primary: Eric Forbes, OFM Cap.
Alternate: Vincent Leon Guerrero

GUAM PRESERVATION TRUST STAFF

Joseph E. Quinata, *Chief Program Officer*
Ruby Santos, *Administrative Service Coordinator*
Andrew Tenorio, *Program Officer*
Charmaine Ledesma, *Program Officer*
Lawrence Borja, *Development Officer*

COMMUNITY PARTNERSHIPS

In 2020, the Trust partnered with over 50 public and private organizations, and individuals from the community to oversee 20 grants and projects to accomplish our *proposed outcomes* (Goals) for the year. All have been successful in their respective delivery to the community for their benefit and appreciation.

For the last five years (2015 - 2020) The Guam Preservation Trust Board of Directors approved a total of \$3,474,130.00 for the rehabilitation and reconstruction of eight historic structures on Guam; the **Historic Guam Congress Building**, Hagåtña (A/E Design & Construction), the **F. Q. Sanchez School**, Humåtak (A/E Design), the **Antonia Chargualaf House** Inalåhan (A/E & Construction), the **Doris Flores Lujan House**, Inalåhan (A/E Design & Construction), the **Juan Flores House**, Inalåhan (A/E Design & Construction), The **Augustine San Nicolas House**, Inalåhan (A/E Design), the **Vicente Rosario House**, Hagåtña (A/E Design) and the **Historic Courthouse**, Hagåtña (A/E Design). Although all eight capital projects have completed their respective Architectural and Engineering Design process, five projects completed the construction phase and are now functional facilities. The Guam Preservation Trust continues to provide for education and

outreach in various formats and due to the COVID 19 Pandemic, these activities have either been postponed or have changed to virtual formats.

The **Guam History Day** (www.guamhistoryday.weebly.com) competition for middle and high school students was transformed virtually in place of the traditional face-to-face event.

Ekungok Estorlá-ta (www.pacificpreservation.org/eje) professional development workshop for CHamoru teachers was postponed and may be replaced by virtual training format.

The **Architecture and Architects of Guam Book** was launched outdoors with multiple launch events to accommodate registered participants and meeting the COVID 19 mandated orders from the Governor of Guam.

The **Humåtak Archaeology** (www.pacificpreservation.org/humatak) was postponed until summer of 2021.

GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

Public Interpretation & Presentation			
Project Name	Date Approved	Approved Amount	Balance at 9/30/20
Talaifak Bridge Signage	4/17/2013	\$10,000	\$8,239
Teaching With Historic Places	8/13/15	\$14,400	\$8,098
Capital Campaign	7/10/17	\$20,000	\$19,734
Pacific Heritage Youth Summit	7/10/17	\$20,000	\$12,589
Humatak Revitalization Plan	11/8/17	\$50,000	\$0
Latte in the Marianas & Art Icon	10/15/18	\$5,428	\$5,428
Ekungok I Estoria-ta	2/22/19	\$10,000	\$10,000
Modern Guam Rises from the Destruction of War	2/22/19	\$17,151	\$0
Learning CHamoru – Discovering Guam’s History	8/9/19	\$9,950	\$1,990
Kántan Hereru – A Blacksmith’s Song, Film & Curriculum	9/6/19	\$7,660	\$1,532
Humatak Revitalization Book Printing	11/27/19	\$3,100	\$0
Architecture Book for Guam - Printing	11/27/20	\$6,973	\$0
World Heritage Reception	11/27/19	\$500	\$93
Section 106 Training	1/17/20	\$7,000	\$7,000
Architecture Book Launch	3/11/20	\$700	\$325
Guam/National History Day Amendment	3/11/20	\$25,000 (\$18,000)	\$0
Board Orientation	3/11/20	\$800	\$800
Spanish Shipwrecks of Guam	7/8/20	\$16,096	\$9,658
Total		\$206,758	\$85,393

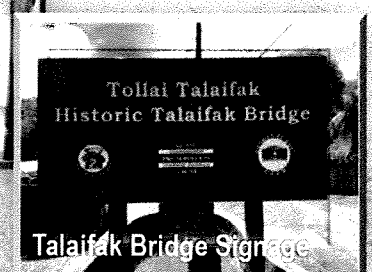
Archaeological Research			
Project Name	Date Approved	Approved Amount	Balance
Latte Quarrying Project	10/22/15	\$6,200	\$3,608
Guam Rock Art Study	8/9/19	\$12,000	\$2,400
Archaeological Field School Training	7/8/20	\$2,500	\$2,500
Total		\$20,700	\$8,508

Architectural Research			
Project Name	Date Approved	Approved Amount	Balance
FQ Sanchez Facility A&E	12/18/14	\$208,054	\$500
Architecture Book for Guam	2/23/15	\$49,500	\$0
Guam Historic Courthouse Restoration Planning	9/6/19	\$50,000	\$50,000
Total		\$307,554	\$50,500

Grants Awarded to GPT			
Project Name	Date Approved	Approved Amount	Balance
Take Care Grant – Heritage Communities are Healthy Communities	1/11/19	\$3,000	\$973
NTHP Richard & Julia Moe Grant	2/22/19	\$10,000	\$4,338
Ekungok I Estoria-ta			
Dept. of Interior Grant -Pacific Preservation Technologies	4/29/19	\$94,801	\$93,301
**Organization of American Historians Grant – Manenggon – Nat’l Historic Landmark nomination	4/26/19	\$9,940	\$8,916
Dept. of Interior Grant - World Heritage Training and Workshop	9/6/19	\$63,217	\$25,408
Humanities Guahan – Ekungok I Estoria-ta (Part II)	9/27/20	\$10,000	\$10,000
Total		\$190,958	\$142,936

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings & Structures			
Project Name	Date Approved	Approved Amount	Balance
Guam Congress Building	5/18/15	\$2,783,379	\$25,000
4 Historic Homes in Inarajan Construction Administration Amendment (Meno House)	6/22/15	\$128,960 -\$32,136	\$0
Antonia Chargualaf House	8/18/17	\$350,000	\$0
Change Order 1	9/29/17	\$43,350	\$0
Rosario House A&E	1/31/18	\$96,488	\$67,542
San Nicolas House A&E	1/31/18	\$83,217	\$58,252
Soils Testing	8/9/18	\$1,872	\$0
Fencing – Archbishop Flores House	4/13/18	\$10,000	\$3,507
Cliff Unit Renovation	7/8/20	\$9,000	\$9,000
Total		\$3,474,130	\$163,301

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year’s proposed outcomes and achieving the standards of success.



REGIONAL & INTERNATIONAL SUPPORT

The Trust made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam. The following are preservation partners in the region, the nation, and international:

Friends of the Mariana's Trench; Palau Conservation Society; Micronesia Conservation Trust; Conservation Society of Pohnpei; St. Croix Crician Heritage and Nature Tourism; Asian & Pacific Islanders American for Historic Preservation (APIAHiP); National History Day, Inc. (NHD); The National Trust for Historic Preservation (NTHP); National Park Service; Association for Preservation Technology International (APT); U.S. Department of Interior (OIA/TAP); National Preservation Partners Network; University of Pompeu Fabra Barcelona, Spain; Xiamen University, Xaimen China.



World Heritage Opportunities Workshop December 3-8, 2020

REVENUE & EXPENDITURE

REVENUES	FY 2019	FY 2020
Building Permit Fees	\$820,229	\$505,005
Grants/Support unrestricted	\$301,829	\$59,409
Interest Income	\$66,808	\$141,585
TOTAL REVENUE	\$1,188,866	\$705,999

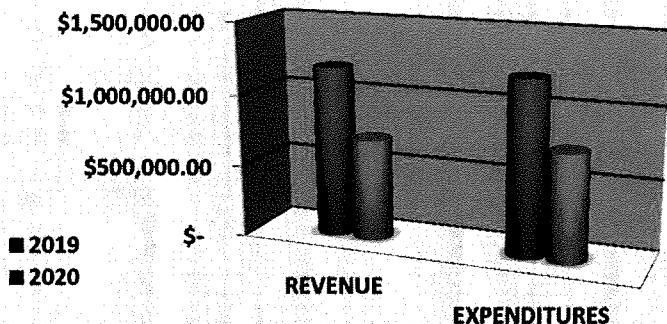
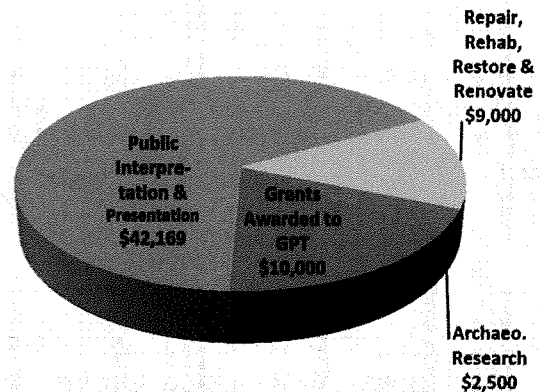
EXPENDITURES	FY 2019	FY 2020
Program Services-Projects/Grants	\$626,883	\$195,649
Supporting Services	\$584,285	\$548,806
TOTAL EXPENDITURES	\$1,211,168	\$744,455

The Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For FY 2020, a total of \$505,005 was collected from building permit fees due to the Guam Preservation Trust, a decrease of \$315,224 or about 38% from the FY 2019 total of \$820,229. This decrease is attributed to the decrease in construction activity in 2020.

Interest income on investments increased between FY 2019 and FY 2020. In FY 2020, \$141,585 was earned on interest income, compared to \$66,808 in FY 2019. The increase is attributed mainly to the fact that there were no drawdowns for the year.

Overall expenditure for FY2020 was \$744,455, a decrease of approximately 39% from FY 2019 total of 1,211,168. This is attributed to the adherence of strategies from the Guam Preservation Trust COVID 19 Response and Guidance/Financial Analysis to Address Economic Impact Due to COVID.

FINANCIAL OUTLOOK

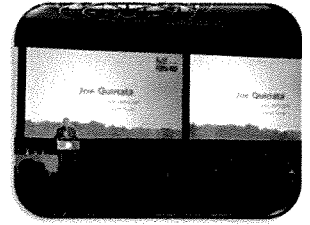


WHERE TO FIND GPT IN 2021



- ❖ **Ekungok i Estoriã-ta – Second Series** - With grants awarded by the National Endowment for the Arts, and GEDA Qualifying Certificate, GPT will assist in the preservation of the CHamoru language innovatively as well as provide intergenerational exchanges between *i manhoben* (youth) and *i manãmko* (the elderly), with a second series to teach CHamoru using historic places. Curriculum will be created in CHamoru and comprehension will be assisted through the creation of video vignettes and a melodic component.
- ❖ **Pacific Preservation Technology Project** – Through grant funding from the Office of Insular Affairs' (OIA) Technical Assistance Program, GPT will assist in the development of a shared educational digital technological resource and tools for preservation stakeholders from the six Pacific Insular areas of American Samoa, the Commonwealth of the Northern Mariana Island, Guam, the Federated States of Micronesia, the Republic of the Marshall Islands, and the Republic of Palau to increase the preservation technology network to sustain historic, cultural, and national resources in the region.
- ❖ **Marianas History Conference**- GPT will once again be a sponsor of this event that explores the research and experiences of the people of all the Mariana Islands. As it also marks the 500th year of Spanish explorer Ferdinand Magellan's contact with Guam, this conference will continue to provide contact of the stories of the Mariana Islands with the rest of the world.
- ❖ **Completion of the Architect and Engineering plans** for the Historic Vicente Rosario House in Hagåtña.
- ❖ **Section 106 Training** - GPT will offer essential Section 106 training primarily geared toward the Guam community .
- ❖ GPT will engage with the heritage partners local and national on advocating for continued and holistic preservation of our heritage sites during renegotiations of preservation agreement documents.
- ❖ With the creation of a standing committee, the Planning Committee has been tasked to determine the feasibility of adding sites to the Guam and National Register of Historic Places.

- ❖ As our Chief Program Officer has been appointed as a member of the Board of Trustees of the National Trust for Historic Preservation, GPT will use this opportunity to raise preservation advocacy of issues of concern in our Pacific Region.
- ❖ **Guam Rock Art grant** awarded Andrea will investigate the rock art of Guam using state of the art technologies and through community engagement This inventory will be used to make a conservation .to better understand our heritage.
- ❖ **Preparation of National Historic Landmark Nomination** for the Manenngon Concentration Camp-Through grant funding from the Organization of American Historians (OAH), GPT will work with researchers to produce a complete National Historic Landmark (NHL) nomination for the Manenngon Concentration Camp in the Municipality of Yona.
- ❖ **Guam & National History Day Competition**: GPT will assist in funding students to compete and represent Guam in the National History Day competition at the University of Maryland.
- ❖ **Kantan Hereru – A Blacksmith's Song/Film** -The completion of the *Kantan Hereru* project; a blacksmith's song short film.
- ❖ GPT will increase outreach to the public through the use of its facilities through partnerships with Department of Public Health and Social Services-Worlds AIDS day, Nihl Inc., Guampedia.com, and the Department of Education Librarians.
- ❖ **Spanish Shipwrecks on Guam** : Highlighting the value , potential, and awareness of Guam's underwater cultural heritage.
- ❖ **Architectural and Engineering Plans** for the Augustin San Nicolas House in historic district of Inalahan and the Vicente Rosario House in the historic district of Hagåtña will be completed and used to enter into the next phase of construction.
- ❖ **Guam Historic Courthouse Restoration Planning Project**-GPT will be actively involved with the Architecture and Engineering design phase to restore the Guam Historic Courthouse.



CHALLENGES AHEAD

FUNDING for rehabilitation and restoration work will be GPT's greatest challenge in the year ahead. Enactment of PL33-66 reduced GPT's revenue source (DPW permit fees) by 50%. By this action GPT will be faced with limited funding for grants and projects. Projects currently in queue include the rehabilitation of the FQ Sanchez facility, the repairs of Agana Cathedral Basilica Bell Tower, Rehabilitation of the George Flores House in the Historic District of Inalahan, Reconstruction of the Rosario House in Hagatna, Reconstruction of the Benny San Nicolas House in Inalahan, and the Jose Lujan House Repairs.

Guam Preservation Trust

Historic Lujan House / Guam Institute
 167 Padre Palomo Street, Hagåtña, Guam 96910
 Mailing Address: P.O. Box 3036, Hagåtña, Guam 96932
 Tel: 671-472-9439/40 | Fax: 671-477-2047
www.guampreservationtrust.org

Information provided in this Citizen's Report were compiled from the following sources:
 GPT Financial Statements Prepared by Deloitte;
 Fiscal Year 2020 Audit Prepared by Ernst & Young; Guam Preservation Trust Website

We want to hear from you!
 Do you like this report?
 Would you like to see any other information?

Please let us know by contacting
 Joe Quinata at
 472-9439/40 or email
jqupreservation@guam.net



Published
 February 1, 2021

ITEM 6.2.

Architecture Committee Report

6.3.

Grants Committee Report

6.4.

Archaeology Committee Report

GUAM PRESERVATION TRUST

Projects & Program Summary

For Period Ending: January 31, 2021

Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Rosario House, Hagatna - A&E Design (AT)	GPT Board Initiative	01/31/2018	\$96,488.47	<ul style="list-style-type: none"> • Board Approval 1/31/18 • Contract Awarded to Provido Tan Jones Architects (2/20/18) • Soils testing at Rosario house done end of June. • Contract extended to include archaeological monitoring of Rosario house • Board on 1/17/2020 had concerns of the Rosario House design relative to the Hagatna water table and requested a redesign • Board approved additional scope of work and fee proposal for Rosario House. • Amendment to contract is currently being reviewed by Legal Counsel. • Board approved proposal • Project ongoing.
		10/14/2020	\$38,137.50	
George Flores House, Inarajan A/E Design Phase	GPT Board Initiative	10/14/2020	\$93,935.70	<ul style="list-style-type: none"> • Board approved A/E Design Fee Proposal from Provido Tan Jones Architects. • Contract Agreement signed and project ongoing. • Project orientation and clarification of preservation treatment meeting by ZOOM conducted in December with design team.

FQ Sanchez A&E (JQ)	GPT Board Initiative	12/18/14 6/4/15	208,054.00 35,608.00	<ul style="list-style-type: none"> • Contract awarded 12/18/14 • Amendment 6/4/15 • Balance \$500 remaining
Guam Historic Courthouse Restoration Planning Project Grant (AT)	Judiciary of Guam	9/6/19	\$50,000	<ul style="list-style-type: none"> • NOA provided and awaiting orientation meeting to discuss contract. • Orientation/Implementation meeting scheduled 12/17 with courthouse key stakeholders. Report 1 to be received in March 2020. • Report #2 received. Request for extension from December 2020 to December 2021 due to COVID 19. No cost extension approved after receipt of new milestone timeline. • Received Report #3. Project to get back on track January 2021 as Courthouse had to address COVID19 issues and the reopening of court first. • Awaiting Report #1 Due Feb 1. • Project ongoing

Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
I Hinanao-Ta Exhibition (Kumision Estoria-ta)	Guahan Humanities CARES Act Grant	10/30/2020	\$7,400.75	<ul style="list-style-type: none"> • Project ongoing
Ekungok I Estoria-ta Project (AT)	GPT Board Initiative	2/22/19	\$10,000 GPT match \$10,000 NTHP Partners Network/Moe Family grant = \$20,000	<ul style="list-style-type: none"> • Orientation meeting with CHamoru studies completed. • Draft MOU with GDOE and CSSPD created • Flyers and website information created

				<ul style="list-style-type: none"> • Professional Development Phase of Project ongoing and to be completed by end of September. Musical accompaniment phase to begin. • Project Launch postponed to October/November 2020 to allow GDOE teachers to open schools first and adjust to the new school year. • Musical component completed. Orientation awaiting in October or November. Applying for a grant with Humanities Guahan and GEDA for additional funds to continue project. • Quotations for printing of 500pcs. Lesson Plans have been received. Final copy for print under final editing. • PBS Guam added as a project partner and will do 10 video vignettes for the 10 sites in February. • ZOOM meeting with teachers conducted to request their narratives and inform them of the film schedule. • Project ongoing
Ekungok I Estoria-ta Project II (Additional 10 Sites)	GEDA CARES Act Grant Guahan Humanities CARES Act	10/30/2020	\$6,563.00 \$10,000.00	<ul style="list-style-type: none"> • Project website and flyer created. • Orientation meeting with CHamoru teachers done via ZOOM at their December meeting. Sign up in progress and list to be completed in January, 2021. • 9 teachers have signed up and will begin their professional development on February 7. • Project ongoing.
Modern Guam Rises from the Destruction of	Guampedia	10/14/2020	\$37,692.00	<ul style="list-style-type: none"> • Grant agreement signed. • Project ongoing.

War: 1945-70 (Phase II) Grant				
Kantan Herero- A Blacksmith's Song Film Grant (AT)	Sean Lizama	9/6/19	\$7660	<ul style="list-style-type: none"> • Contract signed and post production in progress • Report 1 received. Project on schedule; completion set for spring 2020. • Report 2 received. Request for no cost extension to September 2020. • Report 3 received in June. • Request for extension received September 2020. Requested to complete by December 15, 2020 due to limited activities to be done during PCOR1 reinstated in August. • No cost extension granted until April 15. • Project ongoing
Learning Chamoru- Discovering Guam's History Grant (AT)	Dr. Gerhard Schwab	8/9/19	\$9,950	<ul style="list-style-type: none"> • Contract signed and awaiting report 1 due Nov 30. • Report 1 received. Project on schedule • Report 2 Received. Project on schedule. • Report 3 Received. Project on schedule for completion in August • Report #4 received. Couple of items on the trail on their website. Project extended to April 2021. • Report #5 received December 2020. Project on track. • Project ongoing
Guam History Day	UOG- MARC	7/8/20	\$7000	<ul style="list-style-type: none"> • Project reprogrammed \$7000 to be used only for 1st place winners of the 2020 GHD Competition. • Awaiting project final report and closeout affidavit. • Received final report and affidavit. • Project closed.

Archaeological Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Archaeology Technician Training (JQ)	GPT Board Initiative	2/2019	\$2,500.00	<ul style="list-style-type: none"> • UOG-PIP approved course application, which include course schedule (March 4-22) and program description (Jan. 2019) • Class begins March 4, 2019, 5:30-8:00pm at the Lujan House • Training postponed until further notice
Latte Book by Kelly Marsh and Jolie Liston (JQ)	GPT Board Initiative	7/31/18	\$5,428.00	<ul style="list-style-type: none"> • Feb 4 – submittal of section 1 (cultural snapshot) text/images to graphic designer • Feb 22 – Section 1 draft final graphic/layout complete • Pre-publication exhibition and presentation were conducted on Guam, Saipan, Tinian, and Rota. Exhibit will be set-up at the Guam Museum. • Copy editing on final review. • Next phase is printing/publication.
Guam Rock Art Study Grant (AT)	Drs. Andrea Jalandoni & Boyd Dixon	8/9/19	\$12,000	<ul style="list-style-type: none"> • Awaiting contract signature by grantee to begin project. • Contract signed. Fieldwork to begin February 2020. Report 1 due March. • Report #2 received. Request for project extension due to COVID-19. • Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding.

				<ul style="list-style-type: none"> • Project to be extended to July 2022 with field work to be completed by year end 2021. • Project ongoing
Archaeology Training for High School Students (JQ)	NTHP Grant/GPT Matching	7/08/2020	\$5,000.00	<ul style="list-style-type: none"> • Project on hold until further notice.
Spanish Shipwrecks in Guam Grant (JQ)	William Jeffery and David Atienza	7/08/2020	\$16,098.16	<ul style="list-style-type: none"> • Project ongoing • Report #1 due Jan 2021 • Report #1 received. • Contract signed with Dr. Jeffery and FIUS to implement research. Funds used to pay honoraria for the FIUS PI to implement the research. • Project on-going.

Miscellaneous

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Teaching w/Historic Places (LB)	Board Initiative		\$14,400.00	<ul style="list-style-type: none"> • A total of over 250 students participated in this program. Program is still ongoing – https://historymethods.weebly.com/
Takhelo' na Tiningo' gi Fino yan Kotturan CHamoru Grant (AT)	Chamorro Studies/DOE/ Rufina Mendiola	3/9/18	\$55,606	<ul style="list-style-type: none"> • Project ongoing. Awaiting quarterly reports. Next report due January 2019. • Project reports received. Awaiting 4th report and possible no-cost extension request. • Project extended as printing procurement delay. • Report 4 received 7/31. Possible request for use of remaining funds for reprint. • Project approved at August board meeting to spend remaining funds for reprint. CHamoru

				<p>studies to go out for reprint after October 1.</p> <ul style="list-style-type: none"> • First set of books received and report 7 received. Second set of books expected to be completed in April 2020. • Due to COVID-19, books were not able to be procured. GDOE now has PO and will have project completed in November 2020. • Received Interim Final Report. Vendor has provided the second reprinted books. Awaiting also Exhibit D to close out project. • 2nd set of books received and final report with affidavit received. • Project closed.
<p>Archaeological Studies at San Dionisio (GHPI site 66-02-1024) and Palacio (GHPI Site 66-02-1116), Humatak, Guam (JQ)</p>	<p>GPT Coordination w/ Universitat Pompeu Fabra; University of Hawaii; Umatac Mayor's Office</p>	<p>May 2017</p>	<p>-0-</p>	<ul style="list-style-type: none"> • Research Design for Archaeological Studies at Humatak sites of San Dionisio Ruins and Humatak Palacio submitted and approved by SHPO. • 2017 report submitted to SHPO. • 2018 report submitted to SHPO. • Presentation to the Umatac community – July 10, 2019 6pm. • 2019 report completed www.pacificpreservation.org/humatak • Due to COVID 19, project to resume upon further notice.
<p>Cliff Condominium Renovation</p>	<p>GPT Board Initiative</p>	<p>7/8/2020</p>	<p>\$9,000.00 + GRT</p>	<ul style="list-style-type: none"> • Project awarded to PMV Designer's Builders. • Project ongoing and expected to be completed February