



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagåtña, Guam 96932 * Tel: 671-472-9439/40 * Fax: 671-477-2047

GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
FRIDAY, APRIL 13, 2018
3:00 P.M., GPT CONFERENCE ROOM
A G E N D A

- | | | |
|--------|--------|--|
| | 1.0. | CALL TO ORDER / ROLL CALL |
| Action | 2.0. | APPROVAL OF MINUTES (March 9, 2018 Meeting) |
| | 3.0 | EXECUTIVE SESSION |
| | 4.0 | OLD BUSINESS |
| Info | 4.1. | Archbishop Felixberto Flores House |
| Info | 4.2. | Programmatic Agreement |
| | 4.2.a. | Semi-annual workshop |
| | 4.2.b. | NCS GHPI Site #66-08-2303 |
| Action | 4.3. | Cliff Condominium Property Donation |
| | 5.0 | NEW BUSINESS |
| Action | 5.1. | Latte in the Marianas: Art, Icon, Archaeology in the Mariana Islands –
Dr. Kelly Marsh & Dr. Jolie Liston |
| Action | 5.2. | Bill 268-34; Mungnga ma ayek i plastek |
| | 6.0. | COMMITTEE REPORTS |
| Info | 6.1. | Budget & Finance Report |
| | | Refer to Report |
| | 6.1.a. | YTD Balance |
| Info | 6.2. | Architecture Committee Report |
| | | Refer to Report |
| Info | 6.3. | Grants Committee Report |
| | | Refer to Report |
| Action | 6.3.a. | Our Familia, Our Manamko, Our History, Hita Malesso –
Sandra Lee Yee |
| Info | 7.0. | OPEN DISCUSSION/ANNOUNCEMENTS |
| | | - Doris Flores Lujan – House Blessing & Rededication; Saturday, April 14, 2018 |
| Action | 8.0. | ADJOURNMENT |



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**GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
MARCH 9, 2018; 3:00 P.M.
GPT CONFERENCE ROOM**

M I N U T E S

Present: Michael Makio, Architect – P
Dave Lotz, Planning – P
Eric Forbes, History – P
Rebecca Duenas, Chamorro Culture – P

Also present: Joe Quinata, GPT – CPO
Atty. Georgette Concepcion, Legal Counsel
Ruby Santos, GPT – Staff
Andrew Tenorio, GPT – Staff
Lawrence Borja, GPT – Staff
Charmaine Ledesma, GPT - Staff
Victor Camacho, GPT - Staff
Rosario Perez, Representing the Office
of Vice-Speaker Therese Terlaje

1.0 CALL TO ORDER

The meeting was called to order by Chairman Makio at 3:20 p.m. and roll call was conducted.

2.0 APPROVAL OF MINUTES (January 31, 2018 Board meeting)

Chairman Makio opened the floor for discussion on the minutes of January 31, 2018. The following change was noted:

Page 2; 2nd paragraph, correct spelling of Okkodo High School.

Motion With no further corrections, a motion was made by Dave Lotz to approve the minutes with the correction. The motion was seconded by Rebecca Duenas and unanimously approved.

3.0 EXECUTIVE SESSION

No discussion

4.0 OLD BUSINESS

4.1 Pacific Preservation Summit –

Chairman Makio expressed his gratitude to the staff for coordinating a successful event and to the Board for participating in the Pacific Preservation Summit.

The outcome was an overall success resulting in positive feedback and meaningful impact in the preservation community.

Joe Quinata reported the Summit was funded by a grant with the Dept. of Interior. Dinner receptions were sponsored by the Guam Visitors Bureau, the Guam Legislature, and American Institute of Architects, Guam.

Over 250 participants registered for the three day event.

GPT continues to receive positive responses from the Summit participants.

UOG President Robert Underwood emailed a message congratulating GPT for a successful event and offered to help GPT should any help be needed in the future. The Palau delegation expressed interest in hosting the next Summit.

4.2. Secondary Curriculum

Joe Quinata circulated the syllabus of the undergrad Cultural Heritage course offered by William Jeffery at the University of Guam.

Joe Quinata reported former engineer and high school instructor Helen Addy is willing to introduce historic preservation to the pre-engineering class next quarter.

A sample of the Mississippi Heritage curriculum was provided to use as a template to develop a Guam curriculum for grades 4 to 12 in historic preservation.

Joe Quinata will be scheduling a visit next month to present a lecture on historic preservation and to draw up a proposal to develop the curriculum.

Chairman Makio will provide Joe Quinata with a preservation program developed by the Preservation & Conservation Society of Puerto Rico offered to high school students to earn college credit.

4.3. Property Donation – Cliff Condominium Unit

4.4. Archbishop Felixberto Flores House

The Inventory of Property Asset Summary was circulated for Board's review.

Chairman Makio elaborated on the property assets owned by GPT and proposed use of the properties.

Two properties are being considered for GPT acquisition: 1) a donation of a Cliff condo property; and 2) the Archbishop Flores House in the historic district of Hagatna.

Joe Quinata sent a letter addressed to the Archdiocese expressing interest in purchasing the property. The letter was being entertained by the Archdiocese Finance Committee, but no formal response has been received to date.

The Board discussed scheduling a meeting with Archbishop Byrnes and the finance counsel to stress the historical significance in the vernacular architecture.

Pale Eric Forbes requested to be included in the meeting.

The Board discussed the ownership of Lujan House and Baptist Church Ruins.

The Board suggested for staff to research essential historic properties that may be of viable interest for acquisition.

4.5. Strategic Plan – 2018-2022

A final draft was circulated for Board's review and approval.

Joe Quinata noted the plan was the result of the projects and programs recommended by preservation stakeholders in architecture, archaeology, planning, history, CHamoru culture, community practitioners, and youth.

The Strategic Plan programs are not limited and sure to trigger other activities that will rely on GPT finding partners willing to contribute expertise and dollars to achieve the goals.

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Motion With no further discussion, Dave Lotz motioned to formally adopt the Strategic Plan. The motion was seconded by Eric Forbes and unanimously approved.

Staff requested for the Board to approve a not-to exceed amount of \$5,000.00 for the printing of the Strategic Plan.

Motion Dave Lotz motioned to approve \$5,000.00 for the printing of the Strategic Plan. The motion was seconded by Rebecca Duenas and unanimously approved.

4.6. Consultant – Scope of Work

Chairman Makio reminded the Board a motion was made during the previous meeting to approve the hiring of a consultant to address the Programmatic Agreement, military buildup, Section 106, and other analysis of compliance and possible legal advice.

Joe Quinata advised the recent hiring of staff is able to make initial assessments of “2303” issues.

The Board discussed latte sites significantly disturbed on military properties and recommended for the military to not only prepare data recovery but also a preservation treatment plan that are culturally sensitive to include feedback from the community on the treatment process.

Motion Dave Lotz motioned to direct the Chief Program Officer to prepare a letter to the Dept. of the Navy cultural resources division or the appropriate official, that as a signatory to the Programmatic Agreement, it is a priority, that the site (#2303) be preserved and the Navy prepare a preservation treatment plan. The motion was seconded by Rebecca Duenas and unanimously approved.
Joe Quinata will draft and circulate the letter.

Joe Quinata reported Program Officer Charmaine Ledesma is currently reviewing the related documents regarding Programmatic Agreement and the current issues.

Mr. Shawn Arnold (Cultural Resource) has been contacted and Mr. Dave Snyder will assist in forwarding and expediting the necessary documents to visit the sites.

Joe Quinata reported the draft scope of work was forwarded to Legal Counsel Terrence Brooks for review and legal advice to insert the IDIQ content.

Joe Quinata reported representatives of the National Trust for Historic Preservation and Attorneys from SNR Denton will be on standby if support is needed.

5.0 NEW BUSINESS

No discussion.

6.0. COMMITTEE REPORTS

6.1. Budget & Finance Committee

Joe Quinata reported the current GPT fund balance is \$2,283,252.74.

The total obligated fund for projects and grants is \$2,147,461.53 with a remaining balance of \$135,791.21 for projects in queue.

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The Board discussed a possibility of repairing the bell tower in exchange for the purchase of the Archbishop Flores House.

Staff asked for Board's approval to renew the accounting and bookkeeping services contracted with Deloitte & Touche for FY18.

Chairman Makio cited the engagement proposal submitted by Deloitte & Touche.

Motion

With no further discussion, Eric Forbes motioned to re-engage Deloitte & Touche for accounting and bookkeeping services for preparation of the Public Auditor's comments and review. The motion was seconded by Rebecca Duenas and unanimously approved.

6.2. Architecture Committee

Refer to Report

The Board was advised to review the Project and Grant Report for project updates.

Doris Lujan House

Joe Quinata reported a formal open house event will be scheduled for the Doris Lujan House. The Board will be advised once the date has been confirmed.

6.3. Grants Committee

Joe Quinata reported staff had conducted a pre-screening of the applications to verify all required documents were provided and to determine compliance with GPT programs and mandates.

Committee Chair Rebecca Duenas reported a meeting was held with Joe Quinata to review all the applications.

6.3.a. Congressional Art Competition – The Office of Congresswoman Madeleine Bordallo

Rebecca Duenas reported the applicant requested \$1,000.00 to fund the winner's hotel/lodging, reception, awards, and trophies.

Motion

The committee motioned to approve \$1000.00 on the condition that the theme is Guam's Cultural History.

The motion was seconded by Dave Lotz and unanimously approved.

6.3.b. Our Familia, Our Manamko, Our History – Sandra Yee

Rebecca Duenas reported the applicant requested \$4,990.00 to fund youth of Malesso to gain experience in conducting interviews and provide tangible and archival documentation for future generations of the personal/familial history of Malesso's village manamko.

Motion

The committee motioned to approve \$1,840.00 for supplies and printing of the brochures. The motion was seconded by Dave Lotz and unanimously approved.

Staff will confirm if the applicant will be able to obtain other funding sources to complete the project.

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**6.3.c. Learning Chamorro – Preserving CHamoru Values & Practices –
Gerhard Schwaab**

Rebecca Duenas reported the applicant requested to fund \$10,000.00 for translations and commentaries of old CHamoru texts, and develop and use online language learning tools to facilitate learning the language.

The committee recommended disapproval due to an unclear outcome of the project.

6.3.d. The Marianas Islands: Notes compiled by W.E. Safford - Jilette Leon Guerrero

Rebecca Duenas reported the applicant requested to fund \$10,000.00 to transcribe W.E. Safford's notes and provide a print manuscript that includes historical images, historical documents and maps.

Motion The committee motioned to approve \$1,000.00 to fund the research work. The motion was seconded by Dave Lotz and unanimously approved.

6.3.e. Kosas Camp: Summer of Art, Culture and History Project - Guam Museum

Rebecca Duenas reported the applicant requested \$21,750.00 to fund Kosas Camp to increase the knowledge of educators and school aged children about Guam's history and culture through the Arts.

Motion The committee motioned to approve \$9,500.00 for materials and supplies. The motion was seconded by Dave Lotz and unanimously approved.

6.3.f. Guam History Day 2018 – UOG – MARC

Rebecca Duenas reported the applicant requested \$25,400.00 to fund the Guam History and National History Day competition.

Motion The committee reviewed, recommended, and motioned to approve \$24,000.00. The motion was seconded by Dave Lotz and unanimously approved.

6.3.g. Reintroduction and Revival: The traditional deep sea fishing practices of the Mariana Islands – Phillip Sablan

Rebecca Duenas reported the applicant requested \$42,300.00 to fund building a 14' traditionally designed canoe and to replicate deep sea fishing implements.

The committee recommended disapproval due to the project's cost.

6.3.h. Takhelo' na Tiningo gi Fino' yan Kotruran CHamoru – CHamoru Studies & Special Projects

Rebecca Duenas reported the applicant requested \$67,606.00 to fund CHamoru literacy resource materials for CHamoru language teachers, and introduce and familiarize the CHamoru culture, local concepts and ideas to students learning the language.

Motion The committee motioned to approve \$55,606.00 for printing of resource material. The motion was seconded by Dave Lotz and unanimously approved.

6.3.i. Reviving the Lost CHamoru Double Hull Canoe and Opening Our CHamoru Sailing Routes – Ulitao Inc.

Rebecca Duenas reported the applicant requested \$184,600.00 to fund building a 60 foot fiberglass double hull canoe and to document the entire project with video and photography of the building, training and voyaging phases.

The committee recommended disapproval of the application due to its cost.

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6.3.j. Iduka Yan na Famta I Amot Para I Hinemlo-ta – Haya Cultural & Preservation Foundation

Rebecca Duenas reported the applicant requested \$15,877.00 to fund promoting, reclaiming and recognizing the value of indigenous healing methods; to promote the perpetuation of remedies to improve the health and well-being of our people; and providing quick reference/resource for such remedy with the use of a pocket book guide.

The committee recommended disapproval of the application.

GPT had funded a similar product by the same applicant.

6.3.k. Cultural Connections: Preserving CHamoru Fishing Traditions on Guam – Marie Auyong/Michael Bevacqua

Rebecca Duenas reported the applicant requested \$10,520.00 to fund producing videotaped oral histories about fishing in the CHamoru language; transcriptions about fishing in CHamoru and English; and gray literature about the interviewees with interview excerpts.

The committee recommended disapproval due to a similar funded project in the past.

7.0 OPEN DISCUSSION

Chairman Makio formally welcomed Program Officers Charmaine Ledesma and Victor Camacho to the GPT staff.

Chairman Makio expressed his appreciation to the Board members who attended the Chairman's Award presentation on the first evening of the Pacific Preservation Summit. The two recipients of the 2017 Chairman's Award were Rlene Steffy and Tom Camacho for their contribution to preservation on Guam.

Dave Lotz recommended scheduling an ad hoc committee meeting to prepare for the upcoming Programmatic Agreement Meeting.

8.0 ADJOURNMENT

With no further agenda items, Rebecca Duenas motioned to adjourn the meeting.

The motion was seconded by Pale Eric Forbes and unanimously approved.

The meeting adjourned at 5:00 p.m.

Transcribed by: _____

Date: _____

4/13/18

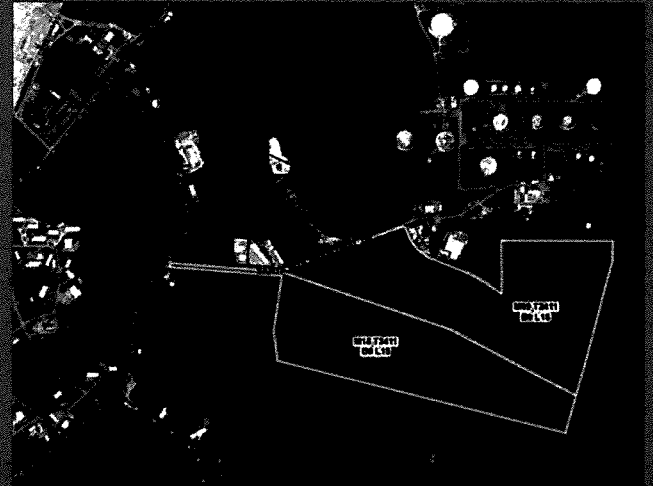
Approved by: _____

Date: _____

1/13/2018

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Guam Preservation Trust

Atantano Lot 15

Location: Lot 15 Tract 2411 Piti/Santa Rita
Land Area: 325,027 sq. meters
DLM Record Number: 861944 Quit Claim Deed
Date Acquired: 2/1/14
Date Filed 2/21/14
Parcel Identification Number 7580152021
Cost: \$9,908,701.00 (Lot 15 & 16)

Atantano Lot 16

Location: Lot 16 Tract 2411 Piti/Santa Rita
Land Area: 372,485 sq. meters
DLM Record Number: 861944 Quit Claim Deed
Date Acquired: 2/1/14
Date Filed 2/14/14
Parcel Identification Number 7580152022
Cost: \$9,908,701.00 (Lot 15 & 16)

Rosario House Lot 55

Location: Lot 55 within Lot 27 Block 25 Hagåtña
Land Area: 165.81 sq. meters
DLM Record Number: 865453 Administrators Deed
Date Purchased: 5/23/14
Date Filed: 5/23/14
Parcel Identification Number: 1200223947
Cost: \$161,325.00 (Lot 55 & 62)

Rosario House Lot 62

Location: Lot 62 within Lot 27 Block 25 Hagåtña
Land Area: 116.44 sq. meters
DLM Record Number: 865453 Administrators Deed
Date Purchased 5/23/14
Date Filed 5/23/14
Parcel Identification Number: 7200223955
Cost: \$161,325.00 (Lot 55 & 62)

San Nicolas House Lot 38

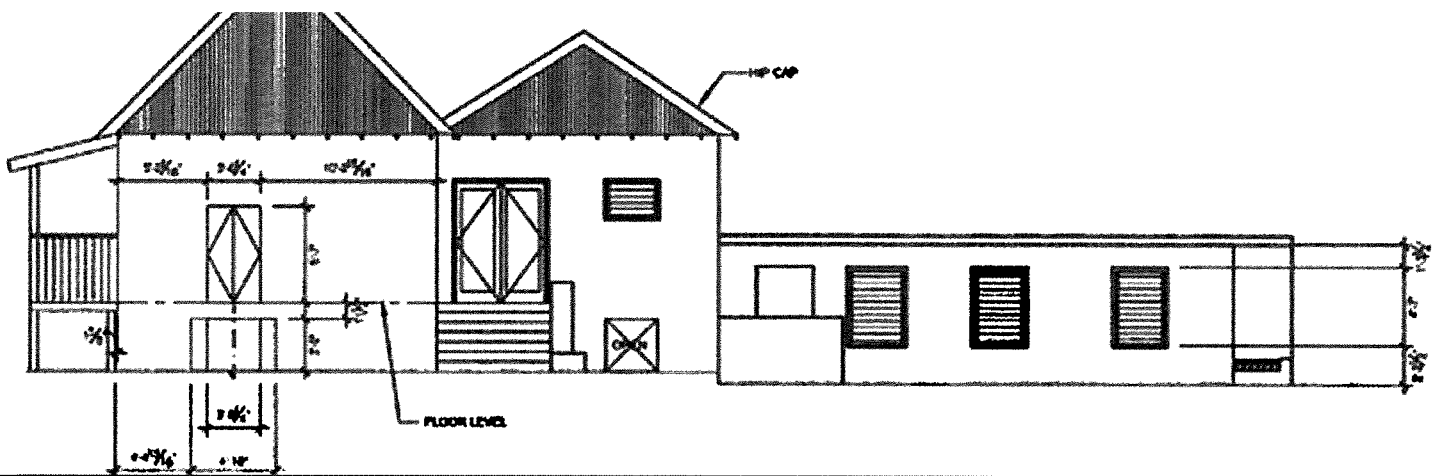
Location: Lot 38 Inarajan
Land Area: 168 sq. meters
DLM Record Number 874568 Warranty Deed
Date Purchased 11/3/14
Date Filed 2/10/15
Parcel Identification Number 1520273300
Cost: \$11,903.00

San Nicolas House Lot 39

Location: Lot 39 Inarajan
Land Area: 2,585 sq. meters
DLM Record Number: 877358 Warranty Deed
Date Purchased: 11/3/14
Date Filed: 2/10/15
Parcel Identification Number: 1525823842
Cost: \$51,962.93

George Flores House

Location: Lot 62 NEW R-1 Block 6 Inarajan
Land Area: 253 sq. meters
DLM Record Number: 887887 Warranty Deed
Date Purchased: 1/14/16
Date Filed: 1/20/16
Parcel Identification Number: 152822978
Cost: \$89,844.67



Current Structure as of March 2018

The Rosario house, named after former owner, Vicente Rosario, is directly opposite the Calvo-Torres house, north of old Legaspi Street. The exact date of construction is unknown, but based on several identical details with adjacent structures, the house is believed to have been constructed in the late 1800's. The house faces south; the main entrance leads around the east side to the main exterior steps on the north. A porch extends to the south. The overall dimensions of the house are 8.8m by 11.3m and approximately 5.5m at the roof top. It is a one-and-a-half bodega type structure. The upper levels were used for living quarters and the lower portion was used for storage. The floor framing, roof framing, flooring, jambs, railings and shutters are *ifil*. Originally the house had a Spanish tile roof, but current roofing is corrugated metal. A concrete block addition extends to the north. The house is abandoned, in poor condition, but capable of being preserved.



Purchase Date

5/23/14

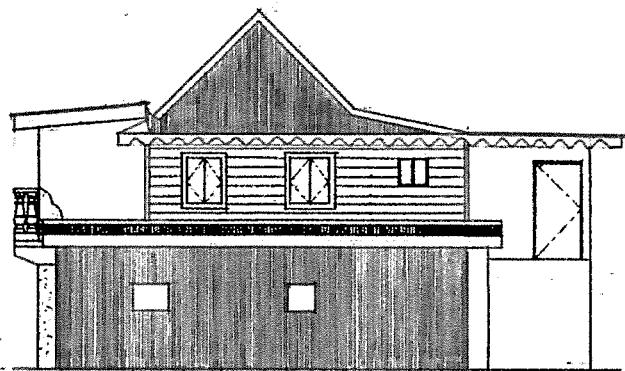
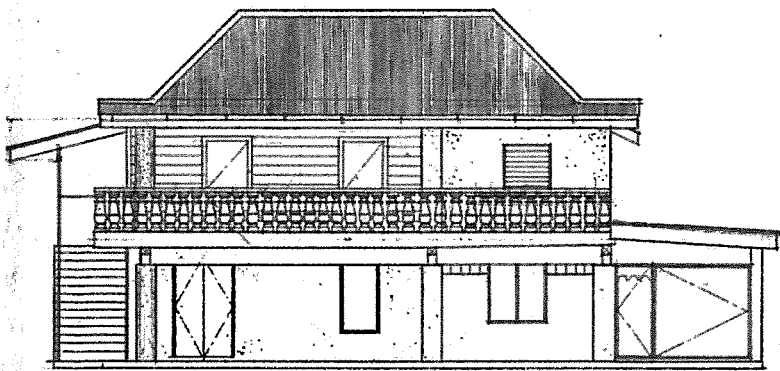
Cost

\$161,325.00

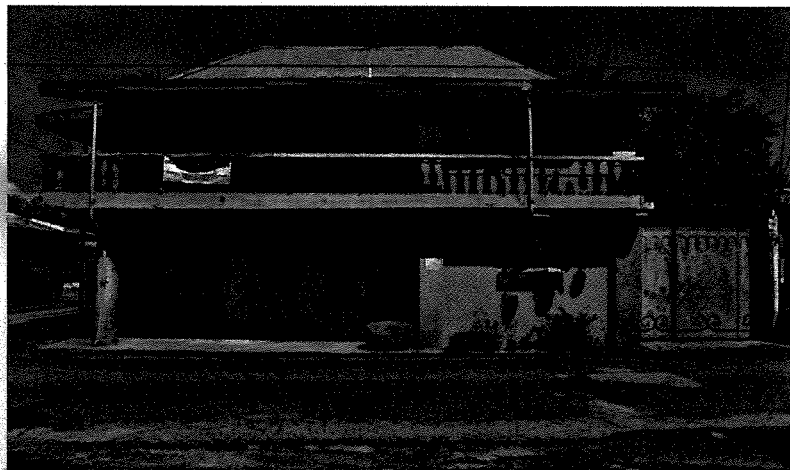
Proposed Use

Office / Museum

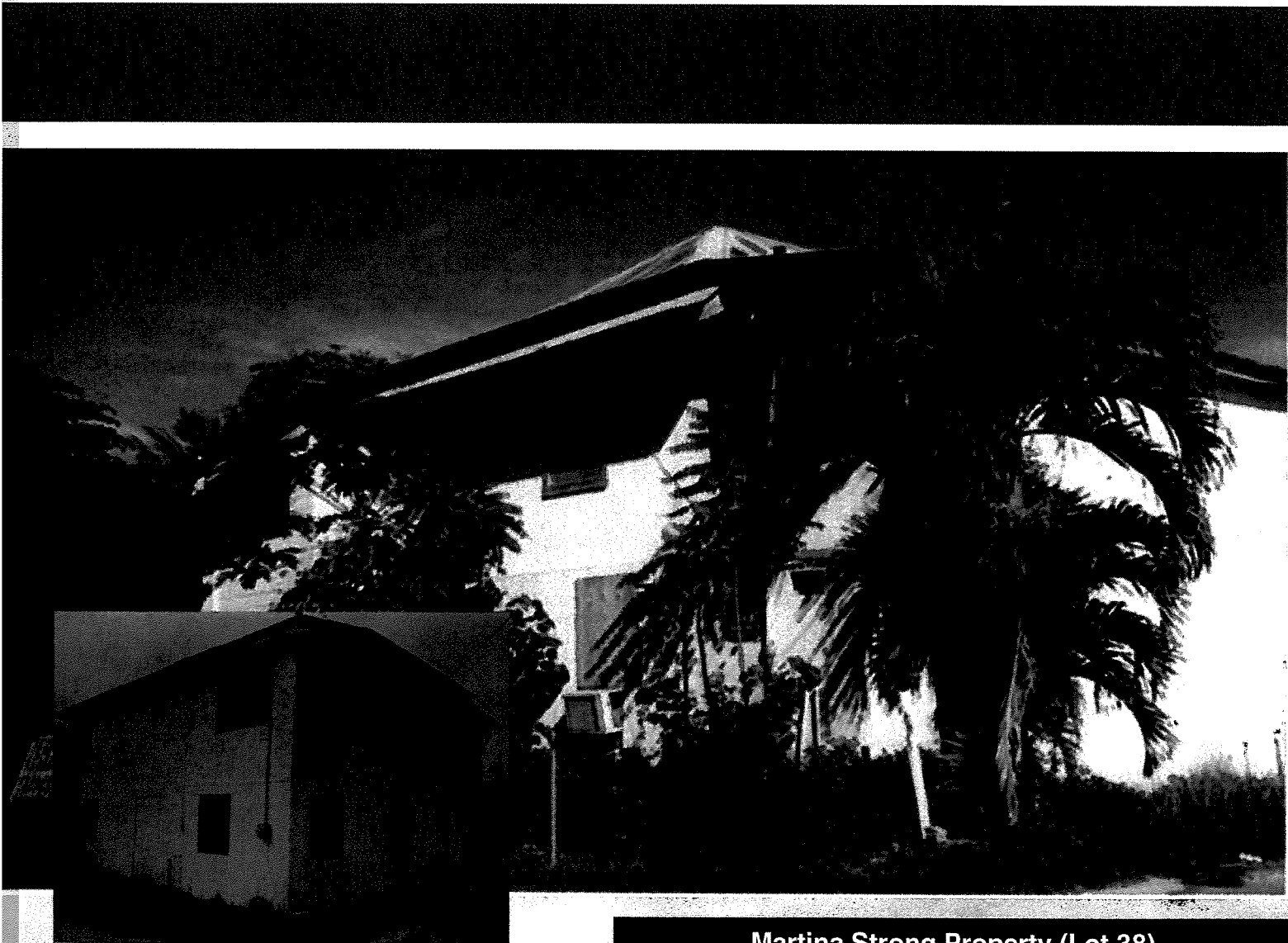
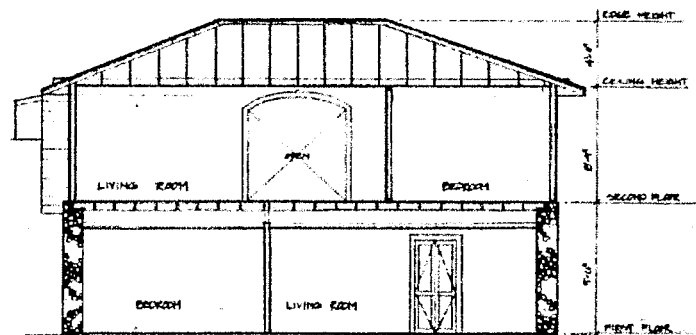
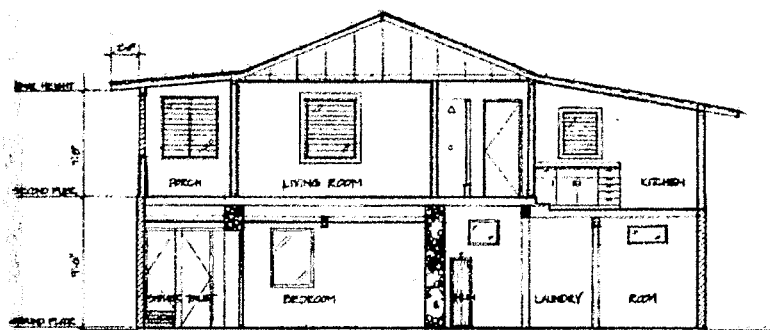
The Rosario House property contains no structure that is livable or marketable. Therefore, the entire property value



The George S.N. Flores House and Retail Store was built by George's father, Jose, in 1915. He and his wife raised their large family upstairs. They were one of the most well-to-do families in the village. They had a large ranch in Malojloj, where they raised livestock, corn, cut coconut for copra, and raised many other products which they used for the family or sold in the store. George and his family lived upstairs after he retired from the U.S. Navy in the 1960s while his wife operated a retail store on the ground floor. He remodeled the house in the 1970s, shown by the ceramic tile exterior and replacement of the *manposteria* staircase with iron railings. The second-story porch railings were changed from wood to ceramic-finished balustrades. The Guam Preservation Trust rehabilitated the second floor in 1997.



Purchase Date
1/14/16
Cost
\$89,854.67
Proposed Use
Inarajan Village Museum &
Hotnu Bakery



In 1918, Inarajan Village carpenter, Jose Duenas Cruz was commissioned to build this home. It is unique for being the only two story *manposteria* structure in Inarajan. During WWII, it served as the headquarters of the Japanese intelligence arm of the Imperial Army where it was the site of the interrogation of Father Jesus Baza Duenas for information on the whereabouts of the last American serviceman on the island, George Tweed.

Martina San Nicolas Strong, the last owner of the home, sold the property to Guam Preservation Trust in 2014.

Martina Strong Property (Lot 38)

Purchased 11/3/14

\$11,903.00

Martina Strong Property (Lot 39)

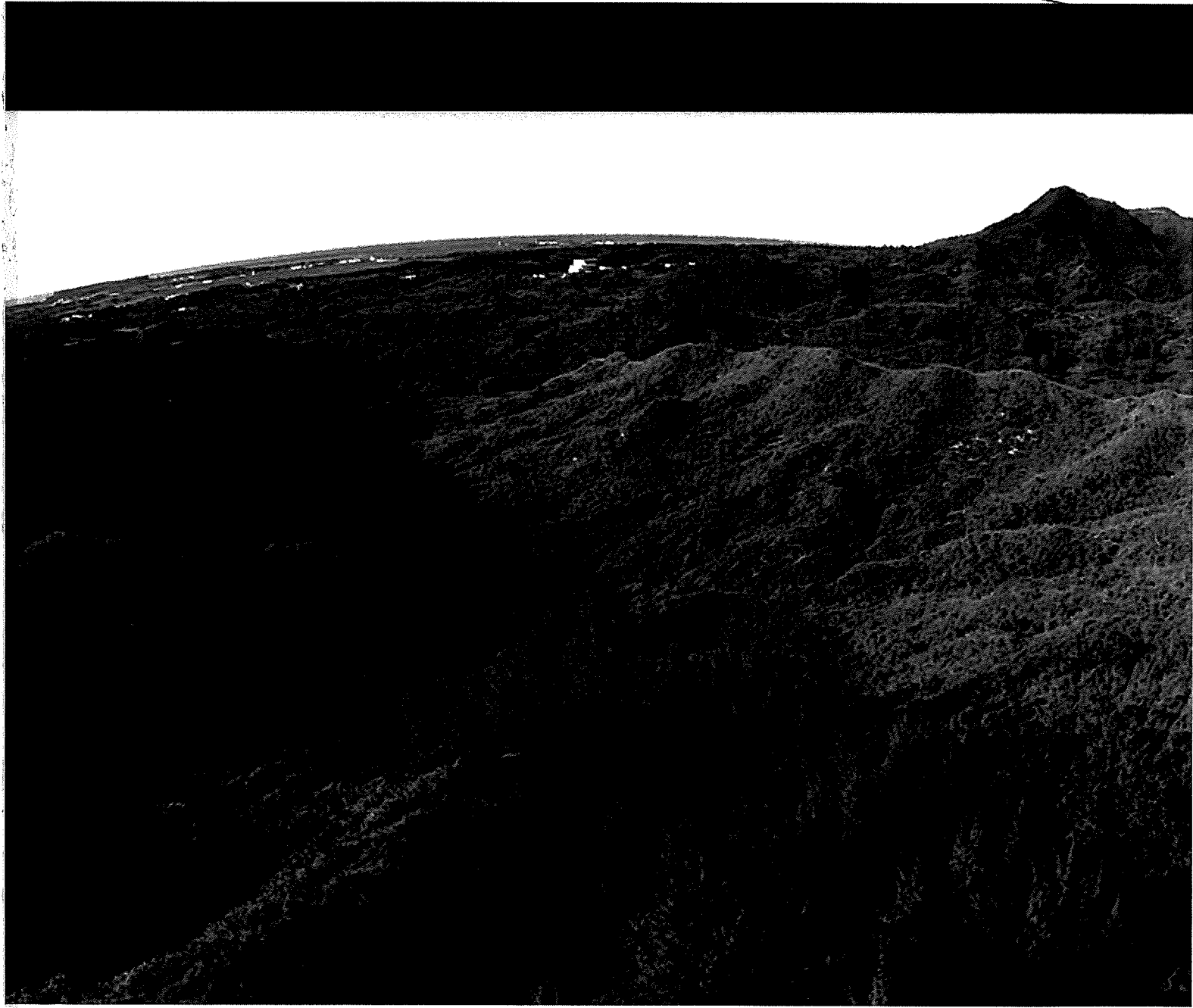
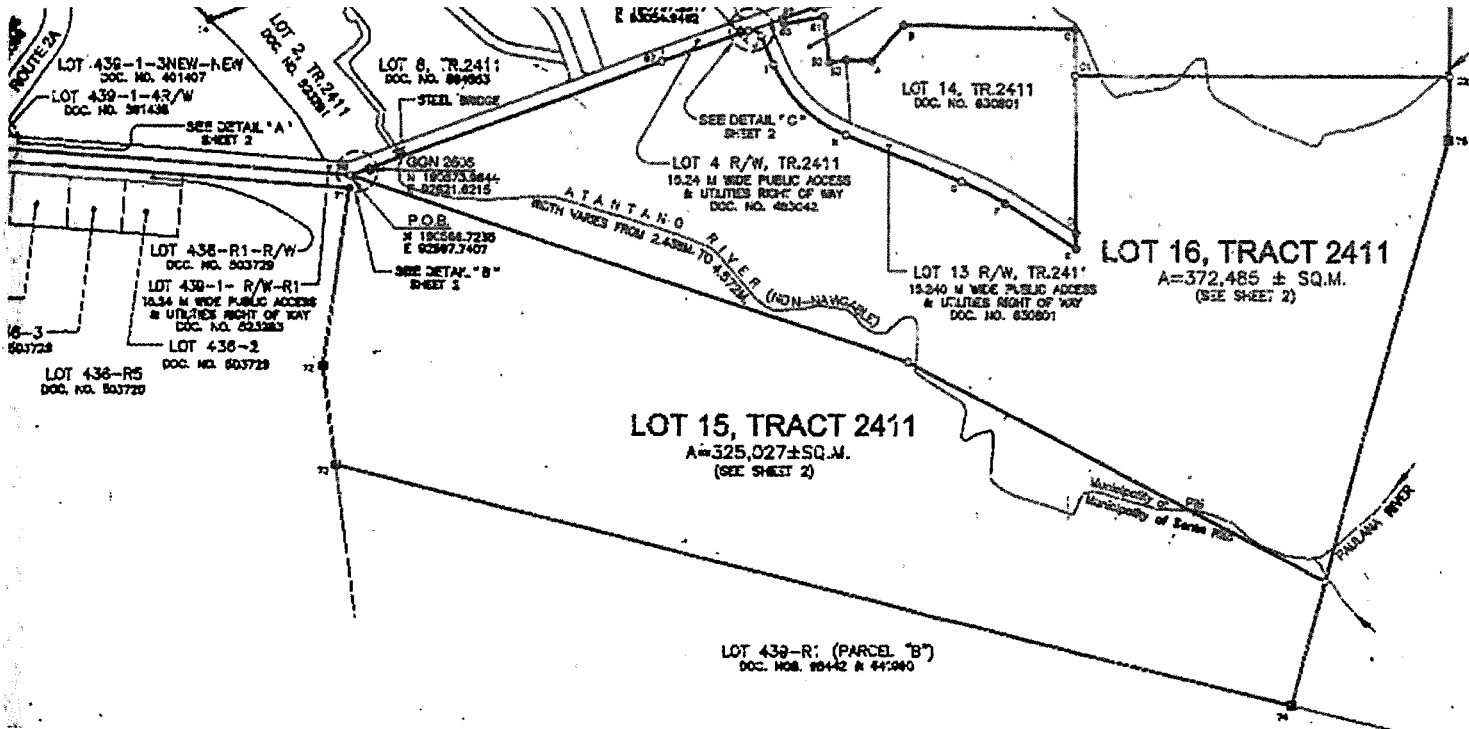
Purchased 11/3/14

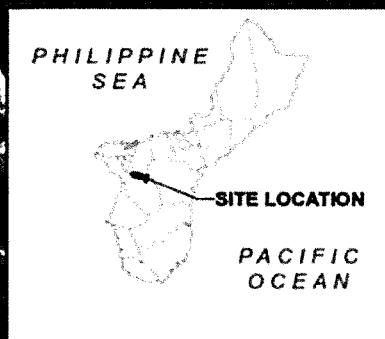
\$51,962.93

Proposed Use

Museum Tribute to Fr. Jesus B. Duenas (1911-1944)

The Martina Strong property contains no structure that is livable or marketable. Therefore, the entire property value shall be reflected as land.



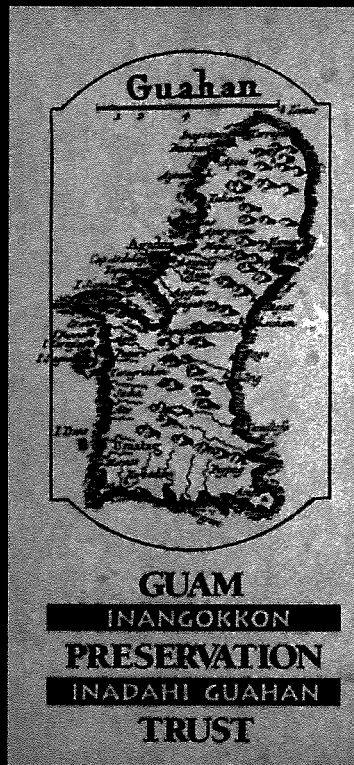


Spanish documents from the late 1600's state there were settlements in the hills overlooking the Orote/Sumay coast up until the Spanish government decided to relocate and consolidate the indigenous people around the parish villages of Agana, Inapsan, Pago, Umatac, Agat, and Inarajan. By the late 1700's a passageway into Agat, called the "Mantano causeway", was created through a wide-range of mangrove swamps in and around the Guatali, Tenjo, and Aplacho rivers. The "Mantano" place name may be the same as Atantano, as it is represented in Freycinet's 1819 map. On the northern end of Atantano a shrine was erected to commemorate the creation and maintenance of the causeway in the 1700's and for the establishment of rice fields in the 1800's. By the 1900's rice production continued in the vicinity and water from nearby streams continued to be diverted to irrigate the rice fields. Through oral interviews of the time period, those who frequented the area to herd cattle and to hunt observed artifact scatters and latte set features. By 1968/69 the original land owners, the Limitiaco family, sold the land to the Guam Oil Refining Company, Inc. (GORCO) and a large portion abutting the Atantano River was never developed or utilized. In February 2014, Shell Guam

Lot No. 15 contains 325,027± square meters
Lot No. 16 contains 372,485 ± square meters
Zone: M-2 Heavy Industrial
Undeveloped

Proposed Use: Atantano Heritage Preserve





GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending: February 28, 2018

ADMIN & OPERATIONS	BOARD APPROVED	YTD EXPENSE	BALANCE
	\$ 755,903.93	\$ 207,778.29	\$ 548,125.64

BOARD FUNDED INITIATIVES			
Capital Campaign	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Pacific Heritage Youth Summit-II	\$ 20,000.00	\$ -	\$ 20,000.00
Architectural Book for Guam	\$ 49,500.00	\$ 33,000.00	\$ 16,500.00
GEDA(Bell Tower/Magellan Mon	\$ 101,413.07	\$ 98,624.07	\$ 2,789.00
M.Guerrerro Admin Bldg/	\$ 1,000,000.00	\$ 345,085.58	\$ 392,914.42
Change Orders 1 & 2 \$86,002.05			
Umatac Bridge Repair \$262,000		\$ 262,000.00	\$ -
Teaching with Historic Places	\$ 14,400.00	\$ 2,850.00	\$ 11,550.00
Latte Quarrying Project	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
5 Year Strategic Plan	\$ 2,500.00	\$ 2,453.72	\$ 46.28
APT Conference	\$ 7,903.80	\$ 7,903.80	\$ -
NTHP Conference	\$ 12,032.80	\$ 12,032.80	\$ -
Guam Legislature-Ribbon Cutting	\$ 10,000.00	\$ 7,575.00	\$ 2,425.00
Guam/National History Day 2017	\$ 25,000.00	\$ 25,414.00	\$ (414.00)
Humatak Revitalization Plan	\$ 50,000.00	\$ -	\$ 50,000.00
Chamorro Language Competition	\$ 500.00	\$ 500.00	\$ -
Pacific Preservation Summit	\$ 10,000.00		\$ 10,000.00
SUBTOTAL	\$ 1,329,449.67	\$ 800,297.07	\$ 529,152.60

ETHNOGRAPHY & ORAL HISTORY			
Amot Hunters - Ian Catling	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
SUBTOTAL	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00

REPAIR, REHABILITATION, RESTORATION AND RENOVATION			
Guam Legislature	\$ 2,759,277.75	\$ 2,758,678.37	\$ 24,700.00
CO1 (GPT 24,100.62; Leg 44758.28)	\$ 24,100.62		
CO2, CO3, CO4 No Cost to GPT			
4 Inalahan Homes-Const Mgt	\$ 128,960.00	\$ 34,082.66	\$ 94,877.34
Doris Lujan House	\$ 410,392.00	\$ 175,099.73	\$ 235,292.27
Change Order 1	\$ 14,532.00	\$ -	\$ 14,532.00

REPAIR, REHABILITATION, RESTORATION AND RENOVATION (CONT)			
Antonia Chargualaf House	\$ 393,350.00	\$ -	\$ 393,350.00
Rosario House - A&E	\$ 96,488.47	\$ -	\$ 96,488.47
San Nicolas House - A&E	\$ 83,217.21	\$ -	\$ 83,217.21
SUBTOTAL	\$ 3,910,318.05	\$ 2,967,860.76	\$ 942,457.29

ARCHAEOLOGY RESEARCH			
Pilot Study of Ancient mtDNA II	\$ 4,336.00	\$ 4,336.00	\$ -
Developing Capacity Maritime	\$ 20,250.00	\$ 15,200.00	\$ 5,050.00
SUBTOTAL	\$ 24,586.00	\$ 19,536.00	\$ 5,050.00

PUBLIC INTERPRETATION AND PRESENTATION			
MARC - Ritidian Story	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
A Day at the Museum	\$ 15,000.00	\$ 15,000.00	\$ -
SUBTOTAL	\$ 29,920.00	\$ 24,920.00	\$ 5,000.00

ARCHIVAL RESEARCH			
SUBTOTAL	\$ -	\$ -	\$ -

ARCHITECTURAL RESEARCH			
Rosario House - HSR	\$ 28,260.00	\$ 25,434.00	\$ 2,826.00
FQ Sanchez A & E	\$ 208,054.00	\$ 207,554.00	\$ 500.00
Amendment 1	\$ 35,608.00	\$ 35,608.00	\$ -
Archbishop Flores & Ambrosio Shimizu Houses - HSR	\$ 22,000.00	\$ 9,900.00	\$ 12,100.00
SUBTOTAL	\$ 293,922.00	\$ 278,496.00	\$ 15,426.00

HISTORIC PROPERTY DOCUMENTATION & REGISTER NOMINATION			
SUBTOTAL	\$ -	\$ -	\$ -

2018 APPROPRIATIONS			
2018 GRANTS BUDGET	\$ 101,000.00	\$ -	\$ 101,000.00
SUBTOTAL	\$ 101,000.00	\$ -	\$ 101,000.00

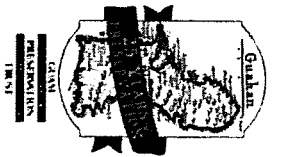
FEDERAL GRANTS*			
Pacific Preservation Project	\$ 115,484.42	\$ 119,866.88	\$ (4,382.46)

*Fed Grant Awarded \$126,473.00

	APPROVED	YTD EXPENDITURE	BALANCE
TOTAL OBLIGATED FUNDS	\$ 6,450,099.65	\$ 4,302,638.12	\$ 2,147,461.53

CURRENT FUND BALANCES			\$ 2,283,252.74
<i>Bank of Guam Trust</i>	<i>\$ 29,970.28</i>	<i>2/28/2018</i>	
<i>TD Ameritrade</i>	<i>\$ 0.23</i>	<i>2/28/2018</i>	
<i>Merrill Lynch</i>	<i>\$ 804,005.28</i>	<i>1/31/2018</i>	
<i>Raymond James</i>	<i>\$ 556,128.94</i>	<i>1/31/2018</i>	
<i>Trade PMR</i>	<i>\$ 810,022.71</i>	<i>2/28/2017</i>	
<i>Bank of Guam Checking</i>	<i>\$ 83,125.30</i>	<i>2/28/2018</i>	
Total	\$ 2,283,252.74		
TOTAL OBLIGATED FUNDS			\$ (2,147,461.53)
RESTRICTED FUNDS FOR GRANTS & PROJECTS			\$ 135,791.21

PROJECTS IN QUEUE	
Meno House	\$ 383,000.00
FQ Sanchez Rehabilitation*	\$ 2,000,000.00
Rehab - George Flores House	\$ 375,000.00
Agana Basilica Bell Tower Repair	\$ 150,000.00



**GUAM PRESERVATION TRUST
Projects & Program Summary**

For Period Ending: February 28, 2018

Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Inarajan Homes (1)- Construction of Juan SN Flores Home (AT)	Juan SN Flores	10/22/2015	\$572,090.59	<ul style="list-style-type: none"> • Z4 fails to attend coordination meetings for three weeks; Z4 management is in the Philippines and not responsive to PTJA and GPT; Project suppliers contacting PTJA and GPT as they also have not been in able to communicate with Z4. • PTJA issues Notice of Unsatisfactory Performance on March 22. Met with surety for pre-default meeting March 30. Issued Notice to file complaint to Z4 on March 30 as no response received by Z4. • The Surety has taken over the project and new completion date is scheduled for August 15, 2017 • Request for Extension by the surety to October 4 for review • Occupancy permit received Nov 6. Now working on punch list. Meeting with family members Nov 30 to discuss final stages. • Family moved in December 15. Awaiting interpretive plaque and remaining punch list items.

				<ul style="list-style-type: none"> Punch list items completed. Interpretive sign designed by Card and Card and will be printed along with the other signs for the houses.
Inarajan Homes (2)- Construction of Doris Flores Lujan House	Doris Flores Lujan	7/11/2016	\$410,392.00	<ul style="list-style-type: none"> A.M. Manabat awarded. Building Permit received Change Order submitted for modified stairs and kitchenette in the historic section of DFL house. Change Order approved at Sept board meeting. Change Order 2 approved for additional 30 days ending 1st week of March. Home Occupancy Permit set to be done in March. Interpretive sign designed by Card and Card. Project ongoing
Inarajan Homes (3)- Construction of Antonia Chargualaf House	Cecilia Manibusan		\$393,350.00	<ul style="list-style-type: none"> Notice to Proceed pending Construction Contract. Contract awarded 12/7 Awaiting building permit
Guam Congress/Legislature Building, Hagåtña (JQ)	29th Guam Legislature	9/2014 4/2015	\$180,000.00 \$2,759,277.75	<p>Awarded Const. Mgmt. to RNK Architects</p> <ul style="list-style-type: none"> Notice to Award: BME & Sons, Inc. Notice to Proceed: May 11, 2015 Building Permit for Overburden Phase: Issued May 21, 2015 Building Permit for Construction Phase: Issued August 5, 2015 Certification of Substantial Completion issued and Certificate of Occupancy has been obtained December 21, 2016.

				<ul style="list-style-type: none"> • Change Order for Furniture & Fixtures (FF&E) was awarded and estimated completion for FF&E is March 10, 2017. • Due the change in the administration of the Guam Legislature, all matters pertaining to the Guam Congress Building is under review and action on hold. • Project completed – Project close-out ongoing.
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Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Ritidian Story: An Illustrated History of Ancient life & Landscape at Ritidian (JQ)	Monique Storie and Mike Carson (MARC)	06/2013	\$5,000.00	<ul style="list-style-type: none"> • First draft edit ongoing and photo selection being finalized. • Publication is expected to be completed by September 2017.
Architectural Book for Guam (AT)	Jack Jones	5/15/14	\$49,500.00	<ul style="list-style-type: none"> • Board Project Agreement 15-07 signed on 2/23/15. 12 reports to be given every two months during the 2 year duration of the project. Report 1 due 4/23/15 • Report 1 received 4/23/15. Met with Mr. Jones regarding layout and review of photography. • Report 2 submitted October 23. Report reviewed and approved. • Project ongoing- awaiting Report 3 • Report 3 received 2/15/16 • Report 4 received 5/3/16 • Report 5 received 8/24/16. Photos for book received as well as some

				<ul style="list-style-type: none"> • written work. Advised Jack Jones to use an editor to review and revise work. • Report 6 received 11/09/16. Additional sketches for book reviewed. Awaiting Report #7. Contract expires February 23, 2017, may need request for extension. • Project given no-cost extension- expected completion October 2017. • Report #7 received 4/13/17 • Report #8 received November. • Project ongoing. Request for extension received • Report #9 received. Under review.
	Pacific Historic Parks	2/2017	\$15,000.00	<ul style="list-style-type: none"> • Report #1 received 10/31 • Day and Night at the Museum to take place in 12/7 & 9. • GPT attended special preview on 12/7. Awaiting final report • Final report received. Payment disbursed.
A Day at the Museum				

Archaeological Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Phase II of a Pilot Study of Ancient mtDNA Denticions at the Naton site (AT)	Rosalind Hunter Anderson	1/17	\$4,336.00	<ul style="list-style-type: none"> • 1st and 2nd quarter reports received • Report findings suggest that individuals whose tooth enamel was tested may not have grown up on Guam. • Awaiting 3rd quarter report due October 2017 • 3rd qtr. report received. Project on schedule. • Final report received. Final payment disbursed.
Developing Capacity in	Bill Jeffery	1/2017	\$20,250.00	<ul style="list-style-type: none"> • US Navy Permit received • 1st report received 4/29- project on schedule

Maritime Archaeology (AT)				<ul style="list-style-type: none"> • 2nd report received- July seminars, fieldworks completed. Awaiting final report due in October. • Report extension request received. Awaiting for final report.
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Miscellaneous

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Governor Manuel Guerrero Admin Building / Umatac Bridge (JQ)	Public Law 33-19	7/2015	\$1,000,000.00	<ul style="list-style-type: none"> • MOA entered between DPW and GPT. • Demolition project completed (Landscape & Memorial still pending) • Umatac Bridge completed.
Latte Quarry Project (JQ)	Kelley Marsh Taitano		\$5,200.00	<ul style="list-style-type: none"> • Project Ongoing
5 yr. Strategic Plan	Board Initiative		\$2,500.00	<ul style="list-style-type: none"> • Project Ongoing • Total of 4 focus group sessions (over 100 participants) conducted in September and October. • Approved for design and printing
Teaching w/Historic Places (LB)	Board Initiative	12/6/17	\$10,000.00	<ul style="list-style-type: none"> • A total of over 250 students participated in this program. Program is still ongoing – https://historymethods.weebly.com/
Capital Campaign: Awards (LB)	Board Initiative	4/10/17	\$20,000.00	<ul style="list-style-type: none"> • Chairman Awards were presented on February 26, 2018 to Rlene Santos Steffy and Thomas Perez Camacho.
Humatak Revitalization Plan	Board Initiative	7/10/17	\$50,000.00	<ul style="list-style-type: none"> • First village meeting will be held in Jan • First report due May 2018.
Pacific Heritage Youth Summit 2018 (LB)	Board Initiative	7/10/17	\$20,000.00	<ul style="list-style-type: none"> • Meeting with Mayor of Rota was held on January 3, 2018; • Funding from National Park Service has been approved for \$30,800.00

				<ul style="list-style-type: none"> Website for Online Registrations is under construction at www.pacificpreservation.org/phvs
Pacific Preservation Summit (AT&LB)	Board Initiative	1/31/18	\$10,000.00	<ul style="list-style-type: none"> Summit was held February 26-28, 2018 with a total of 201 attendees out of 273 registrations.