



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 * Tel: 671-472-9439/40 * Fax: 671-477-2047

GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS VIRTUAL MEETING
WEDNESDAY, AUGUST 10, 2022
3:00 P.M

A G E N D A

- | | | |
|--------|--------|---|
| | 1.0. | CALL TO ORDER / ROLL CALL |
| Action | 2.0. | APPROVAL OF MINUTES (July 13, 2022 Meeting) |
| | 3.0. | OLD BUSINESS |
| Info | 3.1. | Board Orientation |
| | 4.0. | NEW BUSINESS |
| | 4.1. | UOG Endowment Foundation's 40 th Anniversary |
| | 5.0. | COMMITTEE REPORTS |
| | 5.1. | Budget & Finance Report |
| | | Refer to Report |
| Info | 5.1.a. | YTD Balance |
| Action | 5.1.b. | FY23 Administration & Operation Budget |
| | 5.2. | Architecture Committee Report |
| Info | | Refer to Report |
| | 5.3. | Archaeology Committee Report |
| Info | | Refer to Report |
| | 5.4. | Planning Committee Report |
| Info | | Refer to Report |
| | 5.5. | Chamoru Culture Committee Report |
| Info | | Refer to Report |
| | 5.6. | History Committee Report |
| | | Refer to Report |
| | 6.0. | OPEN DISCUSSION/ANNOUNCEMENTS |
| | 7.0. | ADJOURNMENT |

ITEM 2.0.

APPROVAL OF MINUTES

JULY 13, 2022 MEETING



GUAM PRESERVATION TRUST

INANGOKKON INADAH I GUAHAN

P.O. Box 3036 • Agaña, Guam 96932
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

GUAM PRESERVATION TRUST REGULAR BOARD OF DIRECTORS VIRTUAL MEETING WEDNESDAY, JULY 13, 2022 3:00 P.M

| 1

Present: Michael Makio, Architecture – Principal
Vincent Leon Guerrero, History – Alternate
Dave Lotz, Planning – Principal

Edwin Reyes, Planning - Alternate
Zina Ruiz, CHamoru Culture – Principal

Also Present:

Joe Quinata, GPT CPO
Patrick Lujan, DPR - SHPO
Ruby Santos, GPT Staff – ASC

Andrew Tenorio, GPT Staff - PO
Lawrence Borja, GPT Staff – DO
Dietrix Duhaylonsod, GPT Staff – PO

M I N U T E S

1.0. CALL TO ORDER / ROLL CALL

Chairman Michael Makio called the meeting to order at 3:11 p.m. and conducted roll call.

2.0. APPROVAL OF MINUTES (June 22, 2022, Meeting)

Chairman Makio opened the floor for discussion on the minutes of the June 22nd Board of Directors meeting.

Motion

Vincent Leon Guerrero motioned to approve the minutes as read.

Edwin Reyes seconded the motion.

With no further discussion, the Board approved the minutes.

3.0. OLD BUSINESS

No discussion.

4.0. NEW BUSINESS

No discussion.

5.0. COMMITTEE REPORTS

5.1. Budget & Finance Report

Refer to Report

5.1.a. YTD Balance

Chairman Makio presented the financial report.

The current fund balance is \$4,997,587.26. The total amount obligated for Board approved grants and projects is \$4,792,349.85. The remaining balance restricted for grants and projects is \$205,237.41. Projects in queue total \$3.6 million.

The Board reviewed the FY22 Administrative and Operations expenditures.

Joe Quinata reported an average of \$150,000.00 is unexpended each year and made available for the next fiscal year.

At the end of each fiscal year, the Board reviews unexpended balances for completed grants and project. The Board will defund unexpended balances by a Board motion.

5.1.b. FY23 Administration & Operation Budget

Chairman Makio reported the Board exercised cost reduction and austerity measures on the administration & operations budget due to the impacts of the pandemic.

The Budget and Finance Committee met to review the projected revenue outlays and proposed budget for FY2023.

The Board reviewed two (2) scenarios of the projected revenues for FY23.

The first scenario demonstrated the following:

- 1) projected revenues based on the current distribution of permit fees at 50% totaling \$500,000/yr.
- 2) Interest in Investments totaling \$235,000/yr.
- 3) Grants – covering administrative costs of \$40,000/yr.

The second scenario demonstrated the following:

- 1) projected revenue with passage of Bill 208-36 restoring 100% of the building permit fees to GPT totaling \$1,000,000.00/yr.
- 2) Interest of investment totaling \$235,000/yr.
- 3) Grants – covering administrative costs of \$40,000/yr.

The Board reviewed each category of the proposed FY2023 Administration and Operations budget totaling \$740,995.59. The categories were as follows: **Personnel** \$364,042.10; **Fringe Benefits** \$112,920.49; **Staff Travel** \$15,000; **Utilities/Communication/Insurance** \$50,000; **Equipment** \$6,500; **Automobile Expense** \$6,500; **Supplies** \$1,800; **Contractual** \$132,000; **Stipends** \$7,000; **Advertisement** \$4,076; **Post Office/Postage** \$386; **Dues & Subscriptions** \$1,350; **Employee Incentives** \$33,202.11; and **Miscellaneous** \$6,218.89.

Action The Board discussed requiring attendance of the Legal Counsel at all Board meetings to address any legal concerns and provide guidance on items that may be tenuous and on best management practices.

Action Joe Quinata will convey the Board's concerns and request.

Action The Board requested that staff clarify the statutory details on meetings announcements.

Chairman Makio noted the fiscal year ends on September 30th.

The Board agreed to table any action and address the budget at the next meeting to allow the Board members time for further review and to consult with legal counsel.

5.2. Architecture Committee Report

Refer to Report

FQ Sanchez School

Chairman Makio reported the contract amendment with RIM Architects for construction administration service is in place.

Joe Quinata informed the final construction bid documents will available next week.

The advertisement soliciting bids for construction will be issued immediately thereafter.

Rosario House, George Flores House, and Benny San Nicolas House

The Board discussed prioritizing the projects in queue.

Joe Quinata reported the A&E plans for all three (3) homes are complete.

Archbishop Flores House

Joe Quinata has not received any update from the Archdiocese regarding GPT's offer to purchase the house.

Action The Board recommended submitting a letter to the courts expressing GPT's interest in the purchase.

Joe Quinata will consult with GPT's legal counsel to follow up.

Zina Ruiz expressed her concerns of deteriorating homes in the historic district of Inalahan.

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUĀHAN

5.3. Archaeology Committee Report

Refer to Report

Joe Quinata presented the Archaeology Committee Report.

Archaeology Training

GPT will reintroduce the archaeology training program for high school students in the next school year.

5.4. Planning Committee Report

Refer to Report

Joe Quinata presented the Planning Committee Report.

Atantano

GPT has issued the agreement with UOG for the Atantano plant inventory as data collection for the Atantano Master Plan.

Hila'an

The Hila'an easement project is still in ongoing discussion.

Community Based Cultural Heritage Management Course

GPT conducted the Community Based Cultural Heritage Management Course. CNMI has expressed interest to conduct the course in Saipan.

5.5. CHamoru Culture Committee Report; 5.6. History Committee Report

Refer to Report

Joe Quinata presented the Chamoru Culture and History Committee Reports.

The Hinanao-ta Exhibit

GPT will complete and display the Hinanao-ta exhibit at the Guam Museum in October or November 2022.

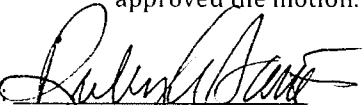
6.0. OPEN DISCUSSION/ANNOUNCEMENTS

No discussion or announcements.

7.0. ADJOURNMENT

There being no further agenda items, Zina Ruiz motioned to adjourn the meeting. Dave Lotz seconded the motion. There being no further discussion, the Board approved the motion. The meeting adjourned at 4:35 p.m.

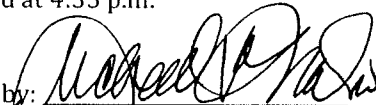
Transcribed by:



Date:

8/10/2022

Approved by:

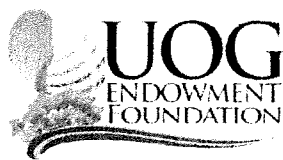


Date:

8/11/2022

ITEM 4.1.

**UOG ENDOWMENT
FOUNDATION'S
40TH ANNIVERSARY**



Board of Directors

- Chairman
Mr. Jesse Leon Guerrero
- Vice Chairman
Mr. John Calvo
- Treasurer
Mr. George Chiu
- Executive Secretary
Dr. Thomas Krise
- Directors
Hon. Joseph Adu
Mr. David John
Dr. Sated Sababakhsh
Ms. Ramona Jones
Ms. Flo Martinez
BG Koderick Leon Guerrero

Foundation Team

- Ms. Karen Chiu
Executive Director
- Ms. Sherry Weimer
Assistant Director
- Ms. Jirrah Bautista
Assistant Director
- Ms. Jouri Agon
Event Management
- Ms. Joyce Yamusti
Administrative Support
- Ms. Erika Padeshin
Administrative Support

UOG Endowment Foundation
203 University Dr
UOG Station
Mangilao, Guam 96909-0307
tel: 671-735-2957
fax: 671-734-2952
email: info@uogendowment.org
www.give.uog.edu

University Impact through the Power of Community Engagement!

July 29, 2022

Mr. Joe Quinata
Chief Program Officer
Guam Preservation Trust
P.O. Box 3036
Hagatña, GU 96932
jqpreservation@guam.net

Re: University of Guam Endowment Foundation’s 40th Anniversary

Dear Mr. Quinata,

The UOG Endowment Foundation is celebrating its 40th anniversary with the theme **TRITONS TRANSFORMING THE WORLD!** To commemorate this milestone, we are planning a gala event on **Saturday, October 8, 2022**, at the **Dusit Thani Guam Resort**.

Please join us in a celebration to honor loyal volunteers and our top 40 benefactors who selflessly gave their time, energy, and resources to benefit the University of Guam. Their commitment has positively impacted our island community through higher education over the past 40 years.

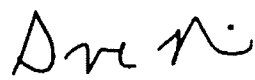
We anticipate a fun evening with musical performances, raffle prizes, and dancing that will leave a lasting impression on our you, our guests.


Your patronage will allow us to continue to meet the needs of the University of Guam students in achieving their higher education goals. We ask for your support by purchasing a table for 10 which is available at a discounted rate of \$1,850.00 (individual seats are \$200.00 each).

For more information, you may contact Ms. Jirrah Bautista at jirrah@uogendowment.org or call the UOG Endowment Foundation office at 671-735-2957.

Thank you in advance for your contribution. When you help transform a Triton, you help transform the world.

Si Yu’os Ma’ãse,


George Chiu
Co-Chair, 40th Anniversary Gala


Ramona Jones
Co-Chair, 40th Anniversary Gala

ITEM 5.1.a.
YTD BALANCE

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY For Period Ending July 31, 2022

ADMIN & OPERATIONS		BOARD APPROVED	YTD EXPENSE	BALANCE
		\$ 681,195.47	\$ 491,296.91	\$ 189,898.56
BOARD FUNDED INITIATIVES		PROJ #		
Talaifak Bridge Signage	BP13-07	\$ 10,000.00	\$ 1,761.00	\$ 8,239.00
Capital Campaign	BP17-10	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Architectural Book for Guam-Launch		\$ 700.00	\$ 375.28	\$ 324.72
Teaching with Historic Places	BP15-16	\$ 14,400.00	\$ 6,302.50	\$ 8,097.50
Latte Quarrying Project	BP16-02	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
Archbishop Flores Hse Purchase		\$ 250,000.00	\$ -	\$ 250,000.00
Fencing & Cleanup	BP19-05	\$ 10,000.00	\$ 7,493.30	\$ 2,506.70
Latte in the Marianas	BP19-02	\$ 5,428.00	\$ 5,415.12	\$ 12.88
World Heritage Training	BP19-14	\$ 500.00	\$ 313.30	\$ 186.70
Section 106 Essentials Training	BP20-10	\$ 7,000.00	\$ -	\$ 7,000.00
Board Orientation	BP20-11	\$ 800.00		\$ 800.00
Cliff Condominium Renovation	BP20-12	\$ 9,000.00	\$ 12,840.00	\$ 1,000.00
Amendment 3/10/2021		\$ 4,840.00		
Archaeology Workshop-Atantano	BP20-07b	\$ 2,500.00		\$ 2,500.00
Archaeology Technician Certification	BP21-04	\$ 2,500.00	\$ 4,003.91	\$ 496.09
RegISTRATION FEES			\$ (2,000.00)	
Strategic Plan	BP22-02	\$ 25,000.00	\$ 1,874.70	\$ 23,125.30
Internship Program	BP22-04	\$ 16,000.00	\$ 4,000.00	\$ 12,000.00
Atantano - Plant Inventory	BP22-05	\$ 49,999.30	\$ -	\$ 49,999.30
SUBTOTAL		\$ 434,867.30	\$ 45,237.21	\$ 389,630.09
ETHNOGRAPHY & ORAL HISTORY				
The Lanchu Project	GPTG22-01	\$ 15,500.00	\$ 6,200.00	\$ 9,300.00
SUBTOTAL		\$ 15,500.00	\$ 6,200.00	\$ 9,300.00
REPAIR, REHABILITATION, RESTORATION AND RENOVATION				
Guam Legislature	HS15-03	\$ 2,759,277.75	\$ 2,758,678.37	\$ 24,700.00
CO1 (GPT 24,100.62; Leg 44758.28)		\$ 24,100.62		
Rosario House - A&E	HS18-01	\$ 96,488.47	\$ 96,488.47	\$ -
Amendment - Archaeo Monitoring		\$ 2,200.00	\$ 1,872.00	\$ 328.00
Amendment 10/14/20 motion		\$ 38,137.50	\$ 38,137.50	\$ -
George Flores A&E	HS21-01	\$93,935.70	\$ -	\$ 93,935.70
Addendum - HSR		\$18,027.65		\$ 18,027.65
FQ Sanchez PL36-82		\$3,500,000.00	\$ -	\$ 3,500,000.00
SUBTOTAL		\$ 6,532,167.69	\$ 2,895,176.34	\$ 3,636,991.35

ARCHAEOLOGY RESEARCH				
Guam Rock Art Study	GPTG19-03	\$ 12,000.00	\$ 9,600.00	\$ 2,400.00
SUBTOTAL		\$ 12,000.00	\$ 9,600.00	\$ 2,400.00

PUBLIC INTERPRETATION AND PRESENTATION				
Learning Chamoru Preserving Values	GPTG19-04	\$ 9,950.00	\$ 7,960.00	\$ 1,990.00
Modern Guam Rises from Destruction of War 1945-1970	GPTG21-01	\$ 37,962.00	\$ 34,096.16	\$ 3,865.84
SUBTOTAL		\$ 47,912.00	\$ 42,056.16	\$ 5,855.84

ARCHIVAL RESEARCH				
SUBTOTAL		\$ -	\$ -	\$ -

ARCHITECTURAL RESEARCH				
FQ Sanchez A & E	HS15-01	\$ 208,054.00	\$ 207,554.00	\$ 500.00
Amendment 1		\$ 35,608.00	\$ 35,608.00	\$ -
Amendment - Update for permitting		\$ 51,913.00	\$ 50,123.69	\$ 1,789.31
Amendment 2		\$ 189,450.00	\$ -	\$ 189,450.00
Guam Courthouse Restoration	GPTG19-06	\$ 50,000.00	\$ 50,000.00	\$ -
SUBTOTAL		\$ 535,025.00	\$ 343,285.69	\$ 191,739.31

HISTORIC PROPERTY DOCUMENTATION & REGISTER NOMINATION				
SUBTOTAL		\$ -	\$ -	\$ -

GRANTS AWARDED TO GPT*				
Latte in the Marianas (Ayuda Found)	BP19-02	\$ 1,700.00	\$ 1,700.00	\$ -
Take Care Heritage/Health Comm	BP19-04	\$ 3,000.00	\$ 2,027.16	\$ 972.84
Manenggon Nomination(OAH)	BP19-13	\$ 9,940.00	\$ 1,024.00	\$ 8,916.00
Pacific Pres Technology - DOI	BP19-10	\$ 94,801.00	\$ 94,801.00	\$ -
AIA		\$ 3,000.00	\$ 3,000.00	\$ -
World Heritage Workshop - DOI	BP19-14	\$63,217.00	\$ 42,029.25	\$ 21,187.75
Humanities Guahan-Ekungok Estoriata	BP20-09	\$ 10,000.00	\$ 9,964.34	\$ 35.66
Humanities Guahan-Kumision	BP21-01	\$ 7,400.75	\$ 7,884.00	\$ (483.25)
Esoriata - Hinanao-ta Exhibit				
GEDA - Ekungok I Estoriata	BP21-02	\$ 6,563.00	\$ 6,145.00	\$ 418.00
Atantano Heritage Preserve - DOI	BP21-05	\$ 200,000.00	\$ 774.35	\$ 199,225.65
I Hinanao-ta Exhibit (GU Museum)	BP21-06	\$ 33,599.00	\$ 11,485.00	\$ 22,114.00
GEDA - Refurbishment of 8 Cannons	BP22-01	\$ 25,000.00	\$ -	\$ 25,000.00
Sub-Total		\$ 458,220.75	\$ 180,834.10	\$ 277,386.65

TOTAL OBLIGATED FUNDS		\$ 8,716,888.21	\$ 4,013,686.41	\$ 4,703,201.80
CURRENT FUND BALANCES				
<i>Bank of Guam Checking</i>		\$ 78,608.47	7/31/2022	
<i>*Bank of Guam Trust</i>		\$ 27,664.95	6/30/2022	
<i>Merrill Lynch</i>		\$ 2,293,984.41	7/31/2022	
<i>RBC Capital Markets LLC</i>		\$ 1,595,927.34	7/31/2022	
<i>Raymond James</i>		\$ 948,987.40	7/31/2022	
<i>TD Ameritrade</i>		\$ 0.23	7/31/2022	
<i>Fidelity Investments</i>		\$ 0.02	7/31/2022	
TOTAL		\$ 4,945,172.82		
Restricted for Grants & Projects				\$ 241,971.02

*July statement not received as of this report

PROJECTS IN QUEUE		
<i>Lujan House Repairs</i>		\$ 50,000.00
<i>San Nicolas House - Construction</i>		\$ 920,000.00
<i>Rosario House - Construction</i>		\$ 1,265,000.00
<i>George Flores House - Rehab</i>		\$ 1,172,036.25
<i>Agana Basilica Bell Tower</i>		\$ 150,000.00
<i>Archbishop Flores - A&E</i>		\$ 150,000.00
TOTAL		\$ 3,707,036.25

GPT FY22 ADMINISTRATION & OPERATIONS EXPENDITURE REPORT AS OF JULY 31, 2022													
PERSONNEL	APPROP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	YTD EXP	
PCPO	\$ 89,674.74	\$ 6,898.06	\$ 6,898.06	\$ 10,347.09	\$ 6,898.06	\$ 6,898.06	\$ 6,898.06	\$ 6,898.06	\$ 6,898.06	\$ 10,347.09	\$ 6,898.06	\$ 75,878.66	\$ 13,796.08
ASC	\$ 71,618.19	\$ 5,509.10	\$ 5,509.10	\$ 8,263.65	\$ 5,509.10	\$ 5,509.10	\$ 5,509.10	\$ 5,509.10	\$ 5,509.10	\$ 8,263.65	\$ 5,509.10	\$ 60,600.10	\$ 11,018.09
Program Officer	\$ 53,655.86	\$ 4,127.38	\$ 4,127.38	\$ 6,191.07	\$ 4,127.38	\$ 4,127.38	\$ 4,127.38	\$ 4,127.38	\$ 4,127.38	\$ 6,191.07	\$ 4,127.38	\$ 45,401.18	\$ 8,254.68
Program Officer	\$ 52,000.00	\$ 4,000.00	\$ 4,000.00	\$ 6,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 4,000.00	\$ 6,000.00	\$ 4,000.00	\$ 44,000.00	\$ 8,000.00
Program Officer	\$ 45,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 45,000.00
Development Officer	\$ 52,693.17	\$ 4,007.16	\$ 4,007.16	\$ 6,010.74	\$ 4,007.16	\$ 4,007.16	\$ 4,007.16	\$ 4,007.16	\$ 4,007.16	\$ 6,010.74	\$ 4,007.16	\$ 44,078.76	\$ 8,014.41
Performance Bonus	\$ 15,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 12,270.85	\$ -	\$ -	\$ -	\$ -	\$ 12,270.85	\$ 2,729.15
	\$ 27,849.21	\$ 1,877.44	\$ 1,877.44	\$ 2,816.16	\$ 1,877.44	\$ 1,877.44	\$ 1,877.44	\$ 1,877.44	\$ 1,877.44	\$ 2,816.16	\$ 1,877.44	\$ 20,651.84	\$ 7,197.37
Insurance	\$ 70,000.00	\$ 5,186.00	\$ 5,186.00	\$ 6,478.00	\$ 6,478.00	\$ 6,478.00	\$ 6,478.00	\$ 6,478.00	\$ 6,478.00	\$ 6,478.00	\$ 6,478.00	\$ 62,196.00	\$ 7,804.00
Wkms Comp	\$ 750.00	\$ 551.98	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 551.98	\$ 198.02
Retirement	\$ 8,011.26	\$ 864.00	\$ 864.00	\$ 1,296.00	\$ 864.00	\$ 864.00	\$ 464.00	\$ 464.00	\$ 464.00	\$ 696.00	\$ 405.23	\$ 7,245.23	\$ 766.03
Utility/Comm/Insur	\$ 50,000.00	\$ 9,688.08	\$ 7,122.03	\$ 7,159.12	\$ 7,148.94	\$ 1,332.80	\$ 1,527.99	\$ 1,428.34	\$ 1,790.65	\$ 1,484.21	\$ 1,339.59	\$ 40,021.75	\$ 9,978.25
TRAVEL	\$ 7,000.00	\$ -	\$ 3,501.01	\$ 1,395.94	\$ -	\$ -	\$ -	\$ 339.00	\$ 3,906.05	\$ 4,133.21	\$ 559.15	\$ 13,834.36	\$ (6,834.36)
EQUIPMENT	\$ 6,500.00	\$ 255.53	\$ -	\$ 532.47	\$ 295.21	\$ 296.42	\$ 259.40	\$ 268.84	\$ -	\$ -	\$ 270.95	\$ 2,178.82	\$ 4,321.18
SUPPLIES	\$ 1,800.00	\$ 96.20	\$ 111.85	\$ 104.94	\$ 364.18	\$ 484.06	\$ 168.26	\$ 309.96	\$ 43.96	\$ 361.84	\$ 67.95	\$ 2,113.20	\$ (313.20)
CONTRACTUAL	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounting	\$ 29,000.00	\$ 605.26	\$ 2,210.52	\$ 9,260.00	\$ 236.84	\$ 236.84	\$ -	\$ 236.84	\$ 13,289.45	\$ 3,447.37	\$ 236.84	\$ 20,499.96	\$ 8,500.04
Audit	\$ 25,000.00	\$ -	\$ -	\$ -	\$ 13,890.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 23,150.00	\$ 1,850.00
Legal	\$ 7,000.00	\$ -	\$ -	\$ 2,250.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,250.00	\$ 4,750.00
Tech Maintenance	\$ 1,000.00	\$ 299.90	\$ 150.00	\$ 150.00	\$ 350.00	\$ 185.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 150.00	\$ 1,884.90	\$ (884.90)
Landscapeing	\$ 5,000.00	\$ 475.06	\$ 708.50	\$ 475.06	\$ 725.06	\$ 475.06	\$ 725.06	\$ 730.81	\$ 230.79	\$ 730.80	\$ 730.80	\$ 6,007.00	\$ (1,007.00)
Atlantano Prop Plan	\$ 30,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 30,000.00
VEHICLE EXPENSES	\$ 6,500.00	\$ -	\$ -	\$ 427.00	\$ -	\$ 212.00	\$ 65.31	\$ -	\$ 571.28	\$ -	\$ -	\$ 1,275.59	\$ 5,224.41
STIPEND	\$ 7,000.00	\$ 300.00	\$ 250.00	\$ 300.00	\$ -	\$ 350.00	\$ 350.00	\$ 300.00	\$ -	\$ 250.00	\$ 250.00	\$ 2,350.00	\$ 4,650.00
ADVERTISEMENT	\$ 3,100.00	\$ 397.00	\$ 184.00	\$ 184.00	\$ 75.00	\$ 184.00	\$ 184.00	\$ 184.00	\$ -	\$ 184.00	\$ 184.00	\$ 1,760.00	\$ 1,340.00
POSTAGE	\$ 300.00	\$ 198.00	\$ -	\$ -	\$ 11.60	\$ 23.20	\$ 56.30	\$ -	\$ -	\$ -	\$ -	\$ 335.50	\$ (35.50)
DUES/SUBSCRIPTN	\$ 1,350.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,350.00
MISCELLANEOUS	\$ 14,993.04	\$ 329.92	\$ -	\$ 237.75	\$ 52.44	\$ -	\$ -	\$ -	\$ 5.60	\$ 125.52	\$ 10.00	\$ 761.23	\$ 14,231.81
SUB-TOTAL	\$ 45,666.07	\$ 46,707.05	\$ 69,878.99	\$ 56,910.41	\$ 424,492.43	\$ 375,374.12	\$ 338,065.19	\$ 284,716.27	\$ 227,046.61	\$ 189,898.56	\$ 189,898.56	\$ 491,296.91	\$ 189,898.56
TOTAL	\$ 681,195.47	\$ 635,529.40	\$ 588,822.35	\$ 518,943.36	\$ 462,032.95	\$ 424,492.43	\$ 375,374.12	\$ 338,065.19	\$ 284,716.27	\$ 227,046.61	\$ 189,898.56	\$ 491,296.91	\$ 189,898.56

ITEM 5.1.b.

**FY23 ADMINISTRATION &
OPERATION BUDGET**



GUAM
INANGOKKON
PRESERVATION
INADAH GUAHAN
TRUST

ADMINISTRATION AND OPERATIONS BUDGET
FISCAL YEAR 2023

EXECUTIVE SUMMARY

The Guam Preservation Trust Fiscal Year Administration & Operations Budget is prepared annually as a fiducial duty and fiscal responsibility of the Trust Board and Staff.

Members of the GPT Budget & Finance Committee have developed a true cost program budget through the analysis of revenues and cash flow projections and the assessment of current program performance to reflect current obligations and proposed strategic outcomes.

Fiscal Year 2023 Administration and Operations Budget total of \$740,995.59 reflects an increase of \$59,800.12 from FY 2022 total of \$681,195.47. Estimated revenue from Building Permit Fees, Interest in Investments, and grant funding total \$775,000.00 for Fiscal Year 2023. The infusion of \$3.5 million to rehabilitate the F.Q. Sanchez Elementary School is an added income to the anticipated revenues and the passing of Bill 208-36 is hopeful to bring additional funding to advance historic preservation on Guam.

PROJECTED REVENUE OUTLAYS

2023 Estimated Quarterly Revenues

Projected Revenues (A – PL 33-66)

Fiscal Year 2023	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	TOTAL
Building Permits*	\$ 125,000.00	\$ 125,000.00	\$ 125,000.00	\$ 125,000.00	\$ 500,000.00
Interest on Investments**	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 235,000.00
Grants	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 40,000.00
TOTAL	\$ 193,750.00	\$193,750.00	\$193,750.00	\$193,750.00	\$ 775,000.00

* BUILDING PERMIT: Formula: FY2018, 2019 & 2020 permit fees collection (\$3m) less fifty percent (\$1.5m)/ = Estimated Average Building Permit for 2023 (\$500,000.00)

** INTEREST ON INVESTMENT: Formula: Total Investment (\$4.7M) x 5% = Estimated Interest in Investment (\$235,000.00)

Projected Revenues (B - Bill 208-36)

Fiscal Year 2023	1st Qtr.	2nd Qtr.	3rd Qtr.	4th Qtr.	TOTAL
Building Permits*	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 250,000.00	\$ 1,000,000.00
Interest on Investments**	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 58,750.00	\$ 235,000.00
Grants	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 10,000.00	\$ 40,000.00
TOTAL	\$ 318,750.00	\$ 318,750.00	\$ 318,750.00	\$ 318,750.00	\$ 1,275,000.00

* BUILDING PERMIT: Formula: FY2018, 2019 & 2020 permit fees collection (\$3m)/3 = Estimated Average Building Permit for 2023 (\$1m) .

** INTEREST ON INVESTMENT: Formula: Total Investment (\$4.7M) x 5% = Estimated Interest in Investment (\$235,000)

The Guam Preservation Trust revenue sources are from the Building Permit Fees Collected, Interest on Investments, and Grant Opportunities. Building Permit Fees Collected make most revenues. Income on Investments is dependent on revenues collected from Building Permits Fees. Grants funding are specific in programmatic areas offered by grantors. **Projected Revenues (A)** reflect current revenue outlays totaling \$775,000.00. **Projected Revenue (B)** reflect revenue outlays should Bill 208-36 is passed, totaling \$1,275,000.00 a difference of \$500,000.00.

Building Permit Fees

Over five years ago, the 33rd Guam Legislature passed **Public Law 33-66** reducing the Guam Preservation Trust Fund from one hundred percent (100%) to fifty percent (50%) of Building Permit Fees collected with One Hundred Thousand Dollars (\$100,000.00) to be transferred to the State Historic Preservation Office's Historic Preservation Archaeological Mitigation Fund. In October 2021, the 36th Guam Legislature introduced **Bill 208-36** to restore One Hundred Percent (100%) funding collected for building permit fees to the Guam Preservation Trust Fund.

Interest on Investments

The infusion of \$3.5 million to rehabilitate F.Q. Sanchez School will anticipate increased revenues on Interest on Investments. Interest on investments is based on the projected impacts of the recession and Federal return rates.

FY2023 OPERATIONAL BUDGET

PERSONNEL

A. PERSONNEL SALARY

SUBTOTAL: \$364,042.10

POSITION TITLE	SALARY	% OF TIME	MONTHS	TOTAL
Chief Program Officer	89,674.78	100	12	89,674.78
Administrative Service Coordinator	71,618.30	100	12	71,618.30
Development Officer	52,093.08	100	12	52,093.08
Program Officer	53,655.94	100	12	53,655.94
Program Officer	52,000.00	100	12	52,000.00
Program Officer	45,000.00	100	12	45,000.00
Sub-Total				364,042.10

Justification: This represents employee salaries and no change from FY22.

Budget reflects additional Program Officer position. No change for all other salary position.

B. FRINGE BENEFITS

SUBTOTAL: \$112,920.49

FICA	27,849.22
Health Insurance	75,000.00
Retirement Plan	9,571.27
Workman's Compensation	500.00
Sub-Total	112,920.49

Justification: Increase of \$3,924.29 from FY22 due to increase in health and workman's compensation insurance cost.

This represents FICA, and Workman's Compensation rated based on gross salaries with the following itemized fringe benefits:

- Health Benefits offered at full coverage to employee and dependents. Increased rates are payable in December for calendar year effective for January 2023 coverage.
- Retirement Plan – Employer portion is 3% of gross for Simple IRA plan matching employee's contribution and benefit offered to employees after 1 year of service

FY2023 OPERATIONAL BUDGET

ADMINISTRATIVE EXPENDITURES

C. UTILITIES/COMMUNICATION/INSURANCE

SUBTOTAL: \$50,000.00

Telephone	4,000.00
Internet Services	2,000.00
Utility – GPA	16,000.00
Utility – GWA	1,500.00
Insurance (Property, Events & Contents)	26,500.00
Sub-Total	50,000.00

Justification: No change from FY22.

- Telephone Line Services are for 472-9439/40 and fax 477-2047
- Internet Service is Docomo Pacific; Website is for annual maintenance fee with Ideal Advertising
- Utilities (GPA & GWA) for Power and Water Consumption for Lujan House & Cliff Unit
- Property, Contents, Events Insurance coverage for the Lujan House/GPT Office

D. STAFF TRAVEL

SUBTOTAL: \$15,000.00

Airfare & Per Diem	15,000.00
Sub-Total	15,000.00

Justification: Increase of \$8,000 due to lifting of pandemic travel restrictions of FY22

- Travel to attend the NTHP and APT conferences.

E. EQUIPMENT

SUBTOTAL: \$6,500.00

Copier Lease	4,000.00
Drone	2,500.00
Sub-Total	6,500.00

Justification: No change from FY22.

The current copier lease is with Xerox Corporation and was obtained following procurement procedures.

F. AUTOMOBILE EXPENSE

SUBTOTAL: \$6,500.00

Maintenance	2,000.00
Insurance	4,000.00
Safety and Registration Fees	500.00
Sub-Total	6,500.00

Justification: No change from FY22. Automobile expenses are for the Trust's vehicles (Truck and Van).

Maintenance, insurance, vehicles safety and registration, and fuel are basic necessities to maintain the vehicles for staff use.

FY2023 OPERATIONAL BUDGET

ADMINISTRATIVE EXPENDITURES

G. SUPPLIES

TOTAL: \$1,800.00

General Office Supplies	1,800.00
Sub-Total	1,800.00

Justification: No change from FY22.

General office supplies for administrative operations, projects, and programs for the year.

H. CONTRACTUAL

TOTAL: \$132,000.00

Accounting Services	29,000.00
Audit Services	25,000.00
Legal Services	7,000.00
Technological Services	1,000.00
Maintenance & Landscaping Services	5,000.00
Preservation Interns	10,000.00
Architect	25,000.00
Atantãno Maintenance	30,000.00
Sub-Total	132,000.00

Justification: Increase of \$35,000.00 for preservation interns and architect

The following are contractual services:

- Contractual Accounting service is with Deloitte & Touche.
- Audit services for three-year agreement as prescribed by the Office of the Public Auditor.
- Contractual legal service is currently with Attorney Vanessa Williams.
- Technological Services is needed for maintenance and upkeep of the computer systems
- Yard Cleaning & Landscaping Maintenance (Lujan House & Cliff Grounds Maintenance fee)
- Atantãno Feasibility Study/Master Plan
- Internship program
- Architect – Assist in review of construction management

FY2023 OPERATIONAL BUDGET

ADMINISTRATIVE EXPENDITURES

I. STIPENDS

TOTAL: \$7,000.00

Board stipends – 10 members @ \$50.00 per meeting X 14 meetings	7,000.00
Sub-Total	7,000.00

Justification: No change from FY22.

In accordance with GPT By-laws and approval by GPT Board motion, GPT Board members receive a \$50.00 stipend for attending Regular and Special Board meetings.

J. ADVERTISEMENT

TOTAL: \$4,076.00

GPT Board Meeting Advertisements 14 @ \$184	2,576.00
Request for Proposals, and other GPT announcement advertisements	1,500.00
Sub-Total	4,076.00

Justification: Increase of \$976 from FY22 due to increase of advertising rates

- In accordance with public law and GPT by-laws, Regular & Special Board meetings must be advertised.
- Advertisement for Request for Proposals (to comply with Procurement Regulations) another GPT announcements.

K. POST OFFICE / POSTAGE

TOTAL: \$386.00

1. Annual Postal Box Fee	176.00
2. Postage	210.00
Sub-Total	386.00

Justification: Increase of \$86 due to increase in postal box fee.

- Annual Postal Box Fee for PO Box 3036, Hagåtña, Guam 96932
- Postage

FY2023 OPERATIONAL BUDGET

ADMINISTRATIVE EXPENDITURES

L. DUES & SUBSCRIPTION TOTAL: \$1,350.00

Association of Preservation Technology Membership	500.00
National Preservation Partners Network	500.00
NTHP Forum Membership	350.00
Sub-Total	1,350.00

Justification: No change from FY22.

- Membership with the National Trust for Historic Preservation & Partnership level entitles GPT to participate in Preservation programs on the National level.
- Dues & Subscription to various Preservation Resources for updates in the preservation efforts and programs and expanding partners in preservation
- Membership to the Association of Preservation Technology entitles GPT to participate and review technological advances, resources, and methods in preservation

M. EMPLOYEE INCENTIVES TOTAL \$33,202.11

Increase of up to 5% for eligible employees	18,202.11
Performance Bonuses	15,000.00
Sub-Total	33,202.11

Justification: Increase of \$18,202.11 from FY22

- Salary adjustments and Performance Bonuses are based on performance evaluations and as approved by GPT Board Action.

N. MISCELLANEOUS TOTAL \$6,218.89

1. Contingency Fund (.5% of overall budget)	3,718.89
2. Discretionary Funds	2,500.00
Sub-Total	6,218.89

Justification: Increase in contingency due increase in fringe benefits, travel, postage, and employee incentives

- Miscellaneous expenses are unforeseen expenditures not categorized and needed for operations or projects to be effective .5% of overall budget. All expenses reported to the Board.
- Discretionary funds are expenditures authorized by the Chief Program Officer and for purchases or services of \$500.00 and below.

TOTAL ADMINISTRATION & OPERATIONS BUDGET

\$740,995.59

**5.2. Architecture Committee
Report**

**5.3. Archaeology Committee
Report**

**5.4. Planning Committee
Report**

**5.5. CHamoru Culture
Committee Report**

**5.6. History Committee
Report**

GUAM PRESERVATION TRUST

Projects & Program Summary

For Period Ending: July 31, 2022

ARCHITECTURE COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
Rosario House, Hagåtña - A&E Design (AT)	GPT Board Initiative	01/31/2018	\$96,488.47	<ul style="list-style-type: none"> • Board Approval 1/31/18 • Contract Awarded to Provido Tan Jones Architects (2/20/18) • Soils testing at Rosario house done end of June. • Contract extended to include archaeological monitoring of Rosario house. • Board on 1/17/2020 had concerns of the Rosario House design relative to the Hagåtña water table and requested a redesign. • Board approved additional scope of work and fee proposal for Rosario House. • Amendment to contract is currently being reviewed by Legal Counsel. • Board approved proposal • The A&E for the Rosario with additional design work completed and will enter the phase of construction upon availability of funds. • Project completed
		10/14/2020	\$38,137.50	
George Flores House, Inarajan A/E Design Phase (JQ)	GPT Board Initiative	10/14/2020/ Completion Date: 10/14/2021	\$93,935.70	<ul style="list-style-type: none"> • Board approved A/E Design Fee Proposal from Provido Tan Jones Architects. • Contract Agreement signed and project ongoing.

			\$18,027.65	<ul style="list-style-type: none"> • Project orientation and clarification of preservation treatment meeting by ZOOM conducted in December with design team. • Basis of Design (HSR) and 90% A/E Design Submitted. • Board motion 2/9/2022 to approve addendum to contract for HSR fee of \$18,027.65 • Addendum routed for signatures • 100% Submittal received- for review
FQ Sanchez A&E (JQ)	GPT Board Initiative	12/18/14 Amend 1 6/4/15 Amend 2 5/12/21	\$208,054.00 \$35,608.00 \$51,913	<ul style="list-style-type: none"> • Contract awarded 12/18/14 • Amendment 6/4/15 • Balance \$500 remaining • Amendment to include FF&E, update plans, cost estimates, and license stamp. • Update Plans, FF&E, and cost estimates completed. • Legislature introduced Bill No. 172-36 to fund construction of F. Q. Sanchez School Facility (\$3.5Million) • Testimony submitted. • Recent Legislative action approved \$3.5 Million • Pending Executive Order • Governor Lou Leon Guerrero signed bill 172-36 into law on March 11, 2022, approving \$3.5 million for construction • June 22, 2022, Board approved proposal for Construction Administration and amendment to current contract. • Construction Agreement signed. • Construction Bidding process to start August 15, 2022
		6/22/22	\$189,450.00	

<p>Guam Historic Courthouse Restoration Planning Project Grant (AT)</p>	<p>Judiciary of Guam</p>	<p>9/6/19</p> <p>Completion Date: 12/31/2021</p>	<p>\$50,000</p>	<ul style="list-style-type: none"> • NOA provided and awaiting orientation meeting to discuss contract. • Orientation/Implementation meeting scheduled 12/17 with courthouse key stakeholders. Report 1 to be received in March 2020. • Report #2 received. Request for extension from December 2020 to December 2021 due to COVID 19. No cost extension approved after receipt of new milestone timeline. • Received Report #3. Project to get back on track January 2021 as Courthouse had to address COVID19 issues and the reopening of court first. • Report #4 received. an RFP needs to be sent out again for an AE team; Court working on placing an ad to obtain AE services. Next report is due April 30. • Report received 7/30 and court indicated that they are at the end of procuring A/E Services/ They anticipate to pay requests in 3rd and 4th quarter 2021 and complete by year end. • YE2021 report requested a no cost extension to 9/2022. • Project ongoing and no A/E plan submittals at this time with the first to be expected by March 2022. • 75% submittal received and for review by GPT and Judiciary scheduled for June 3.
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				<ul style="list-style-type: none">• 100% Submittal received. Final payment received. Awaiting final project closeout report.
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GUAM PRESERVATION TRUST
ANTHROPOLOGY/ARCHAEOLOGY COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/C COMPLETION	AMOUNT APPROPRIATED	MILESTONES
Latte Book by Kelly Marsh and Jolie Liston (JQ)	GPT Board Initiative	7/31/18 Completion Date: 7/31/2021	\$5,428.00	<ul style="list-style-type: none"> • Feb 4 – submittal of section 1 (cultural snapshot) text/images to graphic designer • Feb 22 – Section 1 draft final graphic/layout complete • Pre-publication exhibition and presentation were conducted on Guam, Saipan, Tinian, and Rota. Exhibit will be set-up at the Guam Museum. • Copy editing on final review. • Printing completed and Book Launch scheduled for February 12, 2022 at Micronesia Mall Center Stage. • Book launch held in Saipan April 23, 2022. • Project completed
Archaeological Studies at San Dionisio (GHPI site 66-02-1024) and Palacio (GHPI Site 66-02-1116), Humatak, Guam (JQ)	GPT Coordination w/ Universitat Pompeu Fabra; University of Hawaii; Umatac Mayor's Office	May 2017/ Ongoing study	-0-	<ul style="list-style-type: none"> • Research Design for Archaeological Studies at Humatak sites of San Dionisio Ruins and Humatak Palacio submitted and approved by SHPO. • 2017 report submitted to SHPO. • 2018 report submitted to SHPO.

				<ul style="list-style-type: none"> • Presentation to the Umatac community – July 10, 2019 6pm. • 2019 report completed www.pacificpreservation.org/humatak • Material analysis currently being conducted. • Final Report currently being finalized for submission to SHPO and GPT.
Guam Rock Art Study Grant (AT)	Drs. Andrea Jalandoni & Boyd Dixon	8/9/19 Completion Date: 7/31/2022	\$12,000	<ul style="list-style-type: none"> • Awaiting contract signature by grantee to begin project. • Contract signed. Fieldwork to begin February 2020. Report 1 due March. • Report #2 received. Request for project extension due to COVID-19. • Report #3 received and request for extension until December 2021 due to COVID as grant applicant is unable to travel to Guam and conditions do not allow for field work to be done. Only \$340 has been spent from total grant funding. • Project to be extended to July 2022 with field work to be completed by year end 2021. • Project funds returned to GPT by grantee to be held until grantee is able to submit a revised plan

				<p>and is free to travel to Guam to conduct study.</p> <ul style="list-style-type: none"> • Project ongoing with 0% Completed. • Applicant requested issuance of funds with the lifting of pandemic restrictions, grant is scheduled to be reactivated April 2022 • Applicant has returned to Guam and reissued of funds. • Project is reactivated. • Report #1 received; team to present findings at Preservation Summit in May. • GRAS applying for ARPA permits from USFWS/Ritidian Unit for next phase of project. • Project Ongoing
Archaeology Training for High School Students (JQ)	NTHP Grant/GPT Matching	7/08/2020 TBD	\$5,000.00	<ul style="list-style-type: none"> • Project on hold until further notice.

GUAM PRESERVATION TRUST

PLANNING COMMITTEE

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
Atantãno Master Plan (DD)8/1/2022	GPT Board Initiative/ DOI Grant	June 26, 2021	\$200,000.00	<ul style="list-style-type: none"> • The Nature Conservancy has agreed to lead/facilitate the planning process to develop the masterplan. • Workshop 1 was held November 30, 2021, to introduce the planning methodology and develop the vision statement. • Workshop 2 is scheduled for December 9, 2021, to develop the mission, goals, and strategic objectives for the masterplan. • The final draft is expected to be completed in March 2022. • Biological Survey given to Else Demeulenaere and her crew • No archaeological companies have submitted a proposal for the Archaeological Survey • One archaeological company has submitted a proposal for the Cultural Impact Assessment but was denied because they wanted Ulukoa Duhaylonsod to help with the ethnographic interviews. • Ulukoa Duhaylonsod has since recommended former students of his UOG

				<p>Community-Based Cultural Heritage Management Course to do the ethnographic research and will refrain from doing the work due to conflict of interest.</p> <ul style="list-style-type: none"> As a result of village-outreach for the Atantano Master Plan, a partnership was forged between GPT and the Piti Mayor's Office to bring back the Atantano Santa Cruz nobena and celebration. Board approved UOG's proposal to conduct the plant inventory .
		6/22/2022	\$49,999.30	
Hila'an Proposed Conservation Easement	GPT Board Initiative/REPI Program	September 23, 2021 (Agreement Signed)		<ul style="list-style-type: none"> Polaris LTD (Hila'an Property Owner) has agreed to carve out about 100 acres of property for cultural and natural resources preservation and conservation programs. JRM, through the REPI program will provide the funding to initiate and sustain the programs (agreement approved and signed by the Department of Defense and GPT). Governor's office is being solicited to support the program.
Community-Based Cultural Heritage Management Course (DD)	Partnership with the University of Guam	Course ended on April 25, 2022		<ul style="list-style-type: none"> Course was successful with students now leading village-based cultural preservation programs Several of the students shared at the 2022 GPT TECH Summit

GUAM PRESERVATION TRUST
CHAMORU CULTURE/HISTORY COMMITTEES

PROJECT NAME	APPLICANT	DATE APPROVED/ COMPLETION	AMOUNT APPROPRIATED	MILESTONES
I Hinanao-Ta Exhibition (Kumision Estoria-ta)	Guahan Humanities CARES Act Grant	10/30/2020 Completion Date: 6/30/2021	\$7,400.75	<ul style="list-style-type: none"> • Temporary display at the Lujan House on Jul 30. • Guam Museum Exhibition is scheduled for December 2021. • Delay of exhibit due to pandemic restrictions. • Exhibit now tentatively scheduled for October/November 2022
	MOA with Guam Museum for the Museum Exhibition	09/16/2021 (Guam Museum Funds)	\$33,599.25	
Ekungok I Estoria-ta Project II (Additional 10 Sites)	GEDA CARES Act Grant Guahan Humanities CARES Act	10/30/2020 Completion Date: 7/31/2021	\$6,563.00 \$10,000.00	<ul style="list-style-type: none"> • Project website and flyer created. • Orientation meeting with Chamoru teachers done via ZOOM at their December meeting. Sign up in progress and list to be completed in January 2021. • 9 teachers have signed up and will begin their professional development on February 7. • Narratives complete, songwriting in progress, PBS filming ongoing, narrative reading scheduled during April. • Project 85% complete and ongoing. • All project videos received. • Printing of booklet to be completed by end of October. • PBS Guam to launch EIE 1 and EIE2 in January 2022 as part of PBS Higher Learning • Project is at 90 percent complete. • Project is completed.

				<ul style="list-style-type: none"> • EIE2 booklet and CD produced and ready for distribution to schoolteachers. • EIE1 & EIE2 book launch held on February 26 at Agana Shopping Center • Project completed
Modern Guam Rises from the Destruction of War: 1945-70 (Phase II) Grant	Guampedia	10/14/20 Completion Date: 10/14/2021	\$37,692.00	<ul style="list-style-type: none"> • Grant agreement signed. • Report #2 received and project is commencing with reopening of business on Guam. • No cost extension granted until March 2022. Report #3 due in September. • Report #3 and #4 received. Awaiting Final report.
Learning CHamoru- Discovering Guam's History Grant (AT)	Dr. Gerhard Schwab	8/9/19 Completion Date: 4/15/2021	\$9,950	<ul style="list-style-type: none"> • Contract signed and awaiting report 1 due Nov 30. • Report 1 received. Project on schedule • Report 2 Received. Project on schedule. • Report 3 Received. Project on schedule for completion in August • Report #4 received. Couple of items on the trail on their website. Project extended to April 2021. • Report #5 received December 2020. Project on track. • Final report to be received in April 2021. Remaining work are mostly video production. • Interim report received 7/31. Project is extended until December 2021 as grantee still needs to film 3 more sites along the heritage trail. 2 sites complete and links given to GPT. • No cost extension granted until Dec 2021 • Project Report #9 received. Last 2 videos completed. A request for a

				<p>no-cost extension to finalize the last elements of the project (posting, editorials, data entry, drills to the website) to June 2022.</p> <ul style="list-style-type: none"> • Project ongoing
Teaching w/Historic Places (LB)	Board Initiative	8/13/2015	\$14,400.00	<ul style="list-style-type: none"> • A total of over 250 students participated in this program. Program is still ongoing – https://historymethods.weebly.com/ • As FTF is limited, only 10% of project is complete and will resume once restrictions are removed.