



GUAM PRESERVATION TRUST
INANGOKKON INADAHÍ GUA'HAN

P.O. Box 3036 • Agaña, Guam 96910
Tel: (671) 472-9439/40 • Fax: (671) 477-2047

GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, NOVEMBER 13, 2013
GPT CONFERENCE ROOM; 3:30 P.M.

A G E N D A

- | | | |
|--------------------|-------------|--|
| | 1.0 | CALL TO ORDER / ROLL CALL |
| Action | 2.0 | APPROVAL OF MINUTES (10/2/13 Meeting) |
| | 3.0 | OLD BUSINESS |
| Info | 3.1. | Plaza de España—Funding Request |
| Info | 3.2. | Special Projects Coordinator Update |
| | 4.0 | NEW BUSINESS |
| Info/Action | 4.1. | Youth Summit - U.S. Dept. of Interior Partnership, July 2014 |
| Info/Action | 4.2. | Antantano Property |
| Info/Action | 4.3. | 'Sumay: Rikuetdo Para I Famagu'on-ta (A Legacy for Our Children)
A Community History Publication—R. Arlene Santos |
| | 4.0 | COMMITTEE REPORTS |
| | 4.1. | BUDGET & FINANCE COMMITTEE
REFER TO REPORT |
| | | 4.1.a. YTD Balance |
| | 4.2. | ARCHITECTURE COMMITTEE
REFER TO REPORT |
| Action | | 4.2.a. FQ Sanchez School—Historic Structures Report |
| | 4.3. | GRANTS COMMITTEE
REFER TO REPORT |
| Action | | 4.3.a. Amot Hunters—Ian Catling |
| | 5.0 | OPEN DISCUSSION |
| | - | GPT/DPR Thanksgiving Luncheon—Friday, Nov 22nd, GPT Office |
| | 6.0 | ADJOURNMENT |



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GUAM PRESERVATION TRUST
REGULAR BOARD OF DIRECTORS MEETING
WEDNESDAY, OCTOBER 2, 2013
3:30 P.M.; GPT CONFERENCE ROOM

M I N U T E S

PRESENT: Michael Makio, Architecture – P
Rebecca Duenas, Chamorro Culture – A
Helen Bordallo, History - A
Dave Lotz, Planning – P

ALSO PRESENT: Joe Quinata, GPT-CPO
Raymond Blas, Director, DPR
Terrence Brooks, Legal Counsel
Anjelica Okada, Staff – Office of
Sen. Ben Pangelinan

1.0 CALL TO ORDER / ROLL CALL

Chairman Makio called the meeting to order at 4:37 and conducted roll call.

2.0 APPROVAL OF MINUTES

Chairman Makio opened the floor for discussion on the minutes of September 11, 2013.

Motion With no discussion or changes, Dave Lotz motioned to approve the minutes as read. The motion was seconded by Rebecca Duenas and unanimously approved.

3.0 OLD BUSINESS

3.1. Plaza de España – Funding Request

Chairman Makio reported a follow up meeting was held with GEDA and the Dept. of Parks & Recreation DPR to discuss the Board's response to the funding request for the tree removal, electrical work, and archaeological monitoring at the Plaza.

GEDA is requesting the Board to reconsider the circumstances and as mitigation effort are willing to support a landscape plan which would correspond to the same historical rehabilitation period.

After consulting with the Dept. of Agriculture, there is doubt that even an effective level of containment of the canopy and roots would save the tree. The main concern is the threat the tree poses on the Garden House.

The Board discussed the types of trees that would be historically accurate for the planting scheme based on the info of the closing of Spanish and opening of the American era.

The firm RW Armstrong is GEDA's project manager.

Although a contingency was in the original budget, the funds were used to address issues on the tile and airfreight costs.

The Board discussed the pros and cons in saving the tree and a cooperative effort with the Department of Agriculture in providing the trees needed to fulfill the

mitigation. The plan will be based on what is the appropriate link to whatever is in the space, landscape and use.

DPR Director Raymond Blas reported a meeting with the Project Manager, and GEDA was held to discuss what is needed to proceed. A total request of \$105,000 is needed however would accept \$90,000 to address the three issues. The landscape plan would require additional funding.

The Board discussed how the distribution of the \$90,000 would be appropriated.

Dave Lotz recommended that any unexpended funds on the project, be returned to GPT. The Board supported this recommendation.

Joe Quinata reported all grantees are required to submit invoices for payment. GPT staff verifies the billings and processes the payments accordingly and any unexpended funds would remain with GPT.

Motion With no further discussion, Helen Bordallo motioned to appropriate a not-to-exceed amount of \$50,212.00 for the archaeological support for the Plaza De España project. The motion was seconded by Rebecca Duenas and unanimously approved.

Motion With no further discussion, Rebecca Duenas motioned to approve a not-to-exceed amount of \$10,000.00 for the additional electrical work for lighting at the Plaza De España. The motion was seconded by Helen Bordallo and unanimously approved.

Dave Lotz raised concerns that the electrical components are based on the rehabilitation period or for today's use as safety lighting outside and post lighting. The Board discussed that a condition be included in the motion that GPT is consulted for the appropriate lighting aesthetically conforming to the period of rehabilitation.

Motion Amended Dave Lotz motioned to amend the motion that any exterior lighting must be approved by GPT and be consistent with the Dept of Interior standards. The amended motion was seconded by Helen Bordallo and unanimously approved.

The motion to approve \$10,000.00 with the condition on the amendment was unanimously approved.

Motion Helen Bordallo motioned to retract the motion of September 11, 2013, granting \$50,000.00 to GEDA for protecting, enhancing, and the maintenance to protect the monkey pod tree at the Plaza de España. The motion was seconded by Rebecca Duenas and passed by the majority. Dave Lotz abstained.

GUAM PRESERVATION TRUST
INANGOKKON INADAH I GUA'HAN

Motion Rebecca Duenas motioned to allocate \$29,788.00 for the removal of the monkey pod tree and that the mitigation include the landscaping plan and to work in conjunction with the Guam Preservation Trust.
The motion was seconded by Dave Lotz.

Chairman Makio opened the floor for discussion.
The Board discussed subsequent action of additional funding requests by GEDA for the landscaping plan, expertise, landscape architect, plant materials, dollars & related cost elements.

Motion Amended With no further discussion Dave Lotz motioned to amend the motion with the conditions that funding of \$50,000.00 is for the tree removal and that a landscape plan is implemented and do not reimburse GEDA until all is accomplished.
The motion was seconded by Rebecca Duenas and unanimously approved.
The Board voted unanimously on the amended motion.

3.2. Special Projects Coordinator Update

Chairman Makio reported in the FY14 Budget the Board allocated for two Program Officer's positions. Just recently GPT announced a new Special Projects Coordinator's position. An excellent pool of applicants had responded to the announcement and a recommendation to fill the vacancies was discussed.

A recommendation was made to change the personnel positions from two (2) Program Officers to three (3) Special Project Coordinators.

Motion With no further discussion, Rebecca Duenas motioned to change the Program Officer Positions in the Budget to read Special Projects Coordinator and include a hiring of three Special Projects Coordinators.
The motion was seconded by Helen Bordallo and unanimously approved.

CPO Joe Quinata requested the Board to allow the Selection Committee to interview and hire for the positions.

Motion With no further discussion, Rebecca Duenas motioned to authorize the selection committee to hire three (3) Special Project Coordinators.
The motion was seconded by Helen Bordallo and unanimously approved.

4.0 COMMITTEE REPORTS

4.1. Budget & Finance Committee – Refer to Report

4.2. Architecture Committee – Refer to Report

4.3. Grants Committee – Refer to Report

With no action items to address and time limitation, staff recommended to table discussion on the committee updates but may refer to the enclosed reports for financial, project, and grant updates.


With no objection from the Board discussion on the remaining Agenda Items were tabled.


The next meeting, tentatively scheduled for the 1st week of November.

5.0 OPEN DISCUSSION
No Discussion

6.0 ADJOURNMENT

Motion With no further discussion, Rebecca Duenas motioned to adjourn the meeting. The motion was seconded by Helen Bordallo and unanimously approved. The meeting adjourned at 5:35 p.m.

Transcribed by: 
Date: 11/13/13

Approved by: 
Date: 11/13/2013



Memo

TO: Mr. Joe Quinata, Chief Program Officer, Guam Preservation Trust
FROM: Calvin Kelly, GEDA HOT Bond Program Management Office
RE: GEDA's Project Assistance Request for Plaza de Espana
DATE: 10.2.2013

On behalf of the Guam Economic Development Authority, I write today to reaffirm our desire and request for assistance from the Guam Preservation Trust (GPT) with respect to the restoration of the Plaza de España, an important project that is part of the HOT Bond Program. I also wish to provide you with a brief update on some recent construction events at the project site.

Previous Correspondence Concerning GEDA's Request For Assistance

As you may recall, GEDA's August 2013 request letter provided information on the HOT Bond Program generally and the \$1.3 million Plaza de España restoration project specifically. In the same August 2013 letter detailed information was provided on the three (3) project challenges for which GEDA has requested GPT assistance:

- (1) tree removal;
- (2) electrical engineering; and
- (3) archaeological support.

The final communication on the Plaza project was a memorandum from our office dated August 29, 2013. Our memo described technical research that was completed to further discussion on the cost/benefit impacts of removing the large monkey pod tree adjacent to the Garden House, a historic structure within the Plaza de España.

Archaeological Support During Restoration of the Plaza de España

In its original request to GPT, GEDA requested approximately \$53,000 in support of an expanded archaeological monitoring and discovery plan to be enacted during restoration activities at the site. We noted in August that the full scope of the monitoring and discovery plan was developed pursuant to Guam State Historic Office (SHPO) request. The Plaza de España is considered by many to be Guam's foremost historical attraction. Therefore our original archaeological plan was intended to limit damage to likely historical resources at the site and to also recover data that would advance understanding of how the site and the area were utilized throughout the prehistoric period and during colonial administration of Guam during the 18th, 19th, and 20th centuries.

GEDA is still requesting your assistance as a partner in this important restoration project. It is with respect to GPT's mission, and our desire for open and straightforward communication with you, that we feel obligated to disclose a recent development with the project. It is only by coincidence that this development comes at the same time as our renewed assistance request. Just prior to our original request in August, and with one exception since that time involving installation of new water service to the site, all restoration activities that involved subsurface disturbance or excavation had been put on hold. The reason for this work stoppage is self-evident; implementing our archaeological monitoring and data recovery plan was contingent upon identifying a source of funding. Therefore it was with surprise that we discovered during a routine site

inspection on 9.27.13 that subsurface excavation had actually occurred, but without the requisite archaeological monitoring and data recovery per plan. This unmonitored subsurface work specifically involved the installation of concrete foundations for light poles at the site, the installation of electrical conduit to service the lights, and installation of shallow drainage trenches around the perimeter of the site structures.

Subsequent due diligence by and between the project contractor, the HOT Bond Program archaeologist, and GEDA's HOT Bond Program managers, revealed that the completion of this work without archaeological monitoring and data recovery was wholly unintentional. The unmonitored excavation was the result of one single, simple, but misinterpreted field directive. All parties involved regret the mistake and have taken immediate steps to assess and document the situation, and to plan the appropriate response.

Upon learning of the situation, GEDA's archaeologist, Southeastern Archaeological Research, Inc. (SEARCH) visually inspected the material taken from the recent excavations and has made two positive observations: 1) subsurface activities did not appear to have impacted human remains (if present in the immediate vicinity); and 2) the excavated material is consistent with undisturbed deposits and artifacts that have been formally linked only once before to 18th and 19th century occupation of the site, and also to pre-historic occupation.

Archaeological Support – Next Steps

Our original archaeology work plan to support the restoration of the Plaza de España involved a combination of archaeological monitoring, controlled pre-excavation, and data recovery activities. This plan was developed to enable a flexible response, particularly in the event cultural deposits were discovered during monitoring of subsurface construction work. Due to recent events, we find ourselves in an opposite chronological position – we now have real confirmation that there are rich cultural deposits present at the site, yet the majority of the subsurface construction activities are complete.

Recent construction activities did disturb resources in certain exact locations at the site, but these resources were not properly recovered and analyzed. Common sense and other factors dictate that that this completed work should not be undone. So in order to leave the completed work in place, and still recover vital cultural data, we have developed a new plan. Our new archaeology work plan *still completes the same tasks and achieves the same goals* as our original plan. It is important to note that our original plan to monitor excavations would have definitely revealed cultural resources that required data recovery and analysis. As we also now know, our original plan to complete certain controlled pre-excavation activities would have also revealed cultural resources that required data recovery and analysis. Notwithstanding how we got to the present position, the nature and extent of the archaeological work still needed at the site is very nearly the same as that which was anticipated in the beginning. The work is only different based only on the sequence we are performing it.

Our revised plan involves data recovery that will be accomplished through the completion of five (5) controlled excavation units. These excavations will be in close proximity to recent unmonitored construction locations. The new excavation units will proceed by levels so that we document vertical context, and all excavated soil will be mesh-screened. Limited radiocarbon dating will be conducted and the analyses of recovered ceramics and faunal remains will be conducted by two highly accomplished analysts known to GPT, Darlene Moore and Judith Amesbury. All documentation and reporting, as would have been the case under the original plan, will be thorough and compliant with SHPO expectations. Pursuant to our revised plan, SEARCH has also revised its cost estimate to complete these tasks, and we attach their cost worksheet as we did in our original request. You will note that the new estimate – and thus our revised request amount of \$50,212 – is slightly lower than first estimate and request.

Implementing our revised plan as we have described above will potentially provide information about the day-to-day life of the early colonial administrators of Guam, their families, and the indigenous inhabitants. This is potential information currently not available in published histories or archaeological studies. So in concert with the important physical restoration being performed, the data to be collected through the archeological activities for which we request support will be important for future interpretive development of the Plaza for residents and visitors alike.

In closing we again ask for your support of all our efforts at the Plaza de Espana. Notwithstanding the importance of the archeological component of GEDA's request, we also emphasize the importance of the tree removal and engineering support requested in August. These three unique and important challenges must be addressed, along with their associated costs, in order to make this project the best possible success story. On behalf of GEDA and all those working on the HOT Bond Program, thank you again for your consideration.

Project: Archeological Services for the GCEF and Other Hot Bond Projects -
 -Amendment of Task Order 2 Plaza de Espana Controlled Excavation of 5 1X1 m units

Location Guam
 Client: Guam Economic Development Agency (GEDA)
 Preparer:
 Date: October 2, 2013

Project Lump Sum Cost	
Labor	\$ 28,165.92
Travel	\$ 911.50
ODCs	\$ 1,391.50
Subs & Tests	\$ 17,738.75
Guam GRT	\$ 2,004.96
Total	\$ 50,212.63

SEARCH Cost Proposal	Labor Tier	Unit	Rate	Task			Subtotal	
				Data Recovery Fieldwork	Analysis of Data	Reporting/Administration	Hours	Cost
LABOR								
Principal Staff								
Project Manager	7	Hour	\$ 101.12	80	8	128	204	\$ 20,628.48
Senior Architectural Historian	1	Hour	\$ 102.50				0	\$ -
Archaeological Technician	1	Hour	\$ 45.99	80	32		112	\$ 5,150.88
Project Archaeologist	1	Hour	\$ 83.40				0	\$ -
Support Staff								
GIS Specialist	5	Hour	\$ 58.34				26	\$ 1,464.84
Graphic Artist	5	Hour	\$ 58.34				4	\$ 225.36
Technical Editor	6	Hour	\$ 58.03				12	\$ 696.36
Labor Total		Hours:		160	40	158	358	\$ 28,165.92
		Cost:	\$ 11,768.80	\$ 2,280.64	\$ 14,116.48		358	\$ 28,165.92

TRAVEL	#	x	Unit	Rate				
Per Diem Arrival Day			Staff	Day	\$ 25.00			0 \$ -
Per Diem Full Day			Staff	Day	\$ 50.00			0 \$ -
Per Diem Departure Day			Staff	Day	\$ 25.00			0 \$ -
Airfare (with taxes and baggage fees)			Staff	RT	\$ 1,750.00			0 \$ -
Rental Vehicle			Vehicles	Day	\$ 60.00	14		14 \$ 840.00
Rental Vehicle Fuel			Vehicles	Fill Up	\$ 60.00			0 \$ -
Mileage (Round Trip)			RTs	Mile	\$ 0.55	100	30	130 \$ 71.50
Mileage (Daily/Visiting)			Days	Mile	\$ 0.55			0 \$ -
Rental Vessel (boat/fuel/dockage)			Vessels	Day				0 \$ -
Travel Total					\$ 895.00	\$ -	\$ 16.50	144 \$ 911.50
								\$ 911.50

OTHER DIRECT COSTS	Unit	Rate						
Field Supplies	Week	\$ 50.00	2				2	\$ 100.00
Backhoe and operator	Hour	\$ 55.00					0	\$ -
Ground Penetrating Radar Unit	Day	\$ 400.00					0	\$ -
Health & Safety Supplies	Project	\$ 100.00					0	\$ -
Laboratory Supplies	Project	\$ 25.00			2		2	\$ 50.00
Curator Facility fee/archival supplies/shipping	Box	\$ 400.00					0	\$ -
Printing/Duplication (b/w)	Page	\$ 0.10					0	\$ -
Printing/Duplication (color)	Page	\$ 0.50					0	\$ -
Shipping	Lttrier	\$ 17.00					0	\$ -
Shipping	Package	\$ 35.00					0	\$ -
Shipping	Box	\$ 70.00					0	\$ -
Shipping, GPR Unit	Each	\$ 1,200.00					0	\$ -
Shipment Insurance, GPR Unit	Each	\$ 400.00					0	\$ -
Small Report (0-50 pages)	Each	\$ 50.00				5	5	\$ 250.00
Medium Report (50-150 pages)	Each	\$ 100.00				8	8	\$ 800.00
Large Report (150-300 pages)	Each	\$ 200.00				1	1	\$ 200.00
Compact Disks	CD	\$ 5.00				2	2	\$ 10.00
Other Direct Costs Subtotal				\$ 100.00	\$ 50.00	\$ 1,060.00	\$ 1,210.00	\$ 1,210.00
Fee on Other Direct Costs				15%	\$ 15.00	\$ 7.50	\$ 159.00	\$ 181.50
Other Direct Costs Total				\$ 115.00	\$ 57.50	\$ 1,219.00	\$ 1,391.50	\$ 1,391.50

SUBCONSULTANTS & TESTS	Unit	Rate						
Ceramic Analyst Darlene Moore	Hour	\$ 75.00		100			100	\$ 7,500.00
Faunal Analyst Judy Amesbury	Hour	\$ 68.00		100			100	\$ 6,800.00
T&M							0	\$ -
Soils Analysis	Each	\$ 300.00					0	\$ -
Radiocarbon Dating	Each	\$ 375.00		3			3	\$ 1,125.00
Accelerated C14 Dating	Each	\$ 595.00					0	\$ -
Bone Collagen Extraction for Acc C14	Each	\$ 90.00					0	\$ -
Thermoluminescence Dating	Each						0	\$ -
Archaeomagnetic Dating	Each						0	\$ -
Oxidizable Carbon Ratio Dating	Each						0	\$ -
Subs & Tests Subtotal				\$ -	\$ 15,425.00	\$ -	\$ 15,425.00	\$ 15,425.00
Fee on Subs & Tests				15%	\$ -	\$ 2,313.75	\$ -	\$ 2,313.75
Subs & Tests Total				\$ -	\$ 17,738.75	\$ -	\$ 17,738.75	\$ 17,738.75

Pre-Tax Subtotal		\$ 12,778.80	\$ 20,076.89	\$ 15,351.98		\$ 48,207.67	\$ 48,207.67
Guam Gross Receipts Tax	4.159%	\$ 591.47	\$ 839.00	\$ 638.49		\$ 2,004.96	\$ 2,004.96
Total		\$ 15,910.27	\$ 20,911.89	\$ 15,990.47		\$ 50,212.63	\$ 50,212.63

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GUAM PRESERVATION TRUST ACCOUNTING SUMMARY

For Period Ending September 30, 2013; Check #7862

CURRENT FUNDS AVAILABLE			\$ 6,011,622.30
Bank of Guam Trust	\$ 193,364.49	As of 8/30/13	
TD Ameritrade	\$ 0.23	As of 8/30/13	
Merrill Lynch	\$ 1,928,921.64	As of 8/30/13	
Raymond James	\$ 1,867,617.66	As of 8/30/13	
Trade PMR	\$ 1,981,771.58	As of 8/30/13	
Bank of Guam Checking	\$ 39,946.70	As of 9/30/13	
Total	\$ 6,011,622.30		

	BOARD APPROVED	YTD EXPENSE	BALANCE
ADMIN & OPERATIONS	\$ 518,025.61	\$ 392,149.75	\$ 125,875.86

BOARD FUNDED INITIATIVES			
Public Awareness	\$ 5,000.00	\$ 4,554.00	\$ 446.00
Preserve Micronesia Video	\$ 8,400.00	\$ -	\$ 8,400.00
Pagat Project	\$ 26,278.47	\$ 27,647.26	\$ 10.21
T-Shirt Sales		\$ (1,379.00)	
Lujan House Dedication	\$ 6,000.00	\$ 13,758.00	\$ (2,475.00)
Amended Increase 9/14/11	\$ 5,283.00		
Micro Endowment for HistPres	\$ 4,500.00	\$ 797.00	\$ 3,703.00
Fund Development Plan	\$ 5,125.00	\$ -	\$ 5,125.00
Desk Audit	\$ 5,800.00	\$ 5,800.00	\$ -
Adjustment per contract	\$ 232.00	\$ 232.00	\$ -
Pagat Educational Series	\$ 3,000.00	\$ 3,624.66	\$ (624.66)
5 Year Strategic Plan	\$ 12,250.00	\$ 1,812.75	\$ 10,437.25
UOG Scholarship Sponsorship	\$ 5,000.00	\$ 5,000.00	\$ -
UOG Cham Language Comp.	\$ 5,000.00	\$ 5,000.00	\$ -
GHC I Tano Yan I Tasi Sponsor	\$ 1,500.00	\$ 1,500.00	\$ -
Rosario House Appraisal	\$ 2,000.00	\$ 1,820.00	\$ 180.00
Guam Micronesian Fair 2013	\$ 5,000.00	\$ 5,000.00	\$ -
National History Day	\$ 65,619.06	\$ 73,547.70	\$ 175.14
Reimbursements/Sponsorship		\$ (8,103.78)	
Taleyfak Commemorative Poster	\$ 3,000.00	\$ 1,430.00	\$ 1,570.00
Taleyfak Interpretive Signage	\$ 10,000.00	\$ 1,785.00	\$ 8,215.00

Board Initiatives (Continued)

Marianas History Conference	\$ 10,000.00	\$ 10,000.00	\$ -
DPW/FHWY MOA	\$ 14,999.00	\$ 10,000.00	\$ 4,999.00
Explore Guam's Heritage-reprint	\$ 1,860.00	\$ 1,860.00	\$ -
SUBTOTAL	\$ 205,846.53	\$ 165,685.59	\$ 40,160.94

ETHNOGRAPHY & ORAL HISTORY

SUBTOTAL	\$ -	\$ -	\$ -
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REPAIR, REHABILITATION, RESTORATION AND RENOVATION

Ft. Soledad	\$ 8,000.00	\$ 5,950.00	\$ 2,050.00
GVB funds (\$8,000.00)	\$ 8,000.00	\$ -	\$ 8,000.00
HIF Meno House	\$ 33,072.00	\$ 33,072.00	\$ -
HIF Meno Hse Amendment	\$ 14,000.00	\$ -	\$ 14,000.00
Lujan House (construction)	\$ 697,700.00	\$ 784,978.08	\$ 21,142.47
Change Orders 1-5	\$ 40,831.40		
Change Order 6-12	\$ 29,306.55		
Change Order 13	\$ 2,625.08		
Change Order	\$ 15,157.52		
Change Order	\$ 20,500.00		
Taleyfac Bridge	\$ 606,198.21	\$ 540,631.69	\$ 65,566.52
Motion 8/4/10	\$ 80,000.00	\$ -	\$ 80,000.00
Archaeo Monitor Plan (IARII)*	\$ 23,721.90	\$ 23,721.90	\$ -
SUBTOTAL	\$ 1,579,112.66	\$ 1,388,353.67	\$ 190,758.99

ARCHAEOLOGY RESEARCH

MARC Year 1 **	\$ 127,622.00	\$ 127,429.16	\$ 192.84
MARC Year 2	\$ 140,240.00	\$ 127,858.41	\$ 12,381.59
MARC Program Year 2, **	\$ 25,000.00	\$ 24,958.26	\$ 41.74
MARC HSR Course Year 2	\$ 25,000.00	\$ 20,000.00	\$ 5,000.00
MARC Year 3	\$ 75,000.00	\$ 54,678.21	\$ 20,321.79
Mahlac & Litekeyan Pictograph II	\$ 5,000.00	\$ 3,932.25	\$ 1,067.75
Historic Landmark Signs	\$ 4,830.00	\$ 4,305.00	\$ 525.00
Margaret Peredo House	\$ 5,000.00	\$ 5,000.00	\$ -
Mahlac & Litekeyan Pictograph III	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
SUBTOTAL	\$ 412,692.00	\$ 371,911.29	\$ 40,780.71

PUBLIC INTERPRETATION & PRESENTATION		Page 3 of 4	
Exploring Guam's Heritage	\$ 8,290.00	\$ 7,390.00	\$ 900.00
We Are Pagat Film Project	\$ 5,000.00	\$ 5,000.00	\$ -
Supplemental Request II	\$ 5,000.00	\$ -	\$ 5,000.00
Navigating Cult Values Film	\$ 5,000.00	\$ 3,966.71	\$ 1,033.29
Plight of Pagat Video	\$ 5,000.00	\$ -	\$ 5,000.00
G.Flores Building Museum	\$ 5,000.00	\$ -	\$ 5,000.00
Guampedia: Marianas History Conference	\$ 1,680.00	\$ 1,680.00	\$ -
Hse that Jose Built-Cara Mays	\$ 5,000.00	\$ 5,000.00	\$ -
TASA	\$ 5,000.00	\$ -	\$ 5,000.00
Pagat, Haputo, Hilaan Documentary	\$ 5,000.00	\$ 4,500.00	\$ 500.00
I Know Guam (PBS)	\$ 5,000.00	\$ 2,000.00	\$ 3,000.00
Leblon Amot Famaguon	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
Amot Famalaoan	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
Para Hinemlo	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
Case Study of Suruhana/u	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
Promote Cult Heritage Sites Film	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
Across the Water in Time	\$ 5,000.00	\$ 5,000.00	\$ -
Guam Governance	\$ 5,000.00	\$ 5,000.00	\$ -
Seabee Marine Park Concept	\$ 5,000.00	\$ 2,500.00	\$ 2,500.00
MARC - Ritidian Story	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
SUBTOTAL	\$ 99,970.00	\$ 64,536.71	\$ 35,433.29
ARCHIVAL RESEARCH			
Inventory & Cataloging - Museum (DCA)	\$ 69,400.00	\$ 101,290.90	\$ 4,682.51
Amendment 9/10/08	\$ 36,573.41		
SUBTOTAL	\$ 105,973.41	\$ 101,290.90	\$ 4,682.51
ARCHITECTURAL RESEARCH			
Plaza de Espana (Assessment)	\$ 37,480.00	\$ 37,480.00	\$ -
Amend 5/11 HSR for Palasio	\$ 18,627.00	\$ 31,239.14	\$ 3,633.00
Increase Amendment	\$ 23,590.00	\$ 7,344.86	

Architectural Research (Continued)			
Guam Legislature (HSR & A/E)	\$ 220,000.00	\$ 424,575.00	\$ 4,475.00
LEED	\$ 42,000.00		
Amendment-Expansion	\$ 161,000.00		
LEED - Additional 2010 fee	\$ 1,500.00		
Soil Testing	\$ 3,000.00		
Perk Testing	\$ 800.00		
Water Flow Testing	\$ 750.00		
Inalahan Revitalization Plan	\$ 59,800.00	\$ 44,850.00	\$ 14,950.00
FQ Sanchez Facility Assessmnt	\$ 64,017.99	\$ -	\$ 64,017.99
3 Historic Homes (Juan Flores, Antonia Chargualaf, Doris Flores)	\$ 215,571.76	\$ -	\$ 215,571.76
SUBTOTAL	\$ 848,136.75	\$ 545,489.00	\$ 302,647.75

Historic Property Documen- tation & Register Nomina- tion			
Judiciary of Guam	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00
SUBTOTAL	\$ 5,000.00	\$ 3,750.00	\$ 1,250.00

TOTAL OBLIGATED FUNDS	\$ 3,774,756.96	\$ 3,033,166.91	\$ 741,590.05
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TOTAL UNOBLIGATED FUNDS AVAILABLE			\$5,270,032.25
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GUAM PRESERVATION TRUST

Projects & Program Summary

For Period Ending: September 26, 2013

Historic Property Documentation and Register Nomination

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Former U.S. District Court Register Nomination	Judiciary of Guam	06/19/2013	\$5,000.00	<ul style="list-style-type: none"> Grant Agreement signed and project is ongoing.

Repair, Restoration or Renovation of Historic Buildings and Structures

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Taleyfak Bridge, Agat	Department of Parks & Recreation & Agat Mayor IARII (Archaeological Services)	11/2009 08/2010 01/2012	\$606,198.21 \$ 80,000.00 \$ 4,854.00 \$ 23,721.90	<ul style="list-style-type: none"> Building Permit Issued 1/12/12 Notice to Proceed issued 3/12/12 Groundbreaking Ceremony 4/2012 Final inspection and punch list 4/12/13 Ribbon Cutting Ceremony May 23, 2013 Final project report pending final liquidation adjustments.
Lujan House, Hagåtña	Department of Parks and Recreation	11/2005	\$806,120.55	<ul style="list-style-type: none"> Main project scope is completed with the exception of the interpretive sign. Change order was approved to re-plaster and white-wash walls and the installation of the interpretive sign. Shipment of lime material arrived September 20, 2013. Contractor will inform us of their mobilization date.
Meno House, Inarajan (Administered by Historic Inalahan Foundation)	Historic Inalahan Foundation	4/2007	\$47,000.00	<ul style="list-style-type: none"> A/E Design completed Construction on hold pending issues with DPR for permit.

Architectural Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Inarajan Historic District Revitalization Plan	American Institute of Architects, Micronesia Chapter	10/2010	\$59,800.00	<ul style="list-style-type: none"> Final draft reviewed by GPT, Mayor's Office, and Historic Inalahan Foundation. Comments submitted to AIA. Final plan still pending from AIA. Presentation to the new Mayor and council members pending request.
Inarajan Homes (3)	Provido, Tan, Jones Architects	08/2013	\$215,571.76	<ul style="list-style-type: none"> Notice to Proceed awarded September, 2013.
F. Q. Sanchez School	DCA (Duenas, Camacho & Associates)	08/2013	\$ 64,017.99	<ul style="list-style-type: none"> Notice to Proceed awarded September, 2013
Guam Legislature Building, Hagatña (Architectural/Engineering Design)	29th Guam Legislature	01/2008	\$429,575.00	<ul style="list-style-type: none"> 100% A/E Design completed A/E Design sent to permitting agencies and is currently at DPR under review. Funding from Legislature for their portion of the project has been signed to law and MOA and other bank documents are being reviewed for signature.
Plaza de España, Hagatña - Azotea, Chocolate House, Garden House, pillars and walls (Structural Assessment and Historic Structures Report)	29th Guam Legislature	5/2008 (DBA) 5/2010(MARC) 5/2011(DCA) 3/2012(DCA)	\$37,480.00 \$25,000.00 \$18,627.00 \$23,590.00	<ul style="list-style-type: none"> Structural Assessment completed; Historic Structures Report completed; Addendum – Palacio HSR completed; GEDA/RW Armstrong administering A/E Design/Built Contract.

Public Interpretation and Presentation

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
We are Pāgat	Leevin Camacho and Cara Flores-Mays	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project completed. Film was aired at PBS, International Film Festival and at the University of Guam. Film can be viewed in YouTube (unlisted): http://youtu.be/bsisfV4SPLM
Plight of Pāgat Rap Video	Aleks Munoz and Bernie Schuman	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project is on hold pending communication with grantees.

George Flores Building Museum	Judy Flores	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project is on hold pending repairs to structure (funded by GHURA).
House that Jose Built	Cara Mays	8/2011	\$5,000.00	<ul style="list-style-type: none"> Project is completed and was aired at PBS Guam.
Canoe House	TASA	2/2012	\$5,000.00	<ul style="list-style-type: none"> Project is ongoing and additional funding is being provided by the government (GVB).
We are Pāgat II	We are Guåhan	3/2012	\$5,000.00	<ul style="list-style-type: none"> Project is on hold pending additional resources needed.
Marianas History Conference E-Publication	Guampedia	6/2012	\$1,680.00	<ul style="list-style-type: none"> Project completed
I Know Guam	PBS	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Leblon Amot Famagu'on	Ursula Herrero	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Amot Famalaoan	Moneka De Oro	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Para Hinemlo	Haya Foundation	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Case Study of Suruhana	Tricia Lizama	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Promote Cultural Heritage Sites Film	Rick Pettigrew	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Across the Water in Time	Jillette Leon Guerrero	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project Completed
Guam Governance	Guampedia	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project Completed
Seabee Marine Park Concept	Julie Hartup	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Project ongoing
Ritidian Story: An Illustrated History of Ancient life & Landscape at Ritidian	Monique Storie and Mike Carson (MARC)	06/2013	\$5,000.00	<ul style="list-style-type: none"> Grant Agreement signed and project is ongoing.

Ethnography and Oral History

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Pagat, Haputo, and Hila'an Ethnographic Film	Jeannae Rayes Flores & Michael Bevacqua	3/2012	\$5,000.00	<ul style="list-style-type: none"> Final report and film production is expected to be completed this month.
Traditional Fishing on Guam	Judy Amesbury	9/2010	\$15,000.00	<ul style="list-style-type: none"> GPT Board approved to print 5,000 booklets for Guam schools. Project was completed and launched at the Fishermen's Lunar Festival. Video component was aired at Greenlight Channel 25 (GTA).

Archaeological Research

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
MARC Year Three MOU	MARC, UOG	8/2010	75,000.00	<ul style="list-style-type: none"> Project pending final report.
Pictographs of Mahalac Cave Phase II (carbon data)	Rosalind Hunter Anderson	3/2012	\$5,000.00	<ul style="list-style-type: none"> Project Completed
Pictographs of Mahalac Cave Phase III (Educational Booklet and public presentation)	Rosalind Hunter Anderson	3/14/2013	\$5,000.00	<ul style="list-style-type: none"> Presented scholarly paper at IFRAO rock art conference in Albuquerque on May 30, 2013; Design and printing of an educational brochure on project results for distribution on Guam was approved by Navy Base Guam.
Historic Landmark Signs	Board Initiative/ DPR	5/2012	\$4,830.00	<ul style="list-style-type: none"> Project completed however, corrections on the signage needed to be made.
Margaret Peredo House	Margaret Peredo	3/2012	\$5,000.00	<ul style="list-style-type: none"> Project Completed

Miscellaneous

PROJECT NAME	APPLICANT	DATE APPROVED	AMOUNT APPROPRIATED	MILESTONES
Preservation, Inventory, and cataloging of Guam Collection	Guam Museum, Department of Chamorro Affairs	1/2007 Amendment 8/2008	\$69,400.00	<ul style="list-style-type: none"> Project is completed and final report is pending.
Navigating Guam's Cultural Values	Laura Biggs/UOG	8/2011	\$5,000.00	<ul style="list-style-type: none"> Film project is 90% complete and is anticipated to be completed by September 30, 2013.
Marianas History Conference 2013	UOG	6/2013	\$10,000.00	<ul style="list-style-type: none"> Project completed pending report.
FHWA/DPW MOA	FHWA/DPW	6/2013	\$14,999.00	<ul style="list-style-type: none"> Project ongoing
GPT Five-Year Strategic Plan	GPT	4/2013	\$12,250.00	<ul style="list-style-type: none"> Project ongoing