## GUAM INANGOKKON PRESERVATION INADAHI GUÅHAN TRUST

# Annual Report FY 2010

Coast of Historic Pågat Village

#### M. Makio





D. Moore



## Management

The Guam Preservation Trust is comprised of ten board members representing five disciplines (Archaeology, Architecture, Chamorro Culture, Community Planning, and History). Each discipline is represented by a primary and an alternate Board member. Board Members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

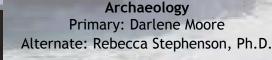
### Board of Directors

Architecture Primary: Michael Blas Makio, AIA Alternate: Liza Provido, AIA

M. Salas

R. Duenas

lomo



Chamorro Culture Primary: Marilyn Salas, Ph.D. Alternate: Rebecca Duenas

Community Planning Primary: Antonio Palomo Alternate: Richard Olmo

History Primary: Vacant Alternate: Helen Bordallo



H. Bordallo

### About the Guam Preservation Trust

The Guam Preservation Trust (GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

#### Its mandated purposes are:

-To seek outside grants and donations;

-To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase; -To award grants for:

#### I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

#### II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

#### **III. Architectural History**

This program focuses on architectural research and documentation of historic structures.

IV. Repair, Restoration or Renovation of Historic Buildings and Structures This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

#### V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

#### VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

#### VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.

### Guam Preservation Trust Staff



Joseph E. Quinata Chief Program Officer

> Rosanna Barcinas Program Officer

Ruby A. Santos Administrative Services Coordinator

Lawrence A. Borja Program Development Officer





## Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's cultural heritage. The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.

Mission



## Community Partnerships

The Guam Preservation Trust has partnered with over 30 public, private, and individuals from the community to oversee more than 30 programs and projects to accomplish proposed outcomes for this year. All have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal year 2010, the Guam Preservation Trust Board of Directors appropriated a total of over \$1.2 million to fund all programs and projects. Most importantly are the community's contributions as partners to accomplish the objectives of the programs and projects. An estimated total of over \$1 million of in-kind and cash contribution from partner organizations and individuals have been dedicated towards the proposed outcomes for this year.

## Regional and National Support

The Guam Preservation Trust has made strides in reaching out for professional and technical resources from the regional and the national preservation arena. These resources are invaluable and contribute to the capacity building of our preservation community.

The result of our efforts have formalized partnerships with regional and national organizations: Asian American & Pacific Islanders Caucus for Historic Preservation (AAPI); National History Day, Inc. (NHD); National Trust for Historic Preservation (NTHP), Western Division,; SNR Denton; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT), and the Nautical Archaeology Society (NAS).









#### Historic Lujan House





### Guam Preservation Trust 2010 Annual Report

### Standards of Success

#### Historic Property Documentation and Register Nomination

The Guam Preservation Trust will provide opportunities for the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

#### **Proposed Outcomes**

None Available

#### **Public Interpretation and Presentation**

The Guam Preservation Trust will assist historians and other writers in the interpretation and presentation of historic properties for public education and appreciation.

Project Name	Date Approved	Amount Approved	Balance
Constantly Chamorro	06/09/98	\$45,000	\$1,620
Guam Cultural Heritage Program	09/26/07	30,000	0
Sakman Canoe House	09/10/08	27,120	Cancelled
Historic Landmark Signs	09/10/08	11,790	0
Mes Chamorro	02/11/09	5,000	0
Historic Preservation Summer Camp	04/08/09	4,948	0
TASI Saina Voyage	06/18/09	5,000	0
Historic Preservation Summer Institute	07/08/09	28,003	(490.44)
Pa'a Taotao Tano	08/12/09	2,500	0
Exploring Guam's Heritage	07/08/09	8,290	8,290
2010 Mes Chamorro	2/10/10	340	0
Preserve Micronesia Video	8/12/09	8,400	Contract Pending
Blacksmith Apprenticeship	9/15/10	1,000	1,000
APIA Forum Amendment	2/10/10 9/15/10	15,000 11,568	5,320
Chamorro Heritage Booklet	11/18/09	890	0
Preserve and Protect Historic Pågat Village	5/12/10	26,278	1,610
Chamorro Language Materials	9/15/10	10,000	10,000
2010 Micronesian Island Fair	9/15/10	5,000	0
Lujan House Dedication	9/15/10	6,000	6,000

#### Proposed Outcomes

#### Architectural History

The Guam Preservation Trust, in collaboration with architectural and engineering organizations, will develop architectural research and documentation of historic structures for use in rehabilitation, renovation, restoration, or re-construction.

#### **Proposed Outcomes**

Project Name	Date Approved	Amount Approved	Balance
Taleyfak Bridge, Agat A/E Design	09/05/07	\$180,000	\$0
Lujan House, Hagåtña	1/09/09	45,360	0
Amendment	9/15/10	7,560	0
Plaza de Espana Structural Assessment	03/10/09	37,480	37,480
Guam Legislature A/E Design	05/11/09	264,200	35,200
Amendment	1/13/10	161,000	
	2/10/10	1,500	
	5/12/10	4,550	
Inalahan Revitalization	2/10/10	59,800	59,800

#### Ethnography and Oral History

The Guam Preservation Trust, in collaboration with organizations involved in ethnography and oral history, will dedicate resources, to research and document: 1) historic places; and 2) traditional cultural values and practices significant to Guam.

#### Proposed Outcomes

Project Name	Date Approved	Amount Approved	Balance
Guam History Day	04/08/08	\$105,483	\$0
A U.S. Territory in Japan South Sea Part II	09/10/08	9,060	0
Guampedia Video & Material	09/10/08	22,500	0
A U.S. Territory in Japan South Sea Part III	09/10/08	7,940	0
Camp Roxas Film Project	09/10/08	5,590	0
Guam History Day 2010 Amendment	9/16/09 5/12/10	87,475 6,500	16,676
Traditional Fishing	9/15/10	15,000	15,000

#### Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures

The Guam Preservation Trust, in collaboration with other organizations and property owners, will dedicate resources for the care and treatment of deteriorating historic structures and buildings.

#### **Proposed Outcomes**

Project Name	Date Approved	Amount Approved	Balance
Fort Nuestra de la Soledad	10/01/06	\$8,000	\$2,050
Meno House, Inarajan	02/13/08	14,000	14,000
Lujan House	01/14/09	697,700	47,601
Change Orders 1-12	5/12/10	40,831	
	9/15/10	29,307	
Taleyfak Bridge	12/16/09	606,198	(Pending
Amendment	9/15/10	80,000	MOU with DPW)

#### Archaeological Research

The Guam Preservation Trust will work with archaeological organizations to provide for archaeological research to better understand Guam's history.

#### **Proposed Outcomes**

Project Name	Date Approved	Amount Approved	Balance
Archaeology Program Year I	06/07/07	\$127,622	\$193
Archaeology Program Year II	06/13/08	140,240	35,683
Historic Structures Report Training	09/10/08	25,000	5,000
Pacific Archaeology Conference	02/09/09	25,000	4,942
Archaeology Program Year III	09/16/09	75,000	75,000
Maritime Archaeology Course	9/15/10	19,500	743

#### **Archival Research**

#### **Proposed Outcomes**

The Guam Preservation Trust, in collaboration with archival organizations, will develop and provide archival research that focuses on specific historic places or broad patterns of events significant in Guam's history for public education and appreciation.

Project Name	Date Approved	Amount Approved	Balance
Spanish Period Glass and Ceramic Cataloging	03/10/08	10,588	5,142
Guam Museum Inventory and Cataloging Project Amendment	09/10/08	36,573	9,167



2010 GUAM MICRONESIA

ISLAND FAIR







## Deloitte.

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#### INDEPENDENT ACCOUNTANTS' COMPILATION REPORT

To the Board of Directors Guam Preservation Trust:

We have compiled the accompanying balance sheet of Guam Preservation Trust (Trust) as of September 30, 2010, and the related statements of operations for the three and twelve months then ended, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

A compilation is limited to presenting, in the form of financial statements, information that is the representation of management. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or any other form of assurance on them.

Management has informed us that they are unable to assess the adequacy of the allowance for doubtful accounts in the accompanying financial statements. Trust management is in discussions with the Government of Guam to resolve the collectibility of its recorded receivables, and is currently unable to predict the ultimate outcome of this matter.

As of September 30, 2006, the Trust wrote off its leasehold interest because of their intent to terminate the lease agreement. As a settlement has not been reached, the outcome of this matter is currently undeterminable. Accordingly, the impact of this matter is not predictable.

Management has elected to omit substantially all of the disclosures and the statements of cash flows required by accounting principles generally accepted in the United States of America. If the omitted disclosures and statements of cash flows were included in the financial statements, they might influence the user's conclusions about the Trust's financial position, results of operations and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

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October 26, 2010

Member of Deloitte Touche Tohmatsu

#### GUAM PRESERVATION TRUST

ALC: NO.

Balance Sheet September 30, 2010 (Son Accompanying Independent Accountants' Compilation Report)

#### ASSETS

20201 VVC //		
Cash in bank - chwiking Cash - trust account Inventments Prepaid rent	\$	94,208 55,854 1,645,907 900
Receivables: General fand Allowonce for doubtful accounts Property and squipmant, net of accumulated depreciation	_	5,790,606 (5,426,712) 1,570
Total assarts	3_	2,142,333
LIABULITIES AND NET ASSETS		
Liabilities: Accrueil expenses Grant deposit	8	6,184 8,000
Paycoll Tabilities	_	\$4,736
Total liabilities	_	68,900
Net assets: Unrestricted		
Net assets Current period reduction of unrestricted net assets	-	3,031,226 (937,793)
Total unrestricted net assets		2,093,433
	5	2,162,333

#### GUAM PRESERVATION TRUST

Statements of Operations Three and Twelve Months Ended September 30, 2010 (See Accompanying Independent Accountants' Compilation Report)

14440.045		Cumini Quarter	Year-to-Date (Twelve Months)
Revenue:			
Duilding permit fies	3	175,301 5	
Interest income	1	159	571
Total revenue	1	175,460	616,085
Expenses			17822333
Projects - grants		402,659	1,220,443
Salaries		63,712	228,572
Audit services			20,745
Accounting Services		6,900	20,078
Insurance		4,385	17,693
FICA		4,252	16,693
Travel and conference frees		1.1.5	14,635
Rent		3,600	11,700
Supplies		1,560	6,055
Retirement plan contribution		- 300	6,000
Legal services		220	5,667
Repair and maintenance		684	3,610
Communications		1,099	3,485
Strend		-550	2,500
Advertising		395	2,340
Depreciation		307	1,952
Bank charges		188	750
Postate		+	60
Miscellaseour	1.0	2,819	15,068
Total expenses		494,137	1,598,046
Loss from operations		(718,677)	(981,961)
Change in fair value of investments	3	6,147	44,168
Net loss and decrumer in net assets	5	(312,338) 1	(937,293)



Rosario House Ceramic & Glass Catalog





In compliance to the Freedom of Information Act, the Guam Preservation Trust provides full transparency of records to the public and is made accessible through the Guam Preservation Trust's website at www.guampreservationtrust.com.

Pursuant to the Sunshine Reform Act of 1999 the Guam Preservation Trust received "zero" formal requests for records in FY2010.

