Guahan

GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUA'HAN

P.O. Box 3036, Hagatña, Guam 96932 * Tel: 671-472-9439/40 * Fax: 671-477-2047

GUAM PRESERVATION TRUST REGULAR BOARD OF DIRECTORS MEETING FRIDAY, JANUARY 17, 2020 3:00 P.M., GPT CONFERENCE ROOM A G E N D A

		AGENDA
	1.0.	CALL TO ORDER / ROLL CALL
Action	2.0.	APPROVAL OF MINUTES (November 27, 2019 Meeting)
Action	3.0.	ELECTION OF OFFICERS 3.1 Vice – Chair 3.2. Secretary 3.3. Treasurer
	4.0.	EXECUTIVE SESSION
Info Info Info	5.0.	OLD BUSINESS 5.1. Marianas Islands Training and Testing (MITT) 5.2. Atantano Heritage Preserve Planning Update 5.3. Historic Preservation Course
Action Action Action	6.0.	 NEW BUSINESS 6.1. GPT Legal Counsel Proposal, Evaluation, and Recommendation 6.2. APIAHIP Forum, Jan. 31 – Feb 3, 2020; Honolulu, HI 6.3. Grant Cycle 1 - Submissions 6.3.a. Guam History Day - MARC 6.3.b. Spanish Shipwrecks in Guam – Dr. William Jeffery & Dr. David Atienza 6.3.c. Historic Preservation – Kelly San Agustin Muna 6.3.d. Histories of Agriculture & Farming in Guahan – Guahan Sustainable Culture
Info	7.0.	COMMITTTEE REPORTS 7.1. Budget & Finance Report Refer to Report - YTD Balance
Info Action Action		 7.2. Architecture Committee Report Refer to Report 7.2.a. Rosario House – A&E 7.2.b. Benny San Nicolas House – A&E
Info		7.3. Grants Committee Report Refer to Report
Info		7.4. Archaeology Committee Report Refer to Report
	8.0.	OPEN DISCUSSION/ANNOUNCEMENTS
Action	8.0.	ADJOURNMENT



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GUAM PRESERVATION TRUST REGULAR BOARD OF DIRECTORS MEETING WEDNESDAY, NOVEMBER 27, 2019 3:30 P.M.; GPT CONFERENCE ROOM

MINUTES

Present:

Michael Makio, Architecture - P

Dave Lotz, Planning - P

Eric Forbes, History - P

Rebecca Duenas, Chamorro Culture - P

Vince Leon Guerrero, History - A

Also Present:

Joe Quinata, GPT - CPO

Patrick Lujan, DPR – SHPO

Ruby Santos, GPT – ASC

Andrew Tenorio, GPT – PO Lawrence Borja, GPT - DO Charmaine Ledesma, GPT PO

David Atienza, Board Appointee

Sēa Cruz, Staff – Sen. Therese Terlaje's Office

Alex Lenest Kyle Galindez

1.0. CALL TO ORDER

The meeting was called to order by Chairman Michael Makio at 3:26 p.m., and roll call was conducted.

2.0. APPROVAL OF MINUTES (Sept 6, 2019 meeting)

Chairman Makio opened the floor for discussion on the minutes of September 6, 2019.

Motion

With no changes Rebecca Duenas motioned to approve the minutes as read. Dave Lotz seconded the motion and with no further discussion the motion was unanimously approved.

3.0. EXECUTIVE SESSION

Chairman Makio recessed the general board meeting and entered into Executive Session.

Executive Session was adjourned and the general board meeting reconvened at 3:55 p.m.

4.0. OLD BUSINESS

4.1. Architecture Book of Guam

Joe Quinata reported GPT entered into an agreement with Jack Jones co-authored with Andrew Laguana to conduct research and produce an Architecture Book for Guam documenting historical architecture on Guam.

Staff obtained quotes for the printing of 200 books totaling \$6,678.00. The quote did not include layout fees.

The Board discussed the use of the book as a resource in providing historical information from an architectural perspective, the sale and distribution of books, and on-line access.

Motion

With no further discussion Dave Lotz motioned to approve the proposal as presented by the staff with provision that an analysis is done and presented at the next meeting on the evaluation to use as a sale item and access on electronic media.

The motion was seconded by Vince Leon Guerrero.

Joe Quinata will obtain clarification on the copyrights.

With no further discussion, the Board voted unanimously to approve the printing of 200 books.

4.2. Marianas Island Testing & Training (MITT)

Chairman Makio updated the Board on a meeting with Senator Kelly Marsh, Senator Sabina Perez, Senator Talena Nelson, and representatives of the Navy.

The meeting resulted in positive feedback. In moving forward the members agreed to 1) conduct a review of the proposed MITT training program; and 2) avoid making commitments and concession until stakeholders have had time to review the reports. Subsequent meetings were to be scheduled to review the outcomes.

The proposed MITT agreement was received and a meeting was scheduled at the Hilton and attended by Senator Kelly Marsh, Carlotta Leon Guerrero, SHPO Patrick Lujan, Dave Lotz, members of the buildup office, several Navy personnel two of which were the primaries with the MITT, and GPT represented by Michael Makio, Dave Lotz, and Joe Quinata.

Discussions included the revisions to the programmatic agreement, focus in making preservation efforts more robust, and off-shore training.

Dave Lotz clarified under the National Historical Preservation Act, the area affected extends 12 miles from the shore.

The current MITT is not a consolidated agreement with the Northern Marianas and CNMI wanted to remain under a separate agreement.

The draft has been vetted through the Governor's Office, Lt. Governor, and their legal counsel.

Senator Therese Terlaje has scheduled an oversight meeting to be held on Tuesday, December 10th at 5 p.m. and invited the GPT staff to attend.

The Board discussed GPT's assertive action and any rights to monitor.

4.3. World Heritage Training and Workshop Opportunities

Joe Quinata presented the program booklet for the upcoming World Heritage Training and Workshop Opportunities session for Board's review.

The Training will be held on December 3^{rd} and 4^{th} , followed by the SHPO's workshop on the 5^{th} and 6^{th} .

The overall event is funded by the Office of Insular Affairs, and the Historic Preservation Fund under the National Park Service.

GUAM PRESERVATION TRUST

Staff requested the Board's support in funding \$500.00 to host the evening welcome reception for the participants on Monday, December 2nd.

Motion

With no further discussion, Rebecca Duenas motioned to approve \$500.00 for the gathering of the attendees. The motion was seconded by Dave Lotz. With no objections, the motion unanimously carried.

4.4. Humatak Revitalization Plan

Joe Quinata reported AIA has completed the Humatak Revitalization Plan.

The plan was presented and well received by the Humatak community.

Staff requested Board's approval of \$2,740.00 to print 100 copies of the completed plan for distribution to the Governor, Legislature and Humatak Community.

The Board discussed increasing the number of copies to 200.

Motion

With no further discussion, Dave Lotz motioned to approve funding the printing of 200 copies of the Humatak Revitalization Plan based on the proposal presented. The motion was seconded by Rebecca Duenas.

With no further discussion the motion unanimously carried.

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The Board discussed the Ft. Santo Angel and the Old San Dionisio Ruins.

5.0. NEW BUSINESS

Chairman Makio opened the floor for discussion on New Business resulting from the Executive Session.

Motion

Eric Forbes motioned to award each employee a performance bonus equivalent to one (1) pay check effective on the next payday.

The motion was seconded by Rebecca Duenas.

With no further discussion, the motion was unanimously approved.

6.0. COMMITTEE REPORT

6.1. Budget & Finance Committee

Joe Quinata presented the current fund balance of \$1,585,391.72 with a total obligated fund of \$4,428,687.90. A total of \$156,703.82 is reserved for projects in queue.

The Board reviewed completed grants & projects and de-obligating unused balances.

With no further discussion, Eric Forbes motioned to de-obligate a balance of \$9,894.00 for the 2018 Grants Budget; \$11,589.16 for the Pacific Heritage Youth Summit; \$10,000.00 for the Pacific Preservation Summit; and \$289.12 for the CHamoru Language Competition.

The motion was seconded by Dave Lotz.

With no further discussion, the motion was unanimously approved.

6.2. Architecture Committee

Action

Joe Quinata reported the San Nicolas and the Rosario drawings have been completed and will schedule a meeting for the committee to review and approve the submittals.

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6.3. Grants Committee

Refer to Report

Joe Quinata reported the next grant cycle deadline is January 6, 2020. A few grants have been submitted.

6.4. Archaeology Committee

Refer to Report.

- -Joe Quinata reported the archaeological training course is still pending.
- -The Board discussed hosting an outreach event upon receipt of the report on the San Dionisio ruins from the Spanish archaeological team.

7.0. OPEN DISCUSSION / ANNOUNCEMENTS

- SHPO Patrick Lujan met with Joe Quinata to discuss a) combining the Strategic Plan for both entities; b) adopt a historic site program which will include a creative training program for guidelines of preservation methods to maintain historic sites.
- -Joe Quinata presented an update on the Hila'an site.
- -Joe Quinata presented an update on Magua village.

 Meetings have been held with Al Borja to clarify both the indoor and outdoor interpretive plans. A meeting is scheduled for December 12th to finalize the plans.
- -Joe Quinata reported staff visited the Atantano site and identified as Site 2 in the MARS archaeological survey.

 Board members expressed an interest in visiting the site.
- -Joe Quinata announced the confirmation hearing date for Nicole Calvo and Dave Atienza is scheduled for December 5, 2019. Board members were encouraged to support and attend.

8.0. ADJOURNMENT

Motion

There being no further discussion, Rebecca Duenas motioned to adjourn the meeting. The motion was seconded by Vince Leon Guerrero and with no objections, the meeting adjourned at 3:25 p.m.

Transcribed by:_

Date: ///7/2020

Approved by:/

Date: 1/17/202

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending: October 31, 2019

ADMIN & OPERATIONS	BOARD APPROVED		YTD	EXPENSE	BALANCE		
	\$	698,119.87	\$	37,881.51	\$	660,239.36	
BOARD FUNDED INITIATIVES	1						
Taleyfak Bridge Signage	\$	13,000.00	\$	3,215.00	\$	9,785.00	
2018 Grants Budget-\$101,000	\$	9,894.00	\$	-	\$	9,894.00	
Capital Campaign	\$	20,000.00	\$	266.25	\$	19,733.75	
Pacific Heritage Youth Summit-II	\$	20,000.00	\$	8,410.84	\$	11,589.16	
Architectural Book for Guam	\$	49,500.00	\$	49,500.00	\$	_	
Teaching with Historic Places	\$ -	14,400.00	\$	5,515.00	\$	8,885.00	
Latte Quarrying Project	\$	6,200.00	\$	2,591.85	\$	3,608.15	
Humatak Revitalization Plan	\$	50,000.00	\$	37,500.00	\$	12,500.00	
Pacific Preservation Summit	\$	10,000.00	\$	-	\$	10,000.00	
Archbishop Flores Hse Purchase	\$	250,000.00	\$	-	\$	250,000.00	
Fencing & Cleanup	\$	10,000.00	\$	6,493.30	\$	3,506.70	
Latte in the Marianas	\$	5,428.00	\$	-	\$	5,428.00	
NTHP	\$	3,457.55	\$	3,457.55	\$	-	
Chamoru Language Competition	\$	500.00	\$	210.88	\$	289.12	
Preservation of People & Culture	\$	10,000.00	\$	-	\$	10,000.00	
Ekungok I Estoriata GPT Matching fund							
SUBTOTAL	\$	472,379.55	\$	117,160.67	\$	355,218.88	
ETUNOCDADUV & ODAL HISTORY	7						
ETHNOGRAPHY & ORAL HISTORY SUBTOTAL	\$	-	\$, <u> </u>	\$	-	
DEDAID DELIABILITATION DECTOR	TION	AND DENOVA			l		
REPAIR, REHABILITATION, RESTORA					۲	24 700 00	
Guam Legislature	\$	2,759,277.75		2,758,678.37	\$	24,700.00	
CO1 (GPT 24,100.62; Leg 44758.28)	\$	24,100.62					
CO2, CO3, CO4 No Cost to GPT	1		<u> </u>				
4 Inalahan Homes-Const Mgt	\$	128,960.00	\$	72,618.66	\$	24,205.34	
Adjust to delete Meno House	\$	(32,136.00)					
Antonia Chargualaf House	\$	393,350.00	\$	393,350.00	\$	-	
Rosario House - A&E	\$	96,488.47	\$	28,946.54	\$	67,541.93	
Amendment - Archaeo Monitoring	\$	2,200.00	\$	1,872.00	\$	328.00	

Repair, Rehab, Restoration						Page 2 of 3
(continued)	<u> </u>					
San Nicolas House - A&E	\$	83,217.21				58,252.05
SUBTOTAL	\$	3,455,458.05	\$	3,280,430.73	\$	175,027.32
ARCHAEOLOGY RESEARCH	1					
	+	20.250.00	۲.	20 250 00	<u>_</u>	
Developing Capacity Maritime	\$	20,250.00	\$	20,250.00	\$	- 2 400 00
Guam Rock Art Study	\$	12,000.00	\$	9,600.00	\$	2,400.00
SUBTOTAL	\$	32,250.00	\$	29,850.00	\$	2,400.00
PUBLIC INTERPRETATION AND PRES	ENTA	TION				
Modern Guam Rises from		\$17,151.00	\$	8,575.50	\$	8,575.50
Destruction of War	. 	,	-			
Learning Chamoru Preserving Values	\$	9,950.00	\$	7,960.00	\$	1,990.00
Kantan Hereru-A Blacksmith's Film	\$	7,660.00		- 6,128.00	\$	1,532.00
SUBTOTAL	\$	34,761.00	\$	22,663.50	\$	12,097.50
ARCHIVAL RESEARCH						
SUBTOTAL	\$		\$	· -	\$	-
			_ •		<u> </u>	
			•			
HISTORIC PROPERTY DOCUMENTAT	ION 8	& REGISTER NO		NATION	•	
HISTORIC PROPERTY DOCUMENTAT	ION 8	& REGISTER NO -		NATION -	\$	_
		& REGISTER NO -	MI	NATION -		-
		& REGISTER NO -	MI	NATION -		-
SUBTOTAL		REGISTER NO - - 208,054.00	MI	NATION - 207,554.00		500.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1	\$ \$ \$	208,054.00 35,608.00	MII \$	-	\$	- 500.00 -
ARCHITECTURAL RESEARCH FQ Sanchez A & E	\$ \$	208,054.00	MII \$	207,554.00	\$ \$ \$	500.00 - 50,000.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1	\$ \$ \$	208,054.00 35,608.00	MII \$	207,554.00	\$ \$	
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration	\$ \$ \$ \$	208,054.00 35,608.00 50,000.00	MII \$ \$	207,554.00 35,608.00 -	\$ \$ \$	50,000.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL	\$ \$ \$ \$	208,054.00 35,608.00 50,000.00	MII \$ \$	207,554.00 35,608.00 -	\$ \$ \$	50,000.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration	\$ \$ \$ \$ \$	208,054.00 35,608.00 50,000.00 293,662.00	\$ \$ \$ \$	207,554.00 35,608.00 -	\$ \$ \$	50,000.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL	\$ \$ \$ \$	208,054.00 35,608.00 50,000.00	MII \$ \$	207,554.00 35,608.00 -	\$ \$ \$	50,000.00 50,500.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL GRANTS AWARDED TO GPT*	\$ \$ \$ \$ \$	208,054.00 35,608.00 50,000.00 293,662.00	\$ \$ \$ \$	207,554.00 35,608.00 - 243,162.00	\$ \$ \$	50,000.00 50,500.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL GRANTS AWARDED TO GPT* *Take Care	\$ \$ \$ \$ \$	208,054.00 35,608.00 50,000.00 293,662.00	\$ \$ \$ \$	207,554.00 35,608.00 - 243,162.00	\$ \$ \$	50,000.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL GRANTS AWARDED TO GPT* *Take Care Heritage/Healthy Communities	\$ \$ \$ \$ \$	208,054.00 35,608.00 50,000.00 293,662.00 3,000.00	\$ \$ \$ \$ \$	- 207,554.00 35,608.00 - 243,162.00 1,977.16	\$ \$ \$ \$	50,000.00 50,500.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL GRANTS AWARDED TO GPT* *Take Care Heritage/Healthy Communities *Org of American Historians	\$ \$ \$ \$ \$	208,054.00 35,608.00 50,000.00 293,662.00 3,000.00	\$ \$ \$ \$ \$	- 207,554.00 35,608.00 - 243,162.00 1,977.16	\$ \$ \$ \$	50,000.00 50,500.00
ARCHITECTURAL RESEARCH FQ Sanchez A & E Amendment 1 Guam Courthouse Restoration SUBTOTAL GRANTS AWARDED TO GPT* *Take Care Heritage/Healthy Communities *Org of American Historians Manenngon Nominatation 9940.00	\$ \$ \$ \$	208,054.00 35,608.00 50,000.00 293,662.00 3,000.00 5,374.00	\$ \$ \$ \$ \$	- 207,554.00 35,608.00 - 243,162.00 1,977.16	\$ \$ \$ \$	50,000.00 50,500.00 1022.84 4,584.00

A. Same

Sub-Total	Ś	176,392.00	\$	3,187.16	\$	173,204.84
(continued) *World Heritage Workshop - DOI		\$63,217.00	۲	_	Ċ	63,217.00
GRANTS AWARDED TO GPT*						Page 3 of 3

TOTAL OBLIGATED FUNDS	\$ 5,163,022.47	\$ 3,734,334.57	\$ 1,428,687.90
CURRENT FUND BALANCES			\$ 1,585,391.72
Bank of Guam Checking	\$ 180,208.98	10/31/2019	
Bank of Guam Trust	\$ 29,395.20	10/31/2019	
Merrill Lynch	\$ 529,610.48	10/31/2019	
Raymond James	\$ 336,102.21	10/31/2019	
Trade PMR	\$ 510,074.62	10/31/2019	
TD Ameritrade	\$ 0.23	10/31/2019	
TOTAL	\$ 1,585,391.72		
RESTRICTED FUNDS FOR GRANTS			
FUND AVAILABLE FOR GRANTS			
& PROJECTS			\$ 156,703.82

PROJECTS IN QUEUE		
Meno House	\$ 383,000.00	
FQ Sanchez Rehabilitation	\$ 2,000,000.00	
George Flores House - Rehab	\$ 375,000.00	
Agana Basilica Bell Tower	\$ 150,000.00	
Rosario House - Construction	To be determined	
San Nicolas House - Construction	To be determined	
Archbishop Flores - A&E	To be determined	
Lujan House Repairs	To be determined	
TOTAL		\$ (2,908,000.00)

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending: September 30, 2019

ADMIN & OPERATIONS	BOARD APPROVED		YTI	D EXPENSE	BALANCE	
	\$ 701,457.83		\$	568,316.61	\$	133,141.22

BOARD FUNDED INITIATIVES			
Taleyfak Bridge Signage	\$ 13,000.00	\$ 3,215.00	\$ 9,785.00
2018 Grants Budget-\$101,000	\$ 9,894.00	\$ 	\$ 9,894.00
Capital Campaign	\$ 20,000.00	\$ 266.25	\$ 19,733.75
Pacific Heritage Youth Summit-II	\$ 20,000.00	\$ 8,410.84	\$ 11,589.16
Architectural Book for Guam	\$ 49,500.00	\$ 45,375.00	\$ 4,125.00
Teaching with Historic Places	\$ 14,400.00	\$ 5,515.00	\$ 8,885.00
Latte Quarrying Project	\$ 6,200.00	\$ 2,591.85	\$ 3,608.15
Humatak Revitalization Plan	\$ 50,000.00	\$ 37,500.00	\$ 12,500.00
Pacific Preservation Summit	\$ 10,000.00	\$ -	\$ 10,000.00
Archbishop Flores Hse Purchase	\$ 250,000.00	\$ -	\$ 250,000.00
Fencing & Cleanup	\$ 10,000.00	\$ 6,493.30	\$ 3,506.70
Latte in the Marianas	\$ 5,428.00	\$ -	\$ 5,428.00
APIAHiP Sponsorship	\$ 20,000.00	\$ 20,154.71	\$ (154.71)
APIAHiP & NTHP Board Travel	\$ 9,340.09	\$ 9,340.09	\$
Conceptual Design-Site 2303	\$ 18,740.00	\$ 18,740.00	\$ -
Architecture Field Technician Training	\$ 2,500.00	\$ 2,500.00	\$ _
Chamoru Language Competition	\$ 500.00	\$ 210.88	\$ 289.12
Preservation of People & Culture	\$ 10,000.00	\$ _	\$ 10,000.00
Ekungok I Estoriata GPT Matching fund			
Women In History Publication	\$ 1,000.00	\$ 1,000.00	\$ -
Marianas History Conference	\$ 5,000.00	\$ 5,000.00	
Pacific Historic Parks Consortium	\$ 2,500.00	\$ 2,500.00	\$ -
SUBTOTAL	\$ 528,002.09	\$ 168,812.92	\$ 359,189.17

ETHNOGRAPHY & ORAL HISTORY			
SUBTOTAL	\$ - \$	- \$	-

REPAIR, REHABILITATION, RESTOR	1	Page 2 of 3				
Guam Legislature	\$	2,759,277.75		2,758,678.37	1	24,700.00
CO1 (GPT 24,100.62; Leg 44758.28)	\$	24,100.62		2,730,070.37	۲	24,700.00
CO2, CO3, CO4 No Cost to GPT	+	2 1,100.02	+-		<u> </u>	
4 Inalahan Homes-Const Mgt	\$	128,960.00) \$	72,618.66	١	56,341.34
Antonia Chargualaf House	\$	393,350.00	<u> </u>	354,015.01	<u> </u>	
Rosario House - A&E	\$	96,488.47	<u> </u>	28,946.54	└ ──	39,334.99
Amendment - Archaeo Monitoring	\$	2,200.00	1	1,872.00	1	67,541.93
San Nicolas House - A&E	\$	83,217.21		24,965.16	<u> </u>	328.00
SUBTOTAL	\$	3,487,594.05		3,241,095.74		58,252.05 246,498.31
		0,107,00	<u> </u>	3,241,033.74	٦	240,498.31
ARCHAEOLOGY RESEARCH						
Developing Capacity Maritime	\$	20,250.00	\$	20,250.00	\$	
Guam Rock Art Study	\$	12,000.00	\$		\$	12,000.00
SUBTOTAL	\$	32,250.00	\$	20,250.00	\$	12,000.00
	<u> </u>		1 7	20,230.00	7	12,000.00
PUBLIC INTERPRETATION AND PRE	SENTA	TION	1			
Takhelo Na Tiningo (DOE)	\$	55,606.00	\$	55,606.00	\$	-
National History Day 2019	\$	20,000.00	\$	20,000.00	\$	_
Modern Guam Rises from		\$17,151.00	\$	4,287.75	\$	12,863.25
Destruction of War				.,	<u> </u>	12,003.23
Learning Chamoru Preserving Values	\$	9,950.00	\$	-	\$	9,950.00
Kantan Hereru-A Blacksmith's Film	\$	7,660.00	\$	-	\$	7,660.00
SUBTOTAL	\$	110,367.00	\$	79,893.75	\$	30,473.25
ARCHIVAL RESEARCH SUBTOTAL	\$	-	\$	-	\$	-
HISTORIC PRODERTY DOCUMENTAT	ION 8	DECISTED NO.				
HISTORIC PROPERTY DOCUMENTAT		REGISTER NO		ATION		7
	\$	•	\$	-	\$	•
ARCHITECTURAL RESEARCH						
-Q Sanchez A & E	\$	208,054.00	\$	207,554.00	\$	500.00
Amendment 1	\$	35,608.00	\$	35,608.00	\$	
Guam Courthouse Restoration	\$	50,000.00	\$	-	\$	50,000.00
SUBTOTAL	\$	293,662.00	\$	243,162.00	\$	50,500.00

Page 3 of 3

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GRANTS AWARDED TO GPT*					
*Take Care	\$ 3,000.00	\$	1,977.16		1022.84
Heritage/Healthy Communties					
*Org of American Historians	\$ 5,374.00	\$	178.00	\$	5,196.00
Manenngon Nominatation 9940.00					
*Pacific Pres Technology - DOI	\$ 94,801.00	\$	-	\$	94,801.00
*Richard & Julia Moe Grant	\$ 10,000.00	\$	420.00	\$	9,580.00
Preservation of People & Culture	•				3,300.00
Ekungok I Estoriata					
*World Heritage Workshop - DOI	\$63,217.00	\$	-	\$	63,217.00
Sub-Total	\$ 176,392.00	\$	2,575.16	\$	173,816.84
FY 2020 Admin/Operations	\$ 698,119.87	\$	49	\$	698,119.87
TOTAL OBLIGATED FUNDS	\$ 6,027,844.84	\$ 4	,324,106.18	\$	1,703,738.66
CURRENT FUND BALANCES				\$	1,618,270.32
Bank of Guam Checking	\$ 130,368.93	****	9/30/2019	•	
Bank of Guam Trust	\$ 29,546.97		9/30/2019		
Merrill Lynch	\$ 510,542.85		9/30/2019		
Raymond James	\$ 437,799.04		9/30/2019		
Trade PMR	\$ 510,012.30		9/30/2019		
TD Ameritrade	\$ 0.23		9/30/2019		
TOTAL	\$ 1,618,270.32				
UND AVAILABLE FOR GRANTS				\$	(95,468.34)
2. DDOIECTS					

& PROJECTS

\$ 383,000,00		
To be determined		
To be determined		
To be determined		
	Ś	(2,908,000.00)
	To be determined	\$ 2,000,000.00 \$ 375,000.00 \$ 150,000.00 To be determined To be determined

GUAM PRESERVATION TRUST Projects & Program Summary

For Period Ending: October 31, 2019

Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE	AMOUNT	MILESTONES
		APPROVED	APPROPRIATED	
Rosario House - A&E (AT)	Provido Tan Jones	1/2018	\$96,488.47	Board Approval 1/31/18
				 Contract Awarded 2/20/18
				30% submittal received. Awaiting
	• • •		•	60% submittal.
Benny San Nicolas House	Provido Tan Jones	1/2018	\$83,217.21	Board Approval 1/31/18
- A&E (AT)				 Contract Awarded 2/20/18
		-		 30% Submittal received. Awaiting
				60% Submittal.
				 Soils testing to be conducted by
				end of March.
				 Soils testing at Rosario house
				done end of June.
				 Contract extended to include
				archaeological monitoring of
				Rosario house
				Project Ongoing
Inarajan Homes	Cecilia Manibusan		\$393,350.00	Notice to Proceed pending
Construction of Antonia				Construction Contract.
Chargualaf House (AT)				 Contract awarded 12/7/2017
				Awaiting building permit
				 Building Permit received 3/19
		······································		 Site mobilization and demolition
	The state of the s			ongoing

				 Construction in progress and monitored by PTJA. Cement pour done July 2018. Substantial completion reached on March 26, 2010. Bunchlist items to the progress of the
				March 26, 2019. Punchlist items to be completed which includes occupancy permits. Owner allowed to move in May 1. Punchlist items to be completed Punchlist items completed
FQ Sanchez A&E	RIM Architects	12/18/14	208,054.00	Contract awarded 12/18/14
(<u>ā</u>		6/4/15	35,608.00	 Amendment 6/4/15
				 Balance \$500 remaining
4 Inalahan Homes – A&E	Provido Tan Jones	9/9/13	215,571.76	 Contract signed 9/9/13
(AT)	Architects	2/13/14	71,884.06	 Amend to include Meno House
				 Addendum – Construction
		6/24/15	128,960.00	ManagerAwaiting final payment request
				to close out.
Guam Historic Courthouse Restoration	Judiciary of Guam	9/6/19	\$50,000	 NOA provided and awaiting orientation meeting to discuss

Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE	AMOUNT	MILESTONES
		APPROVED	APPROPRIATED	
Architectural Book for	Jack Jones	5/15/14	\$49,500.00	 Board Project Agreement 15-07
Guam (AT)				signed on 2/23/15. 12 reports to be
				given every two months during the 2
				year duration of the project. Report 1
			-	due 4/23/15

National History Day Grant (AT)	Ekungok I Estoria Project (AT)	
MARC	GPT Board Initiative	
2/22/19	2/22/19	
\$20,000	\$10,000 GPT match \$10,000 NTHP Partners Network/Moe Family grant = \$20,000	
 Project Contract drafted and under legal review Legal contract signed Funds disbursed to purchase travel NHD event in June completed Report I received Awaiting final closeout report due October 2019. Final report and affidavit received. Project closed. 	 Orientation meeting with CHamoru studies completed. Draft MOU with GDOE and CSSPD created Flyers and website information created Professional Development Phase of Project ongoing and to be completed by end of September. Musical accompaniment phase to begin. Musical accompaniment phase near completion. Teachers given a preview of their songs. Curriculum developed and in final draft stage. Project ongoing 	 Report #11 received (pre-final). Awaiting final report and printed book. Final report received. Project closed

"我们是不是是我们的人,我们也不是不是一个人,不是不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,也可以不 "我们是不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人,我们也不是一个人

Modern Guam Rises from	Guampedia	2/22/19	17,151	 Project Contract drafted and under
the Destruction of War:				legal review
1945-70			*	 Legal contract signed
				 1st quarter funds disbursed upon
				submittal of 1st quarter interim
				report on June 30, 2019
			-	 1st quarter of activity: project
				planning and development
				 2nd quarter interim report submitted
•				Sept. 30, 2019
				 2nd quarter of activity: personal
				interviews and research at MARC and
	•			RFK libraries at UOG
				 2nd quarter check disbursed Oct. 18,
				2019
				 Project ongoing
Kantan Herero- A	Sean Lizama	9/6/19	\$7660	 Contract signed and post production
Blacksmith's Song Film				in progress
(AT)				Project ongoing
Learning Chamoru-	Dr. Gerhard Schwab	8/9/19	\$9,950	 Contract signed and awaiting report
Discovering Guam's				1 due Nov 30.
History (AT)				Project ongoing

Archaeological Research

PROJECT NAME	APPLICANT	DATE	AMOUNT		MILESTONES
		APPROVED	APPROPRIATED		
Developing Capacity in	Bill Jeffery	1/2017	\$20,250.00	•	US Navy Permit received
Maritime Archaeology			37.00	•	1 st report received 4/29- project
(AT)					on schedule
				•	2 nd report received- July
					seminars, fieldworks completed.
					Awaiting final report due in
					October.
				•	Report extension request received.
				•	Final report received

			-	•	Project closed
Archaeology Technician	GPT Board Initiative	2/2019	\$2,500.00	•	UOG-PIP approved course
Training					application, which include
					course schedule (March 4-22)
				···	and program description (Jan.
					2019)
				•	Class begins March 4, 2019,
					5:30-8:00pm at the Lujan House
				•	Training postponed until further
					notice
Latte Book by Kelly	GPT Board Initiative	7/31/18	\$5,428.00	•	Project ongoing
Marsh and Jolie Liston				•	Feb 4 – submittal of section 1
(JQ)					(cultural snapshot) text/images
	-		-	······································	to graphic designer
				•	Feb 22 — Section 1 draft final
				· · · · · · · · · · · · · · · · · · ·	graphic/layout complete
				•	Final draft review ongoing.
Guam Rock Art Study	Drs. Andrea Jalandoni	8/9/19	\$12,000	•	Awaiting contract signature by
(AT)	& Boyd Dixon				grantee to begin project.

Miscellaneous PROIFCT N

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Teaching w/Historic	Board Initiative		\$14,400.00	 A total of over 250 students
Places (LB)				participated in this program. Program
				is still ongoing —
		•		https://historymethods.weebly.com/
	•			 JFK Information Technology Class
				· participated in a tour of historic sites in
				Umatac on May 2, 2018;
	-			 Guam Museum's KOSAS Camp visited
				the village of Humatak on July 13 and
				19, 2018.
				 MU Lujan 3rd grade Guam History and
				Social Studies teachers visited the Plaza

		Humatak Revitalization E	
		Board Initiative	
	•	7/10/17	
		\$50,000.00	
 Village meeting held August 8, 2019 to present final draft of the Revitalization 	 6/15/18, payment of \$12,500 UCLA students (5) started their Humatak Revitalization research project on 7/3/18 and working with Heritage Foundation youth, AIA and Humatak Mayor on survey, work plan and focus group sessions. Village meeting held on Monday, July 23, 2018 7:00pm at the Umatac Community Center to provide project status update. AIA submitted final draft of the Revitalization plan on July, 2019. 	 First village meeting will be held in Jan First report due May 2018. First village meeting held in January AlA submitted update 4/10/18 and stated the project is behind schedule about 1 month. First report due May 2018. First payment pending submittal of concept report. First hi-annual report submitted 	de Espåña on March 13. Photos can be reviewed online at pacificpreservation.org/trend Guam Librarians/Educators (Delores Quinata): Teaching with Historic Places Professional Development workshop, April 2019. Sites visited: Humatak village (including Fu'a), Merizo Bell Tower/Kombento, Inarajan Village. Final report pending.

				Plan. Deadline to submit any changes: August 30, 2019. Final Revitalization Plan Submitted.
Takhelo' na Tiningo' gi	Chamorro	3/9/18	\$55,606	Project ongoing. Awaiting quarterly
CHamoru (AT)	Studies/Department of Education/Rufina			 Project reports received Awaiting Ath
	Mendiola		-	report and possible no-cost extension
	-			request.
				 Project extended as printing
				procurement delay.
				Report 4 received 7/31. Possible request
				for use of remaining funds for reprint.
				 Project approved at August board
				meeting to spend remaining funds for
				reprint. CHamoru studies to go out for
				reprint after October 1.
				Books are with printers for printing and
				of the remaining funds
				Project ongoing
MAHGUA'	GUMA Architects	12/10/18	\$18,740	 Board Approved 10/5/18
ARCHAEOLOGICAL SITE			-	 Contract Awarded 12/10/18
DEVELOPMENT			***************************************	 Phase I (schematic design) received
Conceptual design				 Phase II (design development) received
(זע אַ כדו				 Board approved final draft and sent to
				JRM CMDR Chatfield.
				 Project completed.
ATANTANO SITE	Grant Awarded to	12/18/18	\$3,000	 Foundation grant received to facilitate
DEVELOPMENT	GPT from Take Care			preservation and conservation skills
"Heritage Communities	Foundation.			trainings at Atantano; Trail to be
are Healthy				completed as an output Summer 2019.
Communities"				
-				 Flyers and registration information

Manenggon National Heritage Landmark (NHL) nomination	Pacific Preservation Technology Project	
Funding from the National Park Service, in coordination with the Organization of American Historians (OAH)	Grant Awarded to GPT from US Department of the Interior – Office of Insular Affairs	
5/31/19	4/29/19	
\$9,940.00	\$94,801.00 (Federally Funded)	
 May 31, 2019: Contract agreement signed between Organization of American Historians OAH, Micronesian Heritage Consulting Ltd. (Jolie Liston and Dave Tuggle), and GPT Funds awarded: \$45,540.00 = \$9,940.00 for GPT administrative fees, including public information meetings and land title research; \$35,600.00 for Micronesian Heritage Consulting (Jolie Liston and Dave Tuggle) for developing NHL nomination dossier 	 Award Letter Received April 29, 2019 Federal Financial Report for period ending June 30, 2019 submitted July 30, 2019 Meeting with Guam SHPO August 2, 2019 Guam Video 1 to be created and directed by GCC intern. Video 1 will be used as a sample for other SHPO areas during the World Heritage meeting to be held in December 2019. Project ongoing 	 Dates of the project will be June 17-28, 2019 Orientation for project staff and speakers to be done on April 4. Project had 6 participants – all UOG students – in addition to GPT staff. The group was able to complete about 600 meters of marked trail. Closing report, including photos and project assessment: https://www.pacificpreservation.org/register

Pacific World Heritage Office of Training and Opportunities Workshop & Grant Management Workshop (HPOs)	Archaeological Studies at San Dionisio (GHPI site 66-02-1024) and Palacio (GHPI Site 66- 02-1116), Humatak, Guam (JQ)
Office of Insular Affairs, National Park Service	Universitat Pompeu Fabra; University of Hawaii; Umatac Mayor's Office
Sept, 2019	May, 2017
\$63,217.00 (OIA Funds)	ф
 Workshop/Training scheduled: December 3 – 6, 2019. Venue: Guam Museum Participants: Pacific Islands Stakeholders/HPOs (estimated: 80) Planning ongoing. 	 October 5, 2019: first informational meeting with property owners at the Lujan House October 7, 2019: Jolie Liston and Dave Tuggle submitted Draft NHL nomination to OAH At present: currently awaiting review comments from NPS and OAH Project ongoing until January 2020 Research Design for Archaeological Studies at Humatak sites of San Dionisio Ruins and Humatak Palacio submitted and approved by SHPO. 2017 report submitted to SHPO. 2018 report submitted to SHPO. Presentation to the Umatac community – July 10, 2019 6pm. 2019 report pending. For more information:

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