



GUAM PRESERVATION TRUST

INANGOKKON INADAHI GUÅHAN

P.O. BOX 3036 • Hagåtña, Guam 96932
Tel: (671) 472-9439/40 • Fax: (671) 477-2047
www.guampreservationtrust.com

GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, JUNE 19, 2013
GPT CONFERENCE ROOM; 3:30 P.M.

A G E N D A

- 1.0 CALL TO ORDER / ROLL CALL
- Action 2.0 APPROVAL OF MINUTES (4/17/13 Meeting)
- 3.0 OLD BUSINESS
 - Action/Info 3.1. National History Day –
Discuss/Ratify motion of E-Vote; 5/21/13 to approve additional \$32,835 for NHD Program
 - Info 3.2. GPT Board Orientation
 - Info 3.3. 2013 – 2017 Strategic Plan
 - Info 3.4. Taleyfak Bridge
 - Action 3.5. Marianas History Conference;
Discuss/Ratify motion of E-Vote; 5/6/13 to approve \$10,000 for sponsorship of the 2013 Marianas History Conference
 - Action 3.6. Rosario House Property
 - Action 3.7. South Pacific Memorial Assoc. Repair & Renovation – South Pacific Memorial Association
 - Action 3.8. The Big Fish/When the Women Saved Guam – Cara Mays
 - Action 3.9. The Lujan House Sidewalk Fair – Colleen Weller
 - Action 3.10. Towards a Historic Atlas of Guam – Adrian Cruz
 - Action 3.11. Architecture of Guam's Catholic Churches: A Photographic Documentation Project – Monique Storie / Stephen Tenorio (MARC)
- 4.0 NEW BUSINESS
 - Action 4.1. Historic Lujan House/GPT Office Building Insurance
 - Action 4.2. Memorandum of Agreement between GPT and DPW/FHWA
 - Action 4.3. Inclusion of E-Vote in GPT By-Laws
 - Action 4.4. Amot Hunters Grant, Ian Catling
 - Action 4.5. Guam Historic Structures, Guampedia
 - Action 4.6. Bank & Investment Account – Profile Update
- 5.0 COMMITTEE REPORTS
 - 5.1. BUDGET & FINANCE COMMITTEE
REFER TO REPORT
-YTD Balance

5.2. ARCHITECTURE COMMITTEE

REFER TO REPORT

Action

5.2.a. Lujan House – Discuss/Ratify motion of E-Vote of 4/25/13 to approve change order with JRN Air Conditioning and Refrigeration to add the plastering and painting for the walls of the Lujan House and the fabrication and installment of the Interpretive signs for the Historic Lujan House project for the total amount not-to-exceed \$20,500.00.

Action

5.2.b. A&E Services for three (3) Homes in Historic District of Inalahan (Antonia Chargualaf, Juan Flores, & Doris Lujan homes).

5.3. GRANTS COMMITTEE

REFER TO REPORT

Action

5.3.a. Former U.S. District Court Register Nomination – Judiciary of Guam

Action

5.3.b. Ritidian Story: An Illustrated History of Ancient life & Landscape at Ritidian – Monique Storie / Mike T. Carson (MARCI)

7.0 OPEN DISCUSSION

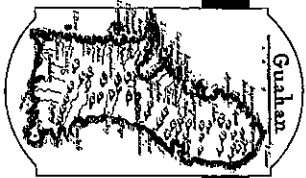
8.0 ADJOURNMENT

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GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, APRIL 17, 2013
3:30 P.M., GPT CONFERENCE ROOM

M I N U T E S

PRESENT:

Michael Makio, Architecture – P Richard Olmo, Planning – A
Rebecca Duenas, Chamorro Culture – A Helen Bordallo, History – A

ALSO PRESENT:

Joe Quinata, GPT – CPO Anjelica Okada, Staff – Sen. Ben Pangelinan's
Terrence Brooks, Legal Counsel Office

1.0 CALL TO ORDER / ROLL CALL

The meeting was called to order by Chairman Michael Makio at 3:54 p.m., and roll call was conducted.

2.0 APPROVAL OF MINUTES (3/14/13 Meeting)

Motion The Chairman opened the floor for discussion on the minutes of March 14, 2013. With no discussion or amendments, Rebecca Duenas motioned to approve the minutes as read. The motion was seconded by Helen Bordallo and unanimously approved.

3.0 EXECUTIVE SESSION

This agenda item was moved after New Business.

4.0 OLD BUSINESS

4.1. Guam History Day

4.1.a. Budget

Joe Quinata reported the Guam History Day competition took place on March 23rd at the University of Guam. A total of 600 students participated and 105 students submitted entries in this year's competition. A total of 65 community volunteers comprised the judges and assisted in staffing the event. Joe Quinata requested to be authorized to coordinate and pursue the planning and to seek funds to augment the overall costs.

Motion

Rebecca Duenas motioned to authorize the Chief Program Officer to write the grants to seek the additional funding that may be available to fund the program. The motion was seconded by Richard Olmo and unanimously approved.

Motion

Richard Olmo motioned to authorize the Chief Program Officer to make commitment for logistics up to the value of the previous approved amount for the National History Day program. The motion was seconded by Rebecca Duenas and was unanimously approved.

4.2. 2013 – 2017 Strategic Plan

Joe Quinata reported focus group sessions were held from November 2012 to February 2013, with over 100 community stakeholders in attendance presenting their ideas. The Board was briefed with an overview of the process used in the past to develop the previous five year Master Plan was. To forgo the symposium approach, staff recommended conducting a board orientation to review the mission, vision, and prioritize the goals recommended by the stakeholders to develop the GPT Five Year Strategic Plan. In the draft stage, the prioritized goals may be given to the stakeholders and other professions to bring in their ideas and integrate their feedback at that time.

4.3. Rosario House – Ratify Motion

Joe Quinata reported an amendment to the previous Resolution 0308-24, was needed to secure appraisal services for the Rosario House property. The previous resolution approved a not-to-exceed amount of \$1000.00, to conduct an appraisal. Conducting the appraisal is the Board's effort to save the property by purchasing and restoring the structure. GPT will need a basis to offer the owner. The lowest appraisal service was submitted for \$1700.00. After an appraised value on the property is received, it will be the offered to the estate in probate.

Motion

Rebecca Duenas motioned to ratify the motion to amend the previous amount of \$1000.00 for Resolution 0308-24 to a not-to-exceed amount of \$2000.00 for appraisal services for the Rosario House. The motion was seconded by Richard Olmo and unanimously approved.

4.4. Taleyfak Bridge**4.4.a. Ratify Motion - To provide funding not- to- exceed \$10,000 to produce an Entry Sign and two (2) Interpretive Signs for the Taleyfak Bridge Project.**

Joe Quinata reported an E-vote was circulated by email to approve a not-to-exceed amount of \$10,000 to produce an Entry Sign and Two Interpretive Signs for the Taleyfak Bridge Project. The motion was approved by the majority.

Motion

With no further discussion, Rebecca Duenas motioned to ratify the vote taken to approve a no-to-exceed amount of \$10,000 for the Entry sign and two Interpretive Signs for the Taleyfak Bridge Project. The motion s seconded by Helen Bordallo and unanimously approved.

4.4.b. Ratify Motion – To provide funding not-to-exceed \$3,000 to produce**Taleyfak Bridge commemorative posters**

Joe Quinata reported an E-Vote was circulated by email to approve a not-to-exceed amount of \$3,000 to produce commemorative posters for the Taleyfak Bridge project.

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The posters will be made available for distribution at the ribbon cutting ceremony. The motion was approved by the majority.

Motion

With no further discussion, Richard Olmo motioned to ratify the vote to approve a not-to-exceed amount of \$3,000.00 to produce the Taleyfak Bridge commemorative posters. The motion was seconded by Rebecca Duenas and unanimously approved.

4.4.c. Ratify Motion – To authorize the Chief Program Officer to accept the Department of Parks & Recreation's letter authorizing GPT to apply for power for the Taleyfak Bridge Project

Joe Quinata reported a request was submitted by the Dept. of Parks and Recreation requesting GPT's assistance in applying for the power at the Taleyfak site. An E-vote was circulated, however not all Board disciplines responded.

Architect Chairman Makio reported it's the contractor's responsibility to secure that all contractual obligations are met. Power would need to operate properly and that the launch lighting would need to be in place in order to complete their contractual obligation.

Joe Quinata reported e met with the Vice- Mayor Quintanilla of Agat, however he requested to wait until Mayor Tayama returns from off-island to discuss absorbing the costs for the application and monthly consumption.

The store owner adjacent to the Bridge was also approached if willing to assume the monthly cost but to no avail.

The Board discussed approving the costs limited to three months with reporting of costs back to the Board for review.

Motion

Rebecca Duenas motioned to accept the Department of Parks & Recreation's letter authorizing GPT to apply for power for the Taleyfak Bridge Project and for a limited time of consumption of three months and reporting costs back to the Board for review. The motion was seconded by Helen Bordallo and unanimously approved.

4.5. Marianas History Conference

Joe Quinata requested to meet with the committee. A sponsorship letter was submitted as requested by the Board. Chairman Makio announced the Board will wait for the committees report and recommendation for action.

5.0

NEW BUSINESS

5.1. South Pacific Memorial Assoc. Repair & Renovation – South Pacific Memorial Association

Joe Quinata reported the submission requesting \$220,000 for the Repair & Renovation of the site.

The grant was referred to Architect Committee for review and recommendation.

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5.2. Ritidian Story: An Illustrated History of Ancient life & Landscape at Ritidian – Monique Storie / Mike T. Carson (MARC)
 Joe Quinata reported \$5000.00 was requested to fund a 40 page illustrated booklet, "Ritidian Story."
 The Chairman referred the grant to committee for review and recommendation.

5.3. Architecture of Guam's Catholic Churches: A Photographic Documentation Project – Monique Storie / Stephen Tenorio (MARC)
 Joe Quinata reported \$5000.00 was requested to create photographic documentation of Guam's Catholic Churches.
 The Chairman referred the application to the Grants and Architecture Committees for review and recommendation.

5.4. The Big Fish/When the Women Saved Guam – Cara Mays
 Joe Quinata reported a request of \$5000.00 was received to fund a 5-8 minute video production for pre-school and elementary children.
 The Chairman recommends for staff to work with the applicant to insure that their objectives fall within the mandates of the Trust.

5.5. The Lujan House Sidewalk Fair – Colleen Weller
 Joe Quinata reported a request of \$5000.00 was received to give children an opportunity to see the Lujan House, hear its story, and to interact in a unique way.
 The Chairman recommended staff to discuss the application further to clarify what the end product will be.

5.6. Towards a Historic Atlas of Guam – Adrian Cruz
 Joe Quinata reported a \$5000.00 request was submitted to consolidate a data base of various toponymy resources to complete the existing Guam Listings of place names.
 The Chairman recommended staff to discuss what the finish product would be generated from the completion of the program.

The Board discussed the review process of grant applications and the committee's role to review legitimate program that already meets or matches the mandates and the programs of the Trust.

5.7. Former U.S. District Court Register Nomination – Judiciary of Guam
 Joe Quinata reported a \$5000.00 request was submitted asking for GPT to assist in the nomination of the Former District Court Building & Island Court of Guam to the Guam Register.
 The Chairman referred the application to Committee.

6.0 COMMITTEE REPORTS

6.1. BUDGET & FINANCE COMMITTEE REFER TO REPORT

-YTD Balance

Joe Quinata reported the current fund is \$6.1 million. GPT received \$230,000 from the collection of ^{of nonprofit fees} **GUAM PRESERVATION TRUST**

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Currently five projects have yet to be appropriated and an estimated \$3,000,000.00 is earmarked for the Legislature.

The Board discussed the preservation programs into the community in terms of restoring with a sense of urgency.

The Legislature Building progress was discussed. Joe Quinata reported re-work would have to be done on the plans if the Board desires to proceed on the construction of the restoration portion of the Legislature and isolate as a phase for construction.

The Legislature has already announced solicitation of services for bonding.

The Board recommended that staff meet with the Legislature and the A&E firm to get the scope to isolate the restoration of the historic portion of the Legislature and move ahead.

Motion

With no further discussion, Rebecca Duenas motioned to direct the Chief Program Officer to have the meeting to establish the scope and the complete timeframe for the A&E and the construction documents to be adjusted, with the primary bid for the restoration portion of the Legislature and to notify legislative representatives. The motion was seconded by Helen Bordallo and unanimously approved.

-The Board reviewed the Administrative and Operations Expenditure Summary.

-A Budget & Finance committee will be scheduled to discuss the completed FY12 Audit Ernst & Young will be invited to present the Audit Report.

6.2. ARCHITECTURE COMMITTEE REFER TO REPORT

Joe Quinata briefly summarized the Architecture Report circulated for Boards' review.

Lujan House

Joe Quinata reported the contractor will be revisiting the site to review the repairs needed on the walls.

The Board will be advised of any update.

Plaza De España

Joe Quinata reported GPT can anticipate a request for assistance from the Dept. of Parks & Recreation for the project for materials that were shipped in error.

The Board will be advised of any update.

6.3. GRANTS COMMITTEE REFER TO REPORT

Joe Quinata briefly summarized the Grants Report circulated for the Boards' review.

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3.0 EXECUTIVE SESSION

The Board recessed the General board meeting and entered into Executive Session.

The Board adjourned Executive Session and reconvened into the General Board Meeting.

7.0 OPEN DISCUSSION

No discussion.

8.0 ADJOURNMENT

With no further discussion, Rebecca Duenas motioned to adjourn the meeting. The motion was seconded by Helen Bordallo and unanimously carried. The meeting adjourned at 5:52 p.m.

Transcribed by

Date: 6/19/13

Approved by:

Date: 6/19/2013

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Guam Preservation Trust

Five – Year Strategic Plan

Working Document

May 29, 2013

Methodology

The methodology applied to the process of developing the GPT strategic plan is the positive change method called the Appreciative Inquiry (often known as AI). The Appreciative Inquiry focuses on the strengths of the community to foster strategies that identifies the best of “what is” to pursue the possibilities of “what could be”. The Appreciative Inquiry was developed by David Cooperrider and Surech Srivastva in the 1980s. The approach is based on the premise that “organizations change in the direction which they inquire.” So if we had taken the problems/issues-based approach, which inquire into problems, we will keep finding problems. But if we continue to appreciate what is positive in what our community can offer, we will discover more and more what is best. We can then use these discoveries to build a new future where the best becomes more common.

The Appreciative Inquiry approach is applied with a four phase process:

Discover Phase —people talk to one another, via structured interviews such as the stakeholders’ focus group sessions, to discover the many possibilities that preservation on Guam can be at its best.

Dream Phase —the dream phase is often run where people such as the GPT Board and Management are encouraged to envision the organization as if the peak moments discovered in the ‘discover’ phase were the norm rather than exceptional.

Design Phase—a small team is empowered to go away and design ways of creating the organization dreamed in the dream phase.

Deliver Phase—the final phase is to implement the changes.

DISCOVER PHASE

Community Stakeholders’ Focus Group Sessions

The objectives of the focus group sessions were: 1.) *To Introduce the Guam Preservation Trust; and 2.) Recommendations to Strengthen our Capacity as a Community to Advance Preservation on Guam.* A total of 92 community stakeholders attended five focus group sessions (Architecture, Archaeology, Planning, Archival, Chamorro Culture/ History). The underlying focus statement was: *Strengthening our capacity as a community to advance preservation on Guam.*

In each focus group session, groups were formed to “discover” positive approaches to advancing preservation on Guam. These approaches were noted and later edited for organization and duplications.

Architecture Focus Group Session
October 18, 2012
Onward Beach Resort

1. **Preservation of historic structures (rehabilitation, restoration, repair, reconstruction), spaces, and places.**
 - Competition (*Design*) for Improvements to Historic Sites/Structures
 - Adaptive re-use of existing buildings/facilities
 - Preservation
 - Sustainability
 - Limited Impact to the Environment
 - Identify Potential Structures that may qualify GPT criteria.
 - Contemporary structures that have historical architectural relevance
 - Survey – Post War thru Contemporary buildings (*span of 50 years*)
 - Building Significance
 - Architectural Elements/Structures (*Bridges, walls, wells, etc.*)
 - Adopt-a-Historical Site/Structure
 - Record/Documentation/Archive
 - Creating a repository for the restoration drawings and documentation, treating the drawings and documents for restoration work as valuable historical reference and keeping them in safe original forms.
 - Inarajan Revitalization Plan
2. **Education Outreach and Awareness**
 - Exposure & Showcase: Social Media / Print/ Exhibits / Field Trips / Tours.
 - Historic Preservation essay, art, exhibit & documentary competitions.

- Information & Education Awareness: Professional field; public; future generation (*schools*).
- Self-Guided App Tour.
- Produce a documentary series on Guam sites to be aired during Guam Liberation Month.
- Provide specific guidelines for Government Regulations, Code, Environmental Awareness (*One-Stop Consolidated Resource*)
- Develop effective guidelines, methods for preservation & maintenance.

3. Capacity Building

- Advocacy: Professionals; organizations; government
- Implement Workshops for the Hagåtña Restoration Plan
- Publications and Media Features on Historical Information/Projects

4. Resource Development

- Fundraising: Grants; Fundraisers; Sponsorship; More Arch/Building Permits; New projects.
- Implementation- Design & Construction: Professional commitment; volunteer work; company donations.
- Develop partnerships between various preservation stakeholders.

Archaeology & Archival Focus Group Session
Friday, November 16, 2012
Onward Beach Resort

1. **Preservation of historic structures (rehabilitation, restoration, repair, reconstruction), spaces, and places.**
 - Naftan Mañainata (Ancestral Re-Burial site)
 - Maritime Archaeology Interpretive "Park"
 - Directed Archaeological Research (Interpretation, Materials Studies Projects, Collections)
 - Small Data Testing Grants (Pottery, Carbon, Increase Research)
 - Collections Grants
2. **Education Outreach and Awareness**
 - Development of:
 - Synthesis documents – collate & summarized
 - Technical Data
 - Index
 - Concordance
 - Search functions
 - GIS-based
 - Public Archaeology – Archaeology in Progress – Open to Public School Tours, etc.
 - Landowner Support
 - Site Selection
 - Schedule
 - Cost
 - Educational Component -Display/interpretation
 - Investigator?
 - Partner with UOG for Field School
 - Public hands-on Involvement

3. Capacity Building

- Field Schools (Terrestrial & Maritime)
- Student internships
- UOG Students (Hands on-Experience)
- Access to archaeological database & collections
- Continue Organizing & Funding:
 - Marianas History Conference
 - Local/Regional/International Conferences

4. Resource Development

- NOAA Climate Center (HI)
 - GPT to serve as local partner.
 - Marianas-wide cultural resource surveys
 - Wetland investigation
 - Preserved Cultural Organics

Chamorro Culture (Educators) Focus Group Session

Thursday, January 3, 2013 – 11:00AM-1PM
World Café, Fiesta Resort

- 1. Preservation of historic structures (rehabilitation, restoration, repair, reconstruction), spaces, and places.**
 - Capture histories at the village level
 - *People want to know about their village from peoples' point of view
 - Mom & Pop stores
 - Suruhanus

-Respected elders (*where do they live? What do they do?*)

- Navigational History (*bridging data, ideas and trade*)

2. Education Outreach and Awareness

- Continue Guam History Day
- Increase social media efforts/networking to get the word out, tap into resources (*facebook, twitter, instagram to call out for volunteers*)
- Full scholarship from GPT for degrees in historic preservation, anthropology, history
- Exposure to Historic & Cultural Sites (*means of getting there, making tracks, financial assistance*)
- Cultural Mobile (*bringing culture to the people "traveling exhibit"*)
- A gathering house – a pacific showcase "A Permanent Location"; a Latte house a living museum... interactive showcase.
- Written materials for parents for exposure (*booklet, pamphlets, website, bookmark*)
- Info on airplane arrival with prehistoric sites
- Cultural brief for Military members

3. Capacity Building

- Degree Program in Historic Preservation
- Workshops open to the community to encourage skills & trades (*i.e. masonry, fishing carpentry using traditional methods*)
- Design a vernacular architecture component to UOG's Engineering Program

- Incorporate core social & cultural values into formal and informal educational experiences (*connecting traditional to contemporary*)
- Hafa Adai Spirit.... Share history (*Private sector, Government of Guam, Military – ALL involved*)
- Historic displays at malls
 - Static/interactive to rotate
 - Enactment
 - Look and Find / I-Spy

- Map with historical sites geared to different audiences
- Resource book on Guam facts-student planners;

4. Resource Development

- Work with GDOE teachers & students to develop service learning lessons/activities that support the Guam Preservation Trust's Mission
- Development of Resources that integrate cultural values with socio-historical events (*textbooks, books, stories...-*)
- Guam Cultural Heritage Scholarship for students who excel in the language and history of Guam.
- Concept of UOG Charter Day) and expand to Guam Preservation Trust
- Community involvement / adoption for clean-up/maintenance of historic sites.

Planning & History Focus Group Session
Tuesday, December 4, 2012
Fiesta Resort Guam

1. Preservation of historic structures (rehabilitation, restoration, repair, reconstruction), spaces, and places.
 - More trails (historic) for the benefit of students (*fieldtrips/ physical activities*). Examples include Pagat & Haputo.
 - Purchase or acquire historic properties in Hagåtña before more destruction continues to these structures.
 - Identify and preserve (*introduce legislation to protect*) “Historic Trees” and other indigenous flora & fauna (*Department of Agriculture*)
 - Conduct a Resurvey of all “latte” sites of Guam and implement preservation of the latte
 - Preservation and designation of Historic/Scenic Landscapes “Viewshed” (*Two Lovers Point / Ritidian Point & Facpi Point*)
 - Designate areas with signage to identify Chamorro Cemeteries
 - Encourage or legislate that new structures in Hagåtña be following or conform to historic character of “oneness” (*Spanish*)
 - Identifying cultural heritage sites & identifying cultural practice sites (*traditional fishing sites, etc.*).
 - Consolidated Data Management System for repository content (*search engine location for variety of formats*)
 - Preserve Cultural Knowledge of fishing and farming practices “traditional”
 - Support existing repositories of digital materials (*i.e. MARC, Guampedia, Guam Museum, Guam Public Library System*)

2. Education Outreach and Awareness

- Encourage village history/culture exhibits or facilities to include historic sites.
- Support existing repositories of digital materials (*i.e. MARC, Guampedia, Guam Museum, Guam Public Library System*)
- Create "Curriculum in the schools beyond Guam History such as an "Exploring Guam" Class
- Document "Today: Our Contemporary Guam" (*Photos, oral history, publications, drawings, plans, maps, digital repository, archive, video & audio*)
- Career guidance & development for preservation, video, oral history etc.
- Grow Guam History Day (*March 16 & 23*): make more of it with public presentation & digital storage.
- Connect culture and environment preservation and conservation

3. Capacity Building

- Marianas History Conference with student presentation

4. Resource Development

- Scholarships for Architectural historians/conservators (*Museology*) to manage and supervise all Guam Preservation Trust's preservation projects (*UOG Protech award*) including apprenticeship program in Department of Education

GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending May 31, 2013 up thru check 7701

CURRENT FUNDS AVAILABLE			\$ 5,889,961.05
Bank of Guam Trust	\$ 113,550.94	As of 5/31/13	
TD Ameritrade	\$ 0.23	As of 5/31/13	
Merrill Lynch	\$ 1,934,152.88	As of 5/31/13	
Raymond James	\$ 1,912,433.46	As of 5/31/13	
Trade PMR	\$ 1,814,425.03	As of 5/31/13	
Bank of Guam Checking	\$ 115,398.51	As of 5/31/13	
Total	\$ 5,889,961.05		

	BOARD APPROVED	YTD EXPENSE	BALANCE
ADMIN & OPERATIONS	\$ 495,025.61	\$ 282,452.69	\$ 212,572.92

BOARD FUNDED INITIATIVES			
Public Awareness	\$ 5,000.00	\$ 4,554.00	\$ 446.00
Preserve Micronesia Video	\$ 8,400.00	-	\$ 8,400.00
Pagat Project	\$ 26,278.47	\$ 27,647.26	\$ 10.21
T-Shirt Sales		\$ (1,379.00)	
Lujan House Dedication	\$ 6,000.00	\$ 13,758.00	\$ (2,475.00)
Amended Increase 9/14/11	\$ 5,283.00		
Micro Endowment for HistPres	\$ 4,500.00	\$ 797.00	\$ 3,703.00
Fund Development Plan	\$ 5,125.00	-	\$ 5,125.00
Desk Audit	\$ 5,800.00	\$ 5,800.00	-
Adjustment per contract	\$ 232.00	\$ 232.00	-
Pagat Educational Series	\$ 3,000.00	\$ 3,624.66	\$ (624.66)
5 Year Strategic Plan	\$ 12,250.00	\$ 1,812.75	\$ 10,437.25
UOG Scholarship Sponsorship	\$ 5,000.00	\$ 5,000.00	-
UOG Cham Language Comp.	\$ 5,000.00	\$ 5,000.00	-
GHC I Tano Yan I Tasi Sponsor	\$ 1,500.00	\$ 1,500.00	-
Rosario House Appraisal	\$ 2,000.00	\$ 1,820.00	\$ 180.00
Guam Micronesian Fair 2013	\$ 5,000.00	\$ 5,000.00	-
National History Day	\$ 65,619.00	\$ 54,173.20	\$ 11,445.80
3/14 \$32784.00 & 5/21 \$32835.00			
Taleyfak Commemorative Poster	\$ 3,000.00	\$ 1,430.00	\$ 1,570.00
Taleyfak Interpretive Signage	\$ 10,000.00	\$ 1,785.00	\$ 8,215.00

Board Initiatives (Continued)			
Marianas History Conference	\$ 10,000.00	\$ 10,000.00	\$ -
SUBTOTAL	\$ 188,987.47	\$ 142,554.87	\$ 46,432.60

ETHNOGRAPHY & ORAL HISTORY			
SUBTOTAL	\$ -	\$ -	\$ -
REPAIR, REHABILITATION, RESTORATION AND RENOVATION			
Ft. Soledad	\$ 8,000.00	\$ 5,950.00	\$ 2,050.00
GVB funds (\$8,000.00)	\$ 8,000.00	\$ -	\$ 8,000.00
HIF Meno House	\$ 33,072.00	\$ 33,072.00	\$ -
HIF Meno Hse Amendment	\$ 14,000.00	\$ -	\$ 14,000.00
Lujan House (construction)	\$ 697,700.00	\$ 784,978.08	\$ 20,755.43
Change Orders 1-5	\$ 40,831.40		
Change Order 6-12	\$ 29,306.55		
Change Order 13	\$ 2,625.08		
Change Order	\$ 15,157.52		
Change Order	\$ 20,112.96		
Taleyfac Bridge	\$ 606,198.21	\$ 378,383.46	\$ 227,814.75
Motion 8/4/10	\$ 80,000.00	\$ -	\$ 80,000.00
Archaeo Monitor Plan (IARII)*	\$ 21,436.90	\$ 21,436.90	\$ -
SUBTOTAL	\$ 1,576,440.62	\$ 1,223,820.44	\$ 352,620.18

ARCHAEOLOGY RESEARCH			
MARC Year 1 **	\$ 127,622.00	\$ 127,429.16	\$ 192.84
MARC Year 2	\$ 140,240.00	\$ 127,858.41	\$ 12,381.59
MARC Program Year 2, **	\$ 25,000.00	\$ 24,958.26	\$ 41.74
MARC HSR Course Year 2	\$ 25,000.00	\$ 20,000.00	\$ 5,000.00
MARC Year 3	\$ 75,000.00	\$ 54,678.21	\$ 20,321.79
Mahlac & Litekeyan Pictograph II	\$ 5,000.00	\$ 3,932.25	\$ 1,067.75
Historic Landmark Signs	\$ 4,830.00	\$ 2,070.00	\$ 2,760.00
Margaret Peredo House	\$ 5,000.00	\$ 5,000.00	\$ -
Mahlac & Litekeyan Pictograph III	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
SUBTOTAL	\$ 412,692.00	\$ 369,676.29	\$ 43,015.71

PUBLIC INTERPRETATION & PRESENTATION						
Exploring Guam's Heritage	\$	8,290.00	\$	7,390.00	\$	900.00
We Are Pagat Film Project	\$	5,000.00	\$	5,000.00	\$	-
Supplemental Request II	\$	5,000.00	\$	-	\$	5,000.00
Navigating Cult Values Film	\$	5,000.00	\$	3,966.71	\$	1,033.29
Plight of Pagat Video	\$	5,000.00	\$	-	\$	5,000.00
G.Flores Building Museum	\$	5,000.00	\$	-	\$	5,000.00
Guampedia: Marianas History Conference	\$	1,680.00	\$	1,680.00	\$	-
Hse that Jose Built-Cara Mays	\$	5,000.00	\$	5,000.00	\$	-
TASA	\$	5,000.00	\$	-	\$	5,000.00
Pagat, Haputo, Hilaan Documentary	\$	5,000.00	\$	4,500.00	\$	500.00
I Know Guam (PBS)	\$	5,000.00	\$	2,000.00	\$	3,000.00
Leblon Amot Famaguon	\$	5,000.00	\$	3,750.00	\$	1,250.00
Amot Famalaan	\$	5,000.00	\$	3,750.00	\$	1,250.00
Para Hinemlo	\$	5,000.00	\$	3,750.00	\$	1,250.00
Case Study of Suruhana/u	\$	5,000.00	\$	3,750.00	\$	1,250.00
Promote Cult Heritage Sites Film	\$	5,000.00	\$	3,750.00	\$	1,250.00
Across the Water in Time	\$	5,000.00	\$	3,750.00	\$	1,250.00
Guam Governance	\$	5,000.00	\$	3,750.00	\$	1,250.00
Seabee Marine Park Concept	\$	5,000.00	\$	2,500.00	\$	2,500.00
SUBTOTAL	\$	94,970.00	\$	58,286.71	\$	36,683.29
ARCHIVAL RESEARCH						
Inventory & Cataloging - Museum (DCA)	\$	69,400.00	\$	101,290.90	\$	4,682.51
Amendment 9/10/08	\$	36,573.41				
SUBTOTAL	\$	105,973.41	\$	101,290.90	\$	4,682.51
ARCHITECTURAL RESEARCH						
Plaza de Espana (Assessment)	\$	37,480.00	\$	37,480.00	\$	-
Amend 5/11 HSR for Palasio	\$	18,627.00	\$	31,239.14	\$	3,633.00
Increase Amendment	\$	23,590.00	\$	7,344.86		

Architectural Research (Continued)						
Guam Legislature (HSR & A/E)	\$	220,000.00	\$	424,575.00	\$	4,475.00
LEED	\$	42,000.00				
Amendment-Expansion	\$	161,000.00				
LEED - Additional 2010 fee	\$	1,500.00				
Soil Testing	\$	3,000.00				
Perk Testing	\$	800.00				
Water Flow Testing	\$	750.00				
Inalahan Revitalization Plan	\$	59,800.00	\$	29,900.00	\$	29,900.00
SUBTOTAL	\$	568,547.00	\$	530,539.00	\$	38,008.00
TOTAL OBLIGATED FUNDS	\$	3,442,636.11	\$	2,708,620.90	\$	734,015.21
TOTAL UNOBLIGATED FUNDS AVAILABLE						\$5,155,945.84

GUAM PRESERVATION TRUST Projects & Program Summary

For Period Ending: May 31, 2013

Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE	AMOUNT	MILESTONES
Taleyfak Bridge, Agat	Department of Parks & Recreation & Agat Mayor	11/2009 08/2010 01/2012	\$606,198.21 \$ 80,000.00 \$ 4,854.00	<ul style="list-style-type: none"> • Building Permit issued 1/12/12 • Notice to Proceed issued 3/12/12 • Groundbreaking Ceremony 4/2012 • Final inspection and punch list 4/12/13 • Ribbon Cutting Ceremony May 23, 2013
Lujan House, Hagåtña	Department of Parks and Recreation	11/2005	\$758,144.65	<ul style="list-style-type: none"> • Main project scope is completed with the exception of the interpretive sign. • Contractor was requested to re-plaster and white-wash walls. Quotation for interpretive sign, re-plaster and white-wash is being re-configured and updated.
Guam Legislature Building, Hagåtña (Architectural/Engineering Design)	29 th Guam Legislature	01/2008	\$628,500	<ul style="list-style-type: none"> • 100% A/E Design completed • A/E Design sent to permitting agencies and is currently at DPR under review. • Project is ready for bid pending funding from Legislature for their portion of the project.
Plaza de España, Hagåtña - Azotea, Chocolate House, Garden House, pillars and walls (Structural Assessment and Historic Structures Report)	29 th Guam Legislature	5/2008 (DBA) 5/2010(MARC) 5/2011(DCA) 3/2012(DCA)	\$37,480.00 \$25,000.00 \$18,627.00 \$23,590.00	<ul style="list-style-type: none"> • Structural Assessment completed; • Historic Structures Report completed; • Addendum – Palacio HSR completed; • GEDA/RW Armstrong administering A/E Design/Built Contract
Meno House, Inarajan (Administered by Historic Inalahan Foundation)	Historic Inalahan Foundation	4/2007	\$47,000.00	<ul style="list-style-type: none"> • A/E Design completed • Construction on hold pending issues with DPR for permit.
Antonia Charquafat House – A/E Design	Cecilia Manibusan	March, 2013	Not available until after review and	<ul style="list-style-type: none"> • RFP Advertised April 26, May 1 & 6, 2013 • Deadline for RFP submittal: June 6, 2013

Architectural Research

Doris F. Lujan House	Doris Lujan	March, 2013	Not available until after review and negotiations	<ul style="list-style-type: none"> • RFP Advertised April 26, May 1 & 6, 2013 • Deadline for RFP submittal: June 6, 2013 • Results: One A/E firm submitted. 	
A/E Design					
Juan S. N. Flores House	Juan S. N. Flores	March, 2013	Not available until after review and negotiations	<ul style="list-style-type: none"> • RFP Advertised April 26, May 1 & 6, 2013 • Deadline for RFP submittal: June 6, 2013 • Results: One A/E firm submitted. 	
A/E Design					
F. Q. Sanchez School Facility	Mayor John Quinata	March, 2013	Not available until after review and negotiations	<ul style="list-style-type: none"> • RFP Advertised June 5 & 10, 2013 and on Website. • Deadline for RFP submittal: July 12, 2013 • Results: One A/E firm submitted. 	
Historic Structures Report & Structural Assessment					

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Inarajan Historic District Revitalization Plan	American Institute of Architects, Micronesia Chapter	10/2010	\$59,800.00	<ul style="list-style-type: none"> • Final draft reviewed by GPT, Mayor's Office, and Historic Inalahan Foundation. Comments submitted to AIA. • Final plan still pending from AIA. • Presentation to the new Mayor and council members is scheduled for July, 2013.
Maritime Archaeology MARC/UOG Memorandum of Understanding	MARC/UOG	7/2012		<ul style="list-style-type: none"> • Final part of the MOU is the Maritime Archaeology Field School that was completed by Bill Jeffery. • Final report will be submitted July 31, 2013

Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
We are Pagat	Leevin Camacho and Cara Flores-Mays	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project completed. Film was aired at PBS, International Film Festival and at the University of Guam. Film can be viewed in YouTube (unlisted): http://youtu.be/b5istV4SPLM
Plight of Pagat Rap Video	Aleks Munoz and Bernie Schuman	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project is on hold pending communication with grantees.
George Flores Building Museum	Judy Flores	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project is on hold pending repairs to structure (funded by GHURA).
House that Jose Built	Cara Mays	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project is completed and was aired at PBS Guam.
Canoe House	TASA	2/2012	\$5,000.00	<ul style="list-style-type: none"> Project is ongoing and additional funding is being provided by the government (GVB).
We are Pagat II	We are Guahan	3/2012	\$5,000.00	<ul style="list-style-type: none"> Project is on hold pending additional resources needed.

Ethnography and Oral History

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Pagat, Haputo, and Hila'an Ethnographic Film	Jeannae Reyes Flores & Michael Bevacqua	3/2012	\$5,000.00	<ul style="list-style-type: none"> Project is underway.
Traditional Fishing on Guam	Judy Amesbury	9/2010	\$15,000.00	<ul style="list-style-type: none"> GPT Board approved to print 5,000 booklets for Guam schools. Project was completed and launched at the Fishermen's Lunar Festival. Video component was aired at Greenlight Channel 25 (GTA).

Archaeological Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Pictographs of Mahalac Cave Phase III (Educational Booklet and public presentation)	Rosalind Hunter Anderson	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Presented scholarly paper at IFRAO rock art conference in Albuquerque on May 30, 2013; Design and printing of an educational brochure on project results for distribution on Guam was approved by Navy Base Guam.

Miscellaneous

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Preservation, Inventory, and cataloging of Guam Collection	Guam Museum, Department of Chamorro Affairs	1/2007 Amendment 8/2008	\$69,400.00	<ul style="list-style-type: none"> Project is completed and final report will be submitted June 26, 2013.
Navigating Guam's Cultural Values	Laura Biggs/UGG	8/2011	\$5,000.00	<ul style="list-style-type: none"> Film project is 90% complete and is anticipated to be completed by September 30, 2013.