



GUAM PRESERVATION TRUST

FISCAL YEAR 2014

A REPORT TO OUR CITIZENS



Board of Directors

Architecture

Primary: Michael Blas Makio, AIA
Alternate: Vacant

Archaeology

Primary: Vacant
Alternate: Vacant

Chamorro Culture

Primary: Rebecca Duenas
Alternate: Marilyn Salas, Ph.D.

Community Planning

Primary: Dave Lotz
Alternate: Joaquin Perez

History

Primary: Eric Forbes, O.F.M., Cap.
Alternate: Vacant

Staff

Joseph E. Quinata
Chief Program Officer

Ruby Santos
Administrative Service Coordinator

Nicole Calvo
Special Projects Coordinator

Anjelica Roscoe
Special Projects Coordinator

Andrew Tenorio
Special Projects Coordinator



Guam Preservation Trust (GPT)

was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors. It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects. The Board of Directors consists of 10 members representing 5 fields of expertise: Archaeology, Architecture, Chamorro Culture, History and Planning. There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

Its mandated purposes are:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:

I. Historic Property Documentation and Register Nomination

This program assists in the documentation of the historic significance of places, objects, structures, buildings, and sites, and in the formal process for registration and nomination for listing on the Guam and/or National Register of Historic Places.

II. Public Interpretation and Presentation

This program provides assistance in the interpretation and presentation of one or more historic properties for public appreciation and enjoyment.

III. Architectural History

This program focuses on architectural research and documentation of historic structures.

IV. Repair, Restoration or Renovation of Historic Buildings and Structures

This program assists owners of historic properties or interested community organizations in the care and treatment of deteriorating historic structures and buildings.

V. Ethnography and Oral History

This program provides assistance for research on and documentation of historic places and the traditional cultural values, and practices that give these places, values, and practices significance. The research methods used in this program are those of ethnography and oral history.

VI. Archival Research

This program provides assistance in archival research that focuses on specific historic places or broad patterns of events significant in Guam's history.

VII. Archaeological Research

This program provides assistance in archaeological research, with the exception of archaeology that is required by law to complete compliance obligations imposed in development review and permitting processes.

VIII. Miscellaneous

The miscellaneous program provides for potential consideration of proposals that can be justified according to the purposes of GPT but which do not fall within the programs listed.



VISION

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

MISSION

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



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PROGRESS IN FY 2014

Community Partnerships

The Guam Preservation Trust has partnered with over 75 public, private, and individuals from the community to oversee more than 22 grants and projects to accomplish *proposed outcomes* for this year. All have been successful in their respective delivery to the community for their benefit and appreciation. During Fiscal Year 2014, the Guam Preservation Trust Board of Directors appropriated a total of about \$818,049 to fund all grants and projects, an

increase compared to last year's total of 17 submissions. The top three projects: (1) the Rehabilitation of the Guam Legislature/Guam Congress Building (\$180,000 for construction management); (2) Feasibility Study of the Palacio at the Plaza de España (\$106,566); and (3) Architecture and Engineering Design for Reconstruction of the Meno House in Inarajan (\$71,884), all fall within the Trust's mandate to preserve and protect historic sites on Guam.

GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

Historic Property Documentation & Register Nomination			
Project Name	Date Approved	Approved Amount	Balance
Chagui'an Massacre Site	2/15/14	\$ 18,558	\$ 18,558
Manenggon Concentration Camp	5/15/14	\$ 39,412	\$ 39,412
Former US District Court / Island Court Of Guam	6/9/13	\$ 5,000	\$ 1,250
TOTAL		\$ 62,970	\$ 59,220

Architectural Research			
Project Name	Date Approved	Approved Amount	Balance
Historic Inalahan Revitalization Plan	2/10/10	\$ 59,800	\$ 0
Guam Legislature Construction Mgmt -Addendum	5/11/09 5/15/14	\$ 220,000 \$ 180,000	\$ 0 \$143,750
FQ Sanchez Assessment -Addendum (HSR)	9/6/13 11/13/13	\$ 64,018 \$ 31,404	\$ 0 \$ 16,018
3 Historic Homes A&E -Addendum -Soils Testing	9/9/13 2/13/14 8/27/14	\$ 215,572 \$ 71,884 \$ 3,722	\$ 86,229 \$ 71,884 \$ 2,091
Atantano Property Environmental Study Appraisal	12/18/13 11/13/13 5/15/14	\$ 1 \$ 4,700 \$ 4,000	\$ 0 \$ 0 \$ 1,600
Restoration of Plaza De España	8/27/14	\$ 110,212	\$ 50, 212
Benny San Nicolas Prop Appraisal	5/15/14	\$ 2,860	\$ 0
Plaza De España Feasibility Study	8/27/14	\$ 106,566	\$106,566
TOTAL		\$1,074,739	\$478,350

Ethnography & Oral History			
Project Name	Date Approved	Approved Amount	Balance
Pagat, Hapuo, Hila'an Documentary	7/24/12	\$ 5,000	\$ 500
TOTAL		\$ 5,000	\$ 500

Ethnography & Oral History			
Project Name	Date Approved	Approved Amount	Balance
Inalahan Foundation – Meno House	2/13/08	\$ 14,000	\$ 14,000
Fort Nuestra De La Soledad, Umatac	10/1/06	\$ 8,000	\$ 2,050
Lujan House Change Orders 13-14	7/13/11	\$ 17,783	\$ 643
Change Orders 15	6/19/13	\$ 20,112	\$ 0
Addendum	5/15/14	\$ 10,484	\$ 9,049
Taleyfac Bridge Project -Amendment I	12/16/09 8/4/10	\$606,198 \$ 80,000	\$ 65,566 \$ 80,000
TOTAL		\$756,577	\$171,308

Public Interpretation & Presentation			
Project Name	Date Approved	Approved Amount	Balance
Navigating Cultural Values	5/2/11	\$ 5,000	\$ 34
Plight of Pagat Video	5/2/11	\$ 5,000	\$ 5,000
George Flores Museum	8/10/11	\$ 5,000	\$ 1,250
Historic Landmark Signs	5/9/12	\$ 4,830	\$ 260
TASA – Guma Latte Marianas	4/23/12	\$ 5,000	\$ 5,000
I Know Guam (PBS)	7/18/12	\$ 5,000	\$ 0
GPT Strategic Plan	9/12/12	\$ 12,250	\$ 1,394
Lepblon Amot Famagu'on	3/14/13	\$ 5,000	\$ 0
Taleyfac Bridge Signage	4/17/13	\$ 10,000	\$ 9,785
Amot Famalao'an – Holistic Health	3/14/13	\$ 5,000	\$ 0
Haya Foundation: Para Hinemlo	3/14/13	\$ 5,000	\$ 0
Case Study of a Suruhana/u	3/14/13	\$ 5,000	\$ 0
A Film to Document GU Cultr Sites	3/14/13	\$ 5,000	\$ 0
Seabee Marine Park Concept Plan	3/14/13	\$ 5,000	\$ 0
Mitigation Project – Ylig Bridge	6/19/13	\$ 14,999	\$ 4,999
Ritidian Story-Ancient Life Landscape	6/19/13	\$ 5,000	\$ 1,250
Guam Historic Structures	11/13/13	\$ 5,000	\$ 0
Sumay-Rikueto Para I Famaguonta	11/13/13	\$ 20,000	\$ 1,838
Amot Hunters	11/13/13	\$ 5,000	\$ 1,250
Sakman Chamorro Project	12/18/13	\$ 5,000	\$ 0
National History Day -State Coordinator's Conference	12/18/13 5/15/14	\$ 30,000 \$ 2,500	\$ 499 \$ 1,186
Atantano Public Presentation	2/13/14	\$ 20,000	\$10,311
Pacific Heritage Youth Summit	5/15/14	\$ 60,498	\$56,957
GVB Micronesian Island Fair	5/15/14	\$ 5,000	\$ 0
Micronesian Endowment for Hist Pres	6/5/14	\$ 3,000	\$ 185
Dinaña Minagof	6/5/14	\$ 1,000	\$ 0
I Am Chamorro	5/15/14	\$ 15,000	\$ 0
APIA Conference -Addendum 1 -Addendum 2	6/5/14 8/27/14 8/27/14	\$ 15,000 \$ 5,000 \$ 14,748	\$ 13,283 \$ 0 \$ 0
Discovery Day	2/13/14	\$ 15,000	\$ 0
Historia De Las Marianas	5/15/14	\$ 10,000	\$ 5,000
TOTAL		\$333,825	\$119,481

Archaeological Research			
Project Name	Date Approved	Approved Amount	Balance
UOG Archaeologica Program Yr 3	9/16/09	\$ 75,000	\$ 31,961
UOG HSR – Yr2	9/10/08	\$ 25,000	\$ 5,000
Chem Dating Analysis Mahalac III	3/14/13	\$ 5,000	\$ 0
Anthony Camacho Archaeo Survey	5/14/14	\$ 2,500	\$ 1,000
TOTAL		\$107,500	\$ 37,961

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

Regional and National Support

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community and advancing preservation on Guam.

The following are preservation partners in the region and the nation:

Australian Institute of Maritime Archaeology (AIMA), Flinders University, Adelaide, South Australia; Nautical Archaeology Society (NAS) in association with Centre for International Heritage Activities, Netherlands (CIE); Spanish Programs for Cultural Cooperation (SPCC), University of San Carlos, Cebu, Philippines; Asian American & Pacific Islanders Caucus for Historic Preservation (AAPIC); National History Day, Inc. (NHD); National Trust for Historic Preservation, Western Division (NTHP); SNR Denton U.S. LLP; University of Hawaii (UH); National Park Service (NPS); Association for Preservation Technologies International (APT); Asian and Pacific Islander Americans Forum for Historic Preservation, Northern Marianas Humanities Council (NMHC), Northern Marianas College, National Park Service (NPS), U.S. Federal Highway and Waterways Agency (FHWA), and UNESCO.

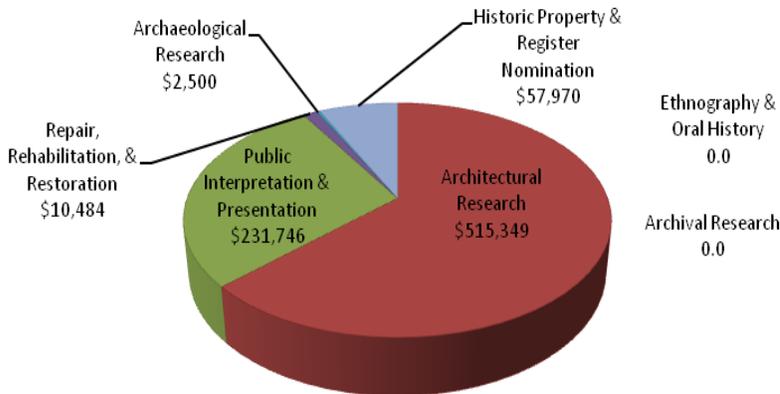
REVENUES & EXPENDITURES

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For Fiscal Year 2014, a total of \$1,413,023 was collected from building permit fees which resulted in an increase of 19.6% from the 2013 total of \$1,181,790. The increase is a result of increase in construction activity on Guam for that period.

Interest income on investments slightly increased between FY2014 and FY2013. In FY2014, \$118,423 was earned on interest income, compared to \$87,735 in FY2013. The 35% increase is due to the increase in interest on cash equivalents and investment accounts. For FY2013, there was a change in the Asset Allocation Rates of the Trust Investment Policy. The new Asset Allocation rates are 80% investment on cash equivalents and 20% on equity investments.



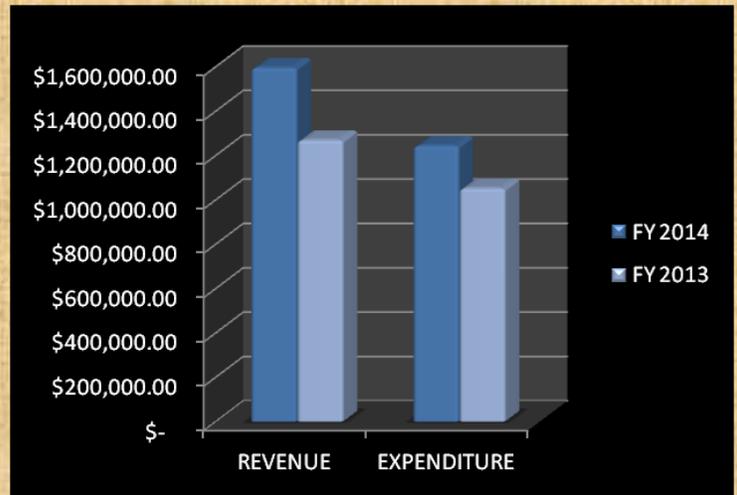
2014 PROGRAM INVESTMENTS



REVENUES	FY2014	FY2013
Building Permit Fees	\$1,413,023	\$1,181,790
Grants / Support – unrestricted	\$ 64,499	---
Interest Income	\$ 118,423	\$ 87,735
TOTAL REVENUE	\$1,595,945	\$1,269,525

EXPENDITURES	FY14	FY13
Program Services-Projects/Grants	\$ 568,888	\$ 648,066
Supporting Services	\$ 674,871	\$ 404,184
TOTAL EXPENDITURES	\$1,243,759	\$1,052,250

FY 2014 PROGRAMS	Amount Approved	Balance
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	\$10,484	\$9,049
Archaeological Research	\$2,500	\$1,000
Public Interpretation and Presentation	\$231,746	\$90,509
Historic Property Documentation and Register Nomination	\$57,970	\$57,970
Archival Research	-0-	-0-
Architectural Research	\$515,349	\$392,121
Ethnography and Oral History	-0-	-0-



All other information and statistics are provided in our Financial Reports online at www.guampreservationtrust.com and financial highlights of Guam OPA: www.guamopa.org.

2015 FORECAST OF EVENTS



• THE UNVEILING OF GUAM PRESERVATION TRUST'S FIVE YEAR STRATEGIC PLAN

-An Invitation to Stakeholders to celebrate the Five Year Strategic Plan and introducing Partners in Preservation on Guam

• **HISTORIC WALKING TOURS**-Join GPT in learning the rich histories of Hagåtña, Inalahan, and Humatac while on a guided walking tour escorted by trained docents of the village

• **GUAM HISTORY DAY**-Partnering with the University of Guam's Micronesia Area Research Center, middle and high school students will compete in the categories of Exhibit, Documentary, Performance, Website, and Paper. Eligible winners will represent Guam in the Annual National History Day competition in Maryland

• **"THIS PLACE MATTERS" MEDIA VIGNETTES**
-In an effort to educate and promote public awareness of GPT's efforts to protect and preserve historic sites on Guam, GPT will partner with groups to develop vignettes for both electronic and printed media

• **"SILENT STORIES" MEDIA VIGNETTES**
-With focuses on archaeology, GPT will work with partners to create vignettes on artifacts found on Guam

• **2nd PACIFIC HERITAGE YOUTH SUMMIT**
-Collaborating with the Preservation Organizations in the Pacific Region, for the 2nd Annual Pacific Heritage Youth Summit will be offered to middle and high school students to teach, inspire, and prepare students to become stewards of preservation and conservation

• **Architectural Book for Guam**-To document indigenous and military architecture on Guam

• **Guam Legislature**-GPT will hold the official groundbreaking to restore the Guam Legislature Building (formerly the Guam Congress Building)

• **Chaguanian and Manenggon Massacre Site Nominations**-GPT will assist the Dept. of Parks in Recreation to nominate the sites onto the Guam & National Register of Historic Places

• **Atantano Property Appraisal**-GPT will conduct an appraisal of the GPT inherited Atantano Property, and future site of a Heritage Preserve

• **FQ Sanchez Elementary Facility**-Completion of the Historic Structures Report and the Architectural and Engineering Plans

• **San Dionisio Church**-Completion of the Structural Assessment for the San Dionisio Church

• **Inalahan Historic District** -Completion of the Architectural and Engineering Plans for 4 historic homes in Inalahan

• **Plaza De España Palacio**-Completion of the Feasibility Study for the construction of the Palacio located in the Plaza De España in Hagåtña

• **25th Anniversary Celebration**-GPT will celebrate 25 years in Preservation on Guam



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Information provided in this Citizen's Report were compiled from the following sources:
-GPT Financial Statements Prepared by Deloitte
-Fiscal Year 2014 Audit Prepared by Ernst & Young
-Guam Preservation Trust Website