GUAM PRESERVATION TRUST





P.O. Box 3036, Hagåtña, Guam 96932 ● Tel: 671-472-9439/40 ● Fax: 671-477-2047 ● guampreservationtrust.org

GUAM PRESERVATION TRUST REGULAR BOARD OF DIRECTORS VIRTUAL MEETING WEDNESDAY JUNE 11, 2025; 3:00 P.M.

The Regular Board of Directors meeting will be held utilizing the Zoom Virtual Meeting platform. The meeting may be publicly accessible via livestream at www.facebook.com/guampreservationtrust

Action	1.0.	CALL TO ORDER	
Info	2.0.	INTRODUCTION OF NEWLY APPOINTED BOARD MEMBERS	
Action Action Action	3.0.	ELECTION OF OFFICERS 3.A. Vice-Chairman 3.B. Secretary 3.C. Treasurer	
Action	4.0.	APPROVAL OF MINUTES	
Action Action Action Info	5.0.	 OLD BUSINESS 5.A. Board Orientation 5.B. Archbishop Flores A&E Selection 5.C. Hila'an – Draft Purchase Agreement 5.D Ad Hoc Committee: 2021 GCA CHAPTER 76 Historical Objects and Sites 	
	6.0.	NEW BUSINESS	
Info Action	6.A. 6.B.	National Park Service - National Heritage Area Cooperative Agreement CAHA Grant – Transmitting Anecdotes, Legends, Experiences & Stories (TALES)	
Action	6.C.	Dept. of Interior - Maintenance Assistance Program (MAP)	
Action	6.D.	Historic Preservation Education Foundation (HPEF) Outdoor Oven/Hotnu Repair and Revitalization Workshop	
Action	6.E.	Guam Rock Art; Phase II Grant - \$17,075.00 request	
Action	6.F. 6.G.	National History Day 2025 Grant - \$28,700.00 request Atantano	
Info		6.G.1. Atantano Conceptual Design	
Action	6.H.	6.G.2. Atantano Master Plan Archaeological Monitoring – FQ Sanchez	
Action		6.H.1. Contract Amendment 1 Additional archaeological monitoring; \$13,850.12	
Action		6.H.2. Contract Amendment 2 10 additional days archaeological monitoring - \$5,263.16	
Info	6.I.	38th Guam Legislature – GPT Courtesy Visits	
Info	6.J.	Bill 40-38 Introduced by Senator Parkinson; Co-authored by Senator Calvo, Senator San Agustin & Senator Barnes; relative to appropriating \$3.5 million for the FQ Sanchez Elementary School Property	

Info	6.K.	Manenggon Site – National Historic Landmark	
Action	6.L.	Guam Archaeological Technician Training Seminar	
Action	6.M.	Historical Revitalization Festival – GEDA QCC Grant program	
Action	6.N.	NTHP Richard and Julie Moe Family Fund for Statewide and Local	
		Partners	
Action	6.O.	Pompeu Fabra University, Barcelona, Spain	
		- Request for partnership for Archaeological Fieldwork at Palasyo, Humatak	
		(GHPI Site 66-02-1116, Humåtak)	
Action	6.P.	"So we Leapt. Para I Hinanao-ta Mo'na: Guam after Liberation &	
		Chamoru WWII Survivors" Exhibit - Manny Crisostomo	
Action	6.Q.	Travel	
		(APT Nov 11-15 2025, Rhode Island; NTHP Sept 16-18, 2025, Wisconsin;	
		2025 SHPO Conference July 13-17, 2025, Pohnpei)	
Action	6.R.	Marianas History Conference; Aug 29-31, 2025	
	7.0.	COMMITTEE REPORTS	
	7.A.	Budget & Finance Committee Report	
		7.A.1. FY2023 Audit	
Action		- Policy Review Committee	
Info		7.A.2. FY 2024 Audit	
Action		7.A.3. FY 2025 Administrative and Operations Budget	
Action		7.A.4. FY 2026 Administrative and Operations Budget	
	7.B.	Architecture Committee Report	
Info		Refer to Program & Grant Progress Report	
	7.C.	Grants Committee Report	
Info		Refer to Program & Grant Progress Report	
	7.D.	Chamoru Cultural and History Committee Report	
Info		Refer to Program & Grant Progress Report	
	7.E	Archaeology Committee	
		Refer to Program & Grant Progress Report	
	8.0.	OPEN DISCUSSION	
Info		-Guam Coastal Management - Habitat Restoration planning and technical	
		specifications to underserved communities.	
A	0.0	ADJOUGNIMENT	
Action	9.0.	ADJOURNMENT	

GUAM PRESERVATION TRUST INANGOKKON INADAHI GUÁHAN

ITEM 4.0. APPROVAL OF MINUTES

ITEM 5.B. ARCHBISHOP FLORES A&E Selection





INANGOKKON INADAHI GUAHAN

P.O. Box 3036, Hagatña, Guam 96932 • Tel: 671-472-9439/40 • Fax: 671-477-2047 • guampreservationtrust.org GUAM PRESERVATION TRUST

REGULAR BOARD OF DIRECTORS VIRTUAL MEETING WEDNESDAY, MAY 8, 2024 3:00 P.M.

PRESENT:

Michael Makio, Architecture - Principal

Zina Ruiz, CHamoru Culture – Principal

Vincent Leon Guerrero, History - Alternate

Pale' Eric Forbes, History - Principal

Dave Lotz, Planning - Principal

ALSO PRESENT: Joe Quinata, GPT CPO

Vanessa Williams, Legal Counsel Ruby Santos, GPT Office Mgr. & Financial Svc. Coordinator Andrew Tenorio, Sr. Program Officer Lawrence Borja, Sr. Dev. Officer Kyle Riordan, GPT Program Officer Troy Cruz, GPT Program Officer

MINUTES

1.0. CALL TO ORDER / ROLL CALL

Chairman Makio called the meeting to order at 3:04 p.m. and conducted roll call.

2.0. APPROVAL OF MINUTES (March 13, 2024, Meeting)

Chairman Makio opened the floor for discussion on the minutes of March 13, 2024, Board of Directors meeting.

Motion

There being no changes, Dave Lotz motioned to approve the minutes as read. Pale' Eric Forbes seconded the motion. With no further discussion, the Board unanimously approved the minutes.

3.0. OLD BUSINESS

3.1. GPT & SHPO Collaboration – Ad Hoc Committee Report

Joe Quinata presented the Ad Hoc Committee update.

The committee reviewed the following:

current preservation laws; Dr. King's assessment of preservation laws; identifying expertise; and creating a matrix with recommendations and amendments to the laws.

The next step is to seek help and feedback from the public and focus groups. The first focus group meeting will be comprised of architect professionals.

The committee tentatively scheduled the meeting for June. The American of Institute of Architects will be assisting in organizing and gathering the architect community.

Staff will inform the Board of the confirmed date and location of the focus session. Focus groups will be an open invitation to the public.

The Board discussed a structured approach of questions and a list of outcomes. Dave Lotz suggested contacting Dr. King on further comments and changes since his last report.

Chairman Makio requested for Joe Quinata to provide a copy of Dr. King's assessment to the Board for reference.

Action

Joe Quinata will circulate a copy of Dr. King's report to all Board members.

3.2. National History Day - Request

Joe Quinata reported United Airlines honored their original quote for airfare and were able to keep within the \$30,000.00 approved by GPT resolving the budget issue. Thus, MARC rescinded the request for supplemental funding.

NHD State Coordinator Lavonne Meno issued payments to United Airlines on her and her husband Anthony Meno's, personal credit cards to meet the purchase deadline and to honor the discounted fare.

The Board discussed the applicant's coordination in travel and expenses to be made in a more organized manner should GPT participate in the future and stray from the normal sponsorship approach and stick to the normal protocol.

The Board expressed concern that this will not be a repeated pattern of issues in the future.

The Board discussed concerns about the release of funds issued to the State Coordinator and her husband instead of the organization as shown on the grant application and may create concerns with accounting and audit.

Joe Quinata reported reimbursements were issued to Lavonne Meno and Anthony Meno.

4.0. NEW BUSINESS

4.1. FY 2025 Administrative/Operations Budget

Joe Quinata recommended holding a Budget & Finance Committee meeting to review the FY2025 Administrative and Operations Budget.

Joe Quinata will poll the Board and inform them of a scheduled meeting.

The Board discussed concerns about the current vacancies on the Board and approaching expired terms of current Board members.

The Board discussed and suggested adopting the FY2025 budget mirroring the FY2024 budget subject to modification upon further review of the Budget & Finance committee.

Motion

Dave motioned to adopt the FY 2025 budget using the current FY2024 budget for GPT, provided at the next Board meeting, upon meeting a quorum, that the budget will be on the agenda for a new budget for FY2025.

Zina Ruiz seconded the motion.

Chairman Makio opened the floor for discussion.

The Board reviewed the current FY2024 budget.

Chairman Makio reviewed each line item in the FY 2024 budget totaling \$914,946.27.

The Budget & Finance committee will review the FY2025 budget and recommend any changes at the next meeting. Typically, the Board reviews a proposed budget for the next fiscal year in June or July and approves it by September.

Dave Lotz and Zina Ruiz will not be available to attend a June Board meeting.

The approval of the FY2025 budget is to secure the administration and operations of the Trust with the understanding that the budget and finance committee will review and make any changes for presentation to the Board at the next meeting. Staff will finalize the FY2025 budget for the Budget & Finance Committee's review.

The Board asked Legal Counsel Vanessa Williams if addressing this agenda item for "Action" will cause any problems since the agenda indicates the agenda item for "Info" purpose. Legal Counsel advised she did not foresee it as a problem.

With no further questions, the Board unanimously approved the motion.

4.2. Freedom of Information Act (FOIA) Administrative Policy

Joe Quinata recommended the board to form an ad hoc committee to review GPT policies and draft an overarching Freedom of Information policy as a guide on handling public and internal communications.

Action

Joe Quinata will poll Board members interested in serving on the ad hoc committee.

Chairman Makio requested legal counsel to revisit the current Board policies.

4.3. Atantano – RFP – Solicitation for Conceptual Plan

Joe Quinata requested authorization to advertise for the Atantano Conceptual plan. Staff will work with the Architecture committee to develop a scope of work for the plan.

Upon receipt of submissions and subject to the Board's selection of the qualified consultant, GPT will collaborate with the consultant to translate GPT's ideas into a conceptual plan. The consultant will schedule meetings to allow community input.

The Master Plan can be prepared, combining the cultural and plant inventories and conceptual plan dictating the phases of development.

Motion

With no further discussion, Zina Ruiz motioned to authorize the Chief Program Officer to advertise a Request for Proposal for a conceptual consultant for Atantano. Pale' Eric seconded the motion.

With no further discussion the Board unanimously approved the motion.

4.4. Inalahan Baptist Church – Land Surveying Services

Joe Quinata reported that a previous motion approving the structural assessment lacked the inclusion of the land survey which would be instrumental in determining the type of rehabilitation needed.

The Board approved the proposal from Duenas Camacho & Associates (DCA) to conduct the structural assessment and reviewed DCA's submitted quote of \$8,920.00 to conduct the land survey.

GUAM PRESERVATION TRUST

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Motion

Dave Lotz motioned to approve a not-to-exceed amount of \$9,000.00 for DCA to conduct the land surveying services for the Inalahan Baptist Church. Pale' Eric Forbes seconded the motion. Chairman Makio opened the floor for discussion. The Board discussed the original scope of work.

With no further discussion, the Board unanimously approved the motion.

4.5. APIAHIP Forum Sponsorship – Sept. 12-15, 2024, Seattle, WA

Joe Quinata reported GPT received a letter addressed to the GPT Chair from the APIAHiP Executive Director Huy Pham, requesting sponsorship for the National Asian and Pacific Islander American Historic Preservation Forum.

Members of the Board reviewed APIAHiP's forum schedule on their website and were unable to determine how GPT and Guam will benefit by participating in the forum.

Joe Quinata reminded the Board of past APIAHIP forums which gave GPT the opportunity to meet with members of Congress and the Secretary of the Dept. of Interior, and garner support in the effort to Save Pagat.

Chairman Makio tabled further discussion at a subsequent meeting closer to forum date.

5.0. COMMITTTEE REPORTS

5.1. Budget & Finance Report

Refer to Report.

5.1.a. YTD Balance

Joe Quinata reported the current fund balance is \$5,993,617.45. The total fund obligated for approved grants and projects is \$5,482,223.86.

The total remaining reserved for grants and projects is \$511,393.59.

5.2. Architecture Committee Report

Refer to Report.

Joe Quinata presented the Architecture Committee update.

George Flores House

The Architecture firm Provido, Tan, Jones, have completed the A&E plans.

FQ Sanchez Elementary

Construction contractor BME & Sons are finalizing the permit review with the Guam Environmental Protection Agency and the Guam Power Authority.

5.3. Archaeology Committee Report

Refer to Report.

Joe Quinata presented the Archaeology Committee Report.

5.3.a. DNA Study: Decoding Ancient Lifeways and Latte Period Family Trees on Guam – Dr. Rosalind Hunter Anderson

The Grants committee reviewed the application and raised concerns requiring further review.

Chairman Makio tabled board action until the applicant responds to the committee's concerns. The Board will address this item at the next Board of Directors meeting.

5.4. Planning Committee Report

Refer to Report.

Joe Quinata presented the Planning Committee Report.

5.4.a. Hila'an Conservation Easement

The negotiation with the property owner is very promising.

Micronesian Appraisal has completed appraisal of the property.

The committee will be reviewing the proposal to conduct the land survey submitted by the architectural and engineering firm, Duenas Camacho & Associates.

Dave Lotz recommended scheduling a Board and public site visit to Hila'an. Joe Quinata will poll the Board to confirm a date and attendance to visit the site.

5.5. CHamoru Culture Committee Report

Refer to Report.

Joe Quinata presented the CHamoru Culture Committee Report

5.5.a. Haga' yan Acho' | Blood and Stone - Antonio Azios

The Grants committee reviewed the application and recommended to disapprove the application.

5.6. History Committee Report

Refer to Report.

Joe Quinata presented the History Committee Report

Teaching with Historic Places Project

The project is still on-going. GPT funded bus transportation for sixty students from St. John's School to visit central and southern WWII heritage sites.

6.0. OPEN DISCUSSION/ANNOUNCEMENTS

Oral Narratives Recalled and Appreciated Summit (ONRA); May 30-31, 2024

Joe Quinata reported that this year's summit will focus on the preservation of oral histories. The keynote panel will include historians from Palau, Saipan, and Guam with Pale' Eric Forbes as the panel moderator.

A total of 120 individuals have registered to attend and staff anticipate the summit to have two hundred participants by the registration deadline.

Joe Quinata informed the Board Mr. Al Borja, Supervisor EV Coordinator, Joint Region Marianas, invited him to attend the REPI workshop in Saipan from May 9-10, 2024. Travel and per diem expenses will be covered by REPI funds.

Chairman Makio announced he will be attending the Festival of the Pacific Arts & Culture (FestPAC) from June 6 – 16, 2024, in Hawaii.

Dave Lotz announced he is near the end of the extended grace period of 90 days as a member of the Board and did not seek another term.

He encouraged the Board to maintain its uniqueness and to continue to "keep up the good work."

Joe Quinata reported as part of their community outreach effort, employee volunteers from First Hawaiian Bank offered to provide labor to restore the exterior woodwork and tree planting at the Lujan House on May 18th. Joe Quinata invited the Board members to come and show appreciation and support.

Zina Ruiz informed the Board that she will be one of the delegates representing Guam at FestPAC in Hawaii.

Zina Ruiz expressed appreciation to Dave Lotz for serving on the Board and sharing his knowledge and passion in preservation efforts in Guam through his writings and tours and encouraged him to continue to write and share so people who share the same passion in preservation will continue to have a resource.

7.0. ADJOURNMENT

There being no further agenda items, Chairman Makio entertained a motion to adjourn.

Motion

Transcribed by

Zina Ruiz motioned to adjourn the meeting. Pale' Eric Forbes seconded the motion. With no objection, the Board unanimously approved the motion.

The meeting adjourned at 4:45 p.m.

Approved by Land

Restoration of Archbishop Felixberto Flores House

Lot 8-2 Block 22 Hagåtña, Guam



Prepared for Guam Preservation Trust

Submitted by Provido Tan Jones Architects Inc.



May 13, 2024

Restoration of Archbiship Felixberto Flores House, Hagatna

Introduction

Description of Work

The goals and objectives of the Guam Preservation Trust to preserve Guam's historic past focuses on the historic restoration of the Archbiship Felixberto Flores House, Lot 8-2 Block 22 Hagåtña, Guam.

The scope of work involves the preparation of construction drawings and specifications incorporating the following general rules:

Basis of Design shall be based on the Historic Structures Report of the Archbishop Felixberto Camaho Flores House made available online: https://www.pacificpreservation.org/hsr.

Maintaining the structural stability and moisture protection of this historic structure in the historic district of Hagåtña for its continued use and to meet general conformance to the Codes and Federal guidelines listed inn Section V, Design and Construction Criteria:

- A) Secretary of the Interior's Standards of Rehabilitation
- B) Building Law, Title XXXII, Government of Guam Code
- C) National Electric Code (1996 Edition)
- D) Uniform Plumbing Code (Latest Edition)
- E) International Existing Building Code (2009)
- F) International Building Code (2009)



Archbiship Felixberto Flores House

G) Uniform Building Code (1994)

Conducting work that will pose the least amount of intrusion to the existing structure. Repair and/or replace only those portions that are damaged and/or missing.

Utilizing "original" materials and maintaining the "original" character where possible.

Utilizing all material available through the GPT and/or other local archives to research and maintain the historic integrity of the design.

The repairs will include the mechanical and electrical systems where necessary. The building is part of the Hagåtña Historic District and is listed in the Guam and National Register of Historic Places. As such, Section 3403.5 of the Uniform Building Code will apply.



View of Main Exterior & Porch Staircases



Artist's Sketch, Mason Architects, HSR 2017

Historic Vernacular

JB Jones had a partial role in saving the building from being torn down. Upon learning of DPW's intent from the Historic Preservation, Dept of Parks & Recreation and despite being informed by the DPW Deputy Director that the actual demolition was scheduled for the coming weekend, Jack wrote and delivered a letter to the Archbishop explaining both the historic importance and uniqueness of the building. Atty. Ed Terlaje, advisor to the Diocese Council soon after called to inform him that the Archbishop was unaware of its historic value and had stopped the action.

The building is basically important for three main reasons. listed descendina in importance: First, Archbishop Flores was raised there at least for part of his life. Secondly, at the upper floor to the left of the stairs is the only other example of alternating dark purple (ifit) and brownish yellow (Panao) wood floors beside the one room at the south side of the Jose Duenas Cruz house in Inarajan. The floor was later covered with vinyl tile and that ironically may have saved and preserved part of that floor from both the fire and longtime weathering. The third aspect is that the overall character and elements of the building are typical of many other Hagatna buildings that didn't make it through WW II and the US Navy bulldozers afterwards. That list initially established in the late 1970's has unfortunately grown smaller and smaller. Along with the Lujan House, Rosario and Martinez Notley Houses, and the Dungca House, restoration of this building becomes an important part of the remaining historic fabric and matrix of Hagatna.

Similar to the reconstruction approach used in the Inarajan Houses, the Archbishop Felixberto Flores House would be restored in a near permanent fashion, but the eaves would be authentically detailed as per the earlier sketches. The building has many worthy manposteria details, especially the lintels at the openings and full height second level openings. The Archbishop Felixberto

Flores House offers many lessons from the past, not just in the old details but its evolution as it adapts to modern improvements such as roadway development and changing needs of the owners in the village of Hagåtña.

Village History

Hagåtña, located in central Guam, is considered the first European city in the Pacific because of the early colonization of the Marianas, as compared to the rest of the Pacific and was the residence of the Spanish governor and the site of the garrison.

The Catholic mission, located in Hagatna, was headed by Father Diego Luis de San Vitores in 1668 established the Catholic Church in the Mariana Islands and eventually became the seat of the Spanish government. In 1687 it was formally named as a city and began to take on the characteristics of a Spanish capital. Hagåtña remained the seat of the Spanish government in the Mariana Islands until June of 1898 when Governor Juan Marina ceded the island to the United States and the first American military governor, Richard P. Leary, appointed on Guam.

Between 1899 and 1941 Hagåtña became the seat of the American naval government. During this time improvements were made to the village and a new hospital was built. Entertainment centered around the Plaza de España, the old Spanish seat of government in the center of the village. The population of the village steadily grew from 7,432 in 1920 to more than 10,000 in 1940.

On 8 December 1941 World War II came to Guam. By December 10th the island was officially claimed by Japan and Hagåtña was renamed Akashi-shi. Akashi-shi became the headquarters of the Japanese administration. The Japanese occupation lasted about two and a half years until its liberation by the United States.



Map of Hagatna by Freycinet, circa 1817.

Today the village remains the seat of the island's government as well as a center of commerce and trade. This fact combined with its significant historical and cultural heritage have fueled a movement to revitalize the



Street View of Pre-WWII Hagatña

island's capital city. A master plan has been developed by the Hagåtña Restoration and Redevelopment Authority to revitalize, preserve and protect the heritage and economic vitality of Guam's capital city. The cultural resources of the village are significant being home to a large number of Guam's significant historical sites.

PTJA was involved in the historic preservation efforts of the Rosario House, Lot 55 within Lot 27, block 25 & Lot 62 within Lot 27, block 25 in the Historic District of Hagåtña.

	DESCRIPTION	AMOUNT
Firm	A/E Design	
PS	Soils Investigation	pending
DCA	Topography Survey	\$6,000.00
PTJA	Perspective Rendering	\$3,000.00
PTJA	Architectural	\$55,000.00
PTJA	Civil	\$8,000.00
DCA	Structural	\$47,518.00
WME	Mechanical	\$9,000.00
WA	Electrical	\$7,500.00
	Subtotal	\$136,018.00
	5% BPT	\$6,800.90
	Reimbursable Printing	\$3,000.00
	TOTAL	\$145,818.90

\$6,000.00

ITEM 5.C. HILA'AN DRAFT PURCHASE AGREEMENT

REAL ESTATE PURCHASE AGREEMENT

THIS REAL ESTATE PURCHASE AGREEMENT (this "Agreement") is made and entered into, effective as of March ___, 2025 (the "Effective Date"), by and between LGI PACIFIC GUAM II, INC., a Guam corporation, as seller (hereafter referred to as the "Seller"), and the GUAM PRESERVATION TRUST, a Guam public, non-profit corporation, as purchase of the following property (hereafter referred to as the "Purchaser"), with reference to the following facts.

RECITALS:

- A. The Purchaser is a public, non-profit corporation established under Guam law.
- B. Pursuant to Section 76601 of Title 21, Guam Code Annotated (GCA), one of the primary purposes of the Purchaser is to acquire title to Guam property for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication, or purchase.
- C. The Seller is the owner of Lot 10187, Dededo, Guam, an undeveloped property which includes approximately 1,130,000 square meters, and which is currently zoned under the "H" Resort-Hotel Zone.
- D. Lot 10187 includes portions of Tanguisson Beach, the area commonly known as Hila'an, and cliff line property containing limestone forests.
- E. Hila'an contains significant historical, archeological and cultural resources, including latte stones and other cultural artifacts that are connected to settlement patterns that reflect the cultural traditions, beliefs, and social practices of ancient CHamoru civilization. Lot 10187 also contains cliff line limestone forests that provide habitat to some of Guam's native species.
- F. Purchaser desires to protect the conservation value of Hila'an's historical, archeological, cultural and natural resources.
- G. The parties have agreed to execute this Agreement for the purpose of Purhcasr acquiring the "Hila'an Property" (as such term is defined below), in fee simple on the terms and conditions set forth herein.

AGREEMENTS:

Now, Therefore, the parties hereto, intending to be legally bound, do hereby agree as follows:

1. THE HILA'AN PROPERTY. This Agreement is for the purchase of that portion of Lot 10187 that is the subject of the real estate purchase contract is specifically depicted in the Map attached hereto as **EXHIBIT A** and contains approximately 27,929 square meters (the "Hila'an Property").

2. PURCHASE PRICE: The Total Price shall be Six Million Dollars (\$6,000,000.00) payable by cash or certified funds due at closing.

3. APPRAISAL OF HILA'AN PROPERTY

- **3.1 BACKGROUND.** The Seller and the Purchaser acknowledge and agree that the parties have been in discussions since 2021 for the purpose of conservation of certain property within Lot 10187, including the Hila'an Property, as such property is defined herein. On June 2, 2023, on behalf of the Purchaser, Micronesian Appraisal Inc. submitted an appraisal report entitled "Lot 10187 Proposed Conservation Easement, Dededo", a copy of which is attached hereto as **EXHIBIT B**(the "Appraisal").
- 3.2 Valuations. As set forth in the Appraisal, valuations of the property included valuations for the Hila'an Property as follows: (i) the beach zone, at \$513.00 per square meter; (ii) the inland beach zone, at \$428.00 per square meter; (iii) the inland cliff zone, at \$108.00 per square meter; and (iv) the inland cliff zone, at \$205.00 per square meter. The Seller and Purchaser acknowledge and agree that the Hila'an Property consists of approximately 27,929 square meters, with an aggregate appraised value of Twelve Million Nine Hundred Ten Thousand Dollars (\$12,910,000.00). The Seller and the Purchaser acknowledge and agree that the Consideration set forth in Section 2, above, is significantly below the appraised value of the property granted pursuant to the terms of this Agreement.
- **4. FINANCING**: There will be no financing. The entire balance will be paid in full at closing. This contract is not subject to Purchaser being approved for financing and does not involve FHA or VA financing.
- 5. TITLE INSURANCE: Seller agrees to furnish to Purchaser a standard form title insurance commitment showing no encumbrances or liens upon the Property other than unpaid property taxes, issued by a company qualified to insure titles in Guam, in the amount of the purchase price, insuring the Buyer against loss on account of any defect or encumbrance in the title, unless herein excepted. Said property is sold as a subject to present zoning classification.
- **6.** TAXES: Real property taxes due on the Property shall be prorated between Sellers and Purchaser as of the date of the Closing.
- 7. Conveyance: Seller agrees to convey a good merchantable title by Warranty Deed to the Property insuring that the Property is free of all encumbrances, except as hereinabove set out and Seller and Purchaser agree that any encumbrances shall be paid in full at the time of closing from sales proceeds. If the encumbrances exceed the Purchase Price, Purchaser may withdraw from this Agreement.
- **8. CONDITION OF PROPERTY:** The Property, in its current condition, is being purchased for conservation purposes. The Trust agrees to accept the Property in "as is" condition.

9. SELLER'S WARRANTIES: Seller warrants that Seller is the legal owner of the Property and has the right and authority to sell the Property to Purchaser. This warranty shall survive the delivery of the deed.

10. ESCROW AND CLOSING.

- establish an escrow for the close of the grant of the property ("Escrow") at the office of Security Title Company ("Escrow Company"). This Agreement shall be recorded with the Office of Recorder of the Guam Department of Land Management ("Close of Escrow") upon the earlier to occur of five (5) business days following the full execution of this Agreement, and (the "Closing Deadline"). Unless the Close of Escrow is extended by written agreement of the parties, Escrow shall close no later than the Closing Deadline.
- **10.2** CLOSING DEPOSITS. On or before Close of Escrow, the Seller and the Purchaser shall deposit with Escrow Company the following documents and funds and shall close Escrow as follows:
- (a) <u>Seller's Deposits</u>. The Seller shall deposit with Escrow Company (i) one (1) original copy of this fully executed Agreement; (ii) a resolution of the Seller's Board of Directors authorizing the execution and delivery of this Agreement; and (iii) any other documents or funds required of the Seller to close Escrow in accordance with this Agreement.
- (i) cash or check in the amount of the Consideration; (ii) additional cash or check in the amount necessary to pay the Purchaser's share of Closing costs, as set forth in Section 10.3, below; (iii) a resolution of the Purchaser's Board of Directors authorizing the execution and delivery of this Agreement; and (iv) any other documents or funds required of the Purchaser to close Escrow in accordance with this Agreement.

10.3 CLOSING COSTS.

- (a) <u>Seller's Costs</u>. At Close of Escrow, the Seller shall pay (i) one-half (1/2) of Escrow Company's fees; and (ii) one-half (1/2) of the real property transfer taxes and documentary transfer taxes payable upon recordation of this Agreement, if any.
- **(b)** <u>Purchaser's Costs</u>. At Close of Escrow, the Purchaser shall pay (i) one-half (1/2) of Escrow Company's fees; (ii) one-half (1/2) of the real property transfer taxes and documentary transfer taxes payable upon recordation of this Agreement, if any; and (iii) the costs of recording this Agreement.
- 11. **DEFAULT.** If Purchaser fails to comply with this contract, Purchaser will be in default, and Seller may terminate this contract releasing both parties from this contract. If Seller fails to perform its obligations under this contract Purchaser may (a) enforce specific performance or seek such other relief as may be provided by law including the reimbursement of any costs,

including surveying costs, incurred by Purchaser, or both, or (b) terminate this contract releasing both parties from this contract.

- **12. MEDIATION**: Any dispute between Purchaser and Seller related to this contract that is not resolved through informal discussion will be submitted to a mutually acceptable mediation service or provider. The parties to the mediation shall bear the mediation costs equally. This paragraph does not preclude a party from seeking legal or equitable relief from a court of competent jurisdiction in the event mediation fails.
- 13. COMMISSION FEES: Purchaser and Seller agree that said contract was negotiated at arms length without assistance of any real estate agents or brokers and that no such fees shall be paid by either party in connection with this contract or sale.
- **14. SUCCESSORS AND ASSIGNS:** This contract shall be binding upon any heirs, successors and assigns of Seller or Purchaser.

15. MISCELLANEOUS

- 12.1 Notices. All notices permitted or required by this Agreement shall be in writing, and shall be deemed to have been delivered and received (a) when personally delivered, (b) on the third (3rd) business day after the date on which deposited in the United States mail, postage prepaid, certified or registered mail, return receipt requested, (c) on the date on which transmitted by electronic means producing a tangible receipt evidencing a successful transmission, or (d) on the next business day after the day on which deposited with a regulated public carrier (e.g., Federal Express), freight prepaid, addressed to the party for whom intended at the address set forth on the signature page of this Agreement, or such other address or electronic mail, notice of which has been delivered in a manner permitted by this Section 11.1.
- **12.2 FURTHER ASSURANCES.** Each party agrees, upon the request of the other party, to make, execute, and deliver such additional documents, and to take such additional actions, as may be reasonably necessary to effectuate the purposes of this Agreement.
- 12.3 ATTORNEYS' FEES. If any action is commenced to construe this Agreement or to enforce any of the rights and duties created herein, then the party prevailing in that action shall be entitled to recover its costs and attorneys' fees in that action, as well as all costs and fees of enforcing any judgment entered therein.
- 12.4 GOVERNING LAW; VENUE. This Agreement shall be governed by and construed in accordance with applicable provisions of Guam law (other than its conflict-of-law principles), and each party hereby consents to the jurisdiction of the courts of Guam for purposes of all actions commenced to construe or enforce this Agreement. The exclusive venue for all disputes arising hereunder shall be the Superior Court in and for Guam.

PURCHASER: GUAM PRESERVATION TRUST
BY:
DATE:
SELLER: LGI PACIFIC GUAM II, INC.
BY:
DATE

)	
)	
FOR RECORDING AT THE	
DEPARTMENT OF LAND	
MANAGEMENT)	
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)	
(6	

(Space Above for Recorder's Use Only)

CONSERVATION EASEMENT AGREEMENT

THIS CONSERVATION EASEMENT AGREEMENT (this "Agreement") is made and entered into, effective as of September ___, 2024 (the "Effective Date"), by and between LGI PACIFIC GUAM II, INC., a Guam corporation, as Grantor of a conservation easement (hereafter referred to as the "Grantor"), and the GUAM PRESERVATION TRUST, a Guam public, non-profit corporation, as Grantee of the conservation easement (hereafter referred to as the "Grantee"), with reference to the following facts.

RECITALS:

- A. The Grantee is a public, non-profit corporation established under Guam law.
- B. Pursuant to Section 76601 of Title 21, Guam Code Annotated (GCA), one of the primary purposes of the Grantee is to acquire title to Guam property for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication, or purchase.
- C. The Grantor is the owner of Lot 10187, Dededo, Guam, an undeveloped property which includes approximately 1,130,000 square meters, and which is currently zoned under the "H" Resort-Hotel Zone.
- D. Lot 10187 includes portions of Tanguisson Beach, the area commonly known as Hila'an, and cliff line property containing limestone forests.
- E. Hila'an contains significant historical, archeological and cultural resources, including latte stones and other cultural artifacts that are connected to settlement patterns that reflect the cultural traditions, beliefs, and social practices of ancient CHamoru civilization. Lot 10187 also contains cliff line limestone forests that provide habitat to some of Guam's native species.
- F. Grantee desires to protect the conservation value of Hila'an's historical, archeological, cultural and natural resources.
- G. The parties have agreed to execute this Agreement for the purpose of preserving the "Hila'an Property" (as such term is defined below), on the terms and conditions set forth herein.

AGREEMENTS:

Now, Therefore, the parties hereto, intending to be legally bound, do hereby agree as follows:

- 1. The HILA'AN PROPERTY. This Agreement creates a conservation easement on a portion of Lot 10187, Dededo, Guam, as Lot 10187 is legally described in the attached **EXHIBIT A** ("Lot 10187"). The portion of Lot 10187 that is the subject of the conservation easement is specifically depicted in the Map attached hereto as **EXHIBIT B** and contains approximately 27,929 square meters (the "Hila'an Property").
- **2. Grant of conservation Easement.** In consideration of the sum of Six Million Dollars (\$6,000,000.00) (the "<u>Easement Consideration</u>"), the Grantor hereby grants to the Grantee a conservation easement in the Hila'an Property for the purpose of assuring the preservation and conservation of the Hila'an Property, and the historical, archeological, cultural and natural resources located therein (this "<u>Conservation Easement</u>").

3. CONDITIONS OF CONSERVATION EASEMENT

- **3.1 DURATION**. This Conservation Easement is granted for a period of fifty (50) years commencing on the date this Agreement is filed and recorded with the Office of Recorder of the Guam Department of Land Management.
- 3.2 DOCUMENTATION OF CONDITION OF THE HILA'AN PROPERTY. At the time of the grant of this Conservation Easement, the nature and condition of the Hila'an Property is as set forth and described in the attached Exhibit C, including (i) the current limitations in accessing the Hila'an Property; (ii) a list and condition of known historical latte stones and other cultural artifacts located on the Hila'an Property; (iii) the approximate location of latte stones, other cultural artifacts and natural resources on the Hila'an Property; and (iv) photographic records of the condition of the Hila'an Property and access thereto, and the historical, archeological, cultural and natural resources located therein. The Grantor and the Grantee agree that the nature and condition of the Hila'an Property on the effective date of this Conservation Easement is accurately documented by the descriptions and photographic record set forth in Exhibit C, which shall be maintained for the life of this Conservation Easement in the Grantee's conservation easement file for the Hila'an Property.
- 3.3 DUTY TO MAINTAIN THE HILA'AN PROPERTY. The Grantee agrees to assume the cost of maintaining the Hila'an Property to preserve and protect the historical, archeological, cultural and natural resources on the Hila'an Property. The Grantee shall have the right, but not the obligation, to erect buffers around latte stone sites on the Hila'an Property, consistent with the purposes of this Conservation Easement. Any buffer erected by the Grantee shall not block pedestrian access around each such latte stone site, and the location, size, design and material for each such buffer shall be subject to the Grantor's approval. The Grantor shall permit the Grantee to display on the Hila'an Property, at its discretion, small markers or signs evidencing its ownership of the Conservation Easement granted herein. The location, size, design and material of any such marker or sign shall be subject to the Grantor's approval.

- 3.4 RESTRICTIONS ON ACTIVITIES. The Grantor agrees that no construction, development, alteration, or any other activity shall be undertaken or permitted to be undertaken on the Hila'an Property which would affect the significant historical, archeological, cultural and natural resources located therein. The Grantor further agrees that no ground disturbing activity shall be undertaken or permitted to be undertaken on the Hila'an Property which would affect historically significant archeological resources located therein. The Grantor further agrees that the Grantee shall have the exclusive right and privilege to design and implement ecological conservation and historic preservation programs, as well as manage and conduct research on the Hila'an Property, including the undertaking of ground disturbing that meets the Grantee's standards for archeology and historical preservation, or such other standards that would otherwise be applicable to property owned or controlled by the Government of Guam. The Grantee agrees to ensure that any material recovered will be placed in a repository that will care for the material in the manner prescribed in standards for archeology and historical preservation set forth under Guam law.
- **3.5** ACCESS TO THE HILA'AN PROPERTY. The Grantor agrees that the Grantee, its employees, agents and designees shall have the right to access the Hila'an Property at all reasonable times.

(a) Pre-Development of Lot 10187

- (i) The Grantor and the Grantee acknowledge and agree that as of the Effective Date, access to portions of the Hila'an Property is limited to access by foot. For purposes of accomplishing the objectives of the Conservation Easement, the Grantor hereby agrees to grant to the Grantee a temporary private trail easement through Lot 10187 to the Hila'an Property, for use by the Grantee and its employees, agents and designees, at such location or locations that the Grantor reasonably determines from time to time.
- temporary road for vehicle access through Lot 10187 to the Hila'an Property, for use by the Grantor, the Grantee, and its employees, agents, and designees, at such location or locations that the Grantor reasonably determines from time to time. In the event the Grantee desires to develop a permanent access road, at its sole cost and expense, for vehicle access through Lot 10187 to the Hila'an Property, for use by the Grantor, the Grantee, and its employees, agents, and designees, the Grantor shall reasonably determine the location for the development of such permanent access road, which shall be subject to applicable permitting and other regulations governing the same. With respect to any permanent road constructed by the Grantee for access through Lot 10187, the Grantor agrees to grant to the Grantee an express private easement in recordable form for recordation with the Office of Recorder of the Guam Department of Land Management, for the term of this Conservation Easement.
- **(b)** <u>Development of Lot 10187</u>. The Grantor and the Grantee acknowledge and agree that the Grantor intends to develop Lot 10187 and the areas around the Hila'an Property. The Grantor agrees that in the event that the Grantee has not developed a permanent vehicle access road to the Hila'an Property, the development plans shall include the development of a permanent vehicle

access road through Lot 10187 to the Hila'an Property, for use by the Grantor, the Grantee, and its employees, agents, and designees, to be developed at the Grantor's sole cost and expense.

(c) Access by the General Public. The Grantor reserves the right to limit access through Lot 10187 to the Hila'an Property by the general public on such reasonable terms and conditions to be determined by the Grantor, in coordination with the Grantee. Notwithstanding the foregoing, the Grantor agrees to provide public access to the Hila'an Property, whether through the temporary private trail easement, temporary road, or permanent road as provided in this Section 3.5, no less than twelve (12) days per year. The dates and times when access to the Hila'an Property will be open to the public shall be determined by the Grantor, in coordination with the Grantee. At the option of the Grantor, access through Lot 10187 to the Hila'an Property may also be open at other times in addition to the scheduled 12 days a year. Nothing in this Agreement is intended to prohibit the Grantee from charging a reasonably nondiscriminatory admission fee for access to the Hila'an Property.

3.6 EASEMENT SHALL RUN WITH THE LAND.

- (a) This Conservation Easement shall run with the land and be binding on the Grantor, its successors, and assigns. The Grantor agrees to insert an appropriate reference to this Agreement in any deed or other legal instrument by which it divests itself in part or in whole of either the fee simple title or other lesser estate in Lot 10187, the Hila'an Property, or any part thereof.
- **(b)** The Grantor shall promptly notify the Grantee in writing of a transfer of all or a portion of the Hila'an Property, but in no event later than thirty (30) days from the date of such transfer.
- (c) The Grantee agrees that it will hold this Conservation Easement exclusively for conservation purposes, and that it shall not transfer this Conservation Easement for money, other property or services. The Grantee may, however, assign or transfer its interest hereunder to any department or agency of the Territory of Guam; or to one or more organizations whose purpose includes, *inter alia*, the preservation of historically and culturally significant land areas, provided such organization has the ability to properly enforce this Conservation Easement and perform the obligations of the Grantee hereunder, and further provided, that such organization is operated exclusively for charitable, educational, religious, or scientific purposes and shall at the time qualify as an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1986 (or the corresponding provisions of any future United States Internal Revenue Code).

3.7 Liabilities and Insurance.

(a) <u>Assumption of Risk</u>. The Grantee hereby assumes all risk of damage to property by theft or otherwise, or injury to persons in, upon, or about the Hila'an Property from any cause other than the Grantor's sole gross negligence or willful misconduct, and the Grantee hereby waives all claims in respect thereof against the Grantor.

- **(b)** Indemnity. The Grantee shall indemnify and hold the Grantor harmless against and from any and all liability, claims, judgments, or demands arising from any activity, work, or other thing done, permitted, or suffered by the Grantee in, on, or about the Hila'an Property, or arising from any breach or default in the performance of any obligation on the Grantee's part to be performed under the terms of this Conservation Easement, or arising from any act or negligence of the Grantee or any officer, agent, employee, guest, or invitee of the Grantee, save and except claims or litigation arising through the sole active negligence or sole willful misconduct of the Grantor, and from all and against all costs, attorneys' fees, expenses and liabilities incurred by reason of any such claim or any action or proceeding brought thereon, and in any case, action, or proceeding brought against the Grantor by reason of any such claim. The Grantee upon notice from the Grantor shall defend the same at the Grantee's expense by counsel reasonably satisfactory to the Grantor.
- (c) Insurance. The Grantee shall, at its sole cost and expense, procure, pay for, and keep in full force and effect during the term of this Conservation Easement, a comprehensive general liability policy covering all activity and operations on the Hila'an Property, contractual liability, and personal injury, with each coverage having a combined single limit of not less than One Million dollars (\$1,000,000) per occurrence and Two Million Dollars (\$2,000,000) in the annual aggregate, plus premises medical payments with a limit of \$10,000 per person and \$100,000 in the annual aggregate. The above limits shall not include defense costs and claims expenses. The policies of insurance provided for herein shall comply with the following:
- policies must be issued by insurance companies licensed to do business on Guam;
- (ii) all such policies shall name the Grantor as additional insured, and all such policies shall be for the mutual and joint benefit and protection of the Grantor and the Grantee; and
- (iii) All policies shall be written as primary policies and any insurance carried by the Grantor shall not be contributing toward settlement of losses covered under such policies.

Executed copies of the policies of insurance, with certificates indicating that such insurance is currently in force, or certificates thereof, shall be delivered to the Grantor prior to the Grantee, its agents, or employees entering the Hila'an Property for any purpose. Thereafter, upon the Grantor's request, executed copies of renewal policies or certificates thereof shall be delivered to the Grantor within thirty (30) days prior to the expiration of the term of each policy. The Grantee shall provide the Grantor with an endorsement to each such policy, appropriately issued by the Grantee's insurance company to the effect that (a) the insurance is primary and any insurance carried by the Grantor shall not be contributing with such policies, and (b) the Grantor is named as additional insured, and (c) the insurer will give the Grantor at least thirty (30) days' written notice in advance of any cancellation or lapse, or of the effective date of any reduction in the amounts, of insurance.

3.8 CASUALTY DAMAGE OR DESTRUCTION. In the event that the Hila'an Property or any part of it shall be damaged or destroyed by fire, flood, windstorm, earth movement, or other casualty,

the Grantee shall notify the Grantor in writing within fourteen (14) calendar days of the damage or destruction. If after reviewing the condition of the Hila'an Property, the Grantee determines that the significant historical, archeological, cultural and natural resources of the Hila'an Property have been lost or so damaged that the purposes of this Conservation Easement, or such applicable portion thereof, are no longer justified, the Grantee shall notify the Grantor in writing that this Agreement and the Conservation Easement created herein, or such applicable portion thereof, is terminated.

- 3.9 ENFORCEMENT. The Grantee shall have the right to prevent and correct violations of the terms of this Conservation Easement. If the Grantee, upon inspection of the Hila'an Property, finds what appears to be a violation, it may exercise its discretion to seek injunctive relief in a court having jurisdiction. Except when an ongoing or imminent violation will irreversibly diminish or impair the historical or cultural importance of the Hila'an Property, the Grantee shall give the Grantor written notice of the violation and allow thirty (30) calendar days to correct the violation before taking any formal action, including, but not limited to, legal action. If a court, having jurisdiction, determines that a violation exists or has occurred, the Grantee may seek to obtain an injunction to stop the violation, temporarily or permanently. In any case where a court finds that a violation has occurred, the court may require the Grantor or its successors and assigns to reimburse the Grantee for all the Grantee's reasonable expenses incurred in stopping, preventing, and/or correcting the violation, including, but not limited, to reasonable attorney's fees. The failure of the Grantee to discover a violation or to take immediate action to correct a violation shall not bar it from doing so at a later time.
- **3.10 ESTOPPEL CERTIFICATE.** The Grantee shall at any time and from time to time, within twenty (20) days after Grantor's written request, execute, acknowledge and deliver to Grantor a written instrument stating that Grantor is in compliance with the terms and conditions of this Conservation Easement, or if Grantor is not in compliance with this Conservation Easement, stating what violations exist. If this Conservation Easement is terminated or expired, Grantor and Grantee shall execute and acknowledge a written instrument to that effect that Grantor will cause to be recorded.
- 3.11 EFFECTIVE DATE; SEVERABILITY. This Conservation Easement shall become effective when filed by the Grantor with the Office of Recorder of the Guam Department of Land Management, with a copy of the recorded instrument provided to the Grantee for its conservation easement file. If any part of this Conservation Easement Agreement is held to be illegal by a court, the validity of the remaining parts shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if this Agreement does not contain the particular part held to be invalid.
- **3.12 AMENDMENTS.** The parties may by mutual written agreement jointly amend this Conservation Easement, provided the amendment shall be consistent with preservation purpose of this Conservation Easement and shall not reduce the regulatory controls listed in the conditions of this Conservation Easement. Any such amendment shall not be effective unless it is executed in the same manner as this Agreement, refers expressly to this Conservation Easement, and is filed with the Office of Recorder of the Guam Department of Land Management.

4. APPRAISAL OF HILA'AN PROPERTY

- **4.1 BACKGROUND.** The Grantor and the Grantee acknowledge and agree that the parties have been in discussions since 2021 for the purpose of establishing a conservation easement for certain property within Lot 10187, including the Hila'an Property, as such property is defined herein. On June 2, 2023, on behalf of the Grantee, Micronesian Appraisal Inc. submitted an appraisal report entitled "Lot 10187 Proposed Conservation Easement, Dededo", a copy of which is attached hereto as **EXHIBIT D** (the "Appraisal").
- **4.2 LIMITED CONSERVATION EASEMENT.** The Grantor and the Grantee acknowledge and agree that the parties have determined to limit the scope of the conservation easement to the preservation and conservation of the historical, archeological, cultural and natural resources located on the Hila'an Property.
- **4.3 VALUATION**. As set forth in the Appraisal, valuations of the proposed conservation easement included valuations for the Hila'an Property as follows: (i) the beach zone, at \$513.00 per square meter; (ii) the inland beach zone, at \$428.00 per square meter; (iii) the inland cliff zone, at \$108.00 per square meter; and (iv) the inland cliff zone, at \$205.00 per square meter. The Grantor and Grantee acknowledge and agree that the Hila'an Property consists of approximately 27,929 square meters, with an aggregate appraised value of Twelve Million Nine Hundred Ten Thousand Dollars (\$12,910,000.00). The Grantor and the Grantee acknowledge and agree that the Easement Consideration set forth in Section 2, above, is significantly below the appraised value of the Conservation Easement granted pursuant to the terms of this Agreement.

5. DEVELOPMENT OF LOT 10187

- that Lot 10187 is currently zoned H Resort-Hotel Zone. Subject to the Conservation Easement granted pursuant to this Agreement, the Grantor may develop Lot 10187, or portions thereof, pursuant to the applicable procedures of any proposed development under the H Resort Hotel Zone. The applicable procedures may require that the proposed development plan include the dedication of areas intended to be reserved for public use or benefit or as an open space. The Grantee agrees that to the extent permitted by applicable law, the Grantee shall publicly support by written testimony such proposed development plan, to the extent that such plan proposes that the Conservation Easement granted pursuant to this Agreement should be considered by the Guam Territorial Land Use Commission (GLUC) as the dedication of an area intended to be reserved for public use or benefit or as an open space.
- 5.2 PLANNED DEVELOPMENT DISTRICT ZONE. The Grantor and the Grantee acknowledge and agree that Lot 10187, or a portion thereof, may be rezoned and developed under a Planned Development District (PDD) Zone. Subject to the Conservation Easement granted pursuant to this Agreement, the Grantor may develop Lot 10187, or portions thereof, pursuant to the applicable procedures of any proposed development under such PPD. The applicable procedures may require that the proposed development plan include the dedication of areas intended to be reserved for open and/or undeveloped space. The Grantee agrees that to the extent permitted by applicable law, the Grantee shall publicly support by written testimony such proposed development plan, to the extent that such plan proposes that the Conservation Easement granted pursuant to this

Agreement should be considered by GLUC as the dedication of an area intended to be reserved for open and/or undeveloped space.

6. ESCROW AND CLOSING.

- **6.1 ESCROW.** Upon execution of this Agreement, the Grantor and the Grantee shall establish an escrow for the close of the grant of the Conservation Easement ("<u>Escrow</u>") at the office of Security Title Company ("<u>Escrow Company</u>"). This Agreement shall be recorded with the Office of Recorder of the Guam Department of Land Management ("<u>Close of Escrow</u>") upon the earlier to occur of five (5) business days following the full execution of this Agreement, and November 15, 2024 (the "<u>Closing Deadline</u>"). Unless the Close of Escrow is extended by written agreement of the parties, Escrow shall close no later than the Closing Deadline.
- **6.2 CLOSING DEPOSITS.** On or before Close of Escrow, the Grantor and the Grantee shall deposit with Escrow Company the following documents and funds and shall close Escrow as follows:
- (a) <u>Grantor's Deposits</u>. The Grantor shall deposit with Escrow Company (i) one (1) original copy of this fully executed Agreement; (ii) a resolution of the Grantor's Board of Directors authorizing the execution and delivery of this Agreement; and (iii) any other documents or funds required of the Grantor to close Escrow in accordance with this Agreement.
- **(b)** <u>Grantee's Deposits</u>. The Grantee shall deposit with Escrow Company (i) cash or check in the amount of the Easement Consideration; (ii) additional cash or check in the amount necessary to pay the Grantee's share of Closing costs, as set forth in <u>Section 6.3</u>, below; (iii) a resolution of the Grantee's Board of Directors authorizing the execution and delivery of this Agreement; and (iv) any other documents or funds required of the Grantee to close Escrow in accordance with this Agreement.

6.3 CLOSING COSTS.

- (a) <u>Grantor's Costs.</u> At Close of Escrow, the Grantor shall pay (i) one-half (1/2) of Escrow Company's fees; and (ii) one-half (1/2) of the real property transfer taxes and documentary transfer taxes payable upon recordation of this Agreement, if any.
- **(b)** <u>Grantee's Costs</u>. At Close of Escrow, the Grantee shall pay (i) one-half (1/2) of Escrow Company's fees; (ii) one-half (1/2) of the real property transfer taxes and documentary transfer taxes payable upon recordation of this Agreement, if any; and (iii) the costs of recording this Agreement.

7. MISCELLANEOUS

7.1 NOTICES. All notices permitted or required by this Agreement shall be in writing, and shall be deemed to have been delivered and received (a) when personally delivered, (b) on the third (3rd) business day after the date on which deposited in the United States mail, postage prepaid, certified or registered mail, return receipt requested, (c) on the date on which transmitted by

electronic means producing a tangible receipt evidencing a successful transmission, or (d) on the next business day after the day on which deposited with a regulated public carrier (e.g., Federal Express), freight prepaid, addressed to the party for whom intended at the address set forth on the signature page of this Agreement, or such other address or electronic mail, notice of which has been delivered in a manner permitted by this <u>Section 7.1</u>.

- **7.2 FURTHER ASSURANCES**. Each party agrees, upon the request of the other party, to make, execute, and deliver such additional documents, and to take such additional actions, as may be reasonably necessary to effectuate the purposes of this Agreement.
- 7.3 ATTORNEYS' FEES. If any action is commenced to construe this Agreement or to enforce any of the rights and duties created herein, then the party prevailing in that action shall be entitled to recover its costs and attorneys' fees in that action, as well as all costs and fees of enforcing any judgment entered therein.
- 7.4 GOVERNING LAW; VENUE. This Agreement shall be governed by and construed in accordance with applicable provisions of Guam law (other than its conflict-of-law principles), and each party hereby consents to the jurisdiction of the courts of Guam for purposes of all actions commenced to construe or enforce this Agreement. The exclusive venue for all disputes arising hereunder shall be the Superior Court in and for Guam.

[Signatures appear on the following page.]

IN WITNESS WHEREOF, the parties hereto have executed this Agreement, effective as of the Effective Date set forth above.

"GRANTOR:"	"GRANTEE:"
LGI PACIFIC GUAM II, INC. , a Guam corporation	GUAM PRESERVATION TRUST, a Guam public non-profit corporation
By	By Michael Makio, Chairman
Printed Name & Title	By Joseph Quinata, Chief Program Officer
Address and Facsimile No. for Notices:	Address and Facsimile No. for Notices:
310 Ladera Lane Mangilao, Guam 96923	P.O. Box 3036 Hagåtña, Guam, 96932 CERTIFYING OFFICER
	CERTIFYING OFFICER
	By
	Approved as to Form:
	By Vanessa Williams, Legal Counsel
Evilina	-

EXHIBITS

EXHIBIT A. Legal description of Lot 10187

EXHIBIT B. Map of Hila'an Property
EXHIBIT C. Documentation and Photographic Record of Hila'an Property

EXHIBIT D. Appraisal of Lot 10187

GUAM U.S.A.)	
City of) ss:)	
XXXX , the person	whose name is s	_ 2024 before me, the undersigned notary personally appeared igned on the preceding or attached document, and acknowledged tarily for its stated purpose.
IN WITNE day and year first a		I have hereunto set my hand and affixed my official seal and the
		NOTARY PUBLIC
GUAM U.S.A. City of)) ss:)	
On thisXXXX, the person	day of whose name is s	_ 2024 before me, the undersigned notary personally appeared igned on the preceding or attached document, and acknowledged tarily for its stated purpose.
IN WITNE day and year first a		I have hereunto set my hand and affixed my official seal and the
		NOTARY PUBLIC
GUAM U.S.A. City of)) ss:)	
XXXX, the person	whose name is si	2024 before me, the undersigned notary personally appeared igned on the preceding or attached document, and acknowledged tarily for its stated purpose.
IN WITNE day and year first a		I have hereunto set my hand and affixed my official seal and the
		NOTARY PUBLIC

GUAM U.S.A.)	
City of) ss:)	
XXXX, the person	whose name is si	2024 before me, the undersigned notary personally appeared gned on the preceding or attached document, and acknowledged tarily for its stated purpose.
IN WITNES day and year first a		I have hereunto set my hand and affixed my official seal and the
		NOTARY PUBLIC
GUAM U.S.A. City of)) ss:)	
On thisXXXX, the person	day of whose name is si	2024 before me, the undersigned notary personally appeared gned on the preceding or attached document, and acknowledged tarily for its stated purpose.
IN WITNE day and year first a		I have hereunto set my hand and affixed my official seal and the
		NOTA BY BUBLIC
		NOTARY PUBLIC

ITEM 6.B. CAHA Grant Transmitting Anecdotes, Legends, Experiences & Stories (TALES)



Honorable Lou Leon Guerrero Maga' håga' Governor of Guam Honorable Joshua Tenorio Segundo Maga'lahi Lieutenant Governor of Guam Angie R. Taitague

September 30, 2024

Joseph Quinata Chief Program Officer Guam Preservation Trust P.O. Box 3036 Hagatna, Guam 96932

Dear Mr. Quinata,

Congratulations and Hafa Adai! On the basis of the qualifying requirements and criteria outlined in the CAHA Program Guidelines, the Citizens Advisory Panels convened to examine grant applications for FY 2025 and to provide recommendations. Each review panel thoroughly reviewed the submitted applications before bringing them to the CAHA Board on September 17, 2024.

It is a pleasure to inform you that a grant determination was made and approved based on artistic merit, funding availability, the number of applications submitted, as well as, funding limitations. Consideration was given by the CAHA Board for those applications which would equitably best benefit the community-at-large, as a result, the CAHA Board has awarded the following grant amount for your application:

Application No.: FY2025-003

Name of Applicant or Organization: Guam Preservation Trust

Project Title: Transmitting Anecdotes, Legends, Experiences, and Stories

Discipline: Media Arts Type of Grant: Project

Amount Awarded: \$10,000 (Ten Thousand Dollars) Grant Period: October 1, 2024 to September 30, 2025

Furthermore, be advised that the grant award is subject to the following provisions:

- a. You must participate in three (3) CAHA coordinated events including CAHA's Annual Arts and Humanities Month Celebration; and
- b. Future funding requests may be awarded on a declining scale based on prior grants awarded subject to the availability of funds; and
- c. The grant award is subject to the availability of funds and contingent upon the final approval of the Governor of Guam.

PO. Box 2950, Hagåtña, Guam 96932 • Office: 2nd Floor, DNA Building, Hagåtña, Guam 96910 Ph: (671) 300-1204/5/6/7/8 and 300-7582/4• email: <u>info@caha.guam.gov</u> • web: www.guamcaha.org

Important Additional Grant Information:

- 1. This grant award cannot be used towards building renovations, maintenance of facilities, or capital expenditures, off-island travel, purchase of permanent equipment, projects completed prior to your FY2025 grant application, replacement funds normally budgeted for the project, tuition replacement for college/university study in the US. and abroad, scholarships, deficits incurred from past activities, entertainment or refreshments, and publications (only the creative portion of the project will be funded); and
- 2. As a grant recipient, you are required to document the progress of your projects and must provide photos and videos of your progress with your mid-progress and final reports to CAHA; and
- 3. Literary Arts grant recipients must provide CAHA with a copy of their manuscript with their final report, and upon publication of work, three (3) hard copies must be given to CAHA for the agency's files and resource library; and
- 4. Media and Performing Arts grant recipients must provide CAHA a thumb drive or a video file of the finished project.

If you accept this award, please affirm your acceptance by signing below and returning this letter via email to Noah Sablan at noah.sablan@caha.guam.gov no later than Wednesday, October 9, 2024. Once you've returned the signed letter, the program coordinator handling your grant will reach out to you to schedule an appointment for further processing.

Sincerely,

Angie Taitague

Director

FY2025 Grant Award Accepted By:

Name of Grantee (Individual Awardee) *Please Print*	Date
Joseph Durnafa	10/7/24
Name of Authorizing Official (Organization Grantee) *Please Print*	/ Date
Grantee Signature:	

ITEM 6.C. DEPT. OF INTERIOR – Maintenance Assistance Program (MAP)



United States Department of the Interior

OFFICE OF THE SECRETARY Washington, DC 20240

August 5, 2024

Mr. Joseph E. Quinata Chief Program Officer Guam Preservation Trust Hagatna, GU 96932

Dear Mr. Quinata:

I am pleased to award \$250,000 to the Guam Preservation Trust, through the Office of Insular Affairs Technical Assistance Program, for the *Historic Jose P. Lujan House - Guam Institute Critical Repair Project*, as detailed in the March 13, 2024, proposal for fiscal year 2024.

The awarded funding is intended to ensure the preservation of the Historic Jose P. Lujan House, through the repair of damages to the wooden shutters and mamposteria walls.

The grant award documents are attached. Should you have any questions or concerns regarding this grant, please contact Ms. WeiHao Jennifer Feng at (202) 525-0521 or WeiHao Feng@ios.doi.gov.

We look forward to supporting you in the implementation of this project.

Sincerely,

Carmen G. Cantor Assistant Secretary Insular and International Affairs

Attachment



DEPARTMENT OF THE INTERIOR OFFICE OF INSULAR AFFAIRS

AUTHORIZATION TO PROCEED

Date:

August 15, 2024

To:

Mr. Joseph E. Quinata Chief Program Officer **Guam Preservation Trust**

P.O.Box 3036 Hagatna, GU 96932

From:

Ms. WeiHao Jennifer Feng U.S. Department of the Interior Office of Insular Affairs, MS 3117

1849 C Street, NW Washington D.C. 20240

PROJECT NUMBER:

MAP-Guam-2024-2 (D24AP00280)

PROJECT TITLE:

Guam Preservation Trust: Historic Jose P. Lujan House -

Guam Institute Critical Repair Project

FISCAL YEAR:

2024

AMOUNT:

\$250,000

Dear Ms. James:

The Office of Insular Affairs has reviewed the submitted environmental documentation for the Guam Preservation Trust: Historic Jose P. Lujan House - Guam Institute Critical Repair Project, and found it to be in compliance with the National Environmental Policy Act (NEPA) Council on Environmental Quality Regulations 40 CFR 1500-1508, Department of Interior NEPA Regulations - 43 CFR Part 46, and Chapter 6 of Part 516 Department of the Interior-Draft Departmental Manual (516 DM 6) dated April 2013. Please accept this form as the Office of Insular Affairs' formal Authorization to Proceed (ATP) with the project as outlined in the email submittal on August 6, 2024.

This ATP does not relieve the grantee from compliance with other applicable Federal, State, and Local environmental requirements and other general requirements, restriction, and practices set forth as a result of any future resource agency coordination.

We look forward to the successful completion of this project. Feel free to contact me at (202) 525-0521 or at WeiHao Feng@ios.doi.gov should you have any questions.

Sincerely,

WEIHAO FENG FENG

Digitally signed by WEIHAO

Date: 2024.08.15 10:40:34 -04'00'

WeiHao Jennifer Feng Grant Manager

ITEM 6.D.

Historic Preservation Education Foundation – HPEF

Outdoor Oven/Hotnu
Repair & Rehabilitation
Workshop



Historic Preservation Education Foundation

1050 Connecticut Avenue NW | P.O. Box 65250 | Washington, D.C. 20035

January 15, 2025

Joe Quinata, Chief Program Officer Guam Preservation Trust 167 Padre Palomo Street Hagatna 96932, Guam

RE:

Partners in Training Award Agreement
Outdoor Oven/Hotnu Repair and Revitalization Workshop

Dear Mr. Quinata,

We are pleased to inform you that the grant proposal submitted by Guam Preservation Trust has been approved in the amount of \$6,000. The award is to be dedicated to the project described in your proposal submitted during the Winter 2024 call for proposals and is contingent upon Guam Preservation Trust successfully meeting the conditions included below. On that basis, we are delighted to support this project.

- Guam Preservation Trust ("grantee") will dedicate the funds specifically to the "Outdoor Oven/Hotnu Repair and Revitalization Workshop" to be undertaken between April, 2025 and July, 2025.
- 2. The scope of the project is as outlined in the proposal submitted by Joe Quinata on November 30, 2024.
- 3. The grantee will complete the project by December 31, 2025, including submission of a Final Report.
- 4. The grantee will notify HPEF of any departure from the project description provided in the grant proposal prior to the commencement of work. Any changes, including but not limited to scope, consultant, or timetable, will require the prior approval by HPEF.
- 5. The grantee must use the following language when crediting the grant in print: This project is in part funded by the Historic Preservation Education Foundation. Note: Consultants must be notified of this requirement. The grantee will include HPEF's logo in project literature and signage wherever appropriate. Digital copies of the logo are contained within the email containing this letter. For logos in other formats and file sizes, contact: info@hpef.us.
- 6. HPEF assumes no liability whatsoever for materials prepared as part of this project, or for any property or personal damage that may occur in association with this project. For workshops or events involving the public, the grantee will provide HPEF proof of insurance that co-names Historic Preservation Education Foundation as an additional insured party. HPEF assumes no liability for any cost overruns or unforeseen expenses arising from the sponsored project.
- 7. At the completion of the sponsored project, the grantee will submit a Final Report in PDF format that documents the project, including a final project budget showing income and expenditures, photographs of the event, the number of attendees, and copies of all prepared materials. Photographs will be attached as separate jpg files. HPEF is granted the right to use all photographs and prepared materials and reproduce them on the HPEF website.

HPEF Partners in Training Award Agreement January 15, 2025 Page 2

- 8. Should the project be completed below budget, unspent funds granted by HPEF will be returned to HPEF.
- Should the project not be completed within the specified time frame, HPEF has the right to terminate the agreement and require repayment of funds paid.

If you agree with the above terms of the grant, please provide the following:

- One original signed copy of this agreement.
- Documentation of 501(c)(3) status. Note: If not available or if organization is unincorporated, a W-9 form is required.
- Proof of insurance as stipulated in Item 6 above.
- Copies of contract or letter of understanding between your organization and any consultants.
- Updated Budget and Schedule (if applicable)

On acceptance of the above, HPEF will issue a check in the amount of 50% (\$3,000) of this award. The remainder (\$3,000), the entire amount may be paid at the completion of the project and acceptance of the Final Report.

Please submit electronic copies of this signed agreement and all other materials to Lauren Drapala at ldrapala@hpef.us. Please retain copies of all requested materials for your files. Failure to provide the above noted materials within 60 days may cause the award to be withdrawn.

If you have any questions, please contact Program Manager, Lauren Drapala at ldrapala@hpef.us.

On behalf of HPEF, I send our best wishes for this exciting effort.

reservation Trust

Sincerely,

Multiplace a.

January 15, 2025

Lauren Drapala date

Program Manager,
Historic Preservation Education Foundation

Joe Orinata
Chief Program Officer.

14	PROJECT BUDGET						
Item	Description	Cost	HPEF Contribution	GPT Match		Inalåhan Mayors Office Match	
				Financial	In-Kind	In-Kind	
roof Bricks	Purchase and Delivery of 200 bricks sized 9" x 4-1/2" x 1-1/4" @ \$10 per	\$2,000					
-based Mortar	brick for repairing internal oven insulation	<u> </u>	\$2,000				
1ixture	Purchase and Delivery of 5 gallons @ \$55 per gallon for brick binding and	\$275					
	external oven finish		\$275				
therproofing ture Material	Locally-sourced Casuarina equisetifolia Lumber for Structure Frame and Palm Leaf for Structure Siding and Roofing (60 Beams @ \$2.34 each; 60 beams Bambusa vulgaris lumber @ \$1 each; 250 palms @ \$1 each)	\$450					
:herproofing	Harvest of locally-sourced materials (3x laborers, 10 hrs. labor each @ \$20	\$600				\$450	
ture Material	per hour)	\$600					
isition	por moury					4000	
shop Tool Use	Chainsaw, Machete, Handsaw, Mortar Mixing Buckets, Brick Trowel, Pick-	\$350				\$600	
	up Truck, Gasoline, Hammer, Nails, Drill, Screws	Ψοσο				#250	
ıctor	4 Instructors; 1 master builder (\$2,500) and 3 apprentices (2x \$1,250)	\$6,250				\$350	
rarium	, , , , , , , , , , , , , , , , , , , ,	10,200	\$5,000	\$1,250			
let Printing	200 booklet copies @ \$5 per copy of 10-page full color 8x11inch booklets	\$1,000	\$1,000	72,200			
let Design	Booklet Services including Media, Narrative, and Graphic Layout; 120hrs labor @ \$30hrly	\$3,600			\$3,600		
ct Webpage	Online project summary with photo archival and PDF booklet made	\$600			ψ0,000		
	accessible for download; \$25 per month for 2 years	,			\$600		
ct Coordination	Financial Administration and Project Management/Communications; 50hrs	\$1,500			\$000		
	@ \$30hrly				\$1,500		
ct Venue	Prepared (workshop setup, canopy tents, refreshments, and waste	\$1,000					
	management) venue space with publically accessible hotnu w/storage						
	space for workshop materials @ \$250 per day					\$1,000	
		Subtotal	\$8,275	275 \$9,350			
			GRAND.	TOTAL \$	17,625		

ITEM 6.F. NATIONAL HISTORY DAY 2025 Grant

Ruby Santos

From:

Troy Cruz <tcpreservation@guam.net>

Sent:

Thursday, May 8, 2025 7:59 AM

To:

rspreservation@guam.net

Cc:

atpreservation@guam.net; krpreservation@guam.net; 'Larry Borja'

Subject:

FW: Guam History Day Revised Grant Proposal.

Attachments:

UTF-8GPT GRANT PROPOSAL UOG Revised 5 2025.pdf

FYI in case the meeting agenda will need to be revised

From: LAVONNE C GUERRERO-MENO < lavonneg@triton.uog.edu>

Sent: Wednesday, May 7, 2025 1:07 PM **To:** Troy Cruz <tcpreservation@guam.net> **Cc:** Joe Quinata <jqpreservation@guam.net>

Subject: Guam History Day Revised Grant Proposal.

Buenas Guam Preservation Trust,

Attached please find the revised 2025 Guam History Day grant proposal. Please review and let me know if you have any questions. Thank you.

We look forward to your positive response.

Best Regards, LaVonne Guerrero Meno



LaVonne Guerrero-Meno Administrative Officer

Micronesian Area Research Center Tel: +1 (671) 735-2150/1 lavonneg@triton.uog.edu www.uog.edu/marc

The University of Guam is an equal opportunity provider and employer.

I. INTRODUCTION/PROJECT OVERVIEW/SUMMARY

Applicant Name: RICHARD FLORES TAITANO MICRONESIAN AREA RESEARCH CENTER

Project Title: GUAM HISTORY DAY 2025: STUDENTS PRESENTING HISTORICAL RESEARCH RELATED TO RIGHTS AND RESPONSIBILITIES IN GUAM'S HISTORY

The Guam History Day (GHD) program is one of the most unique and exciting outreach activities hosted by the Richard Flores Taitano Micronesian Area Research Center (MARC) each year. Over the past fifteen years, the University of Guam has organized this annual event with the intent of increasing local students' knowledge of their island history and to foster the next generation of the island's history tellers, preservationists, and informed policy makers.

Each year, approximately 1,000+ students from Guam's public, private, and Department of Defense middle and high schools participate in GHD to conduct research and write Guam's history through the thematic lens set by the National History Day and to present their research work to the community. Of this group, approximately 95-100 school winners represent their schools at the GHD competition held at the University of Guam to vie for an opportunity to represent Guam at the National History Day (NHD) competition. Aligned with the NHD platform, of which we are affiliates, GHD fosters secondary students' ability to think critically about significant events and issues in Guam's history. It empowers students to not only research key moments and people in our island's history, but also to express their critical ideas and thoughts to a greater audience. Instilling in our island's students a desire for knowledge about their history and providing them with educational programs to enhance their cognitive skills, prepares them for continued academic endeavors and increases the possibility of them pursuing higher education.

Duration of Project: January 2025 - July 2025

- a. Project Goals
- GOAL #1: Participants will have a greater understanding of an historical event or a series of
 events in Guam's history and be able to explain the importance of and the resulting impact
 of these events in Guam's history in public presentations (GPT Goal II: Public Interpretation
 and Presentation)
- GOAL #2: Participants will know how to engage in library/archival research, oral history collection, fieldwork, or other research methods in order to understand an historical or a series of events in Guam's past (GPT Goal II: Public Interpretation and Presentation, GPT Goal V: Ethnography and Oral History and GPT Goal VI: Archival Research)
- GOAL #3: Participants will be able to prepare an interpretive presentation of an historic event or pattern of events for public display in a variety of formats (GPT Goal II: Public Interpretation and Presentation, GPT Goals V: Ethnography and Oral History and Goal VI: Archival Research).
- GOAL #4: Teachers & Educators are well-versed in the program's requirements as well as
 prepared to design and deliver educational curricula that supports the learning of Guam's
 history and that encourages the analysis and considerations of the island's history from
 local and global perspectives.

b. Project Objectives

- Objective #1: Build a mentorship program for Guam History teachers- Pair 2 outstanding Guam History Day teachers with 2 teachers who have been in the program less than (3-5) years in a "train the trainer" experience. These objectives serve to expand the novice teachers' ability to combine historical analysis and public presentation while meeting content area standards at the middle and high school level as well as to encourage more participation in Guam History Day where approximately 90 secondary students will have prepared and delivered a presentation in one of five formats that explains, expresses, and/or interprets specific historic events and/or broad patterns of events significant to Guam's history (GPT Goal II: Public Interpretation and Presentation) at an island- wide Guam History Day competition on March 15, 2025.
- Objective 2: Augment the number of Guam participants able to attend National
 History Day through a grant from the Guam Department of Education by supporting
 the attendance of up to 6 individuals (2 students, 2 teachers, and 2 coordinators) at
 the National History Day event. This objective 1) provides Guam's students and
 teachers with the ability to see firsthand how other NHD participants prepare and
 present their historical analyses and 2) provides teachers with more exposure to the
 competition so that they can better guide the students in the classroom experiences.

c. Expected Outcomes of Project:

Participants will have experienced the importance of historical preservation from the following perspectives: History as Research, History as Education, History in Public Exhibition, History in Public Policy, and History as Community Identity. Student participants will be able to publicly present Guam's historical events to an array of audiences. Educator participants will have more skills and be inspired to design unique learning opportunities that encourages students to look at Guam's history through local and global perspectives.

d. Project Location

Guam; College Park, Maryland (National History Day); Washington DC

e. Introduction/Summary of Proposed Project

The limited exposure that Guam's youth currently have to Guam's history reduces their understanding of the historical events that have shaped this island and its communities; thereby, making them less able to make informed decisions and policy related to the preservation of resources that are significant to the island's history. This project serves to promote historical research on Guam History through two competitions and to a select group of students with experiences that will heighten their awareness of how research is conducted, how it informs public interpretation of historical events, and how it is used to shape public policy.

II. NEED FOR ASSISTANCE

a. Need for Assistance

Successful historic preservation requires an informed community, one that is knowledgeable about the historical events that occurred within their community and how these events shaped and/or changed public policy, social norms, as well as their physical and lived environments. At present, Guam does not have a robust Guam history curriculum. In fact, Guam's public school system requires one Guam history course at the secondary level (middle or high school) and not all of Guam's private schools require even a semester of Guam history. This scenario leaves the island vulnerable to a citizenry who is unfamiliar with the events that have created the island's community and historical significance behind various physical structures and island landmarks, thereby making successful historic preservation a challenge.

Funds from this project request shall be used to cover the expenses related to participation in the Guam History Day/National History Day competition. The funds shall be directed to two objectives; enhancing local educators' knowledge and talent related to delivering history education opportunities and 2) augment support to students whose projects were noted by judges and teachers to be able to show well at the competition. For the first objective, it has been noted that over the past few trips that the educators dedicate their time to assisting the students, leaving little time and opportunity for them to examine other projects with the intent of gaining inspiration and knowledge of how to craft local teaching that can increase student engagement and encourage in depth analysis. This project providing Guam's novice teachers with the opportunity to learn from others at the National History Day competition to learn and be inspired in how to lead and assist students gain practical research skills needed for college-level research and/or the professions related to the preservation and conservation of Guam's historical and cultural resources. For the second, it is to increase the number of students with strong history projects who are able to participate in the national competition.

The long-term goal of the GHD/NHD program is to promote an informed young citizenry by encouraging secondary students to engage in research into a topic of Guam's history of their own choosing and to extend that research experience by seeing the different ways historical research is carried out and can be used to inform a variety of audiences. This project addresses this goal by 1) providing an avenue for professional development for teachers and 2) provide support for two student projects that were seen as holding great potential for impact at the NHD competition that were just beyond the maximum capacity that is available under GDOE funding.

The financial request is \$\$23,185, representing 15% of the total cost to run the entire. This year, the Guam Dept. of Education will be funding part of the delegation of students and teachers, bearing the costs of 12 students and 4 teachers. Costs that the funding request shall cover include:

- a. Flight costs for 2 students, 2 teachers (one experienced, one new to program), and 1 UOG personnel/ State Coordinator to attend the National History Day competition in University of Maryland College Park.
- b. National History Day Registration costs for the two students and 3 educators
- c. Room & Board costs for delegation at the Univ. of Maryland campus.
- d. Competition medals, certificates, and other incidentals needed for running the islandwide competition
- e. Creation of logo design related to the Guam representatives at National History Day

Applicant's Long-range Goals

MARC's long-term goals related to this project are to:

a. Foster an informed young citizenry able to engage in research into a topic of Guam's history of their own choosing and to extend that research experience by seeing the diverse ways historical research is carried out and can be used to inform a variety of audiences.

- b. Increase public awareness of the historical events that have shaped the island and its communities.
- c. Foster the next generation of researchers who are engaged in the preservation of Guam's historic and cultural resources.
- d. Foster a culture of historical awareness at the school, academic, and community levels

PROJECT APPROACH

b. Partnership planning

MARC and Guam Preservation Trust work with interested teachers in Guam's public and private secondary schools in providing background information about the analytical theme and the historical research process prior to the beginning of the competition year. MARC and Guam Preservation Trust will select veteran school teachers to serve as mentors to novice teachers who will guide and assist students as they conduct research. These mentors also serve as sources of feedback for secondary school teachers on which research and composition skills require additional focus and attention as well as feedback to competition organizers on how the themes may be interpreted or addressed in future competitions.

c. Implementation plan

September 2024 - January 2025: secondary students at various Guam secondary schools have engaged in research on Guam's historical events and are creating presentations that examine these events through the analytical concept of "Rights and Responsibility."

During this period,

- > The Guam History Day website has been updated to include all pertinent data related to the competition
- MARC (LaVonne Guerrero-Meno and Mary Perez Williams) have provided school visits, group and/or one-on-one presentations to students to help them understand the theme and the competition rules, how to engage in research, how to conduct interviews, or how to cite non- traditional archival sources. Work with the teachers in understanding the NHD approach to research.
- MARC will recruit historians, academic personnel, educators, librarians, and community leaders to serve as judges for the Guam History Day in January 2025.
- ➤ LaVonne Guerrero-Meno (MARC) will secure the rooms and room codes for the islandwide competition in March 2025.

February 2025 – March 2025, students compete at their schools to present at the islandwide competition, Guam History Day.

During this period:

- MARC will confirm which historians, academic personnel, educators, librarians, and community leaders will serve as judges and site volunteers for the Guam History Day in February 2025.
- ➤ LaVonne Guerrero-Meno (MARC) will receive the registration forms from the school competition winners and create schedule of competitions.
- ➤ LaVonne Guerrero-Meno (MARC) will arrange for certificate of attendance to be completed by March 12, 2025.
- ➤ LaVonne Guerrero-Meno (MARC) will arrange for community members to run the judges tabluation program on competition day to ensure impartiality and accuracy of scoring.
- LaVonne Guerrero-Meno (MARC) will arrange for UOG student organizations to volunteer as campus guides on the competition day.
- LaVonne Guerrero-Meno (MARC) will compile a list of post-competition mentors who have expertise in the formats and the periods presented in competition entry titles/subject areas.
- MARC will order medals from the National History Day organization.
- MARC personnel will prepare judges packets and student registration forms for competition day by March 10, 2025.

March 15, 2025: Guam History Day competition. On competition day:

- > MARC personnel and volunteers will run the registration table and the judges' work room.
- ➤ LaVonne Guerrero-Meno (MARC) and Dr. Monique Storie will serve as decision makers related to issues arising during competition.
- ➤ LaVonne Guerrero-Meno (MARC) will serve as point of contact regarding needed changes in logistics during competition.
- LaVonne Guerrero-Meno (MARC) will compile the winners who qualify to move forward to National History Day at the University of Maryland: College Park in June 2025.

March 25, 2025-May 31, 2025: Preparation for National History Day competition. During this period:

- MARC will select up to 12 students to represent Guam at the National History Day competition.
- LaVonne Guerrero-Meno (MARC) will inform students (via their instructors) who were selected to compete in Washington DC.
- LaVonne Guerrero-Meno (MARC) will reconfirm the post-competition mentors and create a calendar of NHD mentor workshops.
- ➤ LaVonne Guerrero-Meno (MARC) will hold an informational seminar for students and their teacher chaperones to provide them with National History Day rules and announce the calendar of NHD student mentorship workshops and public appearances.
- LaVonne Guerrero-Meno (MARC) will inform National History Day organizers of the list of Guam students who are eligible to attend the national competition.
- ➤ LaVonne Guerrero-Meno (MARC) will order for shirts, buttons, and other memorabilia for distribution at NHD.
- LaVonne Guerrero-Meno (MARC) will arrange for airfare and ground transportation from the airport to the University of Maryland for students and their mentors.
- MARC will host NHD mentorship sessions for students who will be competing in the National History Day.
- LaVonne Guerrero-Meno will create a calendar of events that demonstrate history and historic preservation in action, including making all arrangements for visits to the Congressional Representative's office, other federal landmarks, and to offices that help to set, promote, or enforce historic preservation at the federal-level, e.g. National Park Service, National Trust for Historic Preservation, Smithsonian Institute.
- MARC will arrange for public presentation of Guam History Day winners' projects.

June 6-15, 2025: National History Day competition and Washington DC tours.

- Students, teacher chaperones, and UOG chaperones will travel to University of Maryland College Park for National History Day Competition where they will be able to see student presentations from all 50 states, its territories, and international schools. Students, teacher chaperones, and UOG chaperones will visit museums, historical landmarks and federal buildings to see how history can be used to educate the community about important events and figures that influenced the country.
 - History as public presentation: Smithsonian Institute and other museums
 - History as policy: National Park Service
- Students, teacher chaperones, and UOG chaperones will visit with Guam's Congressional delegate to share what they learned through this competition, to learn about the national policy making process, and to see how history and public policy and decision making connect.

oHistory as policy: Guam Congressman's office, National Trust for Historic Preservation, National Park Service

These experiences will help them to gain new understandings of:

History as Research History as Public Exhibition History as Community Identity

d. Accessibility to the General Public: Student research projects are presented at:

- School competition (peer)
- Islandwide competition (public)
- Public presentation of Guam's delegates to National History Day
- National History Day
- Select projects are invited to be hosted in Guampedia

III. ORGANIZATIONAL CAPACITY

a. Application Organization and Cooperating Partner Organizations
UOG MARC/RFK Library, UOG CLASS (College of Liberal Arts and Social Science),
Guam Preservation Trust

b. Applicant Organizational Structure

See attached organizational chart

c. Project Staff Biographies and Position Descriptions

Principal Investigator: LaVonne Guerrero-Meno (MARC) is the Administrative Officer and Outreach Coordinator. Ms. Guerrero-Meno's role in this project is to:

- Plan and run the Guam History Day competition event
- Coordinate the mentorship experiences for those students who are selected for the national competition
- Certify for Guam Preservation Trust and Guam Department of Education those students who are eligible for participation at the National History Day competition
- Collaborate with Guam Preservation Trust to create a calendar of events for students at the National History Day
- Coordinate the development of shirts, buttons, and other mementos to be distributed to National History Day peers.
- Coordinate the travel arrangements for selected students and their chaperones to attend and compete at the National History Day.

Ms. Guerrero-Meno has served as MARC's Administrative Officer for over 30 years. In this role, she has successfully administered the financial aspects of federal and local grants. As part of her Outreach Coordinator duties, for approximately 15 years, Ms. Guerrero-Meno has served as the state-level coordinator for the National History Day qualifying event: Guam History Day, where she has planned and executed the Guam History Day event as well as coordinated the logistics for the National History Day activities.

Co-Principal Investigator: Monique Storie is the Dean of the University Libraries that oversees the MARC. Her role within this project is to:

- Assist the Outreach Coordinator in the planning and execution of the Guam History Day event
- Provide guidance in the research process to students and teachers
- Assist in the interpretation of rules of the Guam History Day event on competition day
- Assist in the determination of eligibility of entries for the Guam History Day and National History Day events
- Assist in the coordination of and serve as a mentor in the post-competition mentorship workshops.

IV. PROJECT IMPACT AND EVALUATION

a. Expected Project Impact

This project has a potential impact of approximately 900 students, their teachers, as well as their school communities. At the widest level (student research phase from September 2024 through February 2025), these students will have explored through research at least one period or event in Guam's history and presenting their findings to their school peers. Some students will have additional exposure to the research, interpretation, and public presentation of Guam's history as they present their findings to a panel of judges (comprised of historians, school teachers, librarians, college professors, civic leaders, and public servants). Some of these students will have the opportunity to experience the various roles of a historian in promoting, educating, and enacting policies related to the preservation of historic resources through their public presentation of their research on Guam; educating and promoting the island's history to their peers (and judges) at the National History Day competition; and experiencing how historical research is presented in national galleries and are addressed by the various federal public servants.

a. Evaluation and Monitoring Process

Evaluations (participant judging forms), direct and indirect feedback serve as the main forms of evaluation for this project.

- 1. Evaluations: As a part of the National History Day organization, the Guam History Day has a rubric by which all entries are evaluated. Students receive direct feedback on how their research project scored in relation to their peers particularly in terms of the strength of their research, the balancing of historical perspectives, and how clear their analyses and arguments were.
- 2. Indirect Feedback: The Guam History Day program uses these score sheets to find the themes related to research skills and persuasive arguments to help the participating secondary school teachers understand their students' ability to conduct research so they can refine their instructional program.
- 3. The public presentations at the Guam History Day and National History Day events serve as a way to gain informal feedback from the community on how well they understand the research findings. The number of teachers and students who choose to participate in subsequent competitions provide a level of feedback on the usefulness of the program.
- 4. Direct feedback: Direct comments from the instructors, judges, and participants after the Guam History Day and National History Day events will serve as another form of evaluation on the effectiveness of this program. Teachers are able to use these comments to refine the program and competition event.
- Post-grant feedback: the impact of this project's effectiveness will be seen through the
 way teachers design and deliver their lessons and educational activities in the next
 year's competition cycle.

II. SMART Outcomes:

- 1. Approximately 400 secondary students will have engaged in research projects related to specific events and/or locations significant to Guam's history by February 22, 2025.
- 2. Approximately 90 secondary students will have prepared and delivered presentations at the Island-wide Guam History Day Competition on March 08, 2025.
- 3. Approximately 14 secondary students will have prepared and delivered a presentation at the National History Day competition in Univ of Maryland in June 2025.
- 4. Fourteen (14) Guam History Day delegates will meet with local and federal officials who are involved int he historic preservation and conservation in Guam and the region by July 2025.
- 5. Seven educators (3 funded under this grant) will explore competition projects, museum displays, and historic buildings with the intent of being inspired to design and deliver new lessons and educational experiences for Guam's students of history.

III. Budget Justification

The requested budget is to support some expenses for the Guam History Day competition as well as to augment expenses to be borne the Guam Delegation as they compete in the National History Day competition in Maryland.

TOTAL PROPOSED REQUEST: \$ 23,185.00 TOTAL OTHER FUNDING SOURCES: \$ 129,544.00 TOTAL PROJECT COST: \$ 152,729.00

National Competition/Registration

Funds requested in this category total \$3010. The Affiliate Fee, \$2500, is Guam's membership fee to the Guam History Day, a cost which allows Guam students to be eligible to compete. Registration costs, \$330, is requested to support 2 students registration costs (the remaining registration costs shall be paid by GDOE). Teacher registration, \$180 covers the cost for 3 educators to accompany the students (registration costs for 4 teachers shall be paid by GDOE). for one experienced teacher and one "new to the program" teacher and one UOG professor/coordinator to participate in NHD events for professional development that increases local capacity of educators to design and deliver research programs within Guam schools that contribute to a local and global understanding of historic events, places, and people.

Tee-shirts & Buttons

Funds requested are for costs associated with participation in NHD signature events. T-shirt costs, \$1275, are for shirts that Participants at NHD wear t-shirts for identification and to assist with easy identification while in Washington DC. Button exchange is an NHD signature event that encourages participants to exchange buttons and to talk with others about their history projects or their home. The cost, \$175, covers the cost of producing buttons. \$750 is the cost for designing a logo using the 2025 theme to be used in buttons and t-shirts.

National Competition/Travel & Room & Board

Funds requested are to cover the costs for 3 teachers and 2 students to attend the National History Day event in University of Maryland. The airfare cost for students, \$5200, and the cost for teachers, \$7,800, are based on United Airlines pricing (via Honolulu). The room and board costs for students, \$1,700, and for the educators, \$2,655, are the amounts quoted for dormitory space at University of Maryland. The amount \$2000 is for a bus to shuttle participants and their luggage to and from the University of Maryland campus for their flights (the return flight requires an early check-in that makes using other modes of transportation especially challenging with a group of 14).

GUAM HISTORY DAY/ NATIONAL HISTORY DAY BUDGET

GUAM HISTORY DAY/ NATIONAL HISTORY DAY BUDGET								
DESCRIPTION	JUSTIFICATION	PROPOSED FUNDS	OTHER Funding	SUB-TOTAL				
Affiliate Fees	Annual fee for Guam to participate in the program	\$2,500.00	\$0.00	\$2,500.00				
Award Medals	Cost for student medals for islandwide competition	0	\$400.00	\$400.00				
Student Registration @ \$165.00 x 14 students	Required fee to participate at the National History Day competition	\$330.00	\$1,980.00	\$2,310.00				
Teachers Registration @ \$60.00 x 7 teachers	Required fee to participate in the National History Day events	\$180.00 \$240.00		\$420.00				
SUB-TOTAL		\$3,010.00	\$2,620.00	\$5,630.00				
	T-Shirts & Butte	ons						
TShirts @ \$25.00/shirt x 3 shirts/person x 17 pax	T-shirts, used for team building and visibility of members while in competition and for security purposes while in DC	\$0.00	\$1,275.00	\$1,275.00				
Buttons @\$0.50 per buttons x 25 buttons/student x 14 students	Button exchange is a ice-breaker activity to encourage student-to-student interaction at the national event	\$0.00	\$175.00	\$175.00				
Logo design	Design of logo used on tshirt and buttons	\$750.00 \$0.00		\$750.00				
SUB-TOTAL	SUB-TOTAL \$750.00 \$1,450.00		\$2,200.00					
	National Competition/Travel	& Room & Boar	'd					
Travel for students @ \$2,600.00 x 14 students	United pricing GUM-HNL-DEN- DCA \$2600 x 14 students	\$5,200.00	\$31,200.00	\$36,400.00				
University of Maryland Dorm: Room/Board @ \$885 (for 6/06 – 6/13) X 14 students	Cost for dorm space at University of Maryland (includes extra days to allow participants to arrive in time for opening event and closing event). Dormitory experience allows students to have spontaneous encounters with students from 50 states, territories and international schools within a safe environment and provides them with a glimpse of the offisland college experience.	Maryland (includes extra days to w participants to arrive in time opening event and closing nt). Dormitory experience ws students to have ntaneous encounters with dents from 50 states, territories international schools within a e environment and provides m with a glimpse of the off-		\$12,390.00				

Travel for Teachers @ \$2,600 x 3 teachers	United pricing GUM-HNL-DEN- DCA \$2600 x 14 students	\$7,800.00	\$0.00	\$7,800.00
University of Maryland Dorm: Room/Board for 3 teachers @ \$885 (for 6/06 – 6/13).	Cost for dorm space at University of Maryland (includes extra days to allow participants to arrive in time for opening event and closing event).	\$2,655.00	\$0.00	\$2,655.00
Airport Shuttle Provides secure transportation with sufficient space to carry all participants and luggage to and from University of Maryland campus.		\$2,000.00	\$0.00	\$2,000.00
Travel Insurance	· · · · · · · · · · · · · · · · · · ·		\$102.00	\$102.00
SUB-TOTAL		\$19,425.00	\$41,922.00	\$61,347.00
Direct Cost Totals		\$23,185.00	\$45,992.00	\$69,177.00
In Kind Contributions	See "Non-Guam Preservation Trust Contributions to Guam History Day 2025" (next table) for detailed explanation	\$0.00	\$83,552.00	\$83,552.00
TOTAL		\$23,185.00	\$129,544.00	\$152,729

Non-Guam Preservation Trust Contributions to Guam History Day 2025

Activity	rvation Trust Contributions to G Detail & Justification	Quantity	Cost	Total
	- Research and pre-island-wide			
LaVonne Guerrero-Meno, Program Coordinator (0.4FTE)	1038 hours, or 40% allocation (35% project management + 15% school-based presentations and meetings with teachers)	1038	\$37.00	\$38,406.00
Monique Storie (0.14 FTE)	Administrative oversight	300	\$60.00	\$18,000.00
Librarians/Mentors	Provide guidance on research to meet requirements for NHD categories (Exhibits, Documentary, Performance, Paper, Websites)	5	\$500.00	\$2,500.00
Presenter (M.	Teacher Workshop	10	\$30.00	\$300.00
Williams, volunteer)	Judges' Workshop	10	\$30.00	\$300.00
	In School Presentations	300	\$30.00	\$9,000.00
Meeting Rooms (RFK)	Room charges for workshops	2	\$75.00	\$150.00
Meeting Rooms (MARC)	Room charges for meeting at MARC Library	1	\$120.00	\$120.00
UOG Research Trip	Provide students with writing/editing workshop with UOG Press, Online research training at RFK Memorial Library, and Library and Archival Research at MARC Library	5	\$1,275.00	\$6,375.00
			Subtotal	\$75,151.00
COMPETITION	Students compete islandwide competition	346		
Judge's HQ (MARC Library)	MARC Library (\$150 room use with technology)	1	\$150.00	\$150.00
Competition venues	Library room reservation fees: AV Room I (\$200 all day fee with technology)/AV 2/3/4 (\$150 ea. All day fee), Multipurpose room (\$150 all day fee) EA Room (\$150 all day fee)	1	\$950.00	\$950.00
Tabulators	Calculate judges' scoresheets to identify projects that meet GHD thresholds to go to NHD (1 tabulator x 6hrs x \$35)	6	\$35.00	\$210.00
Staff Support	Prepare site, register students and judges, provide logistical arrangements, prepare refreshments (3 staff x 8 hrs. x \$16)	24 \$16.		\$384.00
Technology support	Set up day before, troubleshoot day of (2 staff x 8 hrs x \$20)	16	\$20.00	\$320.00

Student Assistants	Run errands, direct judges and students to correct rooms (4 students x 8 hrs. x \$10)	32	\$10.00	\$320.00
Supplies	Expenses related to judging materials			\$500.00
	Preparation and printing of certificates of Award/Participation	200	\$3.00	\$500.00
Refreshments	Cost for refreshments (soup, sandwich, cookies, fruits, drinks) for judges and competition staff (50 people x \$10/pax)	50	\$10.00	\$500.00
			Subtotal	\$3,834.00
POST COMPETITION	NHD Preparation/Competition			
Professional Consultation/ Mentorship	Prepare competitors for NHD by mentoring academic presentations and advising on grammar, persuasiveness of argument, technical presentation, & historical accuracy	48	\$25.00	\$1,200.00
Program Coordinator	Advise GDOE on program requirements re: registration, lodging and logistics; organizing students' mentorships; troubleshoot difficulties and challenges related to registration and logistics of travel	91	\$37.00	\$3,367.00
	and legiones of traver		Subtotal	\$4,567.00
			Total	\$83,552.00

ITEM 6.G.

ATANTANO

6.G.1. Atantano Conceptual Design

6.G.2. Atantano Master Plan

Proposal for the Guam Preservation Trust RFP-24-05 Master Planning Services for: Atantano Heritage Preserve at Lot 15 and Lot 16 Tract 2411 in Santa Rita/Piti, Guam

October 18th, 2024

Guam Preservation Trust Inangokkon Inadahi Guahan Chief Program Officer, Mr. Joseph E. Quinata P.O. BOX 3036, Hagåtña, Guam 96932

Tel: 472-9439

Email: jqpreservation@guam.net

Hafa adai Mr. Quinata,

I am writing to express my interest in your recent announcement regarding RFP 24-05 Master Planning Services for the Atantano Heritage Preserve. Matan architecture is a Guam-based design and construction management firm with projects ranging from residential to commercial design and construction. Attached is a description of the diverse and qualified team we have assembled for the proposed scope of work along with selected projects with comparable scope or relative experience, and the qualifications of our team members. With a robust background in planning and project management as well as expertise in natural and cultural background, I am confident that our ability as a team will effectively deliver a comprehensive master plan that aligns with your vision and objectives.

Thank you to the Chief Program Officer, Mr. Joe Quinata, Staff and Guam Preservation Trust Board of Directors for your consideration of our proposal. We are excited about the potential to work with you on this project. I look forward to your response.

Si yu'os ma'åse,

Mateo Cruz Matanane

Principal Architect Matan Architecture, LLC

MATAN ARCHITECTURE, LLC

GPT 24-05

P.O. Box 21921 GMF, Barrigada, GU 96921 • (671) 482-2286 • <u>admin@matanguam.</u>



Joe Quinata Chief Program Officer Guam Preservation Trust P.O. Box 3036 Hagåtña, Guam 96932

RE: RFP 24-05, Master Planning Services for Atantano Heritage Preserve

Dear Mr. Quinata:

We are pleased to submit our response to RFP 24-05 for Master Planning Services at the Atantano Heritage Preserve. We recognize that Guam possesses a wealth of unique history and culture molded over centuries of indigenous and colonial settlements. To preserve Guam's natural, historic, archaeological and cultural programs, the Guam Preservation Trust needs a partner who understands the cultural wealth embodied in its built and natural environment—a team who values and acknowledges Atantano's historical significance that extends well beyond a specific resource.

Cushing Terrell proposes to team with Kleinfelder for this unique opportunity to complement the historic preservation expertise that we bring with acknowledgement that Kleinfelder is already familiar with the archaeological resources of the Atantano Heritage Preserve. With teamed partners Kleinfelder and Air Water Soil, LLC, Cushing Terrell brings a focused combination of skills and experience to develop a master plan that prioritizes the relationship between the land and its people, involves collaborative efforts and the shared responsibility of Guam's community, and results in an integrated project that honors the heritage and future of Atantano.

Our commitment aligns with the Trust's vision to transform Atantano into a center for community education, advocacy, and sustainability. At Cushing Terrell, we are dedicated to fostering the preservation of cultural and natural resources while facilitating a collaborative effort that empowers the local community.

We understand that the Guam Preservation Trust intends to promote the site as a venue to educate and build the capacity of the community, foster advocacy, stewardship, and sustainability of its cultural and natural resources. We are fully committed to assisting the Trust in its consideration of the integrated development of Atantano Heritage Preserve, which will focus on sustaining the significance of the on-site cultural and natural resources and maintaining the cultural landscape of Atantano.

We look forward to being of service to the Trust and helping further your mission of preserving and protecting Guam's historic sites, culture, and perspectives for the benefit of your people and your future. Thank you for considering our proposal.

Si Yu'os Ma'åse,

Murray G. Miller, BEDS | M. ARCH | MEDS (CONS) | ASSOC. | AIA | MRAIC | ANZPI | CAHP | MCIP | IHBC | MICTP | MRTPI | RPP | NOMA

Historic Preservation Manager

murraymiller@cushingterrell.com

cushingterrell.com

1700 Broadway, Suite 1200 | Denver, CO 80290 | 720.359.1416

ITEM 6.J.

BILL 40-38; Relative to appropriating \$3.5 million for the FQ Sanchez Elementary School Property



COMMITTEE ON RULES

Vice Speaker V. Anthony Ada, Chairperson I Mina'trentai Ocho Na Liheslaturan Guåhan 38th Guam Legislature

January 31, 2025

To:

Rennae V. C. Meno

Clerk of the Legislature

Attorney Darleen Hiton Legislative Legal Counsel

From:

Vice Speaker V. Anthony Ada 📿

Chairperson, Committee on Rules

Subject:

Referral of Bill No. 40-38 (COR)

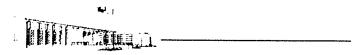
Håfa Adai,

As per my authority as Chairperson of the Committee on Rules and subject to §6.01(d)(1), Rule VI of our Standing Rules, I am forwarding the referral of Bill No. 40-38 (COR) — William A. Parkinson, Shelly V. Calvo, Tina Rose Muña Barnes, Joe S. San Agustin. — "AN ACT TO APPROPRIATE THREE MILLION FIVE HUNDRED THOUSAND DOLLARS (\$3,500,000) FROM FISCAL YEAR 2025 GENERAL FUND REVENUES COLLECTED IN EXCESS OF THE ADOPTED LEVELS ENUMERATED IN PUBLIC LAW 37-125 TO THE GUAM PRESERVATION TRUST FOR THE PURPOSE OF THE REHABILITATION OF THE HISTORIC FRANCISCO Q. SANCHEZ ELEMENTARY SCHOOL PROPERTY."

Please ensure that the subject bill is referred to the Committee on Finance and Government Operations chaired by Senator Christopher M. Dueñas. I also request that the same be forwarded to the Prime Sponsor of the subject bill, to the Office of Finance and Budget (OFB) and to Management Information Services (MIS) for posting on our website.

A copy of the bill is available on our legislative website.

Should you have any questions or concerns, please feel free to contact Kamarin Nelson, Committee on Rules Director at 671-472-2461.



'trentai Ocho Na Lihesiaturan Gubhan HRTY-OCHO GUAM LEGISLATURE STORY 1025 5:06 PM

I Mina'trentai Ocho Na Liheslaturan Guåhan BILL STATUS

	And the second s						
40-38 (COP)	William A. Parkinson Shelly V. Calvo Tina Rose Muña Barnes Joe S. San Agustin	AN ACT TO APPROPRIATE TIRRE MILLION FIVE INJUDERD THOUSAND DOLLARS (\$3,500,000) FROM FISCAL YEAR 2025 GENERAL FUND REVENUES COLLECTED IN EXCESS OF THE ADDITED LEVELS ENUMERATED IN FUBLIC LAW 37-125 TO THE GUAM PRESERVATION TRUST FOR THE PURPOSE OF THE REHABILITATION OF THE HISTORIC FRANCISCO Q. SANCHEZ ELEMENTARY SCHOOL PROPERTY.	1:17 p.m.	1/31/25	Committee on Finance and Government Operations.		

ITEM 6.K. Manenggon Site – National Historic Landmark

Office of Communications

NEWS RELEASE

Secretary Haaland Designates 19 New National Historic Landmarks

New designations recognize nationally significant sites for many historically marginalized communities across 15 states, territories, and DC

You are viewing **ARCHIVED** content published online before January 20, 2025. Please note that this content is **NOT UPDATED**, and links may not work. For current information, visit https://www.nps.gov/aboutus/news/index.htm).

• Tor House (Robinson Jeffers Home) (Carmel, Calif.) is the residence of major 20th century American poet Robinson Jeffers. Many stone structures in the Tor House complex were personally constructed by Jeffers and all of his major works in a long and prolific career were written here.

Colorado

• Boulder County Courthouse (Boulder, Colo.) is the site where Boulder County Clerk Clela Rorex issued six marriage licenses in 1975 to same-sex couples, playing a unique and pivotal role in bringing national attention to the issue of same-sex marriage.

Commonwealth of the Northern Mariana Islands

• Latte Quarry at As Nieves (Rota, Commonwealth of the Northern Mariana Islands) is an outstanding example of a Latte Period stone quarry, with characteristic structural stone shafts and capstones still present. The site has the potential to contribute to a better understanding of the cultural history of its period (AD 1000 - late AD 1600s).

lowa

• Reeve REA Power Generating Plant (Hampton, Iowa) is remarkably intact diesel generated power plant built in 1938. It conveys the pivotal role of the Rural Electrification Administration (REA) in electrifying rural homes as part of the suite of New Deal programs intended to address rural poverty and modernize American farms.

Guam

• Manenggon Concentration Camp (Yona, Guam) is associated with the Japanese military occupation of Guam during World War II. The Japanese military incarcerated about half of the island's 21,000 Indigenous CHamoru inhabitants in the weeks before the July 1944 American recapture of the island.

Kentucky

• Big Bone Lick Site (Union, Ky.) is considered the birthplace of vertebrate paleontology in North America and a world-class collection site for large Pleistocene epoch mammal fossils.

Louisiana

• Mr. Charlie Offshore Oil Rig (Morgan City, La.) is a pioneering and remarkably intact example of a Mobile Offshore Drilling Unit (MODU) first deployed in 1952. It illustrates technological advances in the affordable production and availability of oil, a defining characteristic of the American economy and society in the 20th century.

Nebraska

• Kregel Windmill Company Factory (Nebraska City, Neb.) is the only known surviving and intact windmill factory in the country, with an exceptional ability to convey the history and impact of once widespread and small-scale windmill manufacturing in the United States during the early 20th century.

New Hampshire



Name of Property: Manenggon Concentration Camp

City, State: Yona Municipality, Guam

Period of Significance: Mid-July 1944 - July 31, 1944

NHL Criteria: Criterion 1

NHL Themes: I. Peopling Places

6. Encounters, conflicts, and colonization

IV. Shaping the Political Landscape

3. Military institutions and activities4. Political ideas, cultures, and theories

VIII. Changing Role of the United States in the World Community

1. International relations

3. Expansionism and imperialism

Previous Recognition: 1974 Guam Register of Historic Places

2016 National Register of Historic Places (NRIS 16000362)

National Historic Context: Finding a Path Forward: Asian American Pacific Islander National Historic

Landmarks Theme Study (2017)

World War II in the Pacific National Historic Landmark Theme Study (1984)

NHL Significance:

• The Manenggon Concentration Camp NHL is strongly associated with the Japanese occupation of Guam during World War II and the wartime experiences of Indigenous Pacific Islanders. It is where the Japanese military incarcerated approximately half of the island's 21,000 Indigenous CHamoru in the weeks before the July 1944 American recapture of the island. It embodies the deprivation, indignity, subjugation, and brutality endured by the CHamoru people during the Japanese occupation and holds symbolic meaning as a testament to CHamoru courage, strength, sacrifice, and triumph over adversity.

National Park System Advisory Board

December 2024 Meeting

updated 12/10/2024

NHL Executive Summary

• The Manenggon Concentration Camp NHL represents the unparalleled thirty-two-month Japanese occupation of Guam, a US naval base, during World War II, wherein the island and its ethnic population, the CHamoru, legally classified as American nationals, were subsumed into the Micronesian possessions of the Japanese Empire.

Integrity:

- The Manenggon Concentration Camp site retains a high degree of historic integrity of location, setting, feeling, and association. The fundamental character of the site is its physical environment—an isolated floodplain at the Ylig and Manenggon river confluence. Water was the central natural feature critical to CHamoru survival and remains intrinsic to the community's relationship to the place.
- Hundreds of shelters constructed of tangantångan, coconut fronds, and bamboo that sheltered the CHamoru detainees were so crudely constructed as to be almost part of the natural environment and wholly ephemeral.
- While some of the valley has returned to subsistence farming, the remainder is largely jungle vegetation, as it was during the period of significance. A narrow road follows the route of the trail shown on a ca. 1942 map. The site remains otherwise largely undeveloped with unaltered topography and typical vegetation people used to survive.

Owners of Property: Antonio Aguon, David Isezaki Aguon, Firia T R Aguon, Jean Marie Lizama Aguon, John P. Aguon, Peter S Aguon, Engracia Taimanglo Atoigue, Tomas T Atoigue, Estate of Maria C Cepeda, Jesse M Fernandez, Co-trustees of the Frank Sn Shimizu and Fermina G Shimizu, Cynthia M Garrow, David Wallace Laballe II, Marion Look-Jameson N/E Trust, Gerardette Ya Palacios, Dolores Cepeda, H O Pangelinan, Rosita F San Agustin, Maria Manibusan San Agustin, Vicente Navarro San Nicolas, Francisco Sn San Nicolas et. al., Vasiti Rerega Vocea Uluiviti, and Rosalia Baza-Ogo Woon, and Government of Guam.

Acreage of Property: 122.41 acres

Origins of Nomination:

• When the property was nominated to the National Register in 2016, the Director of Guam Department of Parks and Recreation requested it also be recommended for consideration for nomination as a National Historic Landmark. The Guam State Historic Preservation Officer co-signed this request. The Organization of American Historians, through a task agreement with the NPS Preservation Partnerships Program in the legacy Pacific West Regional Office (Interior Regions 8, 9, 10, & 12), commissioned the Guam Preservation Trust to prepare a nomination. This was authored by Jolie Liston, PhD, Micronesian Heritage Consulting, LLC, and H. David Tuggle, PhD (for Guam Preservation Trust).

Potential for Positive Public Response or Reflection on NHL Program:

- The CHamoru people have long recognized the Manenggon Concentration Camp as the central site to commemorate and honor the survivors who endured the Japanese occupation, their triumph over hardship, and as a solemn reminder of World War II and the power of the human spirit.
- NHL designation will recognize the World War II experience of the CHamoru as recommended in the Asian American—Pacific Islander NHL Theme Study.

National Park System Advisory Board

December 2024 Meeting

updated 12/10/2024



Potential for Negative Public Response or Reflection on NHL Program: None known

Public Comments Favoring Designation (received as of May 31, 2024):

• Huy Pham, Executive Director, APIAHiP: Asian & Pacific Islander Americans in Historic Preservation

Landmarks Committee Comments:

• Note in the nomination narrative that no historic photographs exist.

Landmarks Committee Recommendation:

The Committee recommends that the National Park System Advisory Board recommend to the Secretary of the Interior the designation of Manenggon Concentration Camp in Yona Municipality, Guam, as a National Historic Landmark, with the minor corrections as noted by the Committee being made prior to the nomination being forwarded to the Secretary of the Interior for action.

Advisory Board Recommendation: The National Park System Advisory Board recommends to the Secretary of the Interior the designation of Manenggon Concentration Camp in Yona Municipality, Guam, as a National Historic Landmark.

National Park System Advisory Board

December 2024 Meeting

updated 12/10/2024



MUNICIPALITY OF YONA Mayors' Council of Guam

Toucheten Value Gueham

P.O. Box 786 Agana, Guam 96932

Christopher E. Johnson, Ph.D. Historian. Preservation Partnerships Program National Park Service - Interior Regions 8, 9, 10, & Samp: 12 909 First Ave., Fifth Floor Seattle, WA 98104

Dear Mr. Johnson.

As the owner (or representative thereof) of: Manenggon Concentration Camp site. located in Yona, Guam

- (1. We) hereby am/are pleased to accept a bronze plaque identifying the property as a National Historic Landmark.
- 1. (I, We) am/are conscious of the responsibility that goes with the ownership and care of a property classified as having national significance and worthy of National Historic Landmark status.
- 2. (I. We) understand that you may request periodic inspection of the property by A representative of the National Park Service for the purpose of monitoring its integrity and the nature and degree of any threats thereto.
- 3. (I. We) agree that, should the Landmark designation ever be revoked in accordance with the procedures outlined in the National Historic Landmarks regulations, the bronze plaque will be removed and returned upon request by the National Park Service.

4. (I, We) further agree to affix the plaque in a suitable location in public view.

Signature Mayor Brown J. Ter lage

Name of Confact Person (if different from the signatory)

Date

265 Sister Mary Euchanta Drive Your Guan Mailing Address (if P.O. Box. also include street address for shipping purposes)

Youa, Guam 96915 City/State/Zip Code

671 - 789-1525/6 Telephone Number



YONA MAYOR'S OFFICE EMAIL: bibayona@gmail.com TEL. (671) 789-1525/1526/4798/0012 FAX: (671) 789-1821



ITEM 6.L.

Guam Archaeological Technician Training Seminar

From: Rona Ikehara-Quebral < rikehara@iarii.org>

Sent: Thursday, March 13, 2025 11:31 AM **To:** Joe Quinata < <u>iqpreservation@guam.net</u>>

Cc: Timothy Rieth < trieth@iarii.org >; Dane Shores < dshores@iarii.org >

Subject: 2025 IARII Community Grant Award

Hafa Adai Joe,

Congratulations! IARII is pleased to fund the GPT project entitled "The 2nd Guam Archaeological Technician Training Seminar." We are excited to be a part of this project which aims to provide local training opportunities to build skills valued by CRM firms and promote interest in archaeology. Please review the attached Grant Award Agreement and return a signed copy. Upon the full execution of this agreement our CFO Dane Shores will ensure that the grant funds are disbursed to GPT.

We look forward to hearing about the progress of this project. Please let us know if you have any questions.

Kind Regards,

~Rona



Grant Award Agreement

1. Parties:

Grantor: International Archaeological Research Institute, Inc. ("IARII")

• Grantee: Guam Preservation Trust ("GPT")

2. Project Title: The 2nd Guam Archaeological Technician Training Seminar

3. Project Description:

GPT will conduct a 9-day (45 contact hours) archaeological technician training seminar tailored to individuals interested in working in the Cultural Resource Management (CRM) field in Guam. The seminar will include classroom lectures, reading discussions, laboratory and field exercises, and student presentations. It aims to provide localized, introductory professional training in field and laboratory methods needed by employees of CRM firms in the Mariana Islands. The goal is to provide skills that contribute to gainful employment with CRM firms and to encourage interest in archaeology. The seminar will take place between June 4 and June 27, 2025, followed by preliminary and final reports to IARII.

4. Grant Award:

- IARII hereby awards GPT a grant in the amount of \$2,500.00 (Two Thousand Five Hundred Dollars).
- The grant funds are specifically allocated as follows:
 - Instructor Stipend: \$2,250.00
 - Student Supplies: \$250.00

5. Project Period:

 The project period shall commence on the date of this agreement and conclude upon completion of the training seminar and submission of the final report, no later than February 28, 2026.

6. Payment Schedule:

The grant funds will be disbursed to GPT in a single lump sum upon execution of this agreement.

7. Grantee Responsibilities:

- GPT shall conduct the training seminar in accordance with the project description and timeline outlined in their application.
- GPT shall utilize the grant funds solely for the purposes described in the project budget.
- GPT shall provide the in-kind contributions as outlined in the project budget.
- GPT shall acknowledge the support funding of IARII in the seminar and training materials provided to participants.
- GPT shall maintain accurate records of all expenditures related to the grant and provide IARII with a list of course participants.
- GPT shall provide a preliminary report to IARII within 60 days of the completion of the training seminar. The report shall include:
 - A summary of the seminar activities.
 - An evaluation of the seminar's effectiveness, including student attendance, completion of activities, exam results, student evaluation quiz results, and student evaluations of the course instructor and guest speakers.
 - A financial report detailing the use of the grant funds.

- GPT shall provide a final report to IARII 8 months after the completion of the training seminar. The
 report shall include:
 - A follow-up on students 6 months after the seminar, regarding their pursuit of opportunities in Anthropology/Archaeology, and any challenges faced.
 - Any updates to the prior evaluation of the seminar's effectiveness.
- GPT will ensure that the instructor follows the course schedule as presented in the application.
- GPT will ensure that the instructor provides the necessary information to the students to complete the
 course, and to have the opportunity to gain the University of Guam GLE Professional Development
 certificate.

8. Evaluation and Reporting:

- GPT shall evaluate the success of the training seminar based on the evaluation system outlined in their
 application, including attendance, activity completion, exam results, and student evaluation quiz
 results.
- GPT will report back to IARII on follow-ups with students 6 months following the course conclusion.

9. In-Kind Contributions:

• GPT shall provide in-kind contributions as specified in the project budget, including field equipment and venue space.

10. Intellectual Property:

Any intellectual property developed during the project shall remain the property of GPT.

11. Termination:

- IARII may terminate this agreement if GPT fails to comply with the terms and conditions of this
 agreement.
- GPT may terminate this agreement with written notice to IARII.
- In the event of termination, any unexpended grant funds shall be returned to IARII with an
 explanation as to how any expended funds were used.

12. Governing Law:

This agreement shall be governed by and construed in accordance with the laws of the state of Hawaii.

13. Entire Agreement:

 This agreement constitutes the entire agreement between the parties and supersedes all prior agreements and understandings, whether written or oral.

14. Signatures:

Guam Preservation Trust:

Print Name Joseph Quinata

Title: U Chief Program Officer

Date: 3/13/25

International Archaeology Research Institute Inc.:

Rona Michi

Digitally signed by Rona Michi Ikehara Date: 2025.03.12 19.10:18 -10'00'

Signature

Ikehara

Print Name: Rona Michi Ikehara

Title:

CEO

Date: March 12, 2025

Grant Award Agreement - GPT - 2025 pg. 2

International Archaeology Research Institute Inc. Pacific Grant for Community-led Heritage Management Grantee: Guam Preservation Trust

Project: Guam Archaeological Technician Training Seminar

Organization Description

The Guam Preservation Trust (GPT) was created in 1990 as a non-profit, public corporation governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam and/or the National Register of Historic Places, the GPT also funds various types of cultural preservation projects that intersect with our fields of expertise. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Members are not appointed to the GPT Board directly, but rather are appointed to the Guam Historic Review Board (GHRB, which oversees the operations of the Historic Resources Division (HRD) of the Department of Parks and Recreation).

As a public corporation non-profit, the Guam Preservation Trust (GPT) mission is to preserve and protect the history and heritage of Guam for its people. The 2023-2027 Strategic Plan for our organization was the result of due diligence efforts to conduct a needs assessment survey on historic preservation with our local village communities. This utilized an "appreciative inquiry" method to identify proposed outcomes from a variety of stakeholders in Guam's public who hold a vested interest in preserving the history and heritage of the island. Of these proposed outcomes for GPT projects during this five-year period, capacity building workshops for Section 106 preservation regulations and community archaeology latte site assessments were among those identified. We aim to progress from 2021 when our organization successfully provided archaeological technician training on Guam using a similar curriculum framework and partnership with the University of Guam's Global Learning and Engagement (UoG GLE) Department's accreditation program. As a result of completing this training, some of the twenty-student cohort moved forward by gaining employment from Cultural Resource Management (CRM) firms operating in Guam.

Project Description

The Guam Archaeological Technician Training Seminar tailors its lesson topics to those who are interested in working within the CRM field in Guam. The purpose of this project is to fill the gap in local training opportunities for field and analytical skills needed by employees of cultural resource management agencies in the Mariana Islands. Lesson plans for the seminar are specifically designed to address topics that CRM firms consistently invest time on when onboarding newly hired technicians, such as stratigraphic profile interpretations, site/feature/artifact identification, documentation writing, osteological identification, cultural awareness, and the general contexts of the CRM profession.

The goal is for Guam residents to obtain skills that contribute to gainful employment in CRM firms and support interests in the study of anthropology/archaeology in Guam. By the end of 2025, at least 10 individuals will receive entry level credentials necessary to be employed by a CRM firm. Students of the training seminar will register for the course by submitting a CEU enrollment form to the UoG GLE program and will become eligible to receive certification for completion of the 3-credit course following their fulfillment of the course's evaluation and requirements. Additionally, students will be mentored on how to generate a resume that they can utilize in their career path in archaeology on the final day of instruction.

In this 9-day (45 contact hours) course, classroom lectures and discussion at GPT's community meeting room on the first floor of the Historic Lujan House in Hagåtña, Guam. These lessons will cover archaeological literature, terms and concepts, field techniques, and laboratory analyses. Students will receive interactive technical training in field skills such as pedestrian surveying and site mapping at another GPT property, The Atantåno Heritage Preserve, where a Latte village site exists *in situ* for them to map. They will also go through hands-on "mock" exercises for stratigraphic interpretation, excavation documentation, collection processing, and artifact cataloging that will not require ground truthing activities to complete. Mock exercises will utilize modern implements in place of archaeological material remains and will focus on skills such as completing test unit excavation level forms with Plan view drawings of mock excavation features, material collection, photographic documentation, cataloging, etc. Lastly, students will be required to report on their experience with at least one institution involved with archaeology and/or preserving cultural heritage on Guam from a pre-selected list that includes the Guam Museum, Ritidian/Litekyan Cultural Sites, the Valley of the Latte, or a minimum 8-hour internship with a CRM-firm on Guam.

Each student will receive a packet containing archaeological field and laboratory forms, instructional guidance for applicable technical skills, best practices, and pertinent journal articles and book chapters to refer to when employed as archaeological technicians. The Guam Preservation Trust will provide students access to the necessary equipment for field and laboratory components of the course, such as compass and/or handheld GPS, measuring tapes, chaining pins, unit pins, unit string, Munsell books, clipboards, collection bags, collection tags, etc. The instructor for the course will be accompanied by several volunteer guest experts who will lecture on archaeological topics in the Mariana's Islands. The instructor is responsible for all lesson planning, teaching (with guest lecturers), evaluating students in the course, and reporting to UoG GLE.

Project Budget

The IARII community grant funds will be allocated to cover an instructor stipend in the amount of \$2250. This will cover labor costs for the preparation and implementation of the course by the instructor. The remaining \$250 will cover the costs of supplies given to students as part of their lesson materials, such as copies of lecture readings, documentation forms, clipboards, and field journals.

Project Evaluation

Performance levels reached include basic understanding of archaeology and cultural resource management, the Mariana islands' archaeological record, pedestrian surveying, artifact collection and provenience recording, laboratory processing, and excavation skills. The evaluation system for the students is measured through attendance, present completion of one activity outside of the classroom, a written short answer exam covering each performance level topic, and multiple-choice student evaluation forms that are given at the beginning and end of the seminar. Students who complete the course with a passing mark will receive their UoG GLE certificate of training completion.

	Guam Archaeological Technician Train	ing Seminar Budget		
įtėm ;	Description	IARII Community Grant. Funds	In-Kind Contribution(GPT)	: Cost
Supplies				\$750
Materials and Incedentals Budget	Lecture readings, field recording forms, field journals	\$250		
Field Equipment	Compass, measuring tapes, chaining pins, unit pins, unit string, Munsel books, clipboards, collection bags, collection tags, etc.		\$500	
Contractural				\$2,250
Seminar Instructor	Implement training @ 60 hrs (45 contact hrs, 15 prep hrs)	\$2,250		
Miscellaneous				\$1,000
Project Venue	Lujan House and Atantåno Heritage Preserve (9 days, 34 hrs)		\$1,000	
	Subtotal	\$2,500	\$1,500	
1	otal Project Costs (Cash + In-Kind)			\$4,000

COURSE TITLE: ARCHAEOLOGICAL TECHNICIAN TRAINING

Instructor: XXX

Credits: 3

Total number of hours: 45 Dates: June 4-June 27, 2025

	TIME	VENUE	ACTIVITY		TOPIC	No. of Hou
Day 1	5:30 pm – 8:00 pm	Historic Lujan House	Lecture	• (Overview of Mariana Islands Cultural Context and Archaeology	2.5
-				• (Cultural Resource Management Regulations and Profession	
Day 2	5:30 pm – 8:00 pm	Historic Lujan House	Lecture and laboratory	• 5	Site and Feature Identification	2.5
				•	Map Reading and Site Mapping w/Compass	
Day 3	8:00 am - 4:00 pm	Atantano (AHP)	Field lecture and exercises	Fieldwo	rk – Latte Site Survey, Documentation, Mapping	8
Day 4	5:30 pm – 8:00 pm	Historic Lujan House	Lecture and laboratory	• (Osteological Identification	2.5
				• 1	Lithic and Shell Artifacts	
				• (Ceramic Artifacts	
				• 1	Historic Artifacts	
Day 5	5:30 pm – 8:00 pm	Historic Lujan House	Lecture and laboratory	• 5	Stratigraphy and Soils Interpretations/Sampling	2.5
				• 1	Documentation – Writing (Site and Artifact description),	
				l	Illustration, Photography, Collection labels, Catalogue listings	
Day 6	8:00 am - 4:00 pm	Historic Lujan House	Field lecture and exercises	Fieldwo	rk – Excavation Documentation, Collection/Catalogue Process	8
Day 7	5:30 pm – 8:00 pm	Historic Lujan House	Lecture and laboratory	•	Radiocarbon Sampling	2.5
				• 1	Data Interpretation	
				• (Curation	
Day 8	5:30 pm – 8:00 pm	Historic Lujan House	Lecture and laboratory	• (Community Archaeology/Engagement	2.5
				• (Oral History	
Day 9	5:30 pm – 8:00 pm	Historic Lujan House	Student Presentations	• (Class Wrap-Up, Career Path Forward	2.5
				SUB TO	TAL 33.5 hrs.	

Tour of Ritidian (Litekyan) Cultural Sites Intern with CRM Firm (at least 8 hours) Visit Valley of the Latte

SUB TOTAL TOTAL NO. OF HOURS 11.5 hrs.

45

ITEM 6.M. Historical Revitalization Festival – GEDA QCC Grant program

THE GUAM ECONOMIC DEVELOPMENT AUTHORITY QUALIFYING CERTIFICATE COMMUNITY CONTRIBUTION GRAN



The Guam Economic Development Authority ("GEDA") is awarding this grant, in the amount of \$25,000.00, to your organization, Guam Preservation Trust, as the Grantee contingent upon the following:

Tax-Exempt Status (IF APPLICABLE):

You are a nonprofit organization currently recognized by the Internal Revenue Service as a public charity described in sections 501(c)(3) and 509(a)(1), (2), or (3) of the Internal Revenue Code of 1986 as amended (the "Code"). Your tax-exempt status under sections 501(c)(3) and 509(a) of the Code has not changed since the issuance of the IRS determination letter which you provided to GEDA, and there is no issue presently pending before any office of the Internal Revenue Service that could result in any proposed changes to your tax-exempt status under Sections 501(c)(3) and 509(a) of the Code.

Expenditure of Funds:

This grant is made for the purpose outlined in your QC3 Series 7 application and may not be expended for any other purpose without GEDA's prior written approval. The grant is intended to support your project:

> Supplies, Services, Rentals, and Advertising for the 1st Annual Historic Revitalization Festival, Plaza de Espana.

or to provide general support for a specific period, any portion of the grant funds unexpended at the completion of the project or the end of the 12-month period shall be returned immediately to GEDA.

No Assignment or Delegation:

You may not assign, or otherwise transfer, your rights or delegate any of your obligations under this grant without prior written approval from GEDA.

Records and Reports:

You are required to keep a record of all receipts and expenditures relating to this grant and to provide GEDA with a written report of the project promptly following the end of the 12-month period during which you are to use all the grant funds. Your reports should describe your progress in achieving the purposes of the grant and include a detailed accounting of the uses or expenditure of all grant funds. You also agree to provide any other information reasonably requested by GEDA. If your organization obtains any audited financial statements covering any part of the period of this grant, please provide a copy to GEDA as well.

Required Notification:

You are required to provide GEDA with immediate written notification of: (1) any changes in your organization's tax-exempt status; (2) your inability to expend the grant for the purposes described in the grant award letter and grant contract; or (3) any expenditure from this grant made for any purpose other than those for which the grant was intended.

590 S. Marine Corps, Dr. Suite 511 ITC Building Tamuning, GUAM 96913

T 671 647 4332 F 671 649 4146 www.investguam.com



Reasonable Access for Evaluation:

You will permit GEDA and its representatives, at its request, to have reasonable access during regular business hours to your files, records, accounts, personnel and clients or other beneficiaries for the purpose of making such financial audits, verifications or program evaluations as GEDA deems necessary or appropriate concerning this grant award.

Publicity:

You will allow GEDA to review and approve the text of any proposed publicity concerning this grant prior to its release. GEDA may include information regarding this grant, including the amount and purpose of the grant, any photographs you may have provided, your logo or trademark, or other information or materials about your organization and its activities, in GEDA public reports, newsletters, and news releases.

Procurement:

GEDA at its discretion may request that any purchases of equipment, materials, construction, transportation, accommodations and professional services be competitively procured. At the least by following the government of Guam procurement process

Right to Modify or Revoke:

GEDA reserves the right to discontinue, modify or withhold any payments to be made under this grant award or to require a total or partial refund of any grant funds if, in GEDA's sole discretion, such action is necessary: (1) because you have not fully complied with the terms and conditions of this grant; (2) to protect the purpose and objectives of the grant; or (3) to comply with the requirements of any law or regulation applicable to you, GEDA or this grant.

If GEDA does not receive a signed copy of its GEDA QCCC GRANT TERMS and CONDITIONS by May 13, 2025, this grant may be revoked.

The undersigned certifies that they are duly elected and authorized officers of the Grantee and that, as such, are authorized to accept this grant on behalf of the Grantee, to obligate the Grantee to observe all of the terms and conditions placed on this grant, and in connection with this grant to make, execute and deliver on behalf of the Grantee all grant agreements, representations, receipts, reports and other instruments of every kind.

ACCEPTED AND AGREED TO:

ram Officer

Organizational Name:

Guam Preservation Trust

Joseph Quinata

Date:

Chief Pro

Guam Economic Development Authority

Christina D/Garcia

Acting Chief Executive Officer/Administrator

Date: 4/29/2025

590 S Marine Corps, Dr Suite 511 ITC Building Tamuning, CUAM 96913 T 671 647 4332 F 671 649 4146 www.investguam.com



ITEM 6.N. NTHP Richard & Julie Moe Family Fund for Statewide and Local Partners



March 19, 2025

Joseph Quinata Chief Program Officer Guam Preservation Trust P.O. Box 3036 Hagata, GU 96932

Re: National Trust Grant Agreement ("Agreement")

Dear Joseph:

It is my pleasure to inform you that your application for a National Trust Moe Family Fund Grant has been approved by the National Trust for Historic Preservation (the "National Trust"). The National Trust is very supportive of your worthwhile preservation activity. It was selected from many qualified applicants competing for a very limited amount of funds. We hope that this support and financial commitment will assist your organization in raising any additional funds needed for this historic preservation activity.

By signing this Agreement and accepting the funds, Guam Preservation Trust (the "Grantee") agrees to abide by the terms and conditions set forth below.

- 1. Award and Budget. The National Trust approves an award of \$5,000.00 (the "Grant Funds") to the Grantee for Historic Preservation Tax Credits Workshop (the "Project"), which is conditioned on Grantee securing matching funds from other sources to help support the Project (the "Grant"). The Grant Funds must be used exclusively for charitable purposes as described in Section 501(c)(3) of the Internal Revenue Code, and only in support of the Project. Any changes to either the budget or use of Grant Funds as described in your application must be approved in advance by the National Trust.
- 2. **Term.** The Project must be completed in **one (1) year** from the date of the first disbursement of Grant Funds from the National Trust (the "End Date"). Should any problems arise that would prevent you from completing the Project by the End Date, Grantee must submit a written request for an extension of this Agreement to the National Trust within ten (10) days of the End Date.
- 3. Required Match. Grant Funds must be matched with other funding on a one-to-one basis. Both cash and in-kind donations count toward the one-to-one required match. Evidence of the match must be submitted in the final report required in Paragraph 7.
- 4. Approval of Consultant. The National Trust approves your selection of the consultant(s) for this Project stated in your application. If you have not yet selected a consultant, then Grantee agrees to obtain the National Trust's prior written approval for any consultant paid with Grant Funds. Please submit the name of the selected consultant along with their CV or website through the National Trust's grant

600 14 Street NW Suite 500 Washington, DC 20005
Einfo@savingplaces.org P 202.588.6000 F 202.588.6038 SavingPlaces.org

- management system. If the Grantee wishes to change consultants, the National Trust's prior written approval is required.
- 5. Competitive Procurement Process. Grantee agrees that all procurement of goods and services for the Project shall be conducted in a manner that provides maximum open and free competition and consideration of minority and women-owned business enterprises. Grantee must also maintain adequate procedures to ensure that the procurement of goods and services, including consultant services, do not present a conflict of interest.
- **6. Planning for Preservation Work.** Any documents or plans for preservation work that result from the Project must conform to the Secretary of the Interior's *Standards for the Treatment of Historic Properties*, as appropriate.
- 7. **Grant Disbursements**. Grant Funds will be disbursed after receipt of the fully executed Agreement.
- 8. Final Report. Within thirty (30) days of the End Date, the Grantee agrees to submit to the National Trust a final report and financial accounting on the use of the Grant Funds, as well as any materials or reports created from the Grant. The final report must be submitted online in the same system used to submit the grant application. See the "FAQs" section of our website (SavingPlaces.org/Grants-FAQs) for the link to that system.
- 9. License to Use Grant Materials. In accepting this Grant, the Grantee grants to the National Trust a non-exclusive, royalty-free, perpetual, and transferable license to use, and to allow others to use, any and all application materials, reports, documents, photographs, or other materials funded by the Grant (the "Grant Materials") along with the right to use the Grantee's name and logo for non-profit, educational, and promotional purposes related to the National Trust. Grantee also agrees to allow the National Trust to take its own photographs or video recordings of the Project. The provisions of this paragraph shall survive termination or expiration of this Agreement and remain in full force and effect.
- 10. Publicity and Acknowledgement of Grant Support. For your assistance, enclosed is a sample press release format for use in publicizing the grant. The National Trust must be listed as a supporter in any printed material and publicity releases. Should material originating from this Project be published for distribution, appropriate acknowledgement of the National Trust's support must be given using the following statement:
 - "This project has been funded in part by a grant from the Moe Family Fund for Statewide and Local Partners of the National Trust for Historic Preservation."
- 11. Additional Information; Recordkeeping. Grantee agrees to provide any other information and documents requested by the National Trust to describe the work on the Project and/or all expenditures of Grant Funds and to demonstrate the Grantee's compliance with the terms of this Agreement. Grantee agrees to maintain complete books and records of revenues and expenditures relating to the Grant, together with appropriate supporting documentation, for at least three (3) years. Grantee agrees to

make these books and records available for inspection at reasonable times if deemed necessary by the National Trust.

- 12. Representations and Warranties. Grantee represents and warrants that:
 - a. it is a 501(c)(3) nonprofit corporation in good standing or a public agency;
 - b. if it has previously received financial assistance from the National Trust, all prior grant requirements were satisfied or are current as of the date of this Agreement;
 - c. with respect to the Grant Materials, (i) Grantee is solely responsible for the creation of the Grant Materials; (ii) the Grant Materials are original and have never been published (except for material subject to copyright for which the Grantee has obtained permission to use); (iii) Grantee has not previously assigned, pledged, encumbered, or authorized their publication in a manner than conflicts with this Agreement; (iv) the use of the Grant Materials will not infringe upon any copyright, trademark, or other proprietary rights, violate any right of privacy, or contain libelous material; and (v) the Grant Materials contain only information and data that is true and accurate to the best of the Grantee's knowledge, belief, and expertise; and
 - d. the representative executing this Agreement has the power and authority to bind the Grantee to the terms of this Agreement and to convey the rights granted to the National Trust.

The representations and warranties of this paragraph shall survive the termination or expiration of this Agreement and remain in full force and effect.

- 13. Lobbying and Political Activities. No part of the Grant will be used for lobbying activities or to participate in any political campaign in support of or in opposition to any candidate for public office.
- 14. Equal Opportunity. Grantee agrees not to discriminate against any employee or applicant for employment because of actual or perceived race, color, national origin, creed, age, gender, marital status, sexual orientation, religion, mental and physical disabilities, sex (including pregnancy), personal appearance, gender identity or expression, family responsibilities, genetic information, matriculation, political affiliation or veteran status.
- 15. Change in Status. Grantee shall notify the National Trust immediately of any change in: (a) Grantee's tax-exempt status or (b) Grantee's executive staff or key staff responsible for the Project.
- 16. Requirement to Return Grant Funds. Grantee agrees to return the Grant Funds if the Grantee: (1) fails to complete the Project as described in the application; (2) fails to complete the Project by the End Date; (3) fails to obtain the National Trust's written approval prior to making a material change to the Project; (4) fails to match the Grant Funds on a one-to-one basis; or (5) fails to submit the final report within thirty (30) days of the End Date. Grantee agrees to return the Grant Funds to the National Trust no later than thirty (30) days after receipt of notice from the National Trust.
- 17. **Miscellaneous**. This Agreement constitutes the entire understanding of the parties with respect to the Grant and cannot be amended without the mutual written agreement of the parties. This Agreement cannot be assigned by the Grantee without

the National Trust's prior written approval. This Agreement is made in and will be governed by the laws of the District of Columbia.

The National Trust would like to complete disbursement of funds to the Grantee as soon as possible. If we do not hear from you within thirty (30) days from the date of this Agreement, the funds obligated for the Project will be returned to our regional fund reserve for the National Trust Preservation Funds program.

Please sign and return this Agreement to the National Trust as soon as possible.

Please contact our office for any additional assistance. We are pleased to assist in your preservation project and trust that this grant will prove valuable to your efforts.

Sincerely,

Renee Kuhlman

Senior Director of Outreach & Support

Kinu Kichlem

AGREED AND ACCEPTED BY:

GRANTEEGuam Preservation Trust

Name: Fr Gunats

Title: Chief Program Officer

Date: Mar 21, 2025

National Trust Grant Request Budget Sheet

ORGANIZATION NAME:	Guam Preservation Trust
PROJECT NAME:	Historic Preservation Tax Credit Workshop
DATE:	

Instructions: Enter descriptions and amounts in the appropriate columns. For "Help," click on a cell with a red triangle in the corner.

INCOME

EXPENSES

Source of Income	Please Specify if the funds are Secured or Anticipated	Amount	Grant Amount Requested from NTHP	Detailed Expenses		Amount
Grant amount requested from NTHP			\$ 5,000.00	Consultant 1 Travel	\$	2,500.00
Income from other sources			West Williams	Consultant 2 Travel	\$	2,500.00
GPT Development Fund	Secured	\$ 5,164.00	1000	Consultant 1 Per diem	\$	1,132.00
		\$ -	1100	Consultant 2 Per diem	\$	1,132.00
		\$ -	44.5	Workshop venue space	\$	1,200.00
		\$ -		Printing for workshop materials	\$	500.00
		\$ -	24.784	GPT Historic Tax Credit Management Plan development and distribution	\$	1,200.00
		.\$	100000		\$	-
•		\$ -	and only that		\$,-
		\$ -	5417-6417	en e e e e e e e e e e e e e e e e e e	\$	-
		Э			\$	-
Amount requested from National Trust for Historic Pre		M. A. S.	\$ 5,000.00		9811 3819	
Total Income from Other Sources						
Total Project Income (must equal your project expense	es)			Total Project Expenses (must equal project income)	\$	10,164.00

ITEM 6.0. Pompeu Fabra University Barcelona, Spain

Guam Preservation Trust 167 Padre Palomo Street Hagatña, Guam 96910

Sandra Montón Subías (PhD)
ICREA Research Professor
Humanitats, Pompeu Fabra University
28/05/2025

Dear Guam Preservation Trust,

I am writing to you with the intention of exploring the possibility of extending the archaeological fieldwork we initiated at the historic site Palasyo (GHPI Site 66-02-1116, Humåtak) several years ago, in 2018. Our initial proposal involves a modest intervention: the removal of surface debris and the excavation of 1 or 2 test pits behind the wall we previously cleared in 2018. The significant findings uncovered during our previous excavation inspire us to further investigate the site's possibilities.

I serve as the Principal Investigator of a research project funded by the European Research Council that can provide funding for these excavations. The archaeological team supported by this project would consist of Professor Dr. Natalia Moragas (from the University of Barcelona, Spain) and myself. Additionally, it is conceivable that 1 or 2 of our PhD students could contribute to the effort. We are also open to collaborating with assistant archaeologists from Humåtak, aiming to replicate the fruitful collaboration experienced during the archaeological excavations of San Dionisio. Furthermore, we extend an invitation to students from UOG, should you deem it suitable, as we believe it would foster collaboration and exchange. Similarly, we are open to collaborating with any other institutions interested in these excavations, in addition to the University of Barcelona and the Universitat Pompeu Fabra, and are prepared to negotiate any necessary agreements.

Our proposed timeline for this intervention is between January and mid-February 2026. We are open to discussing alternative dates if needed. Depending on its outcomes, we are prepared to discuss the possibility of extending the fieldwork during future campaigns.

I trust that our proposal to initiate this new collective endeavor will be met with enthusiasm. Your input is invaluable in refining our approach and ensuring the success of this project.

Please do not hesitate to contact me should further clarification be required.

Yours sincerely,

SANDRA Firmado
MONTÓN digitalmente por
SANDRA MONTÓN
SUBÍAS SUBÍAS SUBÍAS - DNI
DNI 37744523M
Fecha: 2025.05.28
17:00:40 +02'00'

"SO WE LEAPT. PARA I HINANAO-TA MO'NA: Guam After Liberation and Chamoru WWII Survivors" Exhibit – Manny Crisostomo

Ruby Santos

From: Joe Quinata <jqpreservation@guam.net>

Sent: Wednesday, May 7, 2025 7:53 AM

To: 'Manny Crisostomo'

Cc: Ruby Santos

Subject: RE: "So We Leapt. Para I Hinanao-ta Mo'na: Guam after Liberation & CHamoru WWII

survivors" Exhibit at Guam Museum

Hafa Adai Manny,

This is to acknowledge receipt of this email. We will present your request for sponsorship to the board at their next GPT Board Meeting.

Si Yu'os Ma'åse,



JOE QUINATA, Chief Program Officer

GUAM PRESERVATION TRUST P.O. Box 3036, Hagátña, Guam 96932 Tel (671) 472-9439/40 | Fax (671) 477-2047

jqpreservation@guam.net www.guampreservationtrust.org

From: Manny Crisostomo <mannycphotos@gmail.com>

Sent: Monday, May 5, 2025 1:13 PM **To:** jqpreservation@guam.net

Subject: "So We Leapt. Para I Hinanao-ta Mo'na: Guam after Liberation & CHamoru WWll survivors" Exhibit at Guam

Museum

MANNY CRISOSTOMO

Joseph E. Quinata Chief Program Officer Guam Preservation Trust

Håfa Adai Joe,

Humbling asking Guam Preservation Trust to be a partner/sponsor of an innovative exhibit that brings art and history to life – an amazing glimpse of postwar Guam and the CHamoru generation who lived and forged the journey forward.

We have secured the Guam Museum rotating gallery to host the exhibit July 12 - August 18, 2025.

"So We Leapt. Para I Hinanao-ta Mo'na: Guam after Liberation & CHamoru WWII survivors" is an exhibit of stunning photographs – many never before seen – of Guam in the months after it was liberated in World War II. The collection is paired with contemporary images of WWII liberators and CHamoru survivors, all in their 80s, 90s, and 100s and photographed for "Hasso," a Guam flag-signing project.

Guam Preservation Trust's contribution will help us create a lasting legacy that educates and inspires our island community. A legacy that honors and remembers our manamko (elders), connects generations, shares stories and perpetuates Guam history, culture and heritage.

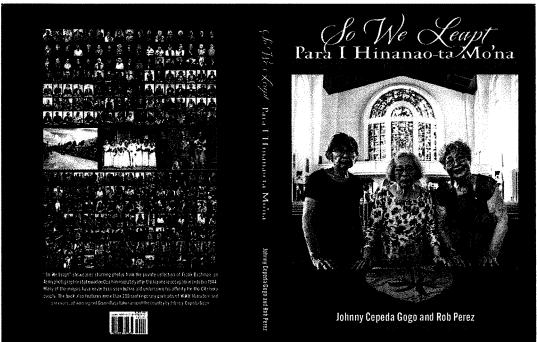
I have attached our marketing proposal that details the vision and scope of the exhibit, our team's credentials and corporate partner/sponsor benefits.

We are offering corporate partnerships at \$10,000 and corporate sponsorships at \$5,000 contributions.

I can work with you directly to tailor and offer additional benefits for Guam Preservation Trust's generous contribution.

Please feel free to call or email if you have any questions.

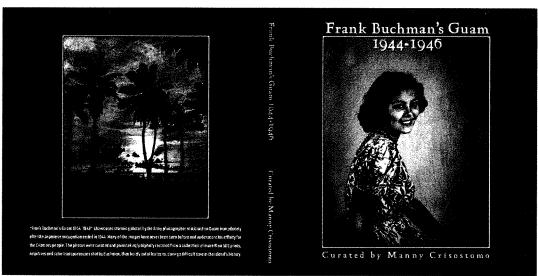




Companion book to launch at the same time as exhibit.



Over 200 CHamoru WWII survivors and 14 military liberators signed two Guam flags.



Exhibition catalog book prototype. Click on preview below.

https://www.blurb.com/b/12412330-frank-buchman-s-guam-1944-1946

Manny Crisostomo Multimedia Photojournalist mannycphotos@gmail.com cell: 916 257-0340

mannyphotos.com http://vimeo.com/channels/manny @MannyPhotos

ITEM 6.Q. TRAVEL

Joe Quinata

From:

Patrick Lujan <patrick.lujan@dpr.guam.gov>

Sent:

Friday, May 16, 2025 10:15 AM

To:

Joe Quinata

Subject:

Invitation to Participate in Regional SHPO Conference

Please accept this invitation for GPT to be represented at the 2025 Micronesian SHPO Conference July 14-16 in Pohnpei. (travel dates are July 13 and July 17)

It's been almost a decade that the region's HPOs have assembled for meetings. Confirmed to attend this year are Guam, Palau, CNMI, FSM, RMI and American Samoa.

Among the topics to be discussed are: regional impacts of the military buildup, 106/e-106 concerns, archaeological recruitment, NPF grant status/challenges.

I would like to invite you and staff to attend on GPT's behalf to answer any questions and perhaps provide an overall GPT presentation. I am working with the FSM conference planners and we can certainly fit this in.

This is a rare opportunity to have all with regional policy advisors for cultural resources in one location.

Please let me know if you have any questions regarding this request.

v/r, patrick

Patrick Q. Lujan
State Historic Preservation Officer
Department of Parks & Recreation

Depattamenton Plaset yan Dibuetsion Government of Guam

P.O. Box 2950, Hagatna, Guam 96932

Tele: (671) 475-6337 ~ Fax: (671) 477-2822

ITEM 6.R. Marianas History Conference





Guam Preservation Trust Board of Directors P.O. Box 3036 Hagatña, Guam 96932

Buenas yan Håfa Adai Board of Directors,

I am writing as Co-Chair of the 7th Marianas History Conference to ask for Guam Preservation Trust's support for the 7th Marianas History Conference to be held at the University of Guam August 29-31, 2025. Since the MHC's inception in 2011, GPT has been a generous supporter of this biannual gathering of scholars, traditional practitioners, students, and history buffs from the Commonwealth of the Northern Mariana Islands. On behalf of the conference steering committee, I thank you for past support. This year's conference's theme is "One Archipelago, Many Stories: Weaving Stories of Land & Lineage" is one that resonates with GPT's mission to preserve Guam's culture and historic sites. We have received excellent proposals from archeologists, historians, and others devoted to the relationship between place, people, and culture.

The recent federal cuts to traditional MHC sponsors Humanities Guåhan and the Northern Marianas History Council have complicated fundraising efforts. Despite this, the conference steering committee remains enthusiastic about this year's MHC. We are excited by the three excellent plenary speakers, who will address conferees and by the dozens of fascinating presentation proposals from a diverse group of scholars from Guam and the CNMI, including proposals for workshops, performances, documentaries, and traditional panel discussions.

Please feel free to contact me for more information on the conference.

Si Yu'os ma'åse.

Sincerely,

Christopher Rasmussen

Digitally signed by Christopher Rasmussen Date: 2025.05.29

Chris Rasmussen

Co-Chair, Seventh Marianas History Conference

T: +1671.735.2813; <u>rasmussenc@triton.uog.edu</u>

Mailing Address: 303 University Drive UOG Station Mangilao, Guam 96913

The University of Guamisa U.S. Land Grant Institution accredited by the Western Association of Schools and Colleges Senior College and University Commission and is an equal opportunity employer and provider.

ITEM 7.A. BUDGET & FINANCE COMMITTEE REPORT

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY For Period Ending May 31, 2025

COAM TRESERVATION TROST ACCOUNTS	PROJ#	MMARY For Period Ending May 31, 2025 BOARD APPROVED YTD EXPENSE					BALANCE		
ADMIN & OPERATIONS					\$ 419,057.10		495,889.17		
BOARD FUNDED INITIATIVES		7	314,340.27	<u>۲</u>	413,037.10	\$	493,869.17		
Capital Campaign	BP17-10	\$	20,000.00	\$	266.25	\$	19,733.75		
Teaching with Historic Places	BP15-16	\$	14,400.00	\$	12,387.50	\$	2,012.50		
Board Orientation	BP20-11			m	12,307.30				
	2022.03	\$	800.00	\$		\$	800.00		
Malesso Revitalization Plan SUB-TOTAL	BP23-07	\$ \$	65,000.00	\$ \$	12 (52 75	\$	65,000.00		
JOB-TOTAL	<u></u>	>	100,200.00	7	12,653.75	1	87,546.25		
ETHNOGRAPHY & ORAL HISTORY	1								
SUB-TOTAL		\$	-	Ş	•	9	-		
									
REPAIR, REHABILITATION, RESTORATION		T				_			
George Flores A&E	HS21-01	\$	93,935.70		93,935.70		_		
Addendum - HSR		\$	18,027.65		18,027.65		_		
Amendment - Floor Elevation	11622.04	\$	8,000.00		8,000.00				
FQ Sanchez PL36-82 funding	HS23-04	\$	3,500,000.00		2,017,289.60		1,482,710.40		
Board motion 8/9/2023	11622.01	\$	499,297.95			\$	499,297.95		
Baptist Church - Fencing	HS23-01	\$	15,000.00			\$	15,000.00		
Baptist Church - Structural Assessment	BP24.02	\$	26,768.00		-	\$	26,768.00		
Baptist Church - Land Survey		\$	8,920.00	\$		\$	8,920.00		
SUB-TOTAL		\$	4,169,949.30	\$	2,137,252.95	\$	2,032,696.35		
ARCHAEOLOGY RESEARCH	7								
FQ Sanchez Archaeological Monitoring	HS23-02	\$	30,000.00	\$	31,339.12	\$	(1,339.12)		
SUB-TOTAL		\$	30,000.00	\$	31,339.12	\$	(1,339.12)		
		1							
PUBLIC INTERPRETATION AND PRESENTA									
National History Day	GPTG24-	\$	30,300.00			\$	41.52		
SUB-TOTAL		\$	30,300.00	\$	30,258.48	\$	41.52		
	_								
ARCHIVAL RESEARCH		т	1						
SUB-TOTAL		\$	-	\$	-	\$			
	 1								
ARCHITECTURAL RESEARCH									
FQ Sanchez A & E	HS15-01	\$	208,054.00	\$	207,554.00	\$	500.00		
Amendment 1		\$	35,608.00	\$	35,608.00	\$	*		
Amendment - Update for permitting		\$	51,913.00	\$	50,123.69	\$	1,789.31		
Amendment 2		\$	189,450.00	\$	151,560.00	\$	37,890.00		
SUB-TOTAL		\$	485,025.00	\$	444,845.69	\$	40,179.31		

Page 2 of 3

HISTORIC PROPERTY DOCUMENTATION &	REGISTER	NO	MINATION]			rage 2 01 3
SUBTOTAL		\$	-	\$	_	\$	-
GRANTS AWARDED TO GPT						Ė	
Take Care Heritage/Health Comm	BP19-04	\$	3,000.00	\$	2,877.16	\$	122.84
Pacific Pres Technology - DOI	BP19-10	\$	94,801.00	\$	94,451.00	\$	350.00
World Heritage Workshop - DOI	BP19-14		\$63,217.00	\$	61,390.67	\$	1,826.33
Esoriata - Hinanao-ta Exhibit							
Atantano Heritage Preserve - DOI	BP21-05	\$	200,000.00	\$	167,301.62	\$	32,698.38
Plant Inventory \$49,999							
Cultural Resource Inventory \$115,766							
Conceptual Design \$32,698.38							
I Hinanao-ta Exhibit (GU Museum)	BP21-06	\$	33,599.25	\$	25,043.25	\$	8,556.00
GEDA - Refurbishment of 8 Cannons	BP22-01	\$	25,000.00	\$	-	\$	25,000.00
Dept. of Navy - Hila'an Survey/Appraisal	BP22-03	\$	150,000.00	\$	17,350.99	\$	132,649.01
Micronesian Appraisal \$15,500.00							
DCA - Survey \$124,499.00							
Attorney General - Education/	BP23-01	\$	200,000.00	\$	37,292.96	\$	162,707.04
Cooperation/Advocacy Programs							
Historic Lujan House Repairs- DOI	HS24-01	\$	250,000.00	\$	-	\$	250,000.00
Transmitting Anecdotes Legends	BP25-01		\$10,000.00	\$	937.82	\$	9,062.18
Experiences & Stories (CAHA)							
Outdoor Oven/Hotnu revitalizaton	BP25-02	\$	6,000.00	\$	6,000.00	\$	-
Workshop -HPEF Grant							
Capitol Kitchen, FHB, Bankpacific		\$	2,000.00	\$	1,271.22	\$	728.78
2nd Annual Archaeo Tech Seminar -IARII	BP25-03	\$	2,500.00	\$	230.40	\$	2,269.60
Historic Pres Tax Credit Wkshp -NTHP	BP25-04	\$	5,000.00	\$	-	\$	5,000.00
SUB-TOTAL		\$	1,045,117.25	\$	414,147.09	\$	630,970.16
TOTAL OBLIGATED FUNDS							
TOTAL OBLIGATED FORDS		\$	6,775,537.82	\$	3,489,554.18	\$	3,285,983.64
CURRENT FUND BALANCES							
Bank of Guam Checking		\$	379,358.26	5/3	1/2025		
Bank of Guam Trust		\$	28,593.59	5/3	1/2025		
Merrill Lynch		\$	615,569.04	5/3	1/2025		
RBC Capital Markets LLC		\$	1,510,461.37	5/3	1/2025		
Charles Schwab		\$	2,006,393.90	5/3	1/2025		
SUB-TOTAL		\$	4,540,376.16				
RESERVED FOR GRANTS & PROJECTS						\$	1,254,392.52

PROJECTS IN QUEUE		
San Nicolas House - Construction	\$	920,000.00
Rosario House - Construction	\$	1,265,000.00
George Flores House - Rehab	\$	1,172,036.25
Agana Basilica Bell Tower	\$	150,000.00
Archbishop Flores - A&E	\$	150,000.00
Inalahan Baptist Church	\$	2,000,000.00
TOTAL	\$	5,657,036.25

EXPENDITURES APPROP OCT NOV DEC JAN FEB MAR APR MAY MAY MAY PER PARAMETERSONIE	GPT FY2025 ADMINISTRATION & OPERATIONS		T	T		1		1		Т	T	
PR SOUNES		APPROP	ост	NOV	DEC	IAN	EED	MAAD				
Office Manager, Firmancial Services Coordinator S 76,242 30 S 76,243	PERSONNEL					JAN	IFED	IVIAK	APK	IMAY	YTD EXP	BALANCE
Office Manager, Financial Services Coordinators \$ 76,624.30 \$ 8,844.127 \$ 5.5894.18 \$ 5.58	СРО	\$ 94,678.58	\$ 10,924.44	\$ 7,282.9	6 \$ 7.282.96	\$ 7.282.96	\$ 7282.96	\$ 7282.06	\$ 10,024,44	¢ 7,202,00	¢ 65.546.64	
Senior Personment Officer \$ \$8,656.86 \$ \$7,678.09 \$ \$4,512.06	Office Manager, Financial Services Coordinator	\$ 76,624.30										
Senior Development Officer S. 57,094.11 S. 6,587.79 S. 4,391.86 S. 4,391.86 S. 4,391.86 S. 4,391.86 S. 4,391.86 S. 3,391.86 S. 4,391.86 S. 3,391.86	Senior Program Officer	\$ 58,656.86	\$ 6,768.09							<u> </u>	· · · · · · · · · · · · · · · · · · ·	
Program Officer		\$ 57,094.11	\$ 6,587.79						<u> </u>			
Program Officer		\$ 45,000.00	\$ 5,192.31	\$ 3,461.5								
Administrative Assistant S 30,000.00 S - S - S - S - S - S - S - S - S - S		\$ 45,000.00	\$ 5,192.31	\$ 3,461.5	4 \$ 3,461.54							
Performance Incentives			The state of the s	\$ -	\$ -	\$ -				4		
FICA \$ 32,440,12 \$ 3,328,23 \$ 2,218.82 \$ 2,218.82 \$ 2,218.82 \$ 2,218.82 \$ 2,218.82 \$ 3,328.23 \$ 2,218.82 \$ 19,969.38 \$ 12,470.78 \$ 1,000.00 \$ 7,917.00 \$ 7,91				\$ -	\$ -	\$ -	\$ -	1 7		Υ		
Insurance				\$ 2,218.8	2 \$ 2,218.82	\$ 2,218.82	\$ 2,218.82		\$ 3,328,23	7		
Name Samo					0 \$ 7,917.00	\$ 7,917.00						
Retrement		т осолос		<u> </u>	\$ -	\$ -			\$ -			
Utility/Comm/Insur		\$ 8,611.62	\$ 1,476.00	\$ 984.0	984.00	\$ 984.00	\$ 984.00		\$ 1.476.00	\$ 584.00		
TRAVEL S		\$ 54,100.00	\$ 10,312.84	\$ 1,388.0	3 \$ 1,345.11	\$ 1,448.16	\$ 1,355,49	\$ 1,293,03				
Supplies \$ 10,500.00 \$ - \$ \$ 547.82 \$ 529.40 \$ 261.20 \$ - \$ \$ 544.67 \$ - \$ \$ - \$ \$ 1,883.09 \$ 8,616.91		\$ 15,000.00	\$ -	\$ -	s -	\$ -						
Supplies \$ 3,000.00 \$ 100.19 \$ 736.96 \$ 353.07 \$ 142.14 \$ 840.80 \$ 48.49 \$ 37.50 \$ 2,659.15 \$ 340.85		\$ 10,500.00	\$ -	\$ 547.8	2 \$ 529.40	\$ 261.20	Υ		т		т	
Accounting \$ 30,000.00 \$.		\$ 3,000.00	\$ 100.19				Т		- ·	T		
Audit	CONTRACTUAL						¥ 112,12,1	φ 040.00	7 440.43	ې 37.30	\$ 2,659.15	\$ 340.85
Audit		\$ 30,000.00	\$ -	\$ -	Ś -	\$ 4,200,00	ς .	\$ 3.150.01	\$ 2.707.00	¢ 1.057.00	Ć 44 74 F 04	
Legal	Audit	\$ 32,000.00	\$ -	\$ -	\$ -							
Tech Maintenance \$ 2,000.00 \$ 150.00 \$ 298.00 \$ 150.00 \$ 210.00 \$ 195.00 \$ 150.00 \$ 890.00 \$ 2,193.00 \$ 1093.00		\$ 7,000.00	\$ -	\$ -	Ś -				***			
Maintenance & Landscaping		\$ 2,000.00	\$ 150.00	\$ 298.0	<u></u>	<u> </u>	T			7	7	
Atantano Prop Plan	Maintenance & Landscaping	\$ 6,000.00	\$ 237.75									
Preservation Interns	Atantano Prop Plan	\$ 30,000.00	\$ -	\$ -						۸		
Architect \$ 25,000.00 \$ - <td>Preservation Interns</td> <td>\$ 10,000.00</td> <td>\$ -</td> <td>\$ -</td> <td>\$ -</td> <td><u> </u></td> <td></td> <td></td> <td></td> <td>7</td> <td></td> <td></td>	Preservation Interns	\$ 10,000.00	\$ -	\$ -	\$ -	<u> </u>				7		
VEHICLE EXPENSES \$ 7,000.00 \$ 821.77 \$ 535.88 \$ 540.37 \$ - \$ - \$ 234.10 \$ 2,747.18 \$ 234.00 \$ 5,113.30 \$ 1,886.70 STIPEND \$ 7,000.00 \$ - \$ 50.00 \$ - \$ - \$ 100.00 \$ - \$ - \$ 5 - \$ 5 - \$ 5 - \$ 5 150.00 \$ 5,113.30 \$ 1,886.70 ADVERTISEMENT \$ 4,076.00 \$ - \$ - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 - \$ 5 150.00 \$ 150.00 \$ 3,926.00 POSTAGE \$ 460.00 \$ 236.00 \$ - \$ 5 - \$	Architect	\$ 25,000.00	\$ -	\$ -		ļ	T			Ţ	<u> </u>	
STIPEND \$ 7,000.00 \$ - \$ 50.00 \$ - \$ - \$ 100.00 \$ - \$ - \$ 150.00 \$ 6,850.00 ADVERTISEMENT \$ 4,076.00 \$ - \$ - \$ - \$ - \$ - \$ - \$ 150.00 \$ 6,850.00 POSTAGE \$ 460.00 \$ 236.00 \$ - \$ - \$ - \$ - \$ - \$ 150.00 \$ 150.00 \$ 3,926.00 DUES/SUBSCRPTN \$ 1,450.00 \$ 459.90 \$ - \$ - \$ - \$ - \$ - \$ - \$ 1,910.58 \$ 279.80 \$ 180.20 MISCELLANEOUS \$ 34,051.98 \$ 259.42 \$ - \$ - \$ - \$ - \$ - \$ - \$ 234.80 \$ - \$ 1,910.58 \$ 2,370.48 \$ (920.48) MISCELLANEOUS \$ 34,051.98 \$ 259.42 \$ - \$ - \$ - \$ - \$ - \$ - \$ - \$ 494.22 \$ 33,557.76 SUB-TOTAL \$ 914,946.27 \$ 886.104.00 \$ 801.560.00 \$ 787.306.14 \$ 704.006.73 \$ 600.000 \$ 64,046.55	VEHICLE EXPENSES	\$ 7,000.00	\$ 821.77	\$ 535.8	\$ 540.37		<u> </u>		·	Υ	<u> </u>	
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DUES/SUBSCRPTN \$ 1,450.00 \$ 459.90 \$ - \$ - \$ - \$ - \$ - \$ - \$ 279.80 \$ 180.20 MISCELLANEOUS \$ 34,051.98 \$ 259.42 \$ - \$ - \$ - \$ - \$ - \$ - \$ 1,910.58 \$ 2,370.48 \$ (920.48) SUB-TOTAL \$ 68,841.87 \$ 44,544.00 \$ 44,544.00 \$ 44,254.26 \$ 53,299.42 \$ 43,172.74 \$ 53,717.67 \$ 64,046.55 \$ 47,180.59 \$ 419,057.10 TOTAL \$ 914.946.27 \$ 86,104.40 \$ 80,1560.40 \$ 757,306.14 \$ 704.006.73 \$ 66,032.00 \$ 40,046.55 \$ 47,180.59 \$ 419,057.10	POSTAGE			\$ -		7						
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SUB-TOTAL \$ 68,841.87 \$ 44,544.00 \$ 44,254.26 \$ 53,299.42 \$ 43,172.74 \$ 53,717.67 \$ 64,046.55 \$ 47,180.59 \$ 419,057.10	MISCELLANEOUS	\$ 34,051.98	\$ 259.42	\$ -		7	···	<u> </u>				
TOTAL \$ 914 946 27 \$ 846 104 40 \$ 801 560 40 \$ 757 306 14 \$ 704 006 73 \$ 6 650 202 00 \$ 47,180.35 \$ 47,180.35 \$ 419,037.10	SUB-TOTAL			\$ 44,544.00			Υ	\$ 53,717.67		7 1	T	\$ 33,557.76
	TOTAL	\$ 914,946.27	\$ 846,104.40									\$ 495,889.17

ITEM 7.A.4. FY 2026 Administrative and Operations Budget

FY2026 ADMINISTRATION & OPERATIONAL BUDGET

SUBTOTAL: \$407,053.85

SUBTOTAL: \$203,642.81

PERSONNEL

A. PERSONNEL SALARY

POSITION TITLE	SALARY	% OF	MONTHS	FY 2026
		TIME		BUDGET
Chief Program Officer	94,678.58	100	12	94,678.58
Office Manager, Financial	76,624.30	100	12	76,624.30
Service Coordinator				
Senior Program Officer	58,656.86	100	12	58,656.86
Senior Development Officer	57,094.11	100	12	57,094.11
Program Officer	45,000.00	100	12	45,000.00
Program Officer	45,000.00	100	12	45,000.00
Administrative Assistant	30,000.00	100	12	30,000.00
Sub-Total				407,053.85

Justification: This represents employee salaries and an increase in employees as approved by the Board in GPT's Three Year Organizational Growth plan. Budget reflects additional Program Officer and Admin Assistant positions.

B. FRINGE BENEFITS

	FY 2026 BUDGET
FICA	32,440.12
Health Insurance	150,000.00
Retirement Plan	18,852.69
Workman's Compensation	850.00
Life Insurance	1,500.00
Sub-Total	203,642.81

Justification:

This represents FICA, and Workman's Compensation rated based on gross salaries with the following itemized fringe benefits:

- Health Benefits offered at full coverage to employee and dependents. Increased rates are payable in December for calendar year effective for January 2026 coverage.
- Retirement Plan Employer portion is 5% of gross for Simple IRA plan matching employee's contribution and benefit offered to employees after 1 year of service.

C. UTILITIES/COMMUNICATION/INSURANCE

	FY26 BUDGET
Telephone	4,000.00
Internet Services	2,000.00
Utility – GPA	18,000.00
Utility – GWA	1,600.00
Insurance (Property, Events & Contents)	28,500.00
Sub-Total	54,100.00

SUBTOTAL: \$54,100.00

SUBTOTAL: \$15,000.00

SUBTOTAL: \$9,480.00

SUBTOTAL: \$7,000.00

Justification:

- Telephone Line Services are 472-9439/40 and fax 477-2047
- Internet Service is Docomo Pacific; Website is for annual maintenance fee with Ideal Advertising
- Utilities (GPA & GWA) for Power and Water Consumption for Lujan House & Cliff Unit
- Property, Contents, Events Insurance coverage for the Lujan House/GPT Office

D. STAFF TRAVEL

	FY26 BUDGET
Airfare & Per Diem	15,000.00
Sub-Total	15,000.00

Justification:

Staff travel to attend conferences and capacity building/training opportunities.

E. EQUIPMENT

	FY26 BUDGET
Desktop Computers/Programs	4,000.00
Copier Lease	4,000.00
2 GPS Devices	1,480.00
Sub-Total	9,480.00

Justification:

The current copier lease is with Xerox Corporation and was obtained following procurement procedures.

F. AUTOMOBILE EXPENSE

	FY26 BUDGET
Maintenance	2,500.00
Insurance	4,000.00
Safety & Registration	500.00
Sub-Total	7,000.00

Justification:

• Automobile expenses are for the Trust's vehicles (Truck and Van). Maintenance, insurance, vehicles safety registration, and fuel, to maintain the vehicles for staff use.

G. SUPPLIES

	FY26 BUDGET
General Office Supplies	2,000.00
Furniture	1,000.00
Sub-Total	3,000.00

SUBTOTAL: \$3,000.00

SUBTOTAL: \$171,500.00

SUBTOTAL: \$14,000.00

Justification:

• General office supplies for administrative operations, projects, and programs for the year.

H. CONTRACTUAL

	FY26 BUDGET
Accounting Services	30,000.00
Audit Services	32,000.00
Legal Services	7,000.00
Technological Services	2,000.00
Maintenance & Landscaping Services	6,000.00
Preservation Interns	10,000.00
Architect	25,000.00
Atantåno Maintenance	30,000.00
Drone (moved from equipment category)	2,500.00
Office Lease (moved from Miscellaneous category)	27,000.00
Sub-Total	171,500.00

Justification:

The following are contractual services:

- Contractual Accounting service is with Ernst & Young.
- Audit services for a three-year agreement as prescribed by the Office of the Public Auditor.
- Contractual legal service currently with Attorney Vanessa Williams.
- Technological Services needed for maintenance and upkeep of the computer systems.
- Yard Cleaning & Landscaping Maintenance (Lujan House, Rosario House & Cliff Grounds Maintenance fee)
- Atantano Feasibility Study/Master Plan
- Internship program
- Architect Assist in HSR and other architecture matters.
- Purchase of Drone
 - Office Lease (2 year lease as per 3 Year Organization Plan) while Lujan House is under repair

I. STIPENDS

	FY26 BUDGET
Sub-Total	14,000.00

Justification:

In accordance with GPT By-laws and approval by GPT Board motion, GPT Board members receive a \$50.00 stipend for attending Regular and Special Board meetings. Budget & Finance committee motioned to increase stipends to \$100.00 for attendance at Regular and Special Board meetings.

J. ADVERTISEMENT

	FY26 BUDGET
GPT Board Meeting Advertisements 14 @ \$184	2,576.00
Request for Proposals, and other GPT announcement advertisements	1,500.00
Sub-Total	4,076.00

Justification:

- In accordance with public law and GPT by-laws, Regular & Special Board meetings must be advertised.
- Advertisement for Request for Proposals (to comply with Procurement Regulations) and other GPT announcements.

K. POST OFFICE / POSTAGE

	FY26 BUDGET
1. Annual Postal Box Fee	250.00
2. Postage	210.00
Sub-Total	460.00

Justification:

- Annual Postal Box Fee for PO Box 3036, Hagåtña, Guam 96932
- Postage

L. DUES & SUBSCRIPTION

	FY26 BUDGET
National Preservation Partners Network	500.00
NTHP Forum Membership	350.00
APT Membership	600.00
Sub-Total	1,450.00

Justification:

- Membership with the National Trust for Historic Preservation & Partnership level entitles GPT to participate in Preservation programs on the National level.
- Dues & Subscription to various Preservation Resources for updates in the preservation efforts and programs and expanding partners in preservation.
- APT membership dues

M. EMPLOYEE INCENTIVES

SUBTOTAL \$37,352.70

SUBTOTAL: \$4,076.00

SUBTOTAL: \$460.00

SUBTOTAL: \$1,450.00

	FY26 BUDGET
Increase of up to 5% for eligible employees	20,352.70
Performance Bonuses	17,000.00
Sub-Total	37,352.70

Justification:

• Salary adjustments and Performance Bonuses are based on performance evaluations of all staff and as approved by GPT Board Action.

N. MISCELLANEOUS

SUBTOTAL \$7,153.08

	FY26 BUDGET
Contingency Fund (.5% of overall budget)	4,653.08
Discretionary Funds	2,500.00
Sub-Total	7,153.08

Justification:

- Contingency funds are unforeseen expenditures not categorized and needed for operations or projects to be effective .5% of overall budget (\$920,374.29 x .5% = \$4,601.87). All expenses reported to the Board.
- Discretionary funds are expenditures authorized by the Chief Program Officer and for purchases or services of \$500.00 and below.

TOTAL FY 2026 BUDGET:

\$935,268.44

ITEM 7.B.

Architecture Comm. Report ITEM 7.C.

Grants Comm. Report ITEM 7.D.

Chamoru Culture & History
Comm. Report

ITEM 7.E.

Archaeology Comm. Report

GUAM PRESERVATION TRUST

Projects & Program SummaryFor Period Ending: May 31, 2025

ARCHITECTURE COMMITTEE

PROJECT NAME	APPLICANT	DATE	AMOUNT	MILESTONES
		APPROVED/	APPROPRIATED	
		COMPLETION		
George Flores	GPT Board	10/14/2020/	\$93,935.70	Board approved A/E Design Fee
House, Inalåhan	Initiative	Completion		Proposal from Provido Tan Jones
A/E Design		Date:		Architects.
Phase (AT)		10/14/2021	\$18,027.65	Board motion 2/9/2022 to
				approve addendum to contract
				for HSR fee of \$18,027.65
				Addendum routed for signatures
				100% Submittal received- for review
				Change order to raise flooring to
				meet minimum about street level.
				Plans are currently being
				reviewed by building permitting
				agencies.
				90% completion payment
				released 1/24.
				Awaiting finalization of HSR and
				drawings to close out. Meeting
				scheduled for April 3 with PTJA.
				Final HSR and plans received.
				Project closed
FQ Sanchez A&E	GPT Board	12/18/14	\$208,054.00	Contract awarded 12/18/14
(JQ/AT)	Initiative	Amend 1	\$35,608.00	Amendment 6/4/15
		6/4/15		Balance \$500 remaining
		Amend 2	\$51,913	Amendment to include FF&E,
		5/12/21		update plans, cost estimates,
				and license stamp.
				Recent Legislative action and
				approved by Governor Lou
				Leon Guerrero 172-36 into
				law on March 11, 2022,

6/22/22	\$189,450.00	approving \$3.5 million for construction
0,22,22	4103,430.00	• June 22, 2022, Board
		approved RIM Architects
		proposal for Construction
		Administration and
		amendment to current
4/3/23	\$ 30,000.00	contract.
		Archaeology monitoring
		awarded to Kleinfelder.
		 Bid process completed with BME & Sons, Inc the sole
		bidder.
		Negotiation and Board
		approval stage ongoing.
		 Construction Contract
		signed- BME to get permits
		to begin performance period.
		Meeting with Mayor and
		MPC held Jan 11. Village
		meeting to be held Jan 31. • Groundbreaking ceremony
		 Groundbreaking ceremony tentatively scheduled for
		March 4 th .
		 Groundbreaking done on
		March 4. Working with
		contractor to finalize building
		permit review with GEPA and
		GPA.
		 NTP June 3 with receipt of Building Permit #B23000746.
		• Pay App 1 Received 7/25 &
		Paid
		 Pay App 2 Received 8/7 & Paid
		Awaiting Pay App 3
		Bill 341-37 introduced in
		August to appropriate
		additional \$3.5 million to
		complete project.
		• Pay apps 3,4,5, 6, 7 paid.

Stabilization of the Inalåhan Baptist Church (TC)	GPT Board Initiative	4/20/23	\$15,000.00	 GPT meet with incoming legislature members to request additional 3.5 million. Bill 40-38 (COR) introduced by Sen. Parkinson Archaeology contract in need to additional appropriation for monitoring to complete project. Payapp #8 (Feb) approved. Payapp#9 (Mar) approved. Payapp#10 (Apr) approved Awaiting Payapp#11 Awaiting progress on Bill 40-38 Time Extension Received Change Orders 1-4 Received and to be reviewed by Architecture Committee in June. Project on schedule Board approved for fencing around structure RFP process completed with Dueñas, Camacho & Associates the sole submission Board approved DCA's proposal for S/A on 12/13/23
				 proposal for S/A on 12/13/23 Board authorized CPO to draft MOA with IMO on 3/13/24 DCA Contract Agreement with Legal DCA Additional scope for As-built/topo survey and retracement land survey before for board review. Fencing: obtaining quotes. Awaiting MOA between Governor's Office and Inalahan Mayor to proceed.

ANTHROPOLOGY/ARCHAEOLOGY COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/C OMPLETION	AMOUNT APPROPRIATED	MILESTONES
Guam Rock Art Study Grant (AT)	Drs. Andrea Jalandoni & Boyd	8/9/19 Expected	\$12,000	 Contract signed. Fieldwork to begin February 2020. Report 1 due March.
	Dixon	Completion Date: 12/31/2023		 Report #2 received. Request for project extension due to COVID- 19.
				Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding.
				 Project to be extended to July 2022 with field work to be completed by year end 2021.
				 Project funds returned to GPT by grantee to be held until grantee is able to submit a revised plan and is free to travel to Guam to conduct study.
				 Report #1 received; team to present findings at Preservation Summit in May.
			·	 GRAS applying for ARPA permits from USFWS/Ritidian Unit for next phase of project.

		•	Project no-cost extended
			to August 2023. Field
			work proposed to start in
			beginning of 2023.
		•	Fieldwork on
			AAFB/GNWR fieldwork
			began in February and is
			ongoing. NBG permit
			review ongoing for work
			on NavMag. Project
			timeline now expecting
			completion by December
			30, 2023. Next report
			due June 30 with draft
			and final to be
			completed afterwards.
		•	Report 6 received.
			Typhoon Mawar
			restricted access to
			Litekyan. Team hopes to resume in July. NBG
			access complicated.
			Phase II survey
			continuing at GNWR in
			August, post field
			processing rock ongoing.
		•	Anticipates finishing
			fieldwork in August to be
			reported in September,
			draft in October, and
			final in December 2023.
		•	Request for extension to
			June 2024 approved as
			Typhoon Mawar affected
			project and permitting
			by base officials.
		•	Awaiting Report No. 9
			(Draft Summary) due April
			30, 2024,
		•	Final Report received
			6/19. Affidavit received
			and final payment
1		······	issued. Grantee to seek

			funding for Phase II in
			August 2024 Grant Cycle
		•	Project closed

PLANNING COMMITTEE

APPLICANT	DATE	AMOUNT	MILESTONES
	APPROVED/	APPROPRIATED	
	COMPLETION		
GPT Board Initiative/ DOI Grant	June 26, 2021 UOG Contract for Plant Inventory 10/22/2022 Kleinfelder Contract for Cultural Resources Inventory 4/3/2023	\$200,000.00 (\$49,999.30) (\$115,766.00)	 The Nature Conservancy has agreed to lead/facilitate the planning process to develop the masterplan. Draft Master Plan ongoing Plant Inventory ongoing Cultural Resources Inventory ongoing. Final Draft of Cultural Resources Inventory submitted for review. Project no-cost extension given to UOG CIS for April 19, 2024. Plant Inventory completed. CIS Invoice received and payment processed. Piti Community Roundtable conducted June 30th Request for no-cost extension and changing scope of work submitted to OIA. No cost extension approved to include master planning services and workshop. RFP issued and 2 responses obtained awaiting for board approval.
GPT Board	September	\$150,000.00	Polaris LTD (Hila'an Property
•	l - I	(REPI)	Owner) has agreed to carve out about 100 acres of
Program	1 ' - 1		property for cultural and
	Signed)		natural resources preservation
			and conservation programs.
	GPT Board Initiative/ DOI Grant	APPLICANT GPT Board Initiative/ DOI Grant GPT Board Inventory 10/22/2022 Kleinfelder Contract for Cultural Resources Inventory 4/3/2023 GPT Board Initiative/REPI September 23, 2021	APPLICANT APPROVED/ COMPLETION GPT Board Initiative/ DOI Grant UOG Contract for Plant Inventory 10/22/2022 Kleinfelder Contract for Cultural Resources Inventory 4/3/2023 GPT Board Initiative/REPI Program AMOUNT APPROPRIATED (\$49,000.00 (\$49,999.30) (\$49,999.30) (\$115,766.00) \$5000.00 (\$115,766.00) (\$115,766.00)

				 JRM, through the REPI program will provide the funding to initiate and help sustain the programs (agreement approved and signed by the Department of Defense and GPT). \$150,000 received September 27, 2022, from DOD for appraisal and land survey. RFP for Property Appraisal and Land Survey advertised. Micronesian Appraisal was awarded the contract for \$15,500.00. Appraisal completed June 2, 2023. Duenas, Camacho, and Associates (DCA) submitted proposal and is being reviewed for approval by board. Board approved DCA Land Survey proposal with conditions. DCA Land Survey is underway Completed Land survey with appraisal company. Draft easement document under legal review. Project negotiation/ongoing
Malesso' Revitalization Plan	GPT Board Initiative	April 20, 2023	\$65,000	 MOU signed Meeting with Mayor August 21 to brief on project. Meeting scheduled for January 28 with Mayor Champaco to brief on the project. Project Ongoing First community meeting held Feb 26 at Malesso Gym

CHAMORU CULTURE/HISTORY COMMITTEES

PROJECT NAME	APPLICANT	DATE APPROVED/	AMOUNT APPROPRIATED	MILESTONES
		COMPLETION	AFFROFRIATED	
Teaching w/Historic Places (LB)	Initiative	8/13/2015	\$14,400.00	 A total of over 250 students participated in this program. Program is still ongoing —
3 rd Pacific Preservation Summit (LB)	Board Initiative/O AG Grant Funds	5/31/2024	\$41,800 (OAG)	 Pacific Preservation Summit planned for 5/30-31 Summit hosted at Hyatt hotel. 200 people registered. Theme

				ONRA: Oral Narratives Recalled and Appreciated. Website pacificpreservation.org/2024 Project Completed within budget and closed.
Guam History Day: Students Presenting Research on Turning Point in Guam's History (TC)	UOG MARC	3/13/24	\$30,300	 Contract signed – May 7 Report 1 – received July 19 Group departure June 8 for NHD in DC. Report 2- Awaiting final due Oct 30 and affidavit for project closeout Project Closed
Our TALES: Transmitting Anecdotes, Legends, Experiences and Stories	Board initiative (pending)/C AHA Grant	10/1/2024	\$10,000 (CAHA)	 Received first installment of \$5,000 from CAHA and have expended funds Mid-year progress report submitted March 24th, 2025 2nd Installment received (\$2500) from CAHA. Meeting project partners in April 29 to discuss Summer schedule. Project on schedule.

GUAM PRESERVATION TRUST

COMPETITIVE FEDERAL GRANT APPLICATIONS FY2024

LAST UPDATE RECEIVED	APPLICATION STATUS & DESCRIPTION
8-5-24	APPROVED Grants.gov Tracking Number: GRANT14098386 Application Name: OIA MAP 2024 GPT Historic Jose P. Lujan House/Guam Institute Critical Repair Project Opportunity Number: OIA-MAP2024 Opportunity Name: OIA Maintenance Assistance Program 2024 Requested Amount: \$250,000.00
11-3-23	Your application has been retrieved by the Grantor agency. Grants.gov Tracking Number: GRANT14010042 Application Name: GPT – Save America's Treasures: FQ Sanchez Facility Opportunity Number: P23AS00499 Opportunity Name: FY2023 Historic Preservation Fund- Save America's Treasures Preservation Grants Requested Amount: \$750,000.00
3-20-24	Your application has been retrieved by the Grantor agency. Grants.gov Tracking Number: GRANT14101782 Application Name: Guam Preservation Trust Rehabilitation Subgrant Project Opportunity Number: P23AS00515 Opportunity Name: FY2023 Historic Preservation Fund - Paul Bruhn Historic Revitalization Subgrant Program Requested Amount: \$750,000.00
5-3-24	NOT FUNDED Grants.gov Tracking Number: GRANT14084537 Application Name: OIA TAP 2024 GPT Training Program Opportunity Number: OIA-TAP-2024 Opportunity Name: OIA Technical Assistance Program 2024 Requested Amount: \$279,825.00
6-13-24	NOT FUNDED Grants.gov Tracking Number: GRANT14098385 Application Name: NPS GPT- Historic Hagåtña District (Legazpi St) Battleground Interpretative Project Opportunity Number: P24AS00516 Opportunity Name: FY2024 ABPP - Preservation Planning Grants Requested Amount: \$75,000.00

GUAM PRESERVATION TRUST

COMPETITIVE GRANT APPLICATIONS FY2025

LAST UPDATE RECEIVED	APPLICATION STATUS & DESCRIPTION		
10/1/24	APPROVED Application Name: OUR TALES (Transmitting Anecdotes Experiences and Stories) Opportunity Name: CAHA FY 2025 Grant Cycle Funder: Guam Council on the Arts and Humanities Agency Awarded 10/1/24, 2024 Awarded Amount: \$10,000		
1/16/25	APPROVED Application Name: Outdoor Oven/Hotnu Repair and Revitalization Workshop Opportunity Name: Partners in Training Grant Funder: Historic Preservation Education Foundation (HPEF): Awarded January 16, 2025 Awarded Amount: \$6,000		
4/29/25	APPROVED USING REPROGRAMMED SERIES 5 FUNDS Application Name: 1st Annual Historic Revitalization Festival Opportunity Name: QCCC Grant Cycle Series 7 Funder: Guam Economic Development Authority Requested Amount: \$25,000		
3/13/25	APPROVED Application Name: Guam Archaeological Technician Training Seminar Opportunity Name: IARII Pacific Grant for Community Led Heritage Management Grant 2025 Funder: International Archaeological Reserarch Institute Inc (IARII) Awarded: 3/13/25 Awarded Amount: \$2,500		
3/21/25	APPROVED Application Name: Historic Preservation Tax Credit Workshop Opportunity Name: 2024 Moe Family Fund for Statewide and Local Partners Funder: National Trust for Historic Preservation Awarded Amount: \$5,000		
5/23/25	SUBMITTED Application Name: History Comes Alive Opportunity Name: GVB Destination and Development Program Funder: Guam Visitors Bureau Requested Amount: \$10,000		

ITEM 8.0.

Guam Coastal – Habitat Restoration Planning and Technical specifications to underserved communities.



BUREAU OF STATISTICS AND PLANS Sagan Planu Siha Yan Emfotmasion



Attachment B

SCOPE OF WORK

SUBGRANTEE:

Guam Preservation Trust

PROGRAM TITLE:

Guam Coastal Management Bipartisan Infrastructure Law Capacity Project

PROJECT NAME:

Underserved Communities Watershed Restoration Planning

FEDERAL AWARD NO.:

FEDERAL AWARD NO.: NA25NOSX473C0114

WORK REQUEST NO.: W25-0900-018

Project Objective

The project objective is to develop conceptual designs for a world-class multi-purpose trail system integrating portions of the historic El Camino Real and Sella Bay Trail within the Guam Forest System with technical guidance from the Guam Coastal Management and the Guam Preservation Trust to ensure the designs are aligned with the goals of the Guam Forest System Plan, and are grounded in historic and cultural preservation principles.

Pro	iect	Perio	d
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January 1, 2025 to December 31, 2026

Project Deliverables

GPT will be responsible for the overall management and coordination of this conceptual design project, including:

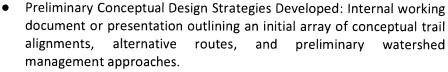
Task 1: Project Management and Contract Oversight:

- 1. Procure contractual services from a qualified external entity with experience in trail system design, planning, and construction. This includes developing the Request for Proposals (RFP), evaluating requests for proposals, and managing the selected organization.
- 2. Oversee all aspects of the project timeline, budget, and deliverables for the contracted conceptual design work.
- 3. Serve as the primary point of contact and facilitator between BSP/GCMP, the contracted organization, government agencies, and other stakeholders.

BUREAU OF STATISTICS & PLANS - GOVERNMENT OF GUAM

Mail: P.O. Box 2950 Hagåtña, Guam 96932 Tel: (671) 472-4201/3 Fax: (671) 477-1812 Web: www.BSP.Guam.Gov

Award: NA25NOSX473C0114 Bipartisan Infrastructure Law Capacity Project



Final Conceptual Design Package Submitted: Report containing the final conceptual designs for the multi-purpose trail system and integrated watershed management strategies. This includes preliminary alignments, access points, illustrative examples of restoration techniques, and preliminary cost estimates. This is the primary deliverable of the project, providing a concrete vision and actionable preliminary plan for future investment and development.

Reporting Requirements

- Submit Semi-Annual Progress and Financial Reports documenting all relevant project activities.
- Progress and Financial Reports due no later than 15 days after the end of each report period that the project is funded.

Reporting Period:

January to June Due by July 15
July to December Due by January 15

Project Cost

SUBAWARD: Contractual Cost (230)

Year 1 Total: \$95,000.00

Contractual Services: \$95,000.00